

Global Channelled Video Laryngoscope Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Channelled Video Laryngoscope market size is expected to reach \$ 1404 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Channelled Video Laryngoscope production reached approximately 2.67 M Units. The average price is approximately \$350. Channelled Video Laryngoscope is a type of airway management device that integrates a endotracheal tube guide channel on the blade of a video laryngoscope. Its core feature is that while the glottic structure is visualized in real time by a camera, the endotracheal tube can be pre-placed or directly advanced along a fixed guide channel, eliminating (or significantly reducing) the need for additional shaping, guidewires, or repeated adjustments, thereby completing endotracheal intubation.

Gross Profit Margin Levels

The gross profit margin of video laryngoscopes typically exhibits a combined structure of 'platform hardware + disposable blades/lenses': the main unit/handpiece/display unit follows the pricing logic of durable medical equipment, with gross profit margins generally in the mid-to-high range; while disposable channel blades (including imaging modules or guide rail structures) are more like 'consumable accessories,' with higher gross profit margins when there is large-scale manufacturing and strong channel price control capabilities. Overall, brand manufacturers often rely on clinical reputation, training systems, after-sales service, and bundled hospital solutions to generate premium pricing, resulting in more stable gross profit margins; OEM/ODM manufacturers rely more on BOM cost reduction and large customer orders, making their gross profit margins relatively more sensitive. As hospitals increase their

requirements for infection control and process compliance, the increased proportion of disposable solutions will drive the industry to shift from 'selling equipment' to 'equipment platform + repurchase of consumables,' with the profit structure becoming more biased towards consumables.

Industry Drivers

The growth of video laryngoscopes is primarily driven by the clinical demand for improved intubation success rates, shorter intubation times, and reduced costs associated with complications and failed rescues. Video laryngoscopes have become crucial tools in difficult airway management and critical care intubation. The channel-type design, with its pre-positioned catheter advancing along the guide groove, reduces reliance on shaping and manual experience, making it particularly suitable for training and high-pressure environments such as pre-hospital/emergency departments. Secondly, infection control and hospital infection assessments are driving the adoption of disposable blades and modular solutions, shifting equipment configuration from 'small-scale sharing' to 'multi-point coverage + traceable management.' Simultaneously, features such as high-definition resolution, wireless connectivity, video recording, and teaching demonstrations upgrade video laryngoscopes from 'single-use tools' to 'quality control nodes in the airway management system,' further increasing the frequency of equipment upgrades and replacements.

This report studies the global Channelled Video Laryngoscope production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Channelled Video Laryngoscope and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Channelled Video Laryngoscope that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Channelled Video Laryngoscope total production and demand, 2021-2032, (K Units)

Global Channelled Video Laryngoscope total production value, 2021-2032, (USD Million)

Global Channelled Video Laryngoscope production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Channelled Video Laryngoscope consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Channelled Video Laryngoscope domestic production, consumption, key domestic manufacturers and share

Global Channelled Video Laryngoscope production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Channelled Video Laryngoscope production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Channelled Video Laryngoscope production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Channelled Video Laryngoscope market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PRODOL Meditec, Ambu, PENTAX Medical, Vivid Medical, Dilon Technologies, Venner Medical, Ace Medical, Zhejiang UE Medical, BESDATA Technology, KMT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Channelled Video Laryngoscope market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Channelled Video Laryngoscope Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Channelled Video Laryngoscope Market, Segmentation by Type:

Rigid-Channel Video Laryngoscope

Flexible-Channel Video Laryngoscope

Global Channelled Video Laryngoscope Market, Segmentation by Usage Methods:

Reusable Video Laryngoscope

Disposable Video Laryngoscope

Global Channelled Video Laryngoscope Market, Segmentation by Channel Structure:

Fixed Guide Channel

Split Guide Channel

Global Channelled Video Laryngoscope Market, Segmentation by Application:

Hospitals

Specialist Clinics

Others

Companies Profiled:

PRODOL Meditec

Ambu

PENTAX Medical

Vivid Medical

Dilon Technologies

Venner Medical

Ace Medical

Zhejiang UE Medical

BESDATA Technology

KMT

Connell Energy Technology

Medcomflow

Infinium Medical

Key Questions Answered:

