

Global cGMP Process Development Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA8550BC9D64EN.html>

Date: January 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: GA8550BC9D64EN

Abstracts

The global cGMP Process Development market size is expected to reach \$ 6565 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

cGMP process development refers to a series of development activities that systematically design, optimize, scale up, and validate a pharmaceutical manufacturing process under a quality system that complies with current Good Manufacturing Practices (GMP) requirements. The goal is to establish a manufacturable, repeatable, scalable, transferable, and long-term compliant manufacturing process.

Gross Margin Levels

The gross margin for cGMP process development exhibits a clear stratification based on 'capability complexity + compliance costs + resource utilization': For highly standardized small molecule process exploration and routine analytical method development, competition is more intense, and gross margins typically fall between 25% and 35%. Integrated CDMOs with platform capabilities and seamless integration with clinical/commercial manufacturing, due to stronger customer loyalty and the ability to deliver packages (development + technology transfer + clinical approval), gross margins are more commonly between 30% and 45%. In high-barrier-to-entry areas such as ADCs, cell and gene therapy, viral vectors, and sterile preparations, constrained by highly skilled personnel, compliance documentation systems, and limited capacity, gross margins can reach 40%?55% if capacity utilization is good. Publicly available comparable metrics show that the industry's commonly disclosed EBITDA margin for CDMO businesses is mostly around 20%?30%+, which also reflects the strong profitability elasticity of this type of service driven by scale and high-value-added projects.

Industry Drivers

The growth of cGMP process development is driven by three converging forces: First,

pharmaceutical companies and biotech firms, under pressure to improve financial efficiency and R&D returns, are continuously outsourcing CMC and manufacturing-related work. Many believe that outsourcing growth is likely to outpace overall pharmaceutical growth in the medium term, accelerating the adoption of end-to-end outsourcing models from process development to technology transfer to clinical/commercial manufacturing. Second, the increasing proportion of biologics and novel therapies (such as macromolecules and advanced therapies) is upgrading process development from simply 'being able to manufacture' to 'scalable, verifiable, and sustainably compliant,' placing higher demands on process characterization, QbD, contamination control, and aseptic assurance, thereby increasing the value of individual projects and reliance on outsourcing. Third, changes in the global supply chain and regulatory environment are driving the industry towards a more controllable compliance system and regionalized capacity layout. Leading CDMOs are continuously restructuring and investing around high-value platforms and capacities, further accelerating clients' commitment to binding key process development stages to service providers with global compliance and scalable delivery capabilities. This report studies the global cGMP Process Development demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for cGMP Process Development, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of cGMP Process Development that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global cGMP Process Development total market, 2021-2032, (USD Million)

Global cGMP Process Development total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: cGMP Process Development total market, key domestic companies, and share, (USD Million)

Global cGMP Process Development revenue by player, revenue and market share 2021-2026, (USD Million)

Global cGMP Process Development total market by Type, CAGR, 2021-2032, (USD Million)

Global cGMP Process Development total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global cGMP Process Development market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, Thermo Fisher Scientific, Catalent, Samsung Biologics,

WuXi Biologics, FUJIFILM Diosynth Biotechnologies, Boehringer Ingelheim, Recipharm, Siegfried, Cambrex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world cGMP Process Development market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global cGMP Process Development Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global cGMP Process Development Market, Segmentation by Type:

Microbial cGMP Manufacturing

Mammalian cGMP Manufacturing

Others

Global cGMP Process Development Market, Segmentation by Service Phase:

- Preclinical Process Development
- Clinical-Stage Process Development
- Commercialization Process Development

Global cGMP Process Development Market, Segmentation by Technology Platform:

- Chemical Synthesis Process Development Platform
- Cell Culture Process Development Platform
- Others

Global cGMP Process Development Market, Segmentation by Application:

- Pharmaceutical
- Biotechnology
- Others

Companies Profiled:

