

Global Chamomile Essential Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chamomile Essential Oil market size is expected to reach \$ 1078 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032). Global chamomile essential oil sales reached 398 tons in 2025, with an average price of US\$1,853 per kilogram.

Chamomile essential oil is a blue or greenish-blue essential oil obtained by steam distillation of the dried inflorescences of two chamomile species?Roman chamomile (*Chamaemelum nobile*) and German/blue chamomile (*Matricaria recutita*). Rich in esters (terpinene acetate) and azulene, it possesses calming, anti-inflammatory, skin-soothing, and sleep-aiding properties, and is widely used in aromatherapy, sensitive skin care, and high-end perfumes.

Chamomile essential oil is made from the dried inflorescences of plants in the genus *Matricaria chamomilla* (or *Chamaemelum nobile*) of the Asteraceae family. The main producing areas are Egypt, India, Hungary, and Xinjiang, China. After manual or mechanical harvesting, the moisture content is controlled at 8?10%. The oil yield from fresh flowers is 0.3?1.5%, and from dried flowers it is 0.2?0.4%. The raw material purchase price is approximately RMB 12,000?18,000 per ton, accounting for 55?60% of the ex-factory cost. Processing uses steam distillation. Energy consumption, labor, condensate, and testing account for 25?30% of the total cost. Therefore, a 10% fluctuation in raw material prices can directly translate to approximately 6% in the essential oil price.

This report studies the global Chamomile Essential Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chamomile Essential Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chamomile Essential Oil that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chamomile Essential Oil total production and demand, 2021-2032, (MT)

Global Chamomile Essential Oil total production value, 2021-2032, (USD Million)

Global Chamomile Essential Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Chamomile Essential Oil consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Chamomile Essential Oil domestic production, consumption, key domestic manufacturers and share

Global Chamomile Essential Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Chamomile Essential Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Chamomile Essential Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Chamomile Essential Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bontoux SAS, Botanic Healthcare, Mane Kancor, Berje, Ernesto Ventos, Robertet Group, Ultra International, Elixens, Ungerer and Company, Penta Manufacturing Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chamomile Essential Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chamomile Essential Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chamomile Essential Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Chamomile Essential Oil Market, Segmentation by Extraction Methods:

Solvent Extraction

Supercritical CO₂

Steam Distillation

Global Chamomile Essential Oil Market, Segmentation by Grades:

Industrial Grade

Pharmaceutical Grade

Global Chamomile Essential Oil Market, Segmentation by Application:

Perfume & Daily Chemicals

Pharmaceuticals

Other

Companies Profiled:

Bontoux SAS

Botanic Healthcare

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

Treatt

Key Questions Answered:

1. How big is the global Chamomile Essential Oil market?
2. What is the demand of the global Chamomile Essential Oil market?

3. What is the year over year growth of the global Chamomile Essential Oil market?
4. What is the production and production value of the global Chamomile Essential Oil market?
5. Who are the key producers in the global Chamomile Essential Oil market?
6. What are the growth factors driving the market demand?

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