

Global CFRP Body and Components for NEVs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CFRP Body and Components for NEVs market size is expected to reach \$ 26352 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Carbon fiber reinforced composites (CFRPs) possess exceptional physical properties: 30% lighter than aluminum and 50% lighter than steel, yet 7 to 9 times stronger. They were initially used in high-tech fields such as aerospace and military. The industry widely recognizes CFRP as the best method for reducing the weight of new energy vehicles. The application of carbon fiber can reduce vehicle weight by 30% to 60%, earning it the title of 'King of Lightweighting' and making it a leader in the 'slimming revolution' of new energy vehicles, playing a crucial role in automotive lightweighting. CFRP Body and Components for NEVs refer to lightweight, high-strength components manufactured by combining carbon fiber reinforcement with a resin matrix. These components include the vehicle's load-bearing structure, such as the body frame, door frames, roof panels, floor panels, chassis supports, and external body panels, as well as internal structural supports, battery and powertrain coverings, and functional modules. CFRP components aim to significantly reduce overall vehicle weight, improve energy efficiency and range, enhance vehicle collision safety and structural integrity, while also enabling flexibility in complex structural and styling designs. These components are specifically designed for electric vehicles (EVs), plug-in hybrid electric vehicles (PHEVs), and hydrogen fuel cell electric vehicles (FCEVs), providing key lightweight and performance solutions for next-generation new energy vehicles. The global CFRP Body and Components for NEVs market is projected to produce approximately 65,378 tons in 2025, with an average price of approximately US\$150,000 per ton and a gross margin of approximately 35%-40%.

Carbon fiber reinforced polymers (CFRP) possess outstanding physical properties: they are 30% lighter than aluminum and 50% lighter than steel, while their strength is 7 to 9 times that of steel. Originally applied in aerospace, aviation, and high-tech military industries, CFRP is widely recognized as the most effective solution for reducing the weight of new energy vehicles. The use of carbon fiber can reduce vehicle weight by 30%-60%, earning it the reputation of the "King of Lightweighting" and positioning it as a leader in the "slimming revolution" of new energy vehicles, playing a critical role in automotive lightweight design.

In recent years, with the continuous growth of global new energy vehicle sales and lightweighting strategies becoming a key path for improving vehicle efficiency and driving range, the market for CFRP body and structural components for NEVs has gained significant development opportunities. Thanks to their extremely high strength-to-weight ratio and excellent durability, carbon fiber materials are increasingly applied in key areas such as vehicle body structures, chassis components, and functional modules. At the same time, stringent government regulations on emissions and energy efficiency are promoting the adoption of lightweight materials, further driving market expansion. Moreover, technological innovations that optimize manufacturing processes and reduce costs are enabling CFRP body and structural components to gain a competitive advantage in an increasingly intense market.

This report studies the global CFRP Body and Components for NEVs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CFRP Body and Components for NEVs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CFRP Body and Components for NEVs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CFRP Body and Components for NEVs total production and demand, 2021-2032, (Kilotons)

Global CFRP Body and Components for NEVs total production value, 2021-2032, (USD Million)

Global CFRP Body and Components for NEVs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global CFRP Body and Components for NEVs consumption by region & country,

CAGR, 2021-2032 & (Kilotons)

U.S. VS China: CFRP Body and Components for NEVs domestic production, consumption, key domestic manufacturers and share

Global CFRP Body and Components for NEVs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global CFRP Body and Components for NEVs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global CFRP Body and Components for NEVs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global CFRP Body and Components for NEVs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röchling(DE), Toray Advanced Composites (ZOLTEK Corporation)(JP), Hexcel(US), CSP (Teijin Automotive Technologies)(US), Mubea(DE), Carbon Revolution (AU), Voith(DE), Formaplex Technologies(Unipart)(UK), Hankuk Carbon(KR), Hyosung(KR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CFRP Body and Components for NEVs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CFRP Body and Components for NEVs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CFRP Body and Components for NEVs Market, Segmentation by Type:

Structural Components

Body and Body Parts

Under-the-hood Components

Interior Trim Components

Other

Global CFRP Body and Components for NEVs Market, Segmentation by Process:

Compression Molding (RTM)

Hot Pressing (SMC, DMC, BMC)

Other Processes

Global CFRP Body and Components for NEVs Market, Segmentation by Sales:

OEM

Aftermarket

Global CFRP Body and Components for NEVs Market, Segmentation by Fiber Modulus:

Standard Modulus (T300?T400)

Intermediate Modulus (T500?T700)