1. How big is the global Channelled Video Laryngoscope market?
2. What is the demand of the global Channelled Video Laryngoscope market?
3. What is the year over year growth of the global Channelled Video Laryngoscope market?
4. What is the production and production value of the global Channelled Video Laryngoscope market?
5. Who are the key producers in the global Channelled Video Laryngoscope market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aircraft Modification Introduction
- 1.2 World Aircraft Modification Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Aircraft Modification Total Market by Region (by Headquarter Location)
 - 1.3.1 World Aircraft Modification Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Aircraft Modification Revenue (2021-2032)
 - 1.3.3 China Based Company Aircraft Modification Revenue (2021-2032)
 - 1.3.4 Europe Based Company Aircraft Modification Revenue (2021-2032)
 - 1.3.5 Japan Based Company Aircraft Modification Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Aircraft Modification Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Aircraft Modification Revenue (2021-2032)
 - 1.3.8 India Based Company Aircraft Modification Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aircraft Modification Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aircraft Modification Consumption Value (2021-2032)
- 2.2 World Aircraft Modification Consumption Value by Region
 - 2.2.1 World Aircraft Modification Consumption Value by Region (2021-2026)
 - 2.2.2 World Aircraft Modification Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Aircraft Modification Consumption Value (2021-2032)
- 2.4 China Aircraft Modification Consumption Value (2021-2032)
- 2.5 Europe Aircraft Modification Consumption Value (2021-2032)
- 2.6 Japan Aircraft Modification Consumption Value (2021-2032)
- 2.7 South Korea Aircraft Modification Consumption Value (2021-2032)
- 2.8 ASEAN Aircraft Modification Consumption Value (2021-2032)
- 2.9 India Aircraft Modification Consumption Value (2021-2032)

3 WORLD AIRCRAFT MODIFICATION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Aircraft Modification Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Aircraft Modification Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Aircraft Modification in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Aircraft Modification in 2025
- 3.3 Aircraft Modification Company Evaluation Quadrant
- 3.4 Aircraft Modification Market: Overall Company Footprint Analysis
 - 3.4.1 Aircraft Modification Market: Region Footprint
 - 3.4.2 Aircraft Modification Market: Company Product Type Footprint
 - 3.4.3 Aircraft Modification Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Aircraft Modification Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Aircraft Modification Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Aircraft Modification Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Aircraft Modification Consumption Value Comparison
 - 4.2.1 United States VS China: Aircraft Modification Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aircraft Modification Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Aircraft Modification Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Aircraft Modification Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Aircraft Modification Revenue, (2021-2026)
- 4.4 China Based Companies Aircraft Modification Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Aircraft Modification Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Aircraft Modification Revenue, (2021-2026)
- 4.5 Rest of World Based Aircraft Modification Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Aircraft Modification Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Aircraft Modification Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aircraft Modification Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Structural Modification

5.2.2 Equipment Modification

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Aircraft Modification Market Size by Type (2021-2026)

5.3.2 World Aircraft Modification Market Size by Type (2027-2032)

5.3.3 World Aircraft Modification Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PURPOSE

6.1 World Aircraft Modification Market Size Overview by Purpose: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purpose

6.2.1 Performance Upgrades

6.2.2 Function Expansion

6.2.3 Compliant Modification

6.2.4 Others

6.3 Market Segment by Purpose

6.3.1 World Aircraft Modification Market Size by Purpose (2021-2026)

6.3.2 World Aircraft Modification Market Size by Purpose (2027-2032)

6.3.3 World Aircraft Modification Market Size Market Share by Purpose (2027-2032)

7 MARKET ANALYSIS BY PART

7.1 World Aircraft Modification Market Size Overview by Part: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Part

7.2.1 Exterior

7.2.2 Interior

7.2.3 Others

7.3 Market Segment by Part

7.3.1 World Aircraft Modification Market Size by Part (2021-2026)

7.3.2 World Aircraft Modification Market Size by Part (2027-2032)

7.3.3 World Aircraft Modification Market Size Market Share by Part (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Aircraft Modification Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Airliner

8.2.2 Cargo Aircraft

8.2.3 Special Aircraft

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Aircraft Modification Market Size by Application (2021-2026)

