

Global Cheese Rennet Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G51AF8994901EN.html>

Date: January 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G51AF8994901EN

Abstracts

The global Cheese Rennet market size is expected to reach \$ 2437 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032). In 2025, the production of cheese rennet reached 18,700 tons, with an average selling price of US\$83.4 per kilogram.

Cheese rennet was developed to address the problems of low coagulation efficiency, unstable quality, and resource limitations due to reliance on extraction from animal gastric mucosa in traditional cheese production. Since the industrialization of rennet through microbial fermentation in the mid-20th century, the field of dairy enzyme preparations has seen breakthrough development. Currently, cheese rennet has evolved into a core food additive encompassing animal, plant, and microbial sources, widely used in whole cheese, processed cheese, and dairy beverage coagulation, capable of precisely controlling coagulation speed and improving cheese yield and quality stability.

In the global cheese rennet market in 2025, the average price of food-grade general-purpose rennet ranged from US\$28 to US\$65 per kilogram, while high-end specialized types (such as those suitable for low-salt cheese and low-temperature coagulation) could reach an average price of US\$120 to US\$220 per kilogram. In terms of production capacity, small and medium-sized enterprises typically have an annual production capacity of 300-500 tons per production line, while leading companies such as Novozymes of Denmark can reach over 800 tons. The industry average capacity utilization rate is approximately 72%, which can rise to 85% during the peak global cheese consumption season (winter in Europe and America, and before holidays). Gross profit margins vary significantly depending on product type: ordinary microbial rennet is approximately 15%-20%, while high-end specialized and customized solutions can reach 25%-35%.

Typical Transaction Case: In the second quarter of 2025, the French Danone Group

purchased 230 tons of Novozymes NS50033 microbial rennet, totaling approximately US\$20.7 million. The purchase requirements clearly stated that it was 'suitable for low-salt cheddar cheese production, with a coagulation temperature of 32-35°C, enzyme activity stability >90% (stored at 4°C for 6 months), and residual protein content <0.1ppm,' for large-scale production in its core cheese factories in Europe. In early 2025, China's Yili Group purchased 120 tons of Angel Yeast FY-10 plant-derived rennet at a unit price of US\$58/kg. The requirements were that it be 'compatible with both goat milk and cow milk raw materials, with a coagulation time controlled within 12-15 minutes, and meeting clean label certification standards,' for use in the research and mass production of high-end artisanal cheese and children's cheese sticks.

Industry Chain Structure: The rennet industry chain begins with upstream raw materials and core technology support. The core raw materials required for its production include microbial strains for fermentation (such as patented and standard strains), culture media, and animal or plant extracts. Key production stages rely on sophisticated fermentation tanks, purification equipment, and testing instruments. The entire industry is driven by cutting-edge technologies such as genetic engineering, process optimization, and stabilization treatment. Downstream, the industry chain is primarily driven by the application market, with cheese production being the absolute core, accounting for approximately 78% of the application share, especially the manufacture of hard cheese. The remaining approximately 22% of the market is contributed by other dairy products (such as yogurt and cream cheese) and the continuously expanding diversified fields of food processing, baking, and even biopharmaceuticals.

Industry Trends and Challenges The cheese rennet industry is developing towards green and clean (plant/microbial alternatives), high-efficiency customization (high enzyme activity, specialized products), and functional integration (integrated solutions). This is primarily driven by the growth in cheese consumption in emerging markets (annual growth rate exceeding 12%) and the global trend towards vegetarianism and healthier options (such as plant-based cheese). Simultaneously, the scaling up of dairy companies has also spurred demand for stable and efficient enzyme solutions. However, the industry faces core challenges, including the monopoly of core technologies by international giants (domestic products lag behind in performance aspects such as high-temperature resistance), volatile raw material costs squeezing profits, and the lack of unified global industry standards increasing compliance risks.

Demand and Opportunity Analysis: As a core enzyme in cheese production, the demand for cheese rennet is driven by multiple rigid factors: Global cheese production is projected to reach 23 million tons in 2024, with an annual growth rate of 4.5%, and emerging markets growing at over 8%. Each 10,000 tons of cheese requires 5-8 tons of rennet. Using this enzyme can shorten the coagulation time from over 24 hours of natural fermentation to 10-30 minutes, increasing production efficiency by over 40 times

and yield by 8%-12%. High-end cheeses rely 100% on specialized rennets, whose precise coagulation control reduces whey protein loss, improves taste and texture uniformity, and directly impacts product premium pricing. Driven by the trend of healthy consumption, plant-based... The proportion of rennet from organic/microbial sources increased from 65% in 2019 to 82% in 2024. Organic certified products, priced 30%-50% higher, are still in short supply. The global market of over 500 million vegetarians and the 15% annual growth rate of plant-based cheese have further fueled incremental demand. In terms of technological compatibility, leading products can be adapted to over 95% of raw materials, including cow's milk, goat's milk, camel's milk, and plant-based milk. Microbial fermentation methods are more than 60% cheaper than animal-derived methods. High-efficiency enzymes can increase production capacity by 30%-50% and reduce unit costs by 15%-20%, significantly enhancing corporate profitability and forming a closed loop driven by a composite demand of 'production growth - quality improvement - health trends - technology optimization'. This report studies the global Cheese Rennet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cheese Rennet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cheese Rennet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cheese Rennet total production and demand, 2021-2032, (Tons)

Global Cheese Rennet total production value, 2021-2032, (USD Million)

Global Cheese Rennet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cheese Rennet consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cheese Rennet domestic production, consumption, key domestic manufacturers and share

Global Cheese Rennet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cheese Rennet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cheese Rennet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cheese Rennet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novozymes, DSM, WalcoRen, Enzymaks, Meito,

Chr. Hansen, DuPont, AB Enzyme Preparations, Renco, Mayasan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cheese Rennet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cheese Rennet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cheese Rennet Market, Segmentation by Type:

Enzyme Activity ?10000MCU/g

Enzyme Activity 3000-10000MCU/g

Enzyme Activity ?3000MCU/g

Global Cheese Rennet Market, Segmentation by Source:

Animal Derivative

Plant Derivative

Microbial Derivative

Global Cheese Rennet Market, Segmentation by Dosage Form:

Liquid

Powder

Granular

Global Cheese Rennet Market, Segmentation by Application:

Cheese Production

Other Dairy Products

Food Processing

Other

Companies Profiled:

Novozymes

DSM

WalcoRen

Enzymaks

Meito

Chr. Hansen

DuPont

AB Enzyme Preparations

Renco

Mayasan

Fermentaholics

Caglificio Clerici

Dairygold

Junket

OMNOM

Angel Yeast

Wuxi Genentech

Xiasheng Group

Key Questions Answered:

1. How big is the global Cheese Rennet market?
2. What is the demand of the global Cheese Rennet market?
3. What is the year over year growth of the global Cheese Rennet market?
4. What is the production and production value of the global Cheese Rennet market?
5. Who are the key producers in the global Cheese Rennet market?
6. What are the growth factors driving the market demand?

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