- Lonza
- Thermo Fisher Scientific
- Catalent
- Samsung Biologics
- WuXi Biologics

FUJIFILM Diosynth Biotechnologies

Boehringer Ingelheim

Recipharm

Siegfried

Cambrex

WuXi STA

Piramal Pharma Solutions

Evonik Health Care

AGC Biologics

Rentschler Biopharma

KBI Biopharma

Curia

Almac Pharma Services

Key Questions Answered

1. How big is the global cGMP Process Development market?
2. What is the demand of the global cGMP Process Development market?
3. What is the year over year growth of the global cGMP Process Development market?
4. What is the total value of the global cGMP Process Development market?
5. Who are the Major Players in the global cGMP Process Development market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 cGMP Process Development Introduction
- 1.2 World cGMP Process Development Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World cGMP Process Development Total Market by Region (by Headquarter Location)
 - 1.3.1 World cGMP Process Development Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company cGMP Process Development Revenue (2021-2032)
 - 1.3.3 China Based Company cGMP Process Development Revenue (2021-2032)
 - 1.3.4 Europe Based Company cGMP Process Development Revenue (2021-2032)
 - 1.3.5 Japan Based Company cGMP Process Development Revenue (2021-2032)
 - 1.3.6 South Korea Based Company cGMP Process Development Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company cGMP Process Development Revenue (2021-2032)
 - 1.3.8 India Based Company cGMP Process Development Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 cGMP Process Development Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World cGMP Process Development Consumption Value (2021-2032)
- 2.2 World cGMP Process Development Consumption Value by Region
 - 2.2.1 World cGMP Process Development Consumption Value by Region (2021-2026)
 - 2.2.2 World cGMP Process Development Consumption Value Forecast by Region (2027-2032)
- 2.3 United States cGMP Process Development Consumption Value (2021-2032)
- 2.4 China cGMP Process Development Consumption Value (2021-2032)
- 2.5 Europe cGMP Process Development Consumption Value (2021-2032)
- 2.6 Japan cGMP Process Development Consumption Value (2021-2032)
- 2.7 South Korea cGMP Process Development Consumption Value (2021-2032)
- 2.8 ASEAN cGMP Process Development Consumption Value (2021-2032)
- 2.9 India cGMP Process Development Consumption Value (2021-2032)

3 WORLD CGMP PROCESS DEVELOPMENT COMPANIES COMPETITIVE ANALYSIS

- 3.1 World cGMP Process Development Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global cGMP Process Development Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for cGMP Process Development in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for cGMP Process Development in 2025
- 3.3 cGMP Process Development Company Evaluation Quadrant
- 3.4 cGMP Process Development Market: Overall Company Footprint Analysis
 - 3.4.1 cGMP Process Development Market: Region Footprint
 - 3.4.2 cGMP Process Development Market: Company Product Type Footprint
 - 3.4.3 cGMP Process Development Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: cGMP Process Development Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: cGMP Process Development Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: cGMP Process Development Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: cGMP Process Development Consumption Value Comparison
 - 4.2.1 United States VS China: cGMP Process Development Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: cGMP Process Development Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based cGMP Process Development Companies and Market Share, 2021-2026
 - 4.3.1 United States Based cGMP Process Development Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies cGMP Process Development Revenue,

(2021-2026)

4.4 China Based Companies cGMP Process Development Revenue and Market Share, 2021-2026

4.4.1 China Based cGMP Process Development Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies cGMP Process Development Revenue, (2021-2026)

4.5 Rest of World Based cGMP Process Development Companies and Market Share, 2021-2026

4.5.1 Rest of World Based cGMP Process Development Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies cGMP Process Development Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World cGMP Process Development Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Microbial cGMP Manufacturing

5.2.2 Mammalian cGMP Manufacturing

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World cGMP Process Development Market Size by Type (2021-2026)

5.3.2 World cGMP Process Development Market Size by Type (2027-2032)

5.3.3 World cGMP Process Development Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY SERVICE PHASE

6.1 World cGMP Process Development Market Size Overview by Service Phase: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Service Phase