8.3.2 World Aircraft Modification Market Size by Application (2027-2032)

8.3.3 World Aircraft Modification Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 ST Engineering

9.1.1 ST Engineering Details

9.1.2 ST Engineering Major Business

9.1.3 ST Engineering Aircraft Modification Product and Services

9.1.4 ST Engineering Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 ST Engineering Recent Developments/Updates

9.1.6 ST Engineering Competitive Strengths & Weaknesses

9.2 Lufthansa Technik

9.2.1 Lufthansa Technik Details

9.2.2 Lufthansa Technik Major Business

9.2.3 Lufthansa Technik Aircraft Modification Product and Services

9.2.4 Lufthansa Technik Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Lufthansa Technik Recent Developments/Updates

9.2.6 Lufthansa Technik Competitive Strengths & Weaknesses

9.3 HAECO

9.3.1 HAECO Details

9.3.2 HAECO Major Business

9.3.3 HAECO Aircraft Modification Product and Services

9.3.4 HAECO Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 HAECO Recent Developments/Updates

9.3.6 HAECO Competitive Strengths & Weaknesses

9.4 Collins Aerospace

9.4.1 Collins Aerospace Details

9.4.2 Collins Aerospace Major Business

9.4.3 Collins Aerospace Aircraft Modification Product and Services

9.4.4 Collins Aerospace Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Collins Aerospace Recent Developments/Updates

9.4.6 Collins Aerospace Competitive Strengths & Weaknesses

9.5 IAI Bedek Aviation Group

9.5.1 IAI Bedek Aviation Group Details

9.5.2 IAI Bedek Aviation Group Major Business

9.5.3 IAI Bedek Aviation Group Aircraft Modification Product and Services

9.5.4 IAI Bedek Aviation Group Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 IAI Bedek Aviation Group Recent Developments/Updates

9.5.6 IAI Bedek Aviation Group Competitive Strengths & Weaknesses

9.6 Elbe Flugzeugwerke

9.6.1 Elbe Flugzeugwerke Details

9.6.2 Elbe Flugzeugwerke Major Business

9.6.3 Elbe Flugzeugwerke Aircraft Modification Product and Services

9.6.4 Elbe Flugzeugwerke Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Elbe Flugzeugwerke Recent Developments/Updates

9.6.6 Elbe Flugzeugwerke Competitive Strengths & Weaknesses

9.7 Sabena technics

9.7.1 Sabena technics Details

9.7.2 Sabena technics Major Business

9.7.3 Sabena technics Aircraft Modification Product and Services

9.7.4 Sabena technics Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Sabena technics Recent Developments/Updates

9.7.6 Sabena technics Competitive Strengths & Weaknesses

9.8 Collins Aerospace

9.8.1 Collins Aerospace Details

9.8.2 Collins Aerospace Major Business

- 9.8.3 Collins Aerospace Aircraft Modification Product and Services
- 9.8.4 Collins Aerospace Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
- 9.8.5 Collins Aerospace Recent Developments/Updates
- 9.8.6 Collins Aerospace Competitive Strengths & Weaknesses
- 9.9 Aeronautical Engineers
 - 9.9.1 Aeronautical Engineers Details
 - 9.9.2 Aeronautical Engineers Major Business
 - 9.9.3 Aeronautical Engineers Aircraft Modification Product and Services
 - 9.9.4 Aeronautical Engineers Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Aeronautical Engineers Recent Developments/Updates
 - 9.9.6 Aeronautical Engineers Competitive Strengths & Weaknesses
- 9.10 EFW GmbH
 - 9.10.1 EFW GmbH Details
 - 9.10.2 EFW GmbH Major Business
 - 9.10.3 EFW GmbH Aircraft Modification Product and Services
 - 9.10.4 EFW GmbH Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 EFW GmbH Recent Developments/Updates
 - 9.10.6 EFW GmbH Competitive Strengths & Weaknesses
- 9.11 AAR Corp
 - 9.11.1 AAR Corp Details
 - 9.11.2 AAR Corp Major Business
 - 9.11.3 AAR Corp Aircraft Modification Product and Services
 - 9.11.4 AAR Corp Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 AAR Corp Recent Developments/Updates
 - 9.11.6 AAR Corp Competitive Strengths & Weaknesses
- 9.12 Jet Aviation
 - 9.12.1 Jet Aviation Details
 - 9.12.2 Jet Aviation Major Business
 - 9.12.3 Jet Aviation Aircraft Modification Product and Services
 - 9.12.4 Jet Aviation Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Jet Aviation Recent Developments/Updates
 - 9.12.6 Jet Aviation Competitive Strengths & Weaknesses
- 9.13 L3Harris Technologies
 - 9.13.1 L3Harris Technologies Details

