

Global Chain Hoist Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chain Hoist market size is expected to reach \$ 2988 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

A Chain Hoist is a mechanical lifting device that uses a system of gears and a high-strength load chain to raise, lower, and position heavy loads by applying relatively small manual, electric, or pneumatic force, typically consisting of a lifting mechanism, load chain, hooks, and braking system, and is widely used in manufacturing, construction, warehousing, shipbuilding, and maintenance operations for safe and efficient vertical material handling.

In 2024, global Chain Hoists production reached approximately 1.36 million units , with an average global market price of around US\$ 1,600 per unit.

Global Chain Hoist key players include TBM, Shanghai yiying, KITO, Columbus McKinnon, etc. Global top four manufacturers hold a share over 25%. China is the largest market, with a share about 35%, followed by Europe, and USA, both have a share over 25 percent. In terms of product, Manual Chain Hoists is the largest segment, with a share over 65%. And in terms of application, the largest application is Factories and warehouse, followed by Construction Sites, Marine and Ports, Mining and Excavating Operation, etc.

The market potential for Chain Hoists is underpinned by their indispensable role as versatile, cost-effective, and safe lifting solutions across industries such as construction, manufacturing, logistics, mining, shipbuilding, automotive, and energy, with demand fueled by global infrastructure development, urbanization, industrial automation, and stricter workplace safety regulations, as chain hoists—whether manual, electric, or

pneumatic—offer the advantages of compact design, high load capacity, and adaptability to diverse working conditions, making them attractive for small workshops as well as large-scale industrial projects, while the industrial chain of chain hoists starts upstream with the supply of essential raw materials and components including alloy steel, precision gear systems, load chains, braking mechanisms, hooks, and electrical or pneumatic drive units, then extends midstream to specialized manufacturers who integrate these components into finished products that meet international safety and quality standards such as ISO and CE, often investing in innovations like ergonomic designs, energy efficiency, smart monitoring features, and explosion-proof performance to cater to specific end-user requirements, and continues downstream with distributors, rental companies, engineering contractors, and direct sales to end-users who rely on chain hoists for efficient material handling, supported further by after-sales services such as maintenance, spare parts, operator training, and safety inspections, thereby forming a complete value network where upstream suppliers focus on stronger and lighter materials, midstream manufacturers concentrate on technology upgrades and customization, and downstream players emphasize accessibility, reliability, and lifecycle support, all of which together create a positive feedback loop that drives steady global market growth, ensures competitiveness in both mature and emerging economies, and positions chain hoists as a long-term essential tool in industrial, construction, and logistics sectors undergoing modernization and expansion.

This report studies the global Chain Hoist production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chain Hoist and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chain Hoist that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chain Hoist total production and demand, 2021-2032, (K Units)

Global Chain Hoist total production value, 2021-2032, (USD Million)

Global Chain Hoist production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Chain Hoist consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Chain Hoist domestic production, consumption, key domestic manufacturers and share

Global Chain Hoist production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Chain Hoist production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Chain Hoist production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Chain Hoist market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Columbus McKinnon, KITO, Konecranes, Terex, Hitachi Industrial, Zhejiangshuangniao Lifting Equipment, Ingersoll Rand, TOYO, Shanghai yiying, ABUS crane systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chain Hoist market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chain Hoist Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chain Hoist Market, Segmentation by Type:

Manual Chain Hoists

Electric Chain Hoists

Others

Global Chain Hoist Market, Segmentation by Application:

Factories and warehouse

Construction Sites

Marine and Ports

Mining and Excavating Operation

Oil and Gas

Others

Companies Profiled:

Columbus McKinnon

KITO

Konecranes

Terex

Hitachi Industrial

Zhejiangshuangniao Lifting Equipment

Ingersoll Rand

TOYO

Shanghai yiying

ABUS crane systems

Zhejiang Guanlin

Zhejiang Wuyi

Chengday

J.D.Neuhaus L.P.,

Lifket

Nitchi

TXK

Chongqing Kinglong

WKTO

DAESAN

GIS AG

Nucleon

PLANETA-Hebetechnik

Liaochengwuhuan

Key Questions Answered:

1. How big is the global Chain Hoist market?
2. What is the demand of the global Chain Hoist market?
3. What is the year over year growth of the global Chain Hoist market?
4. What is the production and production value of the global Chain Hoist market?
5. Who are the key producers in the global Chain Hoist market?
6. What are the growth factors driving the market demand?

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