6.2.1 Preclinical Process Development

6.2.2 Clinical-Stage Process Development

6.2.3 Commercialization Process Development

6.3 Market Segment by Service Phase

6.3.1 World cGMP Process Development Market Size by Service Phase (2021-2026)

6.3.2 World cGMP Process Development Market Size by Service Phase (2027-2032)

6.3.3 World cGMP Process Development Market Size Market Share by Service Phase

(2027-2032)

7 MARKET ANALYSIS BY TECHNOLOGY PLATFORM

7.1 World cGMP Process Development Market Size Overview by Technology Platform: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technology Platform

7.2.1 Chemical Synthesis Process Development Platform

7.2.2 Cell Culture Process Development Platform

7.2.3 Others

7.3 Market Segment by Technology Platform

7.3.1 World cGMP Process Development Market Size by Technology Platform (2021-2026)

7.3.2 World cGMP Process Development Market Size by Technology Platform (2027-2032)

7.3.3 World cGMP Process Development Market Size Market Share by Technology Platform (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World cGMP Process Development Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceutical

8.2.2 Biotechnology

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World cGMP Process Development Market Size by Application (2021-2026)

8.3.2 World cGMP Process Development Market Size by Application (2027-2032)

8.3.3 World cGMP Process Development Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Lonza

9.1.1 Lonza Details

9.1.2 Lonza Major Business

9.1.3 Lonza cGMP Process Development Product and Services

9.1.4 Lonza cGMP Process Development Revenue, Gross Margin and Market Share

(2021-2026)

9.1.5 Lonza Recent Developments/Updates

9.1.6 Lonza Competitive Strengths & Weaknesses

9.2 Thermo Fisher Scientific

9.2.1 Thermo Fisher Scientific Details

9.2.2 Thermo Fisher Scientific Major Business

9.2.3 Thermo Fisher Scientific cGMP Process Development Product and Services

9.2.4 Thermo Fisher Scientific cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Thermo Fisher Scientific Recent Developments/Updates

9.2.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.3 Catalent

9.3.1 Catalent Details

9.3.2 Catalent Major Business

9.3.3 Catalent cGMP Process Development Product and Services

9.3.4 Catalent cGMP Process Development Revenue, Gross Margin and Market Share

(2021-2026)

9.3.5 Catalent Recent Developments/Updates

9.3.6 Catalent Competitive Strengths & Weaknesses

9.4 Samsung Biologics

9.4.1 Samsung Biologics Details

9.4.2 Samsung Biologics Major Business

9.4.3 Samsung Biologics cGMP Process Development Product and Services

9.4.4 Samsung Biologics cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Samsung Biologics Recent Developments/Updates

9.4.6 Samsung Biologics Competitive Strengths & Weaknesses

9.5 WuXi Biologics

9.5.1 WuXi Biologics Details

9.5.2 WuXi Biologics Major Business

9.5.3 WuXi Biologics cGMP Process Development Product and Services

9.5.4 WuXi Biologics cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 WuXi Biologics Recent Developments/Updates

9.5.6 WuXi Biologics Competitive Strengths & Weaknesses

9.6 FUJIFILM Diosynth Biotechnologies

9.6.1 FUJIFILM Diosynth Biotechnologies Details

9.6.2 FUJIFILM Diosynth Biotechnologies Major Business

9.6.3 FUJIFILM Diosynth Biotechnologies cGMP Process Development Product and

Services

9.6.4 FUJIFILM Diosynth Biotechnologies cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 FUJIFILM Diosynth Biotechnologies Recent Developments/Updates

9.6.6 FUJIFILM Diosynth Biotechnologies Competitive Strengths & Weaknesses

9.7 Boehringer Ingelheim

9.7.1 Boehringer Ingelheim Details

9.7.2 Boehringer Ingelheim Major Business

9.7.3 Boehringer Ingelheim cGMP Process Development Product and Services

9.7.4 Boehringer Ingelheim cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Boehringer Ingelheim Recent Developments/Updates