- 9.13.2 L3Harris Technologies Major Business
- 9.13.3 L3Harris Technologies Aircraft Modification Product and Services
- 9.13.4 L3Harris Technologies Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
- 9.13.5 L3Harris Technologies Recent Developments/Updates
- 9.13.6 L3Harris Technologies Competitive Strengths & Weaknesses
- 9.14 Safran
 - 9.14.1 Safran Details
 - 9.14.2 Safran Major Business
 - 9.14.3 Safran Aircraft Modification Product and Services
 - 9.14.4 Safran Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Safran Recent Developments/Updates
 - 9.14.6 Safran Competitive Strengths & Weaknesses
- 9.15 Air France Industries KLM E&M
 - 9.15.1 Air France Industries KLM E&M Details
 - 9.15.2 Air France Industries KLM E&M Major Business
 - 9.15.3 Air France Industries KLM E&M Aircraft Modification Product and Services
 - 9.15.4 Air France Industries KLM E&M Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Air France Industries KLM E&M Recent Developments/Updates
 - 9.15.6 Air France Industries KLM E&M Competitive Strengths & Weaknesses
- 9.16 Delta TechOps
 - 9.16.1 Delta TechOps Details
 - 9.16.2 Delta TechOps Major Business
 - 9.16.3 Delta TechOps Aircraft Modification Product and Services
 - 9.16.4 Delta TechOps Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Delta TechOps Recent Developments/Updates
 - 9.16.6 Delta TechOps Competitive Strengths & Weaknesses
- 9.17 Precision Aircraft Solutions
 - 9.17.1 Precision Aircraft Solutions Details
 - 9.17.2 Precision Aircraft Solutions Major Business
 - 9.17.3 Precision Aircraft Solutions Aircraft Modification Product and Services
 - 9.17.4 Precision Aircraft Solutions Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Precision Aircraft Solutions Recent Developments/Updates
 - 9.17.6 Precision Aircraft Solutions Competitive Strengths & Weaknesses
- 9.18 Comlux Aviation

- 9.18.1 Comlux Aviation Details
- 9.18.2 Comlux Aviation Major Business
- 9.18.3 Comlux Aviation Aircraft Modification Product and Services
- 9.18.4 Comlux Aviation Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
- 9.18.5 Comlux Aviation Recent Developments/Updates
- 9.18.6 Comlux Aviation Competitive Strengths & Weaknesses
- 9.19 GDC Technics
 - 9.19.1 GDC Technics Details
 - 9.19.2 GDC Technics Major Business
 - 9.19.3 GDC Technics Aircraft Modification Product and Services
 - 9.19.4 GDC Technics Aircraft Modification Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 GDC Technics Recent Developments/Updates
 - 9.19.6 GDC Technics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Aircraft Modification Industry Chain
- 10.2 Aircraft Modification Upstream Analysis
- 10.3 Aircraft Modification Midstream Analysis
- 10.4 Aircraft Modification Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Channelled Video Laryngoscope Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Channelled Video Laryngoscope Production Value by Region (2021-2026) & (USD Million)

Table 3. World Channelled Video Laryngoscope Production Value by Region (2027-2032) & (USD Million)

Table 4. World Channelled Video Laryngoscope Production Value Market Share by Region (2021-2026)

Table 5. World Channelled Video Laryngoscope Production Value Market Share by Region (2027-2032)

Table 6. World Channelled Video Laryngoscope Production by Region (2021-2026) & (K Units)

Table 7. World Channelled Video Laryngoscope Production by Region (2027-2032) & (K Units)

Table 8. World Channelled Video Laryngoscope Production Market Share by Region (2021-2026)

Table 9. World Channelled Video Laryngoscope Production Market Share by Region (2027-2032)

Table 10. World Channelled Video Laryngoscope Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Channelled Video Laryngoscope Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Channelled Video Laryngoscope Major Market Trends

Table 13. World Channelled Video Laryngoscope Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Channelled Video Laryngoscope Consumption by Region (2021-2026) & (K Units)

Table 15. World Channelled Video Laryngoscope Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Channelled Video Laryngoscope Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Channelled Video Laryngoscope Producers in 2025

Table 18. World Channelled Video Laryngoscope Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Channelled Video Laryngoscope Producers in 2025

