

Global Chamber Parts for Semiconductor Equipment Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Chamber Parts for Semiconductor Equipment market size is expected to reach \$ 2459.3 million by 2029, rising at a market growth of 5.1% CAGR during the forecast period (2023-2029).

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

This report studies the chamber components for semiconductor equipment, include the



ceramic chamber components and metal chamber components. The typical chamber components include ceramic wafer trays, ceramic shields, ceramic rings, etc. The typical metal chamber components include chamber liners & lids, face plate, cooling plate, etc.

This report studies the global Chamber Parts for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chamber Parts for Semiconductor Equipment, and provides market size (US\$ million) and Yearover-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chamber Parts for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chamber Parts for Semiconductor Equipment total market, 2018-2029, (USD Million)

Global Chamber Parts for Semiconductor Equipment total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: Chamber Parts for Semiconductor Equipment total market, key domestic companies and share, (USD Million)

Global Chamber Parts for Semiconductor Equipment revenue by player and market share 2018-2023, (USD Million)

Global Chamber Parts for Semiconductor Equipment total market by Type, CAGR, 2018-2029, (USD Million)

Global Chamber Parts for Semiconductor Equipment total market by Application, CAGR, 2018-2029, (USD Million).

This reports profiles major players in the global Chamber Parts for Semiconductor Equipment market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera, Coorstek, Morgan



Advanced Materials, NGK Insulators, Japan Fine Ceramics Co., Ltd. (JFC), MiCo Ceramics Co., Ltd., ASUZAC Fine Ceramics, BoBoo and Ceramtec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chamber Parts for Semiconductor Equipment market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Chamber Parts for Semiconductor Equipment Market, By Region:

United States China Europe Japan South Korea ASEAN India Rest of World

Global Chamber Parts for Semiconductor Equipment Market, Segmentation by Type

Ceramic Chamber Components



Metal Chamber Components

Global Chamber Parts for Semiconductor Equipment Market, Segmentation by Application

Deposition (CVD, PVD, AID)

Etching Equipment

E-beam and Lithography

Implant

Others

Companies Profiled:

Kyocera

Coorstek

Morgan Advanced Materials

NGK Insulators

Japan Fine Ceramics Co., Ltd. (JFC)

MiCo Ceramics Co., Ltd.

ASUZAC Fine Ceramics

BoBoo

Ceramtec

KCM Technology



Ortech Advanced Ceramics

ЗM

Micro Ceramics

Fiti Group

VACGEN

N2TECH CO., LTD

Marumae Co., Ltd

Duratek Technology Co., Ltd.

InSource

Calitech

Sprint Precision Technologies Co., Ltd

KFMI

Shenyang Fortune Precision Equipment Co., Ltd

Tolerance Technology (Shanghai)

Sanyue Semiconductor Technology

Xiamen Innovacera Advanced Materials

Suzhou KemaTek, Inc.

St.Cera Co., Ltd

Shanghai Companion

Sanzer (Shanghai) New Materials Technology



GNB-KL Group

Key Questions Answered

1. How big is the global Chamber Parts for Semiconductor Equipment market?

2. What is the demand of the global Chamber Parts for Semiconductor Equipment market?

3. What is the year over year growth of the global Chamber Parts for Semiconductor Equipment market?

4. What is the total value of the global Chamber Parts for Semiconductor Equipment market?

5. Who are the major players in the global Chamber Parts for Semiconductor Equipment market?

6. What are the growth factors driving the market demand?



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