9.7.6 Boehringer Ingelheim Competitive Strengths & Weaknesses

9.8 Recipharm

9.8.1 Recipharm Details

9.8.2 Recipharm Major Business

9.8.3 Recipharm cGMP Process Development Product and Services

9.8.4 Recipharm cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Recipharm Recent Developments/Updates

9.8.6 Recipharm Competitive Strengths & Weaknesses

9.9 Siegfried

9.9.1 Siegfried Details

9.9.2 Siegfried Major Business

9.9.3 Siegfried cGMP Process Development Product and Services

9.9.4 Siegfried cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Siegfried Recent Developments/Updates

9.9.6 Siegfried Competitive Strengths & Weaknesses

9.10 Cambrex

9.10.1 Cambrex Details

9.10.2 Cambrex Major Business

9.10.3 Cambrex cGMP Process Development Product and Services

9.10.4 Cambrex cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Cambrex Recent Developments/Updates

9.10.6 Cambrex Competitive Strengths & Weaknesses

9.11 WuXi STA

9.11.1 WuXi STA Details

- 9.11.2 WuXi STA Major Business
- 9.11.3 WuXi STA cGMP Process Development Product and Services
- 9.11.4 WuXi STA cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 WuXi STA Recent Developments/Updates
- 9.11.6 WuXi STA Competitive Strengths & Weaknesses
- 9.12 Piramal Pharma Solutions
 - 9.12.1 Piramal Pharma Solutions Details
 - 9.12.2 Piramal Pharma Solutions Major Business
 - 9.12.3 Piramal Pharma Solutions cGMP Process Development Product and Services
 - 9.12.4 Piramal Pharma Solutions cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Piramal Pharma Solutions Recent Developments/Updates
 - 9.12.6 Piramal Pharma Solutions Competitive Strengths & Weaknesses
- 9.13 Evonik Health Care
 - 9.13.1 Evonik Health Care Details
 - 9.13.2 Evonik Health Care Major Business
 - 9.13.3 Evonik Health Care cGMP Process Development Product and Services
 - 9.13.4 Evonik Health Care cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Evonik Health Care Recent Developments/Updates
 - 9.13.6 Evonik Health Care Competitive Strengths & Weaknesses
- 9.14 AGC Biologics
 - 9.14.1 AGC Biologics Details
 - 9.14.2 AGC Biologics Major Business
 - 9.14.3 AGC Biologics cGMP Process Development Product and Services
 - 9.14.4 AGC Biologics cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 AGC Biologics Recent Developments/Updates
 - 9.14.6 AGC Biologics Competitive Strengths & Weaknesses
- 9.15 Rentschler Biopharma
 - 9.15.1 Rentschler Biopharma Details
 - 9.15.2 Rentschler Biopharma Major Business
 - 9.15.3 Rentschler Biopharma cGMP Process Development Product and Services
 - 9.15.4 Rentschler Biopharma cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Rentschler Biopharma Recent Developments/Updates
 - 9.15.6 Rentschler Biopharma Competitive Strengths & Weaknesses
- 9.16 KBI Biopharma

