

Global Chemical Anchoring Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chemical Anchoring Adhesives market size is expected to reach \$ 2108 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Chemical anchoring adhesives are reactive bonding materials used for post-installed anchoring in concrete, masonry, natural stone and similar base materials. They are typically formulated with resin components, hardeners, mineral fillers, thixotropic agents and additives, and are commercialized mainly as two-component injection cartridges, foil packs and capsule anchors. The product cures inside drilled holes to form a high-strength bonding layer that connects threaded rods, reinforcing bars, bolts or other fastening elements to the base material. Key applications include structural strengthening, post-installed rebar, steel base plate anchoring, facade brackets, bridges, tunnels, industrial equipment foundations and infrastructure repair. Major supply systems are concentrated in Europe, North America and China, with epoxy, vinyl ester, polyester and modified acrylate chemistries being the mainstream product platforms.

In 2025, global chemical anchoring adhesives production reached approximately 190 to 210 thousand metric tons, with FOB prices of approximately USD 6.4 to USD 7.1 per kg. High-end epoxy and vinyl ester products were mainly used in cracked concrete, post-installed rebar, seismic-rated and heavy-duty anchoring applications, and were priced significantly above standard polyester-based products, while mid-range and economy products in Asia-Pacific and general construction channels lowered the global average price level.

The global chemical anchoring adhesives market is driven by rising structural safety

requirements, renovation of existing buildings, infrastructure renewal, industrial equipment foundation anchoring and growing demand for post-installed rebar applications. Compared with mechanical anchors, chemical anchoring adhesives offer higher design flexibility in applications with limited edge distance, dense anchor spacing, complex base materials and heavy-duty connections. They can be used in demanding conditions such as cracked concrete, damp holes, water-filled holes, masonry and high-temperature environments. As engineering quality, durability and seismic performance requirements continue to rise in Europe, North America and China, brand manufacturers with approval documents, design software, pull-out testing capabilities and contractor training support are better positioned to enter large engineering projects and professional contractor channels. Faster-growing segments include high-performance epoxy anchoring adhesives, vinyl ester anchoring adhesives, post-installed rebar adhesives, seismic-rated anchoring adhesives and infrastructure repair anchoring adhesives.

Key market risks include volatility in new real estate construction, slower construction cycles, raw material price fluctuations in epoxy resin and vinyl ester resin, and higher market-entry costs caused by different national approval systems. Low-end polyester-based products face intense price competition from regional brands and distribution channels, while high-end products require continuous investment in testing, certification, engineering services and quality traceability. Downstream demand is shifting from general-purpose fixing toward structural safety, durability, seismic performance and adaptability to complex environments. Infrastructure repair, industrial facility renovation, bridge and tunnel reinforcement, solar mounting systems and urban renewal projects are expected to become more resilient sources of demand.

This report studies the global Chemical Anchoring Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Anchoring Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Anchoring Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical Anchoring Adhesives total production and demand, 2021-2032, (Tons)
Global Chemical Anchoring Adhesives total production value, 2021-2032, (USD Million)

Global Chemical Anchoring Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chemical Anchoring Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chemical Anchoring Adhesives domestic production, consumption, key domestic manufacturers and share

Global Chemical Anchoring Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chemical Anchoring Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chemical Anchoring Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chemical Anchoring Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hilti Corporation, fischerwerke GmbH and Co. KG, Sika AG, Simpson Manufacturing Co., Inc., Stanley Black and Decker, Inc., Illinois Tool Works Inc., Meridian Adhesives Group, Rawlplug S.A., MKT Metall-Kunststoff-Technik GmbH and Co. KG, Mungo Befestigungstechnik AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Anchoring Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Anchoring Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemical Anchoring Adhesives Market, Segmentation by Type:

Vinyl Ester Based Anchoring Adhesives

Epoxy Based Anchoring Adhesives

Polyester Based Anchoring Adhesives

Others

Global Chemical Anchoring Adhesives Market, Segmentation by Packaging Form:

Cartridge Injection Adhesives

Foil Pack Injection Adhesives

Capsule Anchoring Adhesives

Others

Global Chemical Anchoring Adhesives Market, Segmentation by Base Material:

Concrete Anchoring Adhesives

Masonry Anchoring Adhesives

Aerated Concrete Anchoring Adhesives

Others

Global Chemical Anchoring Adhesives Market, Segmentation by Curing Speed:

Fast Curing Anchoring Adhesives

Standard Curing Anchoring Adhesives

Slow Curing Anchoring Adhesives

Global Chemical Anchoring Adhesives Market, Segmentation by Application:

Threaded Rod Anchoring

Post-Installed Rebar Anchoring

Structural Base Plate Anchoring

Others

Companies Profiled:

Hilti Corporation

fischerwerke GmbH and Co. KG

Sika AG

Simpson Manufacturing Co., Inc.

Stanley Black and Decker, Inc.

Illinois Tool Works Inc.

Meridian Adhesives Group

Rawlplug S.A.

MKT Metall-Kunststoff-Technik GmbH and Co. KG

Mungo Befestigungstechnik AG

MAPEI S.p.A.

Soudal N.V.

Bossong S.p.A.

Tecfi S.p.A.

CELO S.A.

INDEX Fixing Systems S.L.U.

Fosroc International Limited

Sanko Techno Co., Ltd.

Japan Decoluxe Co., Ltd.

Good Use Hardware Co., Ltd.

Songlim Fastener Co., Ltd.

Indo-Spark Construction Services

Shanghai Horse Construction Technology Co., Ltd.

Nanjing Mankate Science and Technology Co., Ltd.

Carbon Technology Group Co., Ltd.

Key Questions Answered:

1. How big is the global Chemical Anchoring Adhesives market?
2. What is the demand of the global Chemical Anchoring Adhesives market?
3. What is the year over year growth of the global Chemical Anchoring Adhesives market?
4. What is the production and production value of the global Chemical Anchoring Adhesives market?
5. Who are the key producers in the global Chemical Anchoring Adhesives market?
6. What are the growth factors driving the market demand?

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