

Global Chain Block Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEEEBEA5FFE9EN.html>

Date: April 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: GEEEBEA5FFE9EN

Abstracts

The global Chain Block market size is expected to reach \$ 2495 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

In 2025, global Chain Block capacity is 9.6 million units, with production reached approximately 5.02 million units, with an average global market price of around US\$ 427 per unit. The market gross margin is mainly 20%-30%.

A Chain Block, also known as a manual chain hoist, is a mechanical lifting device that uses a hand-operated chain to lift or lower heavy loads. It operates through an internal gear and brake mechanism, enabling precise and controlled lifting without the need for electricity. Chain blocks are widely used in construction, maintenance, warehouses, shipyards, and industrial workshops for temporary or stationary lifting applications.

Upstream suppliers include alloy steel manufacturers producing load chains and hooks, gear and bearing manufacturers, precision forging companies, casting and machining enterprises, and brake component suppliers. Surface treatment providers supply galvanizing or anti-corrosion coatings to improve durability.

Midstream consists of chain block manufacturers who assemble forged hooks, load chains, hand chains, gear transmission systems, braking mechanisms, housings, and safety latches into finished products. Product differentiation depends on load capacity (0.5-50 tons), lifting height, safety factor, chain grade, and compliance with standards such as EN, ASME, or JIS.

Downstream users include construction contractors, industrial maintenance teams, manufacturing plants, mining operations, shipbuilding yards, logistics warehouses, and

utility service providers. Demand is linked to infrastructure projects, industrial investment, and equipment maintenance cycles.

The global chain block market is expected to grow steadily, supported by ongoing infrastructure development, industrial expansion, and maintenance demand in emerging economies. As construction projects increase in Asia-Pacific, the Middle East, and Africa, demand for cost-effective and reliable manual lifting equipment remains stable.

Although electric hoists are increasingly adopted in automated factories, chain blocks continue to maintain strong relevance due to their low cost, portability, and independence from power supply. They are particularly valuable in remote areas, construction sites, shipyards, and temporary maintenance work.

Technological improvements focus on higher-strength alloy chains, improved braking systems, lightweight designs, corrosion-resistant coatings, and compliance with international safety standards. Manufacturers are also enhancing ergonomic design and durability to compete in global markets.

Developed markets emphasize product certification, safety compliance, and quality assurance, while emerging markets focus on affordability and basic lifting reliability.

Overall, the chain block industry is mature but stable, with demand sustained by construction activity, industrial maintenance, and replacement cycles.

This report studies the global Chain Block production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chain Block and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chain Block that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chain Block total production and demand, 2021-2032, (K Units)

Global Chain Block total production value, 2021-2032, (USD Million)

Global Chain Block production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Chain Block consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Chain Block domestic production, consumption, key domestic manufacturers and share

Global Chain Block production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Chain Block production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Chain Block production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Chain Block market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Columbus McKinnon, KITO, Konecranes, Terex, Hitachi Industrial, Zhejiang Shuangniao Machinery(refer as TBM) Is Qualified As Zhejiang Shuangniao Machinery, Ingersoll Rand, TOYO, Shanghai yiyong, ABUS crane systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chain Block market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chain Block Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chain Block Market, Segmentation by Type:

Manual Chain Blocks

Electric Chain Blocks

Others

Global Chain Block Market, Segmentation by Duty:

Light Duty

Medium Duty

Heavy Duty

Global Chain Block Market, Segmentation by Function:

Explosion-Proof Type

Non-Explosion-Proof Type

Global Chain Block Market, Segmentation by Application:

Factories and warehouse

Construction Sites

Marine and Ports

Mining and Excavating Operation

Energy

Others

Companies Profiled:

Columbus McKinnon

KITO

Konecranes

Terex

Hitachi Industrial

Zhejiang Shuangniao Machinery(refer as TBM) Is Qualified As Zhejiang Shuangniao Machinery

Ingersoll Rand

TOYO

Shanghai yiying

ABUS crane systems

Zhejiang Guanlin

Zhejiang Wuyi

Chengday

J.D.Neuhaus L.P.

Liftket

Nitchi

TXK

Chenli Group

WKTO

DAESAN

GIS AG

Nucleon

PLANETA-Hebetechnik

Liaochengwuhuan

Key Questions Answered:

1. How big is the global Chain Block market?
2. What is the demand of the global Chain Block market?
3. What is the year over year growth of the global Chain Block market?
4. What is the production and production value of the global Chain Block market?
5. Who are the key producers in the global Chain Block market?
6. What are the growth factors driving the market demand?

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