High Modulus (T800?T1000)

Others

Global CFRP Body and Components for NEVs Market, Segmentation by Application:

Electric Vehicles (EVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Hydrogen Fuel Cell Electric Vehicles (FCEVs)

Companies Profiled:

R?chling(DE)

Toray Advanced Composites (ZOLTEK Corporation)(JP)

Hexcel(US)

CSP (Teijin Automotive Technologies)(US)

Mubea(DE)

Carbon Revolution (AU)

Voith(DE)

Formaplex Technologies(Unipart)(UK)

Hankuk Carbon(KR)

Hyosung(KR)

Rockman Industries (Moldex Composites)(IN)

Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

Advanced Technik Composite Corp.(CN)

Nanjing Julong Science & Technology Co.,Ltd.(CN)

Shandong Shuangyi Technology Co., Ltd.(CN)

Weihai Guangwei Composite Materials Co., Ltd. (CN)

Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

Jiangsu Hengshen Co., Ltd.?(CN)

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

Jilin Chemical Fiber Group(CN)

Baowu Carbon Technology Co., Ltd.(CN)

Boscfrp(CN)

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

Sinofibers Technology Ltd.(CN)

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

Anhui Shenjian New Materials Co.,Ltd(CN)

Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

Guangdong Kitech New Material Holding Co., Ltd.(CN)

Kingfa Sci.&Tech. Co.,Ltd.(CN)

Cotesa China Composites Co., Ltd.(CN)

Kangde Xin Composite Material Group Co., Ltd.(CN)

Key Questions Answered:

1. How big is the global CFRP Body and Components for NEVs market?
2. What is the demand of the global CFRP Body and Components for NEVs market?
3. What is the year over year growth of the global CFRP Body and Components for NEVs market?
4. What is the production and production value of the global CFRP Body and Components for NEVs market?
5. Who are the key producers in the global CFRP Body and Components for NEVs market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CFRP Body and Components for NEVs Introduction
- 1.2 World CFRP Body and Components for NEVs Supply & Forecast
 - 1.2.1 World CFRP Body and Components for NEVs Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CFRP Body and Components for NEVs Production (2021-2032)
 - 1.2.3 World CFRP Body and Components for NEVs Pricing Trends (2021-2032)
- 1.3 World CFRP Body and Components for NEVs Production by Region (Based on Production Site)
 - 1.3.1 World CFRP Body and Components for NEVs Production Value by Region (2021-2032)
 - 1.3.2 World CFRP Body and Components for NEVs Production by Region (2021-2032)
 - 1.3.3 World CFRP Body and Components for NEVs Average Price by Region (2021-2032)
 - 1.3.4 North America CFRP Body and Components for NEVs Production (2021-2032)
 - 1.3.5 Europe CFRP Body and Components for NEVs Production (2021-2032)
 - 1.3.6 China CFRP Body and Components for NEVs Production (2021-2032)
 - 1.3.7 Japan CFRP Body and Components for NEVs Production (2021-2032)
 - 1.3.8 South Korea CFRP Body and Components for NEVs Production (2021-2032)
 - 1.3.9 India CFRP Body and Components for NEVs Production (2021-2032)
 - 1.3.10 Mexico CFRP Body and Components for NEVs Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CFRP Body and Components for NEVs Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CFRP Body and Components for NEVs Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CFRP Body and Components for NEVs Demand (2021-2032)
- 2.2 World CFRP Body and Components for NEVs Consumption by Region
 - 2.2.1 World CFRP Body and Components for NEVs Consumption by Region (2021-2026)
 - 2.2.2 World CFRP Body and Components for NEVs Consumption Forecast by Region (2027-2032)
- 2.3 United States CFRP Body and Components for NEVs Consumption (2021-2032)
- 2.4 China CFRP Body and Components for NEVs Consumption (2021-2032)

- 2.5 Europe CFRP Body and Components for NEVs Consumption (2021-2032)
- 2.6 Japan CFRP Body and Components for NEVs Consumption (2021-2032)
- 2.7 South Korea CFRP Body and Components for NEVs Consumption (2021-2032)
- 2.8 ASEAN CFRP Body and Components for NEVs Consumption (2021-2032)
- 2.9 India CFRP Body and Components for NEVs Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CFRP Body and Components for NEVs Production Value by Manufacturer (2021-2026)
- 3.2 World CFRP Body and Components for NEVs Production by Manufacturer (2021-2026)
- 3.3 World CFRP Body and Components for NEVs Average Price by Manufacturer (2021-2026)
- 3.4 CFRP Body and Components for NEVs Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CFRP Body and Components for NEVs Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CFRP Body and Components for NEVs in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CFRP Body and Components for NEVs in 2025
- 3.6 CFRP Body and Components for NEVs Market: Overall Company Footprint Analysis
 - 3.6.1 CFRP Body and Components for NEVs Market: Region Footprint
 - 3.6.2 CFRP Body and Components for NEVs Market: Company Product Type Footprint
 - 3.6.3 CFRP Body and Components for NEVs Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CFRP Body and Components for NEVs Production Value Comparison
 - 4.1.1 United States VS China: CFRP Body and Components for NEVs Production Value

Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: CFRP Body and Components for NEVs Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: CFRP Body and Components for NEVs Production Comparison

4.2.1 United States VS China: CFRP Body and Components for NEVs Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: CFRP Body and Components for NEVs Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: CFRP Body and Components for NEVs Consumption Comparison

4.3.1 United States VS China: CFRP Body and Components for NEVs Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: CFRP Body and Components for NEVs Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based CFRP Body and Components for NEVs Manufacturers and Market Share, 2021-2026

4.4.1 United States Based CFRP Body and Components for NEVs Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CFRP Body and Components for NEVs Production Value (2021-2026)

4.4.3 United States Based Manufacturers CFRP Body and Components for NEVs Production (2021-2026)

4.5 China Based CFRP Body and Components for NEVs Manufacturers and Market Share

4.5.1 China Based CFRP Body and Components for NEVs Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CFRP Body and Components for NEVs Production Value (2021-2026)

4.5.3 China Based Manufacturers CFRP Body and Components for NEVs Production (2021-2026)

4.6 Rest of World Based CFRP Body and Components for NEVs Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CFRP Body and Components for NEVs Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CFRP Body and Components for NEVs Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers CFRP Body and Components for NEVs Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World CFRP Body and Components for NEVs Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Structural Components

5.2.2 Body and Body Parts

5.2.3 Under-the-hood Components

5.2.4 Interior Trim Components

5.2.5 Other

5.3 Market Segment by Type

5.3.1 World CFRP Body and Components for NEVs Production by Type (2021-2032)

5.3.2 World CFRP Body and Components for NEVs Production Value by Type (2021-2032)

5.3.3 World CFRP Body and Components for NEVs Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROCESS

6.1 World CFRP Body and Components for NEVs Market Size Overview by Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Process

6.2.1 Compression Molding (RTM)

6.2.2 Hot Pressing (SMC, DMC, BMC)

6.2.3 Other Processes

6.3 Market Segment by Process

6.3.1 World CFRP Body and Components for NEVs Production by Process (2021-2032)

6.3.2 World CFRP Body and Components for NEVs Production Value by Process (2021-2032)

6.3.3 World CFRP Body and Components for NEVs Average Price by Process (2021-2032)

7 MARKET ANALYSIS BY SALES

7.1 World CFRP Body and Components for NEVs Market Size Overview by Sales: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales

7.2.1 OEM

7.2.2 Aftermarket

7.3 Market Segment by Sales

7.3.1 World CFRP Body and Components for NEVs Production by Sales (2021-2032)

7.3.2 World CFRP Body and Components for NEVs Production Value by Sales (2021-2032)

7.3.3 World CFRP Body and Components for NEVs Average Price by Sales (2021-2032)

8 MARKET ANALYSIS BY FIBER MODULUS

8.1 World CFRP Body and Components for NEVs Market Size Overview by Fiber Modulus: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Fiber Modulus

8.2.1 Standard Modulus (T300?T400)

8.2.2 Intermediate Modulus (T500?T700)

8.2.3 High Modulus (T800?T1000)

8.2.4 Others

8.3 Market Segment by Fiber Modulus

8.3.1 World CFRP Body and Components for NEVs Production by Fiber Modulus (2021-2032)

8.3.2 World CFRP Body and Components for NEVs Production Value by Fiber Modulus (2021-2032)

8.3.3 World CFRP Body and Components for NEVs Average Price by Fiber Modulus (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World CFRP Body and Components for NEVs Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Electric Vehicles (EVs)

