

Global Charging Gun Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Charging Gun market size is expected to reach \$ 290023 million by 2032, rising at a market growth of 83.0% CAGR during the forecast period (2026-2032).

In 2025, global Charging Gun production reached approximately 16.22 million units, with an average global market price of around US\$250 per unit.

A charging gun is the end connector (plug/handle and cable assembly) that interfaces between EV charging equipment and the vehicle inlet, enabling safe and stable power transfer and communication control during AC or DC charging. It typically integrates high-current conductive terminals, insulation and sealing structures, and safety elements such as temperature sensing and locking/interlock mechanisms, while using control pilot signaling for handshaking and protection to ensure reliable operation under frequent mating cycles and varied environments.

Upstream for charging guns includes conductive/contact materials (copper and copper alloys), engineering plastics and insulation materials (PA, PBT, PC), elastomers and sealing materials (silicone/EPDM), cable and jacket materials (copper conductors with TPE/PVC jackets), and electronic components such as temperature sensors and microswitches; midstream covers charging gun and cable assembly manufacturing, terminal crimping, overmolding, sealing, and reliability validation; downstream demand is driven by EVSE manufacturers and charging operators as well as vehicle OEM ecosystems. Representative upstream suppliers include copper/copper alloys (Aurubis; Tongling Nonferrous / Jiangxi Copper), engineering plastics (BASF, SABIC), cables (Prysmian, Nexans), and material suppliers for elastomers (Dow, Wacker). Representative downstream players include EVSE/charging (ABB, Siemens, ChargePoint) and OEM ecosystems (Tesla, BYD, VW Group).

The charging gun market is in a stage of rapid growth, mainly driven by the demand for new energy vehicles. Rising sales of electric vehicles amid increasing global concern for environmental issues and government support for reducing exhaust emissions, and demand for charging electric vehicles is also driving the charging gun market. Furthermore, the charging gun market is driven by government and private sector investments and developments in charging infrastructure. The government has introduced various incentive policies and subsidy measures to accelerate the construction of charging infrastructure, including charging piles and charging stations. This further drives the growth of the charging gun market, providing users with more charging options and convenience. Overall, the charging gun market is showing a booming growth trend, and due to the continuous growth in demand for new energy vehicles and the development of charging infrastructure, the market is expected to continue to expand and provide more innovative charging gun products to meet the growing charging needs of electric vehicle.

This report studies the global Charging Gun production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Charging Gun and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Charging Gun that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Charging Gun total production and demand, 2021-2032, (K Units)

Global Charging Gun total production value, 2021-2032, (USD Million)

Global Charging Gun production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Charging Gun consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Charging Gun domestic production, consumption, key domestic manufacturers and share

Global Charging Gun production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Charging Gun production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Charging Gun production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Charging Gun market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix Contact Group, SINBON, Teison, HARTING Automotive, Degson, Weidmuller Interface, ChargePoint, ZEROVA, ABB, BULL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Charging Gun market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Charging Gun Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Charging Gun Market, Segmentation by Type:

DC Charging Gun

AC Charging Gun

Global Charging Gun Market, Segmentation by Voltage:

400V

800V

1000V

Global Charging Gun Market, Segmentation by Use Cases:

Home Use

Commercial Use

Global Charging Gun Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

Phoenix Contact Group

SINBON

Teison

HARTING Automotive

Degson

Weidmuller Interface

ChargePoint

ZEROVA

ABB

BULL

AG Electrical

Forsol

Kaiye Xinneng Yuan

KEDESEN

WOER New Energy

Yonggui Electric

HT Yitong New Energy

Ruianda Optoelectronics

JCTC

Fisher Electronic

Renhotec

Key Questions Answered:

Global Charging Gun Supply, Demand and Key Producers, 2026-2032

1. How big is the global Charging Gun market?
2. What is the demand of the global Charging Gun market?
3. What is the year over year growth of the global Charging Gun market?
4. What is the production and production value of the global Charging Gun market?
5. Who are the key producers in the global Charging Gun market?
6. What are the growth factors driving the market demand?

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