Table 20. World Channelled Video Laryngoscope Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Channelled Video Laryngoscope Company Evaluation Quadrant

Table 22. World Channelled Video Laryngoscope Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Channelled Video Laryngoscope Production Site of Key Manufacturer

Table 24. Channelled Video Laryngoscope Market: Company Product Type Footprint

Table 25. Channelled Video Laryngoscope Market: Company Product Application Footprint

Table 26. Channelled Video Laryngoscope Competitive Factors

Table 27. Channelled Video Laryngoscope New Entrant and Capacity Expansion Plans

Table 28. Channelled Video Laryngoscope Mergers & Acquisitions Activity

Table 29. United States VS China Channelled Video Laryngoscope Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Channelled Video Laryngoscope Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Channelled Video Laryngoscope Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Channelled Video Laryngoscope Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Channelled Video Laryngoscope Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Channelled Video Laryngoscope Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Channelled Video Laryngoscope Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Channelled Video Laryngoscope Production Market Share (2021-2026)

Table 37. China Based Channelled Video Laryngoscope Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Channelled Video Laryngoscope Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Channelled Video Laryngoscope Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Channelled Video Laryngoscope Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Channelled Video Laryngoscope Production Market Share (2021-2026)

Table 42. Rest of World Based Channelled Video Laryngoscope Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Channelled Video Laryngoscope Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Channelled Video Laryngoscope Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Channelled Video Laryngoscope Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Channelled Video Laryngoscope Production Market Share (2021-2026)

Table 47. World Channelled Video Laryngoscope Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Channelled Video Laryngoscope Production by Type (2021-2026) & (K Units)

Table 49. World Channelled Video Laryngoscope Production by Type (2027-2032) & (K Units)

Table 50. World Channelled Video Laryngoscope Production Value by Type (2021-2026) & (USD Million)

Table 51. World Channelled Video Laryngoscope Production Value by Type (2027-2032) & (USD Million)

Table 52. World Channelled Video Laryngoscope Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Channelled Video Laryngoscope Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Channelled Video Laryngoscope Production Value by Usage Methods, (USD Million), 2021 & 2025 & 2032

Table 55. World Channelled Video Laryngoscope Production by Usage Methods (2021-2026) & (K Units)

Table 56. World Channelled Video Laryngoscope Production by Usage Methods (2027-2032) & (K Units)

Table 57. World Channelled Video Laryngoscope Production Value by Usage Methods (2021-2026) & (USD Million)

Table 58. World Channelled Video Laryngoscope Production Value by Usage Methods (2027-2032) & (USD Million)

Table 59. World Channelled Video Laryngoscope Average Price by Usage Methods (2021-2026) & (US\$/Unit)

Table 60. World Channelled Video Laryngoscope Average Price by Usage Methods

(2027-2032) & (US\$/Unit)

Table 61. World Channelled Video Laryngoscope Production Value by Channel Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Channelled Video Laryngoscope Production by Channel Structure (2021-2026) & (K Units)

Table 63. World Channelled Video Laryngoscope Production by Channel Structure (2027-2032) & (K Units)

Table 64. World Channelled Video Laryngoscope Production Value by Channel Structure (2021-2026) & (USD Million)

Table 65. World Channelled Video Laryngoscope Production Value by Channel Structure (2027-2032) & (USD Million)

Table 66. World Channelled Video Laryngoscope Average Price by Channel Structure (2021-2026) & (US\$/Unit)

Table 67. World Channelled Video Laryngoscope Average Price by Channel Structure (2027-2032) & (US\$/Unit)

Table 68. World Channelled Video Laryngoscope Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Channelled Video Laryngoscope Production by Application (2021-2026) & (K Units)

Table 70. World Channelled Video Laryngoscope Production by Application (2027-2032) & (K Units)

Table 71. World Channelled Video Laryngoscope Production Value by Application (2021-2026) & (USD Million)

Table 72. World Channelled Video Laryngoscope Production Value by Application (2027-2032) & (USD Million)

Table 73. World Channelled Video Laryngoscope Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Channelled Video Laryngoscope Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. PRODOL Meditec Basic Information, Manufacturing Base and Competitors

Table 76. PRODOL Meditec Major Business

Table 77. PRODOL Meditec Channelled Video Laryngoscope Product and Services

Table 78. PRODOL Meditec Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. PRODOL Meditec Recent Developments/Updates