9.2.2 Plug-in Hybrid Electric Vehicles (PHEVs)

9.2.3 Hydrogen Fuel Cell Electric Vehicles (FCEVs)

9.3 Market Segment by Application

9.3.1 World CFRP Body and Components for NEVs Production by Application (2021-2032)

9.3.2 World CFRP Body and Components for NEVs Production Value by Application (2021-2032)

9.3.3 World CFRP Body and Components for NEVs Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Röchling(DE)

10.1.1 Röchling(DE) Details

10.1.2 Röchling(DE) Major Business

10.1.3 Röchling(DE) CFRP Body and Components for NEVs Product and Services

10.1.4 Röchling(DE) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Röchling(DE) Recent Developments/Updates

10.1.6 Röchling(DE) Competitive Strengths & Weaknesses

10.2 Toray Advanced Composites (ZOLTEK Corporation)(JP)

10.2.1 Toray Advanced Composites (ZOLTEK Corporation)(JP) Details

10.2.2 Toray Advanced Composites (ZOLTEK Corporation)(JP) Major Business

10.2.3 Toray Advanced Composites (ZOLTEK Corporation)(JP) CFRP Body and Components for NEVs Product and Services

10.2.4 Toray Advanced Composites (ZOLTEK Corporation)(JP) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Toray Advanced Composites (ZOLTEK Corporation)(JP) Recent Developments/Updates

10.2.6 Toray Advanced Composites (ZOLTEK Corporation)(JP) Competitive Strengths & Weaknesses

10.3 Hexcel(US)

10.3.1 Hexcel(US) Details

10.3.2 Hexcel(US) Major Business

10.3.3 Hexcel(US) CFRP Body and Components for NEVs Product and Services

10.3.4 Hexcel(US) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Hexcel(US) Recent Developments/Updates

10.3.6 Hexcel(US) Competitive Strengths & Weaknesses

10.4 CSP (Teijin Automotive Technologies)(US)

10.4.1 CSP (Teijin Automotive Technologies)(US) Details

10.4.2 CSP (Teijin Automotive Technologies)(US) Major Business

10.4.3 CSP (Teijin Automotive Technologies)(US) CFRP Body and Components for NEVs Product and Services

10.4.4 CSP (Teijin Automotive Technologies)(US) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 CSP (Teijin Automotive Technologies)(US) Recent Developments/Updates

- 10.4.6 CSP (Teijin Automotive Technologies)(US) Competitive Strengths & Weaknesses
- 10.5 Mubea(DE)
 - 10.5.1 Mubea(DE) Details
 - 10.5.2 Mubea(DE) Major Business
 - 10.5.3 Mubea(DE) CFRP Body and Components for NEVs Product and Services
 - 10.5.4 Mubea(DE) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Mubea(DE) Recent Developments/Updates
 - 10.5.6 Mubea(DE) Competitive Strengths & Weaknesses
- 10.6 Carbon Revolution (AU)
 - 10.6.1 Carbon Revolution (AU) Details
 - 10.6.2 Carbon Revolution (AU) Major Business
 - 10.6.3 Carbon Revolution (AU) CFRP Body and Components for NEVs Product and Services
 - 10.6.4 Carbon Revolution (AU) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Carbon Revolution (AU) Recent Developments/Updates
 - 10.6.6 Carbon Revolution (AU) Competitive Strengths & Weaknesses
- 10.7 Voith(DE)
 - 10.7.1 Voith(DE) Details
 - 10.7.2 Voith(DE) Major Business
 - 10.7.3 Voith(DE) CFRP Body and Components for NEVs Product and Services
 - 10.7.4 Voith(DE) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Voith(DE) Recent Developments/Updates
 - 10.7.6 Voith(DE) Competitive Strengths & Weaknesses
- 10.8 Formaplex Technologies(Unipart)(UK)
 - 10.8.1 Formaplex Technologies(Unipart)(UK) Details
 - 10.8.2 Formaplex Technologies(Unipart)(UK) Major Business
 - 10.8.3 Formaplex Technologies(Unipart)(UK) CFRP Body and Components for NEVs Product and Services
 - 10.8.4 Formaplex Technologies(Unipart)(UK) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Formaplex Technologies(Unipart)(UK) Recent Developments/Updates
 - 10.8.6 Formaplex Technologies(Unipart)(UK) Competitive Strengths & Weaknesses
- 10.9 Hankuk Carbon(KR)
 - 10.9.1 Hankuk Carbon(KR) Details
 - 10.9.2 Hankuk Carbon(KR) Major Business

