

Global Charcoal Pellets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Charcoal Pellets market size was valued at US\$ 848 million in 2025 and is forecast to a readjusted size of US\$ 1306 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Charcoal Pellets production reached approximately 690k tons , with an average global market price of around US\$1.2k per ton.

Charcoal pellets are high-density solid fuels or functional carbon materials produced from wood, sawdust, or agricultural biomass (such as straw and coconut shells). The raw materials undergo carbonization, followed by crushing and pelletizing processes to form uniform particles. They are characterized by high fixed carbon content, low moisture, stable combustion, relatively high calorific value, and low ash content. Charcoal pellets are widely used in barbecue fuel, industrial heating, metallurgical reduction, air and water purification (as precursors for activated carbon), and soil improvement. With advantages such as renewability, environmental friendliness, and ease of storage and automated feeding, charcoal pellets play an increasingly important role in clean energy and circular economy applications.

The upstream of the charcoal pellets industry includes suppliers of raw materials such as wood, sawdust, and agricultural biomass (e.g., straw and coconut shells), as well as equipment providers for carbonization, crushing, and pelletizing. The midstream consists of charcoal pellet manufacturers that process biomass into standardized pellets. Downstream applications include barbecue fuel (e.g., Kingsford), food service chains (e.g., McDonald's supply chains in certain regions), industrial heating (steel and cement plants), metallurgical reduction, and environmental applications such as

activated carbon production (e.g., Calgon Carbon). The industry forms an integrated chain from biomass resources to carbon-based fuel and materials.

The charcoal pellets market is experiencing growth driven by the transition from traditional fuels to cleaner biomass energy solutions. With tightening environmental regulations and carbon neutrality goals, their applications in industrial heating, food service, and agricultural carbon sequestration are expanding. Key trends include higher energy efficiency, lower emissions, and increased standardization, along with diversification of biomass feedstocks such as agricultural residues. However, the industry faces challenges such as raw material supply fluctuations, rising production costs, and competition from alternative fuels like natural gas and wood pellets. Overall, charcoal pellets represent a growth-oriented segment driven by sustainability and expanding applications.

This report is a detailed and comprehensive analysis for global Charcoal Pellets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Charcoal Pellets market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Charcoal Pellets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Charcoal Pellets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Charcoal Pellets market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Charcoal Pellets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Charcoal Pellets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingsford, Royal Oak Charcoal, Duraflame, proFagus, Big K Products, E&C Charcoal, Traeger, Vira Charcoal, Green Mountain, NAMCHAR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Charcoal Pellets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oak Charcoal Pellets

Hickory Charcoal Pellets

Beech Charcoal Pellets

Others

Market segment by Carbon Content

70%-80%

80%-90%

Others

Market segment by Molding Method

Extruded

Compressed

Binderless

Market segment by Application

Residential

Commercial

Major players covered

Kingsford

Royal Oak Charcoal

Duraflame

proFagus

Big K Products

E&C Charcoal

Traeger

Vina Charcoal

Green Mountain

NAMCHAR

Alschu-Chemie

Gryfskand

Schonbucher

Basques Hardwood Charcoal

Fogo charcoal

Ignite Products

Suneeta Carbons

Carboexpor

Marine Charcoal

EcoFriend Carbon

B&B Charcoal

Cowboy Charcoal

Marienburg Charcoal Factory

Mitsuuroko Group

Yachiringyo

Rockwood Charcoal

Bokotan

Dingsen Group

Guotai Charcoal

Hangzhou Nature Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Charcoal Pellets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Charcoal Pellets, with price, sales quantity, revenue, and global market share of Charcoal Pellets from 2021 to 2026.

Chapter 3, the Charcoal Pellets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Charcoal Pellets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Charcoal Pellets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Charcoal Pellets.

Chapter 14 and 15, to describe Charcoal Pellets sales channel, distributors, customers, research findings and conclusion.

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