

# Global Chain Retail Plant Logistics Automation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Chain Retail Plant Logistics Automation market size was valued at US\$ 9484 million in 2025 and is forecast to a readjusted size of US\$ 11779 million by 2032 with a CAGR of 2.3% during review period.

Chain retail plant logistics automation utilizes automated equipment, information technology, and intelligent systems to achieve unmanned or minimally manned operations throughout the entire process of goods from warehousing, storage, sorting to delivery to stores. Its core purpose is to improve logistics efficiency, reduce labor costs, and ensure inventory accuracy, supporting chain retailers in handling high-frequency, small-batch order demands. The upstream of the industry chain includes automated equipment suppliers (such as AGV, stacker crane, and sorting robot manufacturers), intelligent software developers (WMS/WCS systems, traceability platforms), and basic material suppliers (sensors, electronic tags); the midstream consists of system integrators responsible for equipment selection, system integration, and debugging; the downstream comprises chain retailers who optimize store replenishment efficiency, shorten order fulfillment cycles, and meet consumers' expectations for instant delivery through automated logistics systems. The industry's gross profit margin is approximately 22%-42%.

The main market drivers include the following:

Changing Consumption Patterns and Upgraded Omnichannel Fulfillment Needs

The chain retail industry is undergoing a profound transformation in consumption

patterns, with the integration of online shopping and offline experiences becoming the mainstream trend. Consumers are demanding higher speed, accuracy, and flexibility in product delivery, with fast delivery services such as 'instant delivery' and 'same-day delivery' becoming increasingly popular. This shift in consumption patterns forces chain retail factories to build efficient logistics systems to cope with the challenges of fragmented orders and large fluctuations in order volumes. Logistics automation technology, through intelligent warehousing systems, high-speed sorting equipment, and flexible handling robots, can achieve rapid order processing and accurate sorting, ensuring that goods are shipped and delivered in the shortest possible time, thus meeting consumers' dual expectations for timeliness and accuracy. Simultaneously, the omnichannel fulfillment model requires factory logistics to have cross-channel inventory allocation capabilities. Automated systems, through real-time data sharing and intelligent scheduling, can achieve seamless integration of online and offline inventory, improving the overall supply chain responsiveness.

### Supply Chain Cost Pressures and Efficiency Improvement Needs

With labor costs rising year by year, chain retail factories face severe cost control challenges. Traditional manual operation is not only inefficient but also susceptible to human error, leading to increased sorting error rates and reduced inventory turnover. Logistics automation, through the introduction of robots, automated storage and retrieval systems (AS/RS), and intelligent conveyor systems, can significantly reduce human intervention and lower labor costs. For example, automated sorting systems can operate 24/7, increasing sorting efficiency several times over compared to manual methods while significantly reducing error rates. Intelligent warehousing systems, through optimized storage layout and dynamic inventory management, can improve warehouse space utilization and inventory turnover efficiency, reducing inventory backlog and capital tied up. Furthermore, automation technology can reduce equipment failure rates and energy consumption through predictive maintenance and energy optimization, further compressing operating costs.

### The Demand for Intelligent Transformation and Flexible Production in Manufacturing

As a convergence point between manufacturing and retail, the logistics automation process of chain retail factories is closely related to the intelligent transformation of manufacturing. With the deepening of the 'Industry 4.0' and 'intelligent manufacturing' concepts, factory production models are shifting from large-scale standardized production to flexible and customized production. This transformation requires logistics systems to have greater flexibility and adaptability, capable of quickly responding to

adjustments in production plans and changes in product types. Logistics automation technology, through modular design, reconfigurable equipment, and intelligent scheduling algorithms, enables seamless integration of production and warehousing logistics, supporting efficient operation of multi-variety, small-batch production models. For example, AMRs (Autonomous Mobile Robots) can dynamically adjust transportation routes according to production needs, achieving real-time delivery of raw materials and finished products; intelligent sorting systems can quickly switch sorting rules to adapt to the packaging and delivery requirements of different products. This flexible logistics capability not only improves factory production efficiency but also enhances its competitiveness in responding to market changes.

This report is a detailed and comprehensive analysis for global Chain Retail Plant Logistics Automation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Chain Retail Plant Logistics Automation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Chain Retail Plant Logistics Automation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Chain Retail Plant Logistics Automation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Chain Retail Plant Logistics Automation market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chain Retail Plant Logistics Automation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chain Retail Plant Logistics Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku Co., Ltd., SSI Schaefer, DEMATIC, Honeywell Intelligrated, Okamura, Murata Machinery, Ltd., VanderLande Industries, Knapp AG, Swisslog (KUKA), Tianqi Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Chain Retail Plant Logistics Automation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Automated Warehouse Systems

Automated Handling and Conveying Systems

Automated Sorting and Picking Systems

Electrical Control and Information Management Systems

#### Market segment by Technology

Navigation and Positioning Technologies

Identification and Sensing Technologies

## System Integration and Data Fusion

### Market segment by Product Function

3D Storage

Mobile Handling

Sorting & Packaging

### Market segment by Application

Food and Beverage

Daily Chemical Products

Apparel and General Merchandise

Hardware Products

Others

### Market segment by players, this report covers

Daifuku Co., Ltd.

SSI Schaefer

DEMATIC

Honeywell Intelligrated

Okamura

Murata Machinery, Ltd.

VanderLande Industries

Knapp AG

Swisslog (KUKA)

Tianqi Automation

Siemens

Siasun Robot

Shenzhen Jintian International

Hubei Huachangda Intelligent Equipment

Eisenmann SE

Shanxi Dongjie Intelligent

Shandong Lanjian

Chengde Tianbao Machinery Co., Ltd. (Tianbao Group)

Sanfeng Intelligent

AFT Group

Beijing Lifting and Transportation Machinery Design and Research Institute

Shanghai EOS

Taiyuan Gangyu

Beijing Gaoke Logistics Warehousing Equipment

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Chain Retail Plant Logistics Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Chain Retail Plant Logistics Automation, with revenue, gross margin, and global market share of Chain Retail Plant Logistics Automation from 2021 to 2026.

Chapter 3, the Chain Retail Plant Logistics Automation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Chain Retail Plant Logistics Automation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Chain Retail Plant Logistics Automation.

Chapter 13, to describe Chain Retail Plant Logistics Automation research findings and conclusion.

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