- 10.9.3 Hankuk Carbon(KR) CFRP Body and Components for NEVs Product and Services
- 10.9.4 Hankuk Carbon(KR) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.9.5 Hankuk Carbon(KR) Recent Developments/Updates
- 10.9.6 Hankuk Carbon(KR) Competitive Strengths & Weaknesses
- 10.10 Hyosung(KR)
 - 10.10.1 Hyosung(KR) Details
 - 10.10.2 Hyosung(KR) Major Business
 - 10.10.3 Hyosung(KR) CFRP Body and Components for NEVs Product and Services
 - 10.10.4 Hyosung(KR) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Hyosung(KR) Recent Developments/Updates
 - 10.10.6 Hyosung(KR) Competitive Strengths & Weaknesses
- 10.11 Rockman Industries (Moldex Composites)(IN)
 - 10.11.1 Rockman Industries (Moldex Composites)(IN) Details
 - 10.11.2 Rockman Industries (Moldex Composites)(IN) Major Business
 - 10.11.3 Rockman Industries (Moldex Composites)(IN) CFRP Body and Components for NEVs Product and Services
 - 10.11.4 Rockman Industries (Moldex Composites)(IN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Rockman Industries (Moldex Composites)(IN) Recent Developments/Updates
 - 10.11.6 Rockman Industries (Moldex Composites)(IN) Competitive Strengths & Weaknesses
- 10.12 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)
 - 10.12.1 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Details
 - 10.12.2 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Major Business
 - 10.12.3 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) CFRP Body and Components for NEVs Product and Services
 - 10.12.4 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Recent Developments/Updates
 - 10.12.6 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Competitive Strengths & Weaknesses
- 10.13 Advanced Technik Composite Corp.(CN)
 - 10.13.1 Advanced Technik Composite Corp.(CN) Details
 - 10.13.2 Advanced Technik Composite Corp.(CN) Major Business

10.13.3 Advanced Technik Composite Corp.(CN) CFRP Body and Components for NEVs Product and Services

10.13.4 Advanced Technik Composite Corp.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Advanced Technik Composite Corp.(CN) Recent Developments/Updates

10.13.6 Advanced Technik Composite Corp.(CN) Competitive Strengths & Weaknesses

10.14 Nanjing Julong Science & Technology Co.,Ltd.(CN)

10.14.1 Nanjing Julong Science & Technology Co.,Ltd.(CN) Details

10.14.2 Nanjing Julong Science & Technology Co.,Ltd.(CN) Major Business

10.14.3 Nanjing Julong Science & Technology Co.,Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.14.4 Nanjing Julong Science & Technology Co.,Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Nanjing Julong Science & Technology Co.,Ltd.(CN) Recent Developments/Updates

10.14.6 Nanjing Julong Science & Technology Co.,Ltd.(CN) Competitive Strengths & Weaknesses

10.15 Shandong Shuangyi Technology Co., Ltd.(CN)

10.15.1 Shandong Shuangyi Technology Co., Ltd.(CN) Details

10.15.2 Shandong Shuangyi Technology Co., Ltd.(CN) Major Business

10.15.3 Shandong Shuangyi Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.15.4 Shandong Shuangyi Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Shandong Shuangyi Technology Co., Ltd.(CN) Recent Developments/Updates

10.15.6 Shandong Shuangyi Technology Co., Ltd.(CN) Competitive Strengths & Weaknesses

10.16 Weihai Guangwei Composite Materials Co., Ltd. (CN)

10.16.1 Weihai Guangwei Composite Materials Co., Ltd. (CN) Details

10.16.2 Weihai Guangwei Composite Materials Co., Ltd. (CN) Major Business

10.16.3 Weihai Guangwei Composite Materials Co., Ltd. (CN) CFRP Body and Components for NEVs Product and Services

10.16.4 Weihai Guangwei Composite Materials Co., Ltd. (CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Weihai Guangwei Composite Materials Co., Ltd. (CN) Recent Developments/Updates

10.16.6 Weihai Guangwei Composite Materials Co., Ltd. (CN) Competitive Strengths &

Weaknesses

10.17 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

10.17.1 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Details

10.17.2 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Major Business

10.17.3 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.17.4 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Recent Developments/Updates

10.17.6 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Competitive Strengths & Weaknesses

10.18 Jiangsu Hengshen Co., Ltd.?(CN)

10.18.1 Jiangsu Hengshen Co., Ltd.?(CN) Details

10.18.2 Jiangsu Hengshen Co., Ltd.?(CN) Major Business

10.18.3 Jiangsu Hengshen Co., Ltd.?(CN) CFRP Body and Components for NEVs Product and Services

10.18.4 Jiangsu Hengshen Co., Ltd.?(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Jiangsu Hengshen Co., Ltd.?(CN) Recent Developments/Updates

10.18.6 Jiangsu Hengshen Co., Ltd.?(CN) Competitive Strengths & Weaknesses

10.19 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

10.19.1 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Details

10.19.2 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Major Business

10.19.3 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) CFRP Body and Components for NEVs Product and Services

