

# Global Chain Retail Plant Logistics Automation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chain Retail Plant Logistics Automation market size is expected to reach \$ 11779 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Chain retail plant logistics automation utilizes automated equipment, information technology, and intelligent systems to achieve unmanned or minimally manned operations throughout the entire process of goods from warehousing, storage, sorting to delivery to stores. Its core purpose is to improve logistics efficiency, reduce labor costs, and ensure inventory accuracy, supporting chain retailers in handling high-frequency, small-batch order demands. The upstream of the industry chain includes automated equipment suppliers (such as AGV, stacker crane, and sorting robot manufacturers), intelligent software developers (WMS/WCS systems, traceability platforms), and basic material suppliers (sensors, electronic tags); the midstream consists of system integrators responsible for equipment selection, system integration, and debugging; the downstream comprises chain retailers who optimize store replenishment efficiency, shorten order fulfillment cycles, and meet consumers' expectations for instant delivery through automated logistics systems. The industry's gross profit margin is approximately 22%-42%.

The main market drivers include the following:

### Changing Consumption Patterns and Upgraded Omnichannel Fulfillment Needs

The chain retail industry is undergoing a profound transformation in consumption patterns, with the integration of online shopping and offline experiences becoming the mainstream trend. Consumers are demanding higher speed, accuracy, and flexibility in

product delivery, with fast delivery services such as 'instant delivery' and 'same-day delivery' becoming increasingly popular. This shift in consumption patterns forces chain retail factories to build efficient logistics systems to cope with the challenges of fragmented orders and large fluctuations in order volumes. Logistics automation technology, through intelligent warehousing systems, high-speed sorting equipment, and flexible handling robots, can achieve rapid order processing and accurate sorting, ensuring that goods are shipped and delivered in the shortest possible time, thus meeting consumers' dual expectations for timeliness and accuracy. Simultaneously, the omnichannel fulfillment model requires factory logistics to have cross-channel inventory allocation capabilities. Automated systems, through real-time data sharing and intelligent scheduling, can achieve seamless integration of online and offline inventory, improving the overall supply chain responsiveness.

### Supply Chain Cost Pressures and Efficiency Improvement Needs

With labor costs rising year by year, chain retail factories face severe cost control challenges. Traditional manual operation is not only inefficient but also susceptible to human error, leading to increased sorting error rates and reduced inventory turnover. Logistics automation, through the introduction of robots, automated storage and retrieval systems (AS/RS), and intelligent conveyor systems, can significantly reduce human intervention and lower labor costs. For example, automated sorting systems can operate 24/7, increasing sorting efficiency several times over compared to manual methods while significantly reducing error rates. Intelligent warehousing systems, through optimized storage layout and dynamic inventory management, can improve warehouse space utilization and inventory turnover efficiency, reducing inventory backlog and capital tied up. Furthermore, automation technology can reduce equipment failure rates and energy consumption through predictive maintenance and energy optimization, further compressing operating costs.

### The Demand for Intelligent Transformation and Flexible Production in Manufacturing

As a convergence point between manufacturing and retail, the logistics automation process of chain retail factories is closely related to the intelligent transformation of manufacturing. With the deepening of the 'Industry 4.0' and 'intelligent manufacturing' concepts, factory production models are shifting from large-scale standardized production to flexible and customized production. This transformation requires logistics systems to have greater flexibility and adaptability, capable of quickly responding to adjustments in production plans and changes in product types. Logistics automation technology, through modular design, reconfigurable equipment, and intelligent

scheduling algorithms, enables seamless integration of production and warehousing logistics, supporting efficient operation of multi-variety, small-batch production models. For example, AMRs (Autonomous Mobile Robots) can dynamically adjust transportation routes according to production needs, achieving real-time delivery of raw materials and finished products; intelligent sorting systems can quickly switch sorting rules to adapt to the packaging and delivery requirements of different products. This flexible logistics capability not only improves factory production efficiency but also enhances its competitiveness in responding to market changes.

This report studies the global Chain Retail Plant Logistics Automation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chain Retail Plant Logistics Automation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chain Retail Plant Logistics Automation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Chain Retail Plant Logistics Automation total market, 2021-2032, (USD Million)

Global Chain Retail Plant Logistics Automation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Chain Retail Plant Logistics Automation total market, key domestic companies, and share, (USD Million)

Global Chain Retail Plant Logistics Automation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Chain Retail Plant Logistics Automation total market by Type, CAGR, 2021-2032, (USD Million)

Global Chain Retail Plant Logistics Automation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Chain Retail Plant Logistics Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku Co., Ltd., SSI Schaefer, DEMATIC, Honeywell Intelligrated, Okamura, Murata Machinery, Ltd., VanderLande Industries, Knapp AG, Swisslog (KUKA), Tianqi Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Chain Retail Plant Logistics Automation market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Chain Retail Plant Logistics Automation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Chain Retail Plant Logistics Automation Market, Segmentation by Type:

Automated Warehouse Systems

Automated Handling and Conveying Systems

Automated Sorting and Picking Systems

## Electrical Control and Information Management Systems

### Global Chain Retail Plant Logistics Automation Market, Segmentation by Technology:

Navigation and Positioning Technologies

Identification and Sensing Technologies

System Integration and Data Fusion

### Global Chain Retail Plant Logistics Automation Market, Segmentation by Product Function:

3D Storage

Mobile Handling

Sorting & Packaging

### Global Chain Retail Plant Logistics Automation Market, Segmentation by Application:

Food and Beverage

Daily Chemical Products

Apparel and General Merchandise

Hardware Products

Others

### Companies Profiled:

Daifuku Co., Ltd.

SSI Schaefer

DEMATIC

Honeywell Intelligrated

Okamura

Murata Machinery, Ltd.

VanderLande Industries

Knapp AG

Swisslog (KUKA)

Tianqi Automation

Siemens

Siasun Robot

Shenzhen Jintian International

Hubei Huachangda Intelligent Equipment

Eisenmann SE

Shanxi Dongjie Intelligent

Shandong Lanjian

Chengde Tianbao Machinery Co., Ltd. (Tianbao Group)

Sanfeng Intelligent

AFT Group

Beijing Lifting and Transportation Machinery Design and Research Institute

Shanghai EOS

Taiyuan Gangyu

Beijing Gaoke Logistics Warehousing Equipment

#### Key Questions Answered

1. How big is the global Chain Retail Plant Logistics Automation market?
2. What is the demand of the global Chain Retail Plant Logistics Automation market?
3. What is the year over year growth of the global Chain Retail Plant Logistics Automation market?
4. What is the total value of the global Chain Retail Plant Logistics Automation market?
5. Who are the Major Players in the global Chain Retail Plant Logistics Automation market?
6. What are the growth factors driving the market demand?

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