

Global Charging Pile DC Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Charging Pile DC Meter market size was valued at US\$ 186 million in 2025 and is forecast to a readjusted size of US\$ 318 million by 2032 with a CAGR of 8.1% during review period.

The Charging Pile DC Meter is a specialized instrument used in DC charging piles, mainly for accurately measuring and metering the direct current energy (kWh), voltage, current, and other parameters consumed during the charging process of electric vehicles. It has high precision, high stability, and good anti-interference capability, which can meet the regulatory requirements for charging fees set by the country or region. It is often linked with backend systems for user billing, data upload, and energy consumption management.

2025, global Charging Pile DC Meter sales volume reached 0.4 million units, with average price of 450 US\$ per unit.

DC fast-charging expansion is increasing demand for dedicated DC meters. As public fast charging, highway charging, fleet charging, and high-power charging stations expand, charging pile manufacturers need meters that can accurately measure high-voltage and high-current DC energy. This is shifting demand from simple AC-side metering toward direct DC-side metering, because DC meters can more accurately reflect the actual energy delivered to the vehicle battery and support transparent billing, charger efficiency analysis, and station-level energy management.

The market is moving toward smart, connected, and billing-certified products. Charging pile DC meters are no longer only basic measurement components; they increasingly

need communication interfaces, data logging, remote monitoring, fault diagnosis, tamper protection, and compatibility with charger control systems. Legal metrology is also becoming more important because commercial EV charging is a paid transaction based on measured energy, and regulators are paying more attention to DC metering standards, certification, and consumer billing transparency.

Higher charging power is pushing DC meters toward better accuracy, safety, and thermal performance. With the development of high-power and ultra-fast charging, DC meters must handle wider voltage ranges, larger currents, stronger electromagnetic interference, and more demanding thermal conditions. This trend supports demand for high-accuracy shunt-based meters, Hall-effect meters, DCCT-based meters, isolated measurement designs, and compact integrated modules. Suppliers with advantages in measurement accuracy, insulation design, temperature stability, communication protocols, and certification capability are better positioned in the charging pile DC meter market.

This report is a detailed and comprehensive analysis for global Charging Pile DC Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Charging Pile DC Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Charging Pile DC Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Charging Pile DC Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Charging Pile DC Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Charging Pile DC Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Charging Pile DC Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accuenergy, LEM, DZG Metering, Phoenix Contact, Isabellenhutte, Eaton, ICD, ACREL, Carlo Gavazzi, Ziegler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Charging Pile DC Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Under 100 kW

100?200 kW

Above 200 kW

Market segment by Installation Method

Integrated DC Meter

External DC Meter

Market segment by Accuracy Class

Class 0.2

Class 0.5

Class 1.0

Market segment by Application

Public Parking Lots

Highway Service Areas

Other

Major players covered

Accuenergy

LEM

DZG Metering

Phoenix Contact

Isabellenhutte

Eaton

ICD

ACREL

Carlo Gavazzi

Ziegler

Ivy Metering

SATEC

AST International

Eastron Electronic

Zhejiang Yongtailong Electronic

Zhuhai Pilot Technology

Chengdu Hop Technology

Linyang Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Charging Pile DC Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Charging Pile DC Meter, with price, sales quantity, revenue, and global market share of Charging Pile DC Meter from 2021 to 2026.

Chapter 3, the Charging Pile DC Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Charging Pile DC Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Charging Pile DC Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Charging Pile DC Meter.

Chapter 14 and 15, to describe Charging Pile DC Meter sales channel, distributors, customers, research findings and conclusion.

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