- 9.16.1 KBI Biopharma Details
- 9.16.2 KBI Biopharma Major Business
- 9.16.3 KBI Biopharma cGMP Process Development Product and Services
- 9.16.4 KBI Biopharma cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 KBI Biopharma Recent Developments/Updates
- 9.16.6 KBI Biopharma Competitive Strengths & Weaknesses
- 9.17 Curia
 - 9.17.1 Curia Details
 - 9.17.2 Curia Major Business
 - 9.17.3 Curia cGMP Process Development Product and Services
 - 9.17.4 Curia cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Curia Recent Developments/Updates
 - 9.17.6 Curia Competitive Strengths & Weaknesses
- 9.18 Almac Pharma Services
 - 9.18.1 Almac Pharma Services Details
 - 9.18.2 Almac Pharma Services Major Business
 - 9.18.3 Almac Pharma Services cGMP Process Development Product and Services
 - 9.18.4 Almac Pharma Services cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Almac Pharma Services Recent Developments/Updates
 - 9.18.6 Almac Pharma Services Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 cGMP Process Development Industry Chain
- 10.2 cGMP Process Development Upstream Analysis
- 10.3 cGMP Process Development Midstream Analysis
- 10.4 cGMP Process Development Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World cGMP Process Development Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World cGMP Process Development Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World cGMP Process Development Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World cGMP Process Development Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World cGMP Process Development Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World cGMP Process Development Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World cGMP Process Development Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World cGMP Process Development Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World cGMP Process Development Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key cGMP Process Development Players in 2025

Table 12. World cGMP Process Development Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global cGMP Process Development Company Evaluation Quadrant

Table 14. Head Office of Key cGMP Process Development Players

Table 15. cGMP Process Development Market: Company Product Type Footprint

Table 16. cGMP Process Development Market: Company Product Application Footprint

Table 17. cGMP Process Development Mergers & Acquisitions Activity

Table 18. United States VS China cGMP Process Development Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China cGMP Process Development Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based cGMP Process Development Companies, Headquarters (States, Country)

Table 21. United States Based Companies cGMP Process Development Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies cGMP Process Development Revenue Market Share (2021-2026)

Table 23. China Based cGMP Process Development Companies, Headquarters (Province, Country)

Table 24. China Based Companies cGMP Process Development Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies cGMP Process Development Revenue Market Share (2021-2026)

Table 26. Rest of World Based cGMP Process Development Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies cGMP Process Development Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies cGMP Process Development Revenue Market Share (2021-2026)

Table 29. World cGMP Process Development Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World cGMP Process Development Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World cGMP Process Development Market Size by Type (2027-2032) & (USD Million)

Table 32. World cGMP Process Development Market Size by Service Phase, (USD Million), 2021 & 2025 & 2032

Table 33. World cGMP Process Development Market Size Value by Service Phase (2021-2026) & (USD Million)

Table 34. World cGMP Process Development Market Size by Service Phase (2027-2032) & (USD Million)

Table 35. World cGMP Process Development Market Size by Technology Platform, (USD Million), 2021 & 2025 & 2032

Table 36. World cGMP Process Development Market Size Value by Technology Platform (2021-2026) & (USD Million)

Table 37. World cGMP Process Development Market Size by Technology Platform (2027-2032) & (USD Million)

Table 38. World cGMP Process Development Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World cGMP Process Development Market Size by Application (2021-2026) & (USD Million)

Table 40. World cGMP Process Development Market Size by Application (2027-2032) & (USD Million)

Table 41. Lonza Basic Information, Manufacturing Base and Competitors

- Table 42. Lonza Major Business
- Table 43. Lonza cGMP Process Development Product and Services
- Table 44. Lonza cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Lonza Recent Developments/Updates
- Table 46. Lonza Competitive Strengths & Weaknesses
- Table 47. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors
- Table 48. Thermo Fisher Scientific Major Business
- Table 49. Thermo Fisher Scientific cGMP Process Development Product and Services
- Table 50. Thermo Fisher Scientific cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Thermo Fisher Scientific Recent Developments/Updates
- Table 52. Thermo Fisher Scientific Competitive Strengths & Weaknesses
- Table 53. Catalent Basic Information, Manufacturing Base and Competitors
- Table 54. Catalent Major Business
- Table 55. Catalent cGMP Process Development Product and Services
- Table 56. Catalent cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Catalent Recent Developments/Updates
- Table 58. Catalent Competitive Strengths & Weaknesses
- Table 59. Samsung Biologics Basic Information, Manufacturing Base and Competitors
- Table 60. Samsung Biologics Major Business
- Table 61. Samsung Biologics cGMP Process Development Product and Services
- Table 62. Samsung Biologics cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Samsung Biologics Recent Developments/Updates
- Table 64. Samsung Biologics Competitive Strengths & Weaknesses
- Table 65. WuXi Biologics Basic Information, Manufacturing Base and Competitors
- Table 66. WuXi Biologics Major Business
- Table 67. WuXi Biologics cGMP Process Development Product and Services
- Table 68. WuXi Biologics cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. WuXi Biologics Recent Developments/Updates
- Table 70. WuXi Biologics Competitive Strengths & Weaknesses
- Table 71. FUJIFILM Diosynth Biotechnologies Basic Information, Manufacturing Base and Competitors
- Table 72. FUJIFILM Diosynth Biotechnologies Major Business
- Table 73. FUJIFILM Diosynth Biotechnologies cGMP Process Development Product