10.19.4 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Recent Developments/Updates

10.19.6 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Competitive Strengths & Weaknesses

10.20 Jilin Chemical Fiber Group(CN)

10.20.1 Jilin Chemical Fiber Group(CN) Details

10.20.2 Jilin Chemical Fiber Group(CN) Major Business

10.20.3 Jilin Chemical Fiber Group(CN) CFRP Body and Components for NEVs Product and Services

10.20.4 Jilin Chemical Fiber Group(CN) CFRP Body and Components for NEVs

Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 Jilin Chemical Fiber Group(CN) Recent Developments/Updates

10.20.6 Jilin Chemical Fiber Group(CN) Competitive Strengths & Weaknesses

10.21 Baowu Carbon Technology Co., Ltd.(CN)

10.21.1 Baowu Carbon Technology Co., Ltd.(CN) Details

10.21.2 Baowu Carbon Technology Co., Ltd.(CN) Major Business

10.21.3 Baowu Carbon Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.21.4 Baowu Carbon Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Baowu Carbon Technology Co., Ltd.(CN) Recent Developments/Updates

10.21.6 Baowu Carbon Technology Co., Ltd.(CN) Competitive Strengths & Weaknesses

10.22 Boscfrp(CN)

10.22.1 Boscfrp(CN) Details

10.22.2 Boscfrp(CN) Major Business

10.22.3 Boscfrp(CN) CFRP Body and Components for NEVs Product and Services

10.22.4 Boscfrp(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Boscfrp(CN) Recent Developments/Updates

10.22.6 Boscfrp(CN) Competitive Strengths & Weaknesses

10.23 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

10.23.1 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Details

10.23.2 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Major Business

10.23.3 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) CFRP Body and Components for NEVs Product and Services

10.23.4 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.23.5 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Recent Developments/Updates

10.23.6 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Competitive Strengths & Weaknesses

10.24 Sinofibers Technology Ltd.(CN)

10.24.1 Sinofibers Technology Ltd.(CN) Details

10.24.2 Sinofibers Technology Ltd.(CN) Major Business

10.24.3 Sinofibers Technology Ltd.(CN) CFRP Body and Components for NEVs Product and Services

- 10.24.4 Sinofibers Technology Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.24.5 Sinofibers Technology Ltd.(CN) Recent Developments/Updates
- 10.24.6 Sinofibers Technology Ltd.(CN) Competitive Strengths & Weaknesses
- 10.25 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)
 - 10.25.1 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Details
 - 10.25.2 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Major Business
 - 10.25.3 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) CFRP Body and Components for NEVs Product and Services
 - 10.25.4 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.25.5 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Recent Developments/Updates
 - 10.25.6 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Competitive Strengths & Weaknesses
- 10.26 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)
 - 10.26.1 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Details
 - 10.26.2 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Major Business
 - 10.26.3 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services
 - 10.26.4 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.26.5 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Recent Developments/Updates
 - 10.26.6 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Competitive Strengths & Weaknesses
- 10.27 Anhui Shenjian New Materials Co.,Ltd(CN)
 - 10.27.1 Anhui Shenjian New Materials Co.,Ltd(CN) Details
 - 10.27.2 Anhui Shenjian New Materials Co.,Ltd(CN) Major Business
 - 10.27.3 Anhui Shenjian New Materials Co.,Ltd(CN) CFRP Body and Components for NEVs Product and Services
 - 10.27.4 Anhui Shenjian New Materials Co.,Ltd(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.27.5 Anhui Shenjian New Materials Co.,Ltd(CN) Recent Developments/Updates
 - 10.27.6 Anhui Shenjian New Materials Co.,Ltd(CN) Competitive Strengths &

Weaknesses

10.28 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

10.28.1 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Details

10.28.2 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Major Business

10.28.3 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.28.4 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.28.5 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Recent Developments/Updates

10.28.6 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Competitive Strengths & Weaknesses

10.29 Guangdong Kitech New Material Holding Co., Ltd.(CN)

10.29.1 Guangdong Kitech New Material Holding Co., Ltd.(CN) Details

10.29.2 Guangdong Kitech New Material Holding Co., Ltd.(CN) Major Business

10.29.3 Guangdong Kitech New Material Holding Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.29.4 Guangdong Kitech New Material Holding Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.29.5 Guangdong Kitech New Material Holding Co., Ltd.(CN) Recent Developments/Updates

