

# Global Chemical Composition Analysis Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chemical Composition Analysis market size is expected to reach \$ 6983 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Chemical Composition Analysis refers to the analytical process and service of qualitatively and quantitatively determining the types and contents of elements, molecules, or compounds contained in a sample through systematic chemical and physical analytical methods. Its goal is to answer the questions 'What's in the sample, how much of each is present, and does it meet specifications or design requirements?' and to provide verifiable data for quality control, compliance review, failure analysis, and R&D decision-making.

### Gross Profit Margin Level

The profit structure of chemical composition analysis services is essentially 'high fixed assets (instrument depreciation + laboratory system) + high professional manpower (method development/quality system) + scalable batch processing.' When the laboratory network is large enough and the method library and automation level are high enough, the marginal cost per sample will be significantly diluted, and the gross profit margin is usually 'medium to high level and fluctuates with capacity utilization.' Looking at the publicly disclosed profitability of listed testing groups, Intertek's adjusted operating profit margin in 2024 was approximately 17.4%, and SGS's was approximately 15.3%, reflecting the strong profit resilience of this type of 'laboratory testing-centric service model.' Based on this, the front-end gross profit margin is usually higher, commonly ranging from 35% to 60% (depending on the automation/outsourcing ratio, sample complexity, compliance audit costs, and delivery cycle commitments).

Large-scale players often improve gross profit stability by combining multiple technology platforms (ICP/GC-MS/LC-MS/FTIR, etc.) + cross-regional capacity scheduling + digital LIMS/report automation.

## Industry Drivers

The core driver of chemical composition analysis is shifting from 'measuring components' to 'measuring the evidence chain of risks, compliance, and the supply chain.' On the one hand, increasingly stringent regulations and customer standards (RoHS/REACH, elemental impurities, food labeling and contaminants, building materials and environmental indicators, etc.) require companies to use traceable and auditable third-party data for access and sampling inspections. On the other hand, new materials and processes (high-performance alloys, composites, functional polymers, battery materials, etc.) make 'trace impurities/unknown contaminants' key variables for yield and reliability, driving more comprehensive outsourcing that combines qualitative, quantitative, and traceability analysis. At the same time, the diversification of global supply chains brings challenges to the consistency of incoming materials, and enterprises rely more on the batch quality control and failure analysis of third-party laboratories; while the laboratory side, through faster turnaround time, rapid on-site testing and mobile laboratories, and data-driven delivery (LIMS/API/electronic evidence packages), is pushing component analysis from the 'testing link' to the 'infrastructure of quality management and compliance operations'.

This report studies the global Chemical Composition Analysis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Composition Analysis, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Composition Analysis that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Chemical Composition Analysis total market, 2021-2032, (USD Million)

Global Chemical Composition Analysis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Chemical Composition Analysis total market, key domestic companies, and share, (USD Million)

Global Chemical Composition Analysis revenue by player, revenue and market share

2021-2026, (USD Million)

Global Chemical Composition Analysis total market by Type, CAGR, 2021-2032, (USD Million)

Global Chemical Composition Analysis total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Chemical Composition Analysis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Eurofins Scientific, Intertek, Bureau Veritas, ALS Limited, Element Materials Technology, TUV SUD, DEKRA, UL Solutions, NSF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Chemical Composition Analysis market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Composition Analysis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Chemical Composition Analysis Market, Segmentation by Type:

Qualitative Analysis

Quantitative Analysis

Formula Analysis

Others

#### Global Chemical Composition Analysis Market, Segmentation by Detecting Object Morphology:

Solid

Liquid

Gas

#### Global Chemical Composition Analysis Market, Segmentation by Technical Principle:

Chemical Analysis Methods

Instrumental Analysis Methods

#### Global Chemical Composition Analysis Market, Segmentation by Application:

Environmental Monitoring Industry

Food and Pharmaceutical Industry

Materials Science Industry

Others

Companies Profiled:

SGS

Eurofins Scientific

Intertek

Bureau Veritas

ALS Limited

Element Materials Technology

TUV SUD

DEKRA

UL Solutions

NSF

Smithers

Merieux NutriSciences

Pace Analytical Services

LGC Group

SOCOTEC

QIMA

GBA Group

Kiwa

RINA

DNV

Activation Laboratories

AGAT Laboratories

EMSL Analytical

### **Key Questions Answered**

1. How big is the global Chemical Composition Analysis market?
2. What is the demand of the global Chemical Composition Analysis market?
3. What is the year over year growth of the global Chemical Composition Analysis market?
4. What is the total value of the global Chemical Composition Analysis market?
5. Who are the Major Players in the global Chemical Composition Analysis market?
6. What are the growth factors driving the market demand?

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