and Services

Table 74. FUJIFILM Diosynth Biotechnologies cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. FUJIFILM Diosynth Biotechnologies Recent Developments/Updates

Table 76. FUJIFILM Diosynth Biotechnologies Competitive Strengths & Weaknesses

Table 77. Boehringer Ingelheim Basic Information, Manufacturing Base and Competitors

Table 78. Boehringer Ingelheim Major Business

Table 79. Boehringer Ingelheim cGMP Process Development Product and Services

Table 80. Boehringer Ingelheim cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Boehringer Ingelheim Recent Developments/Updates

Table 82. Boehringer Ingelheim Competitive Strengths & Weaknesses

Table 83. Recipharm Basic Information, Manufacturing Base and Competitors

Table 84. Recipharm Major Business

Table 85. Recipharm cGMP Process Development Product and Services

Table 86. Recipharm cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Recipharm Recent Developments/Updates

Table 88. Recipharm Competitive Strengths & Weaknesses

Table 89. Siegfried Basic Information, Manufacturing Base and Competitors

Table 90. Siegfried Major Business

Table 91. Siegfried cGMP Process Development Product and Services

Table 92. Siegfried cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Siegfried Recent Developments/Updates

Table 94. Siegfried Competitive Strengths & Weaknesses

Table 95. Cambrex Basic Information, Manufacturing Base and Competitors

Table 96. Cambrex Major Business

Table 97. Cambrex cGMP Process Development Product and Services

Table 98. Cambrex cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Cambrex Recent Developments/Updates

Table 100. Cambrex Competitive Strengths & Weaknesses

Table 101. WuXi STA Basic Information, Manufacturing Base and Competitors

Table 102. WuXi STA Major Business

Table 103. WuXi STA cGMP Process Development Product and Services

Table 104. WuXi STA cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 105. WuXi STA Recent Developments/Updates
- Table 106. WuXi STA Competitive Strengths & Weaknesses
- Table 107. Piramal Pharma Solutions Basic Information, Manufacturing Base and Competitors
- Table 108. Piramal Pharma Solutions Major Business
- Table 109. Piramal Pharma Solutions cGMP Process Development Product and Services
- Table 110. Piramal Pharma Solutions cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Piramal Pharma Solutions Recent Developments/Updates
- Table 112. Piramal Pharma Solutions Competitive Strengths & Weaknesses
- Table 113. Evonik Health Care Basic Information, Manufacturing Base and Competitors
- Table 114. Evonik Health Care Major Business
- Table 115. Evonik Health Care cGMP Process Development Product and Services
- Table 116. Evonik Health Care cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Evonik Health Care Recent Developments/Updates
- Table 118. Evonik Health Care Competitive Strengths & Weaknesses
- Table 119. AGC Biologics Basic Information, Manufacturing Base and Competitors
- Table 120. AGC Biologics Major Business
- Table 121. AGC Biologics cGMP Process Development Product and Services
- Table 122. AGC Biologics cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. AGC Biologics Recent Developments/Updates
- Table 124. AGC Biologics Competitive Strengths & Weaknesses
- Table 125. Rentschler Biopharma Basic Information, Manufacturing Base and Competitors
- Table 126. Rentschler Biopharma Major Business
- Table 127. Rentschler Biopharma cGMP Process Development Product and Services
- Table 128. Rentschler Biopharma cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Rentschler Biopharma Recent Developments/Updates
- Table 130. Rentschler Biopharma Competitive Strengths & Weaknesses
- Table 131. KBI Biopharma Basic Information, Manufacturing Base and Competitors
- Table 132. KBI Biopharma Major Business
- Table 133. KBI Biopharma cGMP Process Development Product and Services
- Table 134. KBI Biopharma cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. KBI Biopharma Recent Developments/Updates