10.29.6 Guangdong Kitech New Material Holding Co., Ltd.(CN) Competitive Strengths & Weaknesses

10.30 Kingfa Sci.&Tech. Co.,Ltd.(CN)

10.30.1 Kingfa Sci.&Tech. Co.,Ltd.(CN) Details

10.30.2 Kingfa Sci.&Tech. Co.,Ltd.(CN) Major Business

10.30.3 Kingfa Sci.&Tech. Co.,Ltd.(CN) CFRP Body and Components for NEVs Product and Services

10.30.4 Kingfa Sci.&Tech. Co.,Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.30.5 Kingfa Sci.&Tech. Co.,Ltd.(CN) Recent Developments/Updates

10.30.6 Kingfa Sci.&Tech. Co.,Ltd.(CN) Competitive Strengths & Weaknesses

10.31 Cotesa China Composites Co., Ltd.(CN)

10.31.1 Cotesa China Composites Co., Ltd.(CN) Details

10.31.2 Cotesa China Composites Co., Ltd.(CN) Major Business

10.31.3 Cotesa China Composites Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

- 10.31.4 Cotesa China Composites Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.31.5 Cotesa China Composites Co., Ltd.(CN) Recent Developments/Updates
- 10.31.6 Cotesa China Composites Co., Ltd.(CN) Competitive Strengths & Weaknesses
- 10.32 Kangde Xin Composite Material Group Co., Ltd.(CN)
 - 10.32.1 Kangde Xin Composite Material Group Co., Ltd.(CN) Details
 - 10.32.2 Kangde Xin Composite Material Group Co., Ltd.(CN) Major Business
 - 10.32.3 Kangde Xin Composite Material Group Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services
 - 10.32.4 Kangde Xin Composite Material Group Co., Ltd.(CN) CFRP Body and Components for NEVs Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.32.5 Kangde Xin Composite Material Group Co., Ltd.(CN) Recent Developments/Updates
 - 10.32.6 Kangde Xin Composite Material Group Co., Ltd.(CN) Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 CFRP Body and Components for NEVs Industry Chain
- 11.2 CFRP Body and Components for NEVs Upstream Analysis
 - 11.2.1 CFRP Body and Components for NEVs Core Raw Materials
 - 11.2.2 Main Manufacturers of CFRP Body and Components for NEVs Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 CFRP Body and Components for NEVs Production Mode
- 11.6 CFRP Body and Components for NEVs Procurement Model
- 11.7 CFRP Body and Components for NEVs Industry Sales Model and Sales Channels
 - 11.7.1 CFRP Body and Components for NEVs Sales Model
 - 11.7.2 CFRP Body and Components for NEVs Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World CFRP Body and Components for NEVs Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CFRP Body and Components for NEVs Production Value by Region (2021-2026) & (USD Million)

Table 3. World CFRP Body and Components for NEVs Production Value by Region (2027-2032) & (USD Million)

Table 4. World CFRP Body and Components for NEVs Production Value Market Share by Region (2021-2026)

Table 5. World CFRP Body and Components for NEVs Production Value Market Share by Region (2027-2032)

Table 6. World CFRP Body and Components for NEVs Production by Region (2021-2026) & (Kilotons)

Table 7. World CFRP Body and Components for NEVs Production by Region (2027-2032) & (Kilotons)

Table 8. World CFRP Body and Components for NEVs Production Market Share by Region (2021-2026)

Table 9. World CFRP Body and Components for NEVs Production Market Share by Region (2027-2032)

Table 10. World CFRP Body and Components for NEVs Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World CFRP Body and Components for NEVs Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. CFRP Body and Components for NEVs Major Market Trends

Table 13. World CFRP Body and Components for NEVs Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World CFRP Body and Components for NEVs Consumption by Region (2021-2026) & (Kilotons)

Table 15. World CFRP Body and Components for NEVs Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World CFRP Body and Components for NEVs Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CFRP Body and Components for NEVs Producers in 2025

Table 18. World CFRP Body and Components for NEVs Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key CFRP Body and Components for NEVs Producers in 2025

Table 20. World CFRP Body and Components for NEVs Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global CFRP Body and Components for NEVs Company Evaluation Quadrant

Table 22. World CFRP Body and Components for NEVs Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and CFRP Body and Components for NEVs Production Site of Key Manufacturer

Table 24. CFRP Body and Components for NEVs Market: Company Product Type Footprint

Table 25. CFRP Body and Components for NEVs Market: Company Product Application Footprint

Table 26. CFRP Body and Components for NEVs Competitive Factors

Table 27. CFRP Body and Components for NEVs New Entrant and Capacity Expansion Plans

