

Global Chemical Foaming Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chemical Foaming Agent market size is expected to reach \$ 2692 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). Chemical Foaming Agents are substances that release gases such as carbon dioxide and nitrogen during thermal decomposition or chemical reactions. These gases form a microporous structure within the polymer material, causing the material to expand and become lighter. They are widely used in the manufacturing of plastics, rubber, and building materials, and are mainly divided into two categories: inorganic (such as sodium bicarbonate) and organic (such as azodicarbonamide).

The upstream of the chemical foaming agent industry chain is highly dependent on the basic chemical industry, with main raw materials including biurea, liquid ammonia, caustic soda, and various petrochemical derivatives (such as polyether and organosilicon). Global sales are projected to reach approximately 592,000 tons in 2025, with an average market price of approximately \$3,194 per ton. The industry's gross profit margin is in the range of 10%-25%.

From the demand side, building insulation materials, plastic modification, and rubber products remain the core markets. XPS/EPS, PVC, PE, and rubber sealing and cushioning materials maintain strong demand, but overall growth has shifted from scale expansion to structural optimization, with a continuous increase in the proportion of high-end and specialized blowing agents. On the supply side, traditional azo and sulfonyl hydrazide products have mature processes and significant cost advantages, but their shortcomings in terms of odor, safety, and decomposition residue are becoming increasingly apparent, forcing companies to increase R&D investment in low-odor, low-residue, and controllable decomposition temperature range products.

This report studies the global Chemical Foaming Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Foaming Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Foaming Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical Foaming Agent total production and demand, 2021-2032, (MT)

Global Chemical Foaming Agent total production value, 2021-2032, (USD Million)

Global Chemical Foaming Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Chemical Foaming Agent consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Chemical Foaming Agent domestic production, consumption, key domestic manufacturers and share

Global Chemical Foaming Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Chemical Foaming Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Chemical Foaming Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Chemical Foaming Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Clariant, Otsuka Chemical, Evonik, Avient, Kumyang, DONGJIN SEMICHEM, TRAMACO GmbH, Bergen International, RTP Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Foaming Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Foaming Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemical Foaming Agent Market, Segmentation by Type:

Inorganic

Organic

Global Chemical Foaming Agent Market, Segmentation by Form:

Powder

Granules

Other

Global Chemical Foaming Agent Market, Segmentation by Properties:

Endothermic

Exothermic

Global Chemical Foaming Agent Market, Segmentation by Application:

Rubber

Polyolefins

Styrenics

Resins

PVC

Others

Companies Profiled:

BASF

Clariant

Otsuka Chemical

Evonik

Avient

Kumyang

DONGJIN SEMICHEM

TRAMACO GmbH

Bergen International

RTP Company

Chemours

Phoenix Plastics

Weifang Yaxing Chemical

Zibo Beidouxing Chemical

Ningxia Risheng high tech Industry

Jiangsu Sopo Chemical

SEARAINBOW HOLDING

Key Questions Answered:

1. How big is the global Chemical Foaming Agent market?
2. What is the demand of the global Chemical Foaming Agent market?
3. What is the year over year growth of the global Chemical Foaming Agent market?
4. What is the production and production value of the global Chemical Foaming Agent market?
5. Who are the key producers in the global Chemical Foaming Agent market?
6. What are the growth factors driving the market demand?

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