Table 136. KBI Biopharma Competitive Strengths & Weaknesses

Table 137. Curia Basic Information, Manufacturing Base and Competitors

Table 138. Curia Major Business

Table 139. Curia cGMP Process Development Product and Services

Table 140. Curia cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Curia Recent Developments/Updates

Table 142. Curia Competitive Strengths & Weaknesses

Table 143. Almac Pharma Services Basic Information, Manufacturing Base and Competitors

Table 144. Almac Pharma Services Major Business

Table 145. Almac Pharma Services cGMP Process Development Product and Services

Table 146. Almac Pharma Services cGMP Process Development Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Almac Pharma Services Recent Developments/Updates

Table 148. Almac Pharma Services Competitive Strengths & Weaknesses

Table 149. Global Key Players of cGMP Process Development Upstream (Raw Materials)

Table 150. Global cGMP Process Development Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. cGMP Process Development Picture

Figure 2. World cGMP Process Development Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World cGMP Process Development Total Revenue (2021-2032) & (USD Million)

Figure 4. World cGMP Process Development Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World cGMP Process Development Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company cGMP Process Development Revenue (2021-2032) & (USD Million)

Figure 13. cGMP Process Development Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 16. World cGMP Process Development Consumption Value Market Share by Region (2021-2032)

Figure 17. United States cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 18. China cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 23. India cGMP Process Development Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of cGMP Process Development by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for cGMP Process Development Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for cGMP Process Development Markets in 2025

Figure 27. United States VS China: cGMP Process Development Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: cGMP Process Development Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World cGMP Process Development Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World cGMP Process Development Market Size Market Share by Type in 2025

Figure 31. Microbial cGMP Manufacturing

Figure 32. Mammalian cGMP Manufacturing

Figure 33. Others

Figure 34. World cGMP Process Development Market Size Market Share by Type (2021-2032)

Figure 35. World cGMP Process Development Market Size by Service Phase, (USD Million), 2021 & 2025 & 2032

Figure 36. World cGMP Process Development Market Size Market Share by Service Phase in 2025

Figure 37. Preclinical Process Development

Figure 38. Clinical-Stage Process Development

Figure 39. Commercialization Process Development

Figure 40. World cGMP Process Development Market Size Market Share by Service Phase (2021-2032)

Figure 41. World cGMP Process Development Market Size by Technology Platform, (USD Million), 2021 & 2025 & 2032

Figure 42. World cGMP Process Development Market Size Market Share by

Technology Platform in 2025

Figure 43. Chemical Synthesis Process Development Platform

Figure 44. Cell Culture Process Development Platform

Figure 45. Others

Figure 46. World cGMP Process Development Market Size Market Share by
Technology Platform (2021-2032)

Figure 47. World cGMP Process Development Market Size by Application, (USD
Million), 2021 & 2025 & 2032

Figure 48. World cGMP Process Development Market Size Market Share by Application
in 2025

Figure 49. Pharmaceutical

Figure 50. Biotechnology

Figure 51. Others

Figure 52. World cGMP Process Development Market Size Market Share by Application
(2021-2032)

Figure 53. cGMP Process Development Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

I would like to order

Product name: Global cGMP Process Development Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GA8550BC9D64EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA8550BC9D64EN.html>