

Global CFRP Recycle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CFRP Recycle market size is expected to reach \$ 399 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

CFRP Recycling refers to the processes and technologies used to recover carbon fibers and/or matrix materials from Carbon Fiber Reinforced Polymer (CFRP) composite waste, transforming end-of-life materials into valuable secondary raw materials for new applications.

CFRP (Carbon fiber reinforced plastics/polymer) are ideal lightweight structural materials for aerospace, automotive, energy and sports industries. CFRP Recycle is recycling CFRP from end-of-life parts and waste generated in the production process, such as scrap materials, out-of-date prepreg. Carbon fiber is an advanced material ten times stronger than steel at only a quarter of its weight. CFRP, a composite material made of carbon fiber and plastic, has the added advantage of being highly resistant to deformation and to both acid and alkaline corrosion.

Market Drivers

1. Regulatory & Environmental Pressures

EU Circular Economy Action Plan & Landfill Directives: Banning/restricting composite waste in landfills (2030 targets)

Extended Producer Responsibility (EPR): Manufacturers responsible for end-of-life management

Carbon Neutrality Goals: Life cycle assessment requirements pushing for recycling

solutions

Waste Shipment Regulations: Restricting international waste disposal

2. Industry-Specific Demands

Aerospace: Boeing 787/Airbus A350 contain 50%+ composites by weight; fleet retirements creating waste tsunami

Automotive: BMW i3, Mercedes S-Class using CFRP; EU ELV Directive requiring 95% recyclability

Wind Energy: Blade waste crisis? 50,000+ tons annually in EU alone; zero-landfill policies

Sporting Goods: High consumer brand pressure for sustainability (bicycles, golf clubs, tennis rackets)

This report studies the global CFRP Recycle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CFRP Recycle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CFRP Recycle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CFRP Recycle total production and demand, 2021-2032, (Tons)

Global CFRP Recycle total production value, 2021-2032, (USD Million)

Global CFRP Recycle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global CFRP Recycle consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: CFRP Recycle domestic production, consumption, key domestic manufacturers and share

Global CFRP Recycle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global CFRP Recycle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global CFRP Recycle production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (Tons)

This report profiles key players in the global CFRP Recycle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carbon Fiber Conversions GmbH, Procotex, Gen 2 Carbon, Sigmalex, Mitsubishi (carboNXT), JCMA, Carbon Fiber Remanufacturing, CRTG, SGL Carbon, CFRI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CFRP Recycle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CFRP Recycle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CFRP Recycle Market, Segmentation by Type:

Chemical Process

Physical Process

Global CFRP Recycle Market, Segmentation by Product Form:

Chopped and Cut CF

Milled CF

Non-woven Mats

Others

Global CFRP Recycle Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global CFRP Recycle Market, Segmentation by Application:

Aerospace

Sporting Goods

Automobiles

Industrial Use

Others

Companies Profiled:

Carbon Fiber Conversions GmbH

Procotex

Gen 2 Carbon

Sigmatex

Mitsubishi (carboNXT)

JCMA

Carbon Fiber Remanufacturing

CRTC

SGL Carbon

CFRI

Carbon Fiber Recycling

Adherent Tech

Hadeg Recycling

Catack-H

Vartega

Fairmat

Nantong Fuyuan

Newtech Group

Key Questions Answered:

1. How big is the global CFRP Recycle market?
2. What is the demand of the global CFRP Recycle market?
3. What is the year over year growth of the global CFRP Recycle market?
4. What is the production and production value of the global CFRP Recycle market?
5. Who are the key producers in the global CFRP Recycle market?
6. What are the growth factors driving the market demand?

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