

# Global Chemical Canned Motor Pumps Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2C6F18D492CEN.html>

Date: April 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G2C6F18D492CEN

## Abstracts

The global Chemical Canned Motor Pumps market size is expected to reach \$ 811 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Chemical canned motor pumps are integrated units that combine the pump and motor within a sealed housing, eliminating the need for mechanical seals. Their leak-free design makes them especially suitable for transporting flammable, explosive, toxic, valuable, or environmentally hazardous fluids. With high reliability, low maintenance requirements, and excellent operational safety, these pumps are widely adopted across the chemical industry and have become essential in many critical processes. In 2025, global Chemical Canned Motor Pumps production reached approximately 242.99 K units, with an average global market price of around US\$ 2486 per unit.

The upstream supply chain of chemical canned motor pumps mainly consists of high-quality metals, engineering plastics, and precision electric motors. For metallic materials such as pump casings, impellers, and motor cans, leading suppliers include Baowu Steel Group, HBIS Group, and Shagang Group, which provide corrosion-resistant stainless steels and high-nickel alloys designed for high-pressure, strong acid, and alkaline environments. Engineering plastics used for insulation, bearing bushings, and sealing components are supplied by BASF, Zhejiang Sanhe Plastics Co., Ltd., and Zhejiang Jinlida Plastic Materials Co., Ltd., offering materials such as PEEK, PTFE, and PPS that provide excellent resistance to chemicals and high temperatures. The motor assemblies, including rotors, stators, and control units, are supplied by Johnson Electric, Mitsubishi Electric, and Jinlong Electric, ensuring efficient, stable, and low-vibration operation even under continuous load conditions.

Downstream, chemical canned motor pumps are widely used in chemical production, petrochemical refining, fine chemical manufacturing, pharmaceuticals, and environmental treatment systems. They play a key role in processes such as organic synthesis, catalyst circulation, acid and alkali transfer, solvent recovery, and hazardous liquid handling. Major customers include global chemical giants such as BASF, Sinopec, PetroChina, Dow Chemical, Mitsubishi Chemical, and LG Chem, as well as international engineering and technology contractors like Technip, Linde, and Honeywell UOP, which commonly specify canned motor pumps in their high-safety chemical and energy projects.

Because of the technical complexity, material precision, and reliability requirements, chemical canned motor pumps achieve relatively high profitability within the pump industry. Their gross profit margin typically ranges between 30% and 45%, with top manufacturers such as HERMETIC (Germany), Teikoku Electric (Japan), and Nikkiso (Japan) maintaining premium pricing levels through advanced technology, robust quality control, and proven reliability in extreme chemical service conditions.

Global key players of Chemical Canned Motor Pumps include Teikoku, HERMETIC-Pumpen, Dalian Huanyou, Shanghai East Pump, Kirloskar Brothers, etc. The top five players hold a share of about 37%.

The market growth of chemical canned motor pumps is primarily driven by the increasing global emphasis on environmental protection and industrial safety, the growing demand from chemical manufacturers for leak-proof and high-efficiency pumping solutions, and the ongoing expansion of the chemical industry, particularly in the Asia-Pacific region. As industrial upgrading and infrastructure development continue to accelerate in Asia-Pacific, this region has emerged as the largest consumer market, accounting for a significant share of global revenues.

However, the market is not without its challenges. The relatively high initial investment and technical complexity of canned motor pumps may deter adoption, particularly among small to medium-sized enterprises. Moreover, applications involving high temperatures or aggressive corrosive media place additional demands on material selection and pump design, further complicating product development and increasing costs.

In terms of product types, standard pumps dominate the market and are the most widely used, accounting for approximately 50% of the global revenue share in 2025. Their simple structure and broad applicability make them the preferred choice across various

operations. Other variants such as reverse circulation, high-temperature, self-priming, and multistage pumps serve more specialized functions, catering to complex or demanding industrial processes and reflecting the technological versatility of the product line.

As for end-use applications, the basic chemical industry constitutes the leading segment, representing a substantial portion of global demand. The wide range of materials and the hazardous nature of many substances involved in this sector require high standards of sealing and safety, making canned motor pumps an ideal solution. Petrochemical and chemical fiber industries also represent key application areas, contributing to the stable and continued development of the overall market.

This report studies the global Chemical Canned Motor Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Canned Motor Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Canned Motor Pumps that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Chemical Canned Motor Pumps total production and demand, 2021-2032, (K Units)

Global Chemical Canned Motor Pumps total production value, 2021-2032, (USD Million)

Global Chemical Canned Motor Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Chemical Canned Motor Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Chemical Canned Motor Pumps domestic production, consumption, key domestic manufacturers and share

Global Chemical Canned Motor Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Chemical Canned Motor Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Chemical Canned Motor Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Chemical Canned Motor Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teikoku, HERMETIC-Pumpen, Dalian Huanyou, Shanghai East Pump, Kirloskar Brothers, KSB, Nikkiso, Zhejiang Dayuan, CRIS Hermetic Pumps, Hayward Tyler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Canned Motor Pumps market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Canned Motor Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Chemical Canned Motor Pumps Market, Segmentation by Type:

Standard Pumps

Reverse Circulation Pumps

High Temperature Pumps

Self-priming Pumps

Multistage Pumps

Others

### Global Chemical Canned Motor Pumps Market, Segmentation by Operating Temperature:

Standard Temperature Type

High Temperature Type

Low Temperature Type

### Global Chemical Canned Motor Pumps Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

## Global Chemical Canned Motor Pumps Market, Segmentation by Application:

Petrochemical Industry

Basic Chemical Industry

Chemical Fiber

## Companies Profiled:

Teikoku

HERMETIC-Pumpen

Dalian Huanyou

Shanghai East Pump

Kirloskar Brothers

KSB

Nikkiso

Zhejiang Dayuan

CRIS Hermetic Pumps

Hayward Tyler

OPTIMEX

Luchen Pumps

Hermag Pumps

Halla

Chemmp

Luming Pumps

Buffalo Pumps

**Key Questions Answered:**

1. How big is the global Chemical Canned Motor Pumps market?
2. What is the demand of the global Chemical Canned Motor Pumps market?
3. What is the year over year growth of the global Chemical Canned Motor Pumps market?
4. What is the production and production value of the global Chemical Canned Motor Pumps market?
5. Who are the key producers in the global Chemical Canned Motor Pumps market?
6. What are the growth factors driving the market demand?

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