

# Global Chelate Resins Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chelate Resins market size is expected to reach \$ 137 million by 2032, rising at a market growth of 1.9% CAGR during the forecast period (2026-2032).

Chelating resins are styrene-divinylbenzene polymers to which iminodiacetate groups are introduced. This functional group forms complexes with all the metallic elements except the alkali metals.

Global Chelate Resins key players include DOW, LANXESS, Mitsubishi Chemical, Purolite, Sunresin, etc. Global top five manufacturers hold a share about 85%. North America is the largest market, with a share about 45%, followed by Europe, with a share about 25 percent. In terms of product, Iminodiacetate Type is the largest segment, with a share about 75%. And in terms of application, the largest application is Chlor Alkali Industry, followed by Chemical Industry, Electroplating Industry, etc.

This report studies the global Chelate Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chelate Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chelate Resins that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Chelate Resins total production and demand, 2021-2032, (K MT)

Global Chelate Resins total production value, 2021-2032, (USD Million)

Global Chelate Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Chelate Resins consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Chelate Resins domestic production, consumption, key domestic manufacturers and share

Global Chelate Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Chelate Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Chelate Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Chelate Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Purolite, Mitsubishi Chemical, ResinTech, Sunresin, Suqing Water Treatment, Zhejiang Zhengguang, Zibo Dongda Chemical, Chengdu Nankai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chelate Resins market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Chelate Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Chelate Resins Market, Segmentation by Type:

Iminodiacetate Type

Polyamine Type

Glucamine Type

Others

#### Global Chelate Resins Market, Segmentation by Application:

Chlor Alkali Industry

Electroplating Industry

Chemical Industry

Other

Companies Profiled:

DuPont

LANXESS

Purolite

Mitsubishi Chemical

ResinTech

Sunresin

Suqing Water Treatment

Zhejiang Zhengguang

Zibo Dongda Chemical

Chengdu Nankai

Shanghai Kaiping

Thermax

**Key Questions Answered:**

1. How big is the global Chelate Resins market?
2. What is the demand of the global Chelate Resins market?
3. What is the year over year growth of the global Chelate Resins market?
4. What is the production and production value of the global Chelate Resins market?
5. Who are the key producers in the global Chelate Resins market?
6. What are the growth factors driving the market demand?

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