

Global CFRP Recycle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CFRP Recycle market size was valued at US\$ 167 million in 2025 and is forecast to a readjusted size of US\$ 399 million by 2032 with a CAGR of 13.3% during review period.

CFRP Recycling refers to the processes and technologies used to recover carbon fibers and/or matrix materials from Carbon Fiber Reinforced Polymer (CFRP) composite waste, transforming end-of-life materials into valuable secondary raw materials for new applications.

CFRP (Carbon fiber reinforced plastics/polymer) are ideal lightweight structural materials for aerospace, automotive, energy and sports industries. CFRP Recycle is recycling CFRP from end-of-life parts and waste generated in the production process, such as scrap materials, out-of-date prepreg. Carbon fiber is an advanced material ten times stronger than steel at only a quarter of its weight. CFRP, a composite material made of carbon fiber and plastic, has the added advantage of being highly resistant to deformation and to both acid and alkaline corrosion.

Market Drivers

1. Regulatory & Environmental Pressures

EU Circular Economy Action Plan & Landfill Directives: Banning/restricting composite waste in landfills (2030 targets)

Extended Producer Responsibility (EPR): Manufacturers responsible for end-of-life management

Carbon Neutrality Goals: Life cycle assessment requirements pushing for recycling solutions

Waste Shipment Regulations: Restricting international waste disposal

2. Industry-Specific Demands

Aerospace: Boeing 787/Airbus A350 contain 50%+ composites by weight; fleet retirements creating waste tsunami

Automotive: BMW i3, Mercedes S-Class using CFRP; EU ELV Directive requiring 95% recyclability

Wind Energy: Blade waste crisis? 50,000+ tons annually in EU alone; zero-landfill policies

Sporting Goods: High consumer brand pressure for sustainability (bicycles, golf clubs, tennis rackets)

This report is a detailed and comprehensive analysis for global CFRP Recycle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CFRP Recycle market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global CFRP Recycle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global CFRP Recycle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global CFRP Recycle market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CFRP Recycle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CFRP Recycle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbon Fiber Conversions GmbH, Procotex, Gen 2 Carbon, Sigmatex, Mitsubishi (carboNXT), JCMA, Carbon Fiber Remanufacturing, CRTC, SGL Carbon, CFRI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CFRP Recycle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemical Process

Physical Process

Market segment by Product Form

Chopped and Cut CF

Milled CF

Non-woven Mats

Others

Market segment by Marketing Method

Direct Sales

Distribution

Market segment by Application

Aerospace

Sporting Goods

Automobiles

Industrial Use

Others

Major players covered

Carbon Fiber Conversions GmbH

Procotex

Gen 2 Carbon

Sigmatex

Mitsubishi (carboNXT)

JCMA

Carbon Fiber Remanufacturing

CRTC

SGL Carbon

CFRI

Carbon Fiber Recycling

Adherent Tech

Hadeg Recycling

Catack-H

Vartega

Fairmat

Nantong Fuyuan

Newtech Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CFRP Recycle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CFRP Recycle, with price, sales quantity, revenue, and global market share of CFRP Recycle from 2021 to 2026.

Chapter 3, the CFRP Recycle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CFRP Recycle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CFRP Recycle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CFRP Recycle.

Chapter 14 and 15, to describe CFRP Recycle sales channel, distributors, customers, research findings and conclusion.

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