

Global Chemical Foaming Agents for Plastics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chemical Foaming Agents for Plastics market size is expected to reach \$ 7126 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Chemical foaming agents for plastics are functional additives used in plastic processing. Their role is to release nitrogen, carbon dioxide, ammonia, or other gases through thermal decomposition or chemical reaction at specific processing temperatures, forming a cellular structure inside polyethylene, polypropylene, polyvinyl chloride, polystyrene, ABS, EVA, rubber-plastic blends, engineering plastics, and other polymer matrices. This enables lightweighting, reduced resin consumption, improved injection molding sink marks and warpage, and enhanced thermal insulation, sound insulation, cushioning, softness, and appearance stability. These products include exothermic, endothermic, and compounded foaming agents. Common chemical systems include azodicarbonamide, OBSH, DPT, carbonates, bicarbonates, and citrate systems. Their main customers include plastic compounders, masterbatch producers, injection molding manufacturers, packaging material companies, automotive parts manufacturers, building profile and sheet producers, footwear material and artificial leather companies, wire and cable manufacturers, and plastic processing service providers. Compared with physical foaming agents, chemical foaming agents for plastics generally do not rely on high-pressure gas injection equipment and offer greater process flexibility, making them especially suitable for small and medium-sized processors, existing production line retrofits, and multi-variety small-batch production scenarios. Industry competition is shifting from a sole focus on gas yield and price toward decomposition temperature matching, fine cell structure, resin compatibility, odor and residue control, color stability, food-contact and environmental regulatory compliance, processing window width, and adaptability to recycled plastics and high-performance resins.

Chemical foaming agents for plastics are gradually becoming important functional materials for plastic lightweighting, structural optimization, and processing defect improvement. Their role is to release gas through thermal decomposition and form controllable cells in the polymer melt, thereby reducing product density, lowering resin consumption, improving injection molding sink marks and warpage, and enhancing thermal insulation, sound insulation, cushioning, and flexibility in certain products. Compared with physical foaming, chemical foaming agents do not necessarily rely on high-pressure gas injection systems, and their process introduction threshold is relatively low. They are suitable for multiple plastic processing scenarios, including injection molding, extrusion, blow molding, and rotational molding. Current market product forms have expanded from traditional powders to masterbatches, liquids, and compounded systems. When purchasing, customers focus not only on gas yield and decomposition temperature, but also on compatibility with resin systems, cell uniformity, processing window, odor, residues, color impact, food-contact compliance, and batch stability. From the perspective of application structure, demand for chemical foaming agents for plastics mainly comes from packaging, automotive, building materials, footwear materials, artificial leather, wire and cable, and consumer goods. The packaging industry focuses on weight reduction and material savings, while the automotive industry emphasizes lightweighting, interior part sink mark control, and cost optimization. Building profiles, sheets, and pipes place greater importance on thermal insulation, sound insulation, and dimensional stability. Footwear materials, artificial leather, and flexible sheets emphasize hand feel, rebound, softness, and appearance consistency. As downstream customers place higher requirements on green manufacturing and material efficiency per unit, the function of chemical foaming agents is no longer limited to making materials foam, but is increasingly embedded in product design, mold design, processing parameters, and formulation optimization. Future faster-growing areas are expected to include high-performance foaming masterbatches, low-odor and low-residue systems, foaming agents compatible with recycled plastics, and compounded products that help injection-molded parts reduce weight and improve appearance defects. From the perspective of the competitive landscape, the chemical foaming agents for plastics market includes international additive companies, regional chemical companies, masterbatch compounding companies, and specialized foaming agent manufacturers. International companies usually have advantages in product stability, regulatory compliance, application development, and cross-regional customer service, while regional manufacturers are more flexible in cost, delivery, and localized formulation response. China, South Korea, and Japan all have a certain production base in ADCA, OBSH, DPT, inorganic endothermic foaming agents, and foaming masterbatches. Among them, Chinese companies have relatively high participation in

basic chemical foaming agents and large-scale supply, while Japanese and South Korean companies are more representative in refined formulations, specialty applications, and stable quality. The future key to the industry is not only capacity expansion, but also the upgrade of products from general-purpose foaming agents toward low-VOC, environmentally compliant, specific resin-adapted, and customer process solution-oriented systems. Companies need to build differentiated competitiveness through formulation compounding capability, application testing capability, and downstream processing experience.

This report studies the global Chemical Foaming Agents for Plastics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Foaming Agents for Plastics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Foaming Agents for Plastics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical Foaming Agents for Plastics total production and demand, 2021-2032, (Ton)

Global Chemical Foaming Agents for Plastics total production value, 2021-2032, (USD Million)

Global Chemical Foaming Agents for Plastics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Chemical Foaming Agents for Plastics consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Chemical Foaming Agents for Plastics domestic production, consumption, key domestic manufacturers and share

Global Chemical Foaming Agents for Plastics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Chemical Foaming Agents for Plastics production by Chemical System, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global Chemical Foaming Agents for Plastics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Chemical Foaming Agents for Plastics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Avient, TRAMACO, Bergen International, Reedy Chemical Foam, Ampacet, Tosaf, CONSTAB, Sukano, RTP Company, Trexel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Foaming Agents for Plastics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (US\$/Ton) by manufacturer, by Chemical System, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Foaming Agents for Plastics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemical Foaming Agents for Plastics Market, Segmentation by Chemical System:

Azodicarbonamide Foaming Agent

Sulfonyl Hydrazide Foaming Agent

Inorganic Carbonate Foaming Agent

Compound Foaming Agent

Other

Global Chemical Foaming Agents for Plastics Market, Segmentation by Thermal Reaction Type:

Exothermic Type

Endothermic Type

Other

Global Chemical Foaming Agents for Plastics Market, Segmentation by Delivery Form:

Powder Type

Masterbatch Type

Liquid Type

Other

Global Chemical Foaming Agents for Plastics Market, Segmentation by Compatible Processing Method:

Injection Molding

Extrusion

Blow Molding

Rotational Molding

Other

Global Chemical Foaming Agents for Plastics Market, Segmentation by Application:

Automotive Lightweighting

Packaging Lightweighting

Building Profiles And Sheets

Footwear And Foam Sheets

Other

Companies Profiled:

Avient

TRAMACO

Bergen International

Reedy Chemical Foam

Ampacet

Tosaf

CONSTAB

Sukano

RTP Company

Trexel

LEHVOSS

iD Additives

Uniform Color

Otsuka Chemical

Eiwa Chemical Industry

Sankyo Kasei

Kumyang

Jiangxi Selon Industrial

Hubei Yuchuan New Materials Technology

Qingdao Sinno Chemical

Hangzhou Haihong Fine Chemical

Jiangxi YUBO

Zhejiang Shuntai New Materials

Jinhe

YuShine

Key Questions Answered:

1. How big is the global Chemical Foaming Agents for Plastics market?
2. What is the demand of the global Chemical Foaming Agents for Plastics market?
3. What is the year over year growth of the global Chemical Foaming Agents for Plastics market?

4. What is the production and production value of the global Chemical Foaming Agents for Plastics market?
5. Who are the key producers in the global Chemical Foaming Agents for Plastics market?
6. What are the growth factors driving the market demand?

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