Table 80. PRODOL Meditec Competitive Strengths & Weaknesses

Table 81. Ambu Basic Information, Manufacturing Base and Competitors

Table 82. Ambu Major Business

- Table 83. Ambu Channelled Video Laryngoscope Product and Services
- Table 84. Ambu Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Ambu Recent Developments/Updates
- Table 86. Ambu Competitive Strengths & Weaknesses
- Table 87. PENTAX Medical Basic Information, Manufacturing Base and Competitors
- Table 88. PENTAX Medical Major Business
- Table 89. PENTAX Medical Channelled Video Laryngoscope Product and Services
- Table 90. PENTAX Medical Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. PENTAX Medical Recent Developments/Updates
- Table 92. PENTAX Medical Competitive Strengths & Weaknesses
- Table 93. Vivid Medical Basic Information, Manufacturing Base and Competitors
- Table 94. Vivid Medical Major Business
- Table 95. Vivid Medical Channelled Video Laryngoscope Product and Services
- Table 96. Vivid Medical Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Vivid Medical Recent Developments/Updates
- Table 98. Vivid Medical Competitive Strengths & Weaknesses
- Table 99. Dilon Technologies Basic Information, Manufacturing Base and Competitors
- Table 100. Dilon Technologies Major Business
- Table 101. Dilon Technologies Channelled Video Laryngoscope Product and Services
- Table 102. Dilon Technologies Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Dilon Technologies Recent Developments/Updates
- Table 104. Dilon Technologies Competitive Strengths & Weaknesses
- Table 105. Venner Medical Basic Information, Manufacturing Base and Competitors
- Table 106. Venner Medical Major Business
- Table 107. Venner Medical Channelled Video Laryngoscope Product and Services
- Table 108. Venner Medical Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Venner Medical Recent Developments/Updates
- Table 110. Venner Medical Competitive Strengths & Weaknesses
- Table 111. Ace Medical Basic Information, Manufacturing Base and Competitors

Table 112. Ace Medical Major Business

Table 113. Ace Medical Channelled Video Laryngoscope Product and Services

Table 114. Ace Medical Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ace Medical Recent Developments/Updates

Table 116. Ace Medical Competitive Strengths & Weaknesses

Table 117. Zhejiang UE Medical Basic Information, Manufacturing Base and Competitors

Table 118. Zhejiang UE Medical Major Business

Table 119. Zhejiang UE Medical Channelled Video Laryngoscope Product and Services

Table 120. Zhejiang UE Medical Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Zhejiang UE Medical Recent Developments/Updates

Table 122. Zhejiang UE Medical Competitive Strengths & Weaknesses

Table 123. BESDATA Technology Basic Information, Manufacturing Base and Competitors

Table 124. BESDATA Technology Major Business

Table 125. BESDATA Technology Channelled Video Laryngoscope Product and Services

Table 126. BESDATA Technology Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. BESDATA Technology Recent Developments/Updates

Table 128. BESDATA Technology Competitive Strengths & Weaknesses

Table 129. KMT Basic Information, Manufacturing Base and Competitors

Table 130. KMT Major Business

Table 131. KMT Channelled Video Laryngoscope Product and Services

Table 132. KMT Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. KMT Recent Developments/Updates

Table 134. KMT Competitive Strengths & Weaknesses

Table 135. Connell Energy Technology Basic Information, Manufacturing Base and Competitors

Table 136. Connell Energy Technology Major Business

Table 137. Connell Energy Technology Channelled Video Laryngoscope Product and Services

Table 138. Connell Energy Technology Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Connell Energy Technology Recent Developments/Updates

Table 140. Connell Energy Technology Competitive Strengths & Weaknesses

Table 141. Medcomflow Basic Information, Manufacturing Base and Competitors

Table 142. Medcomflow Major Business

Table 143. Medcomflow Channelled Video Laryngoscope Product and Services

Table 144. Medcomflow Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Medcomflow Recent Developments/Updates

Table 146. Medcomflow Competitive Strengths & Weaknesses

Table 147. Infinium Medical Basic Information, Manufacturing Base and Competitors

Table 148. Infinium Medical Major Business

Table 149. Infinium Medical Channelled Video Laryngoscope Product and Services

Table 150. Infinium Medical Channelled Video Laryngoscope Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Infinium Medical Recent Developments/Updates

