

Global Chainsaw Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Chainsaw market size was valued at USD 1707 million in 2023 and is forecast to a readjusted size of USD 2141.5 million by 2030 with a CAGR of 3.3% during review period.

A chainsaw (or chain saw) is a portable gasoline, electric, or battery powered saw which cuts with a set of teeth attached to a rotating chain driven along a guide bar. It is used in activities such as tree felling, limbing, bucking, pruning, cutting firebreaks in wildland fire suppression and harvesting of firewood.

A chainsaw has two main parts: a saw blade built into a chain, wrapped around a long metal guide bar, and a small, one-cylinder gasoline (petrol) engine (sometimes an electric motor powered by a cord or battery pack). The chain is a bit like a bicycle chain, running around sprockets (gear wheels designed to turn a chain) only with about 30 or so sharp teeth (made from a hardened steel alloy) mounted around it at intervals. Inside the engine, as the piston moves in and out of the cylinder, it pushes a connecting rod that turns a crankshaft. The crankshaft turns gears that are connected (through a centrifugal clutch, explained below) to one of the sprockets on which the chain is mounted—and the chain spins around.

Most manufacturers market chainsaw chains as chisel, semi-chisel, safety, full-skip, semi-skip or special purpose machines. Each type is used to cut different kinds of wood. The chisel type chain cuts faster than the other types of chains, but dulls faster. The semi-chisel type chain stays sharp longer than the chisel type and performs better in abrasive environments.

In the global Chainsaw Chains market, the main companies are Blount International,

STIHL, Husqvarna and Makita, with a market share close to 40%. The main regions are Europe and the Asia-Pacific region, with a market share of over 65%. Full Chisel has the largest market share in Chainsaw Chains, exceeding 70%. The application scenarios of Chainsaw Chains are mainly concentrated in Gas Chainsaw, with a market share of over 60%. The North America region held the largest market share which can be attributed to the increasing demand for repair & remodelling of houses and new residential housing constructions.

The Global Info Research report includes an overview of the development of the Chainsaw industry chain, the market status of Commercial (Gas Chainsaw, Electric Chainsaw), Non-commercial (Gas Chainsaw, Electric Chainsaw), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Chainsaw.

Regionally, the report analyzes the Chainsaw markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Chainsaw market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Chainsaw market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Chainsaw industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Gas Chainsaw, Electric Chainsaw).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Chainsaw market.

Regional Analysis: The report involves examining the Chainsaw market at a regional or

national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Chainsaw market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Chainsaw:

Company Analysis: Report covers individual Chainsaw manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Chainsaw. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Non-commercial).

Technology Analysis: Report covers specific technologies relevant to Chainsaw. It assesses the current state, advancements, and potential future developments in Chainsaw areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Chainsaw market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Chainsaw market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gas Chainsaw

Electric Chainsaw

Market segment by Application

Commercial

Non-commercial

Major players covered

Makita U.S.A.

STIHL

Hitachi

Zhejiang Zomax Garden Machinery

STANLEY Infrastructure

Blount International

Robert Bosch

Husqvarna

ECHO

Sunrise Global Marketing

Remington

Briggs & Stratton

Craftsman

QVTOOLS

TTI

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chainsaw product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chainsaw, with price, sales, revenue and global market share of Chainsaw from 2019 to 2024.

Chapter 3, the Chainsaw competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chainsaw breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Chainsaw market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chainsaw.

Chapter 14 and 15, to describe Chainsaw sales channel, distributors, customers, research findings and conclusion.

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