

Global Chemical Anchoring Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chemical Anchoring Adhesives market size was valued at US\$ 1389 million in 2025 and is forecast to a readjusted size of US\$ 2108 million by 2032 with a CAGR of 6.1% during review period.

Chemical anchoring adhesives are reactive bonding materials used for post-installed anchoring in concrete, masonry, natural stone and similar base materials. They are typically formulated with resin components, hardeners, mineral fillers, thixotropic agents and additives, and are commercialized mainly as two-component injection cartridges, foil packs and capsule anchors. The product cures inside drilled holes to form a high-strength bonding layer that connects threaded rods, reinforcing bars, bolts or other fastening elements to the base material. Key applications include structural strengthening, post-installed rebar, steel base plate anchoring, facade brackets, bridges, tunnels, industrial equipment foundations and infrastructure repair. Major supply systems are concentrated in Europe, North America and China, with epoxy, vinyl ester, polyester and modified acrylate chemistries being the mainstream product platforms.

In 2025, global chemical anchoring adhesives production reached approximately 190 to 210 thousand metric tons, with FOB prices of approximately USD 6.4 to USD 7.1 per kg. High-end epoxy and vinyl ester products were mainly used in cracked concrete, post-installed rebar, seismic-rated and heavy-duty anchoring applications, and were priced significantly above standard polyester-based products, while mid-range and economy products in Asia-Pacific and general construction channels lowered the global average price level.

The global chemical anchoring adhesives market is driven by rising structural safety requirements, renovation of existing buildings, infrastructure renewal, industrial equipment foundation anchoring and growing demand for post-installed rebar applications. Compared with mechanical anchors, chemical anchoring adhesives offer higher design flexibility in applications with limited edge distance, dense anchor spacing, complex base materials and heavy-duty connections. They can be used in demanding conditions such as cracked concrete, damp holes, water-filled holes, masonry and high-temperature environments. As engineering quality, durability and seismic performance requirements continue to rise in Europe, North America and China, brand manufacturers with approval documents, design software, pull-out testing capabilities and contractor training support are better positioned to enter large engineering projects and professional contractor channels. Faster-growing segments include high-performance epoxy anchoring adhesives, vinyl ester anchoring adhesives, post-installed rebar adhesives, seismic-rated anchoring adhesives and infrastructure repair anchoring adhesives.

Key market risks include volatility in new real estate construction, slower construction cycles, raw material price fluctuations in epoxy resin and vinyl ester resin, and higher market-entry costs caused by different national approval systems. Low-end polyester-based products face intense price competition from regional brands and distribution channels, while high-end products require continuous investment in testing, certification, engineering services and quality traceability. Downstream demand is shifting from general-purpose fixing toward structural safety, durability, seismic performance and adaptability to complex environments. Infrastructure repair, industrial facility renovation, bridge and tunnel reinforcement, solar mounting systems and urban renewal projects are expected to become more resilient sources of demand.

This report is a detailed and comprehensive analysis for global Chemical Anchoring Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chemical Anchoring Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chemical Anchoring Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chemical Anchoring Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chemical Anchoring Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Chemical Anchoring Adhesives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chemical Anchoring Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hilti Corporation, fischerwerke GmbH and Co. KG, Sika AG, Simpson Manufacturing Co., Inc., Stanley Black and Decker, Inc., Illinois Tool Works Inc., Meridian Adhesives Group, Rawlplug S.A., MKT Metall-Kunststoff-Technik GmbH and Co. KG, Mungo Befestigungstechnik AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chemical Anchoring Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vinyl Ester Based Anchoring Adhesives

Epoxy Based Anchoring Adhesives

Polyester Based Anchoring Adhesives

Others

Market segment by Packaging Form

Cartridge Injection Adhesives

Foil Pack Injection Adhesives

Capsule Anchoring Adhesives

Others

Market segment by Base Material

Concrete Anchoring Adhesives

Masonry Anchoring Adhesives

Aerated Concrete Anchoring Adhesives

Others

Market segment by Curing Speed

Fast Curing Anchoring Adhesives

Standard Curing Anchoring Adhesives

Slow Curing Anchoring Adhesives

Market segment by Application

Threaded Rod Anchoring

Post-Installed Rebar Anchoring

Structural Base Plate Anchoring

Others

Major players covered

Hilti Corporation

fischerwerke GmbH and Co. KG

Sika AG

Simpson Manufacturing Co., Inc.

Stanley Black and Decker, Inc.

Illinois Tool Works Inc.

Meridian Adhesives Group

Rawlplug S.A.

MKT Metall-Kunststoff-Technik GmbH and Co. KG

Mungo Befestigungstechnik AG

MAPEI S.p.A.

Soudal N.V.

Bossong S.p.A.

Tecfi S.p.A.

CELO S.A.

INDEX Fixing Systems S.L.U.

Fosroc International Limited

Sanko Techno Co., Ltd.

Japan Decoluxe Co., Ltd.

Good Use Hardware Co., Ltd.

Songlim Fastener Co., Ltd.

Indo-Spark Construction Services

Shanghai Horse Construction Technology Co., Ltd.

Nanjing Mankate Science and Technology Co., Ltd.

Carbon Technology Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chemical Anchoring Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemical Anchoring Adhesives, with price, sales quantity, revenue, and global market share of Chemical Anchoring Adhesives from 2021 to 2026.

Chapter 3, the Chemical Anchoring Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemical Anchoring Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chemical Anchoring Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemical Anchoring Adhesives.

Chapter 14 and 15, to describe Chemical Anchoring Adhesives sales channel, distributors, customers, research findings and conclusion.

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