Table 152. Infinium Medical Competitive Strengths & Weaknesses

Table 153. Global Key Players of Channelled Video Laryngoscope Upstream (Raw Materials)

Table 154. Global Channelled Video Laryngoscope Typical Customers

Table 155. Channelled Video Laryngoscope Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Channelled Video Laryngoscope Picture

Figure 2. World Channelled Video Laryngoscope Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Channelled Video Laryngoscope Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Channelled Video Laryngoscope Production (2021-2032) & (K Units)

Figure 5. World Channelled Video Laryngoscope Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Channelled Video Laryngoscope Production Value Market Share by Region (2021-2032)

Figure 7. World Channelled Video Laryngoscope Production Market Share by Region (2021-2032)

Figure 8. North America Channelled Video Laryngoscope Production (2021-2032) & (K Units)

Figure 9. Europe Channelled Video Laryngoscope Production (2021-2032) & (K Units)

Figure 10. China Channelled Video Laryngoscope Production (2021-2032) & (K Units)

Figure 11. Japan Channelled Video Laryngoscope Production (2021-2032) & (K Units)

Figure 12. Channelled Video Laryngoscope Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 15. World Channelled Video Laryngoscope Consumption Market Share by Region (2021-2032)

Figure 16. United States Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 17. China Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 18. Europe Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 19. Japan Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 20. South Korea Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 22. India Channelled Video Laryngoscope Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Channelled Video Laryngoscope by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Channelled Video Laryngoscope Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Channelled Video Laryngoscope Markets in 2025

Figure 26. United States VS China: Channelled Video Laryngoscope Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Channelled Video Laryngoscope Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Channelled Video Laryngoscope Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Channelled Video Laryngoscope Production Market Share 2025

Figure 30. China Based Manufacturers Channelled Video Laryngoscope Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Channelled Video Laryngoscope Production Market Share 2025

Figure 32. World Channelled Video Laryngoscope Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Channelled Video Laryngoscope Production Value Market Share by Type in 2025

Figure 34. Rigid-Channel Video Laryngoscope

Figure 35. Flexible-Channel Video Laryngoscope

Figure 36. World Channelled Video Laryngoscope Production Market Share by Type (2021-2032)

Figure 37. World Channelled Video Laryngoscope Production Value Market Share by Type (2021-2032)

Figure 38. World Channelled Video Laryngoscope Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Channelled Video Laryngoscope Production Value by Usage Methods, (USD Million), 2021 & 2025 & 2032

Figure 40. World Channelled Video Laryngoscope Production Value Market Share by Usage Methods in 2025

Figure 41. Reusable Video Laryngoscope

Figure 42. Disposable Video Laryngoscope

Figure 43. World Channelled Video Laryngoscope Production Market Share by Usage Methods (2021-2032)

Figure 44. World Channelled Video Laryngoscope Production Value Market Share by Usage Methods (2021-2032)

Figure 45. World Channelled Video Laryngoscope Average Price by Usage Methods (2021-2032) & (US\$/Unit)

Figure 46. World Channelled Video Laryngoscope Production Value by Channel Structure, (USD Million), 2021 & 2025 & 2032

Figure 47. World Channelled Video Laryngoscope Production Value Market Share by Channel Structure in 2025

Figure 48. Fixed Guide Channel

Figure 49. Split Guide Channel

Figure 50. World Channelled Video Laryngoscope Production Market Share by Channel Structure (2021-2032)

Figure 51. World Channelled Video Laryngoscope Production Value Market Share by Channel Structure (2021-2032)

Figure 52. World Channelled Video Laryngoscope Average Price by Channel Structure (2021-2032) & (US\$/Unit)

Figure 53. World Channelled Video Laryngoscope Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Channelled Video Laryngoscope Production Value Market Share by Application in 2025

Figure 55. Hospitals

Figure 56. Specialist Clinics

Figure 57. Others

Figure 58. World Channelled Video Laryngoscope Production Market Share by Application (2021-2032)

Figure 59. World Channelled Video Laryngoscope Production Value Market Share by Application (2021-2032)

Figure 60. World Channelled Video Laryngoscope Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Channelled Video Laryngoscope Industry Chain

Figure 62. Channelled Video Laryngoscope Procurement Model

Figure 63. Channelled Video Laryngoscope Sales Model

Figure 64. Channelled Video Laryngoscope Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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