

Global Chelate Fertilizers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Chelate Fertilizers market size was valued at USD 1370.3 million in 2023 and is forecast to a readjusted size of USD 1714.5 million by 2030 with a CAGR of 3.3% during review period.

The word chelate is derived from the Greek word *chelē*, which refers to a lobster's claw. Hence, chelate refers to the pincer-like way in which a metal nutrient ion is encircled by the larger organic molecule (the claw), usually called a ligand or chelator. Chelated micro-nutrients are protected from oxidation, precipitation, and immobilization in certain conditions because the organic molecule (the ligand) can combine and form a ring encircling the micro-nutrient. The pincer-like way the micro-nutrient is bonded to the ligand changes the micro-nutrient's surface property and favors the uptake efficiency of foliarly applied micro-nutrients.

Chelate fertilizer are fertilizers using chelated metal ions to provide micro-nutrients for plants. It contains metal ions such as iron, copper, zinc, etc. Without those micro-nutrients, plants will grow slower and weaker. Chelate fertilizer need to be dissolved into water then applied to the plants.

The mostly used chelate fertilizer is iron chelate fertilizer. Iron chelate fertilizer took 48% of the market by production. Iron is the most important micro-nutrient for plants because chlorophyll requires iron ion to be synthesis. However, the market share of combine mixture and other chelate fertilizer are increasing for farmers have realized the importance of micro-nutrients. Chelate fertilizer are used for crops the most. 88% of the chelate fertilizer are used for crops by production. Farmers use chelate fertilizers to replenish micro-nutrients for their crops in order to improve the yield.

The Global Info Research report includes an overview of the development of the Chelate Fertilizers industry chain, the market status of Crops (Iron, Combined Mixture), Turf (Iron, Combined Mixture), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Chelate Fertilizers.

Regionally, the report analyzes the Chelate Fertilizers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Chelate Fertilizers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Chelate Fertilizers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Chelate Fertilizers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Iron, Combined Mixture).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Chelate Fertilizers market.

Regional Analysis: The report involves examining the Chelate Fertilizers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Chelate Fertilizers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Chelate Fertilizers:

Company Analysis: Report covers individual Chelate Fertilizers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Chelate Fertilizers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Crops, Turf).

Technology Analysis: Report covers specific technologies relevant to Chelate Fertilizers. It assesses the current state, advancements, and potential future developments in Chelate Fertilizers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Chelate Fertilizers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Chelate Fertilizers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Iron

Combined Mixture

Others

Market segment by Application

Crops

Turf

Major players covered

BASF

Yara International

ICL Specialty Fertilizers

Nufarm

Haifa Group

Aries Agro

Nouryon

Andersons Plant Nutrient Group

Van Iperen International

ATP Nutrition

Manvert

BMS Micro-Nutrients

Protex International

Compo Expert

Agmin Chelates

Valagro

Deretil Agronutritional

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chelate Fertilizers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chelate Fertilizers, with price, sales, revenue and global market share of Chelate Fertilizers from 2019 to 2024.

Chapter 3, the Chelate Fertilizers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chelate Fertilizers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Chelate Fertilizers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chelate Fertilizers.

Chapter 14 and 15, to describe Chelate Fertilizers sales channel, distributors, customers, research findings and conclusion.

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