Table 28. CFRP Body and Components for NEVs Mergers & Acquisitions Activity

Table 29. United States VS China CFRP Body and Components for NEVs Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China CFRP Body and Components for NEVs Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China CFRP Body and Components for NEVs Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based CFRP Body and Components for NEVs Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CFRP Body and Components for NEVs Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CFRP Body and Components for NEVs Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CFRP Body and Components for NEVs Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers CFRP Body and Components for NEVs Production Market Share (2021-2026)

Table 37. China Based CFRP Body and Components for NEVs Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CFRP Body and Components for NEVs Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CFRP Body and Components for NEVs

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CFRP Body and Components for NEVs Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers CFRP Body and Components for NEVs Production Market Share (2021-2026)

Table 42. Rest of World Based CFRP Body and Components for NEVs Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CFRP Body and Components for NEVs Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CFRP Body and Components for NEVs Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CFRP Body and Components for NEVs Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers CFRP Body and Components for NEVs Production Market Share (2021-2026)

Table 47. World CFRP Body and Components for NEVs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CFRP Body and Components for NEVs Production by Type (2021-2026) & (Kilotons)

Table 49. World CFRP Body and Components for NEVs Production by Type (2027-2032) & (Kilotons)

Table 50. World CFRP Body and Components for NEVs Production Value by Type (2021-2026) & (USD Million)

Table 51. World CFRP Body and Components for NEVs Production Value by Type (2027-2032) & (USD Million)

Table 52. World CFRP Body and Components for NEVs Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World CFRP Body and Components for NEVs Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World CFRP Body and Components for NEVs Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 55. World CFRP Body and Components for NEVs Production by Process (2021-2026) & (Kilotons)

Table 56. World CFRP Body and Components for NEVs Production by Process (2027-2032) & (Kilotons)

Table 57. World CFRP Body and Components for NEVs Production Value by Process (2021-2026) & (USD Million)

Table 58. World CFRP Body and Components for NEVs Production Value by Process (2027-2032) & (USD Million)

Table 59. World CFRP Body and Components for NEVs Average Price by Process (2021-2026) & (US\$/Ton)

Table 60. World CFRP Body and Components for NEVs Average Price by Process (2027-2032) & (US\$/Ton)

Table 61. World CFRP Body and Components for NEVs Production Value by Sales, (USD Million), 2021 & 2025 & 2032

Table 62. World CFRP Body and Components for NEVs Production by Sales (2021-2026) & (Kilotons)

Table 63. World CFRP Body and Components for NEVs Production by Sales (2027-2032) & (Kilotons)

Table 64. World CFRP Body and Components for NEVs Production Value by Sales (2021-2026) & (USD Million)

Table 65. World CFRP Body and Components for NEVs Production Value by Sales (2027-2032) & (USD Million)

Table 66. World CFRP Body and Components for NEVs Average Price by Sales (2021-2026) & (US\$/Ton)

Table 67. World CFRP Body and Components for NEVs Average Price by Sales (2027-2032) & (US\$/Ton)

Table 68. World CFRP Body and Components for NEVs Production Value by Fiber Modulus, (USD Million), 2021 & 2025 & 2032

Table 69. World CFRP Body and Components for NEVs Production by Fiber Modulus (2021-2026) & (Kilotons)

Table 70. World CFRP Body and Components for NEVs Production by Fiber Modulus (2027-2032) & (Kilotons)

Table 71. World CFRP Body and Components for NEVs Production Value by Fiber Modulus (2021-2026) & (USD Million)

Table 72. World CFRP Body and Components for NEVs Production Value by Fiber Modulus (2027-2032) & (USD Million)

Table 73. World CFRP Body and Components for NEVs Average Price by Fiber Modulus (2021-2026) & (US\$/Ton)

Table 74. World CFRP Body and Components for NEVs Average Price by Fiber Modulus (2027-2032) & (US\$/Ton)

Table 75. World CFRP Body and Components for NEVs Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World CFRP Body and Components for NEVs Production by Application (2021-2026) & (Kilotons)

Table 77. World CFRP Body and Components for NEVs Production by Application (2027-2032) & (Kilotons)

Table 78. World CFRP Body and Components for NEVs Production Value by

Application (2021-2026) & (USD Million)

Table 79. World CFRP Body and Components for NEVs Production Value by Application (2027-2032) & (USD Million)

Table 80. World CFRP Body and Components for NEVs Average Price by Application (2021-2026) & (US\$/Ton)

Table 81. World CFRP Body and Components for NEVs Average Price by Application (2027-2032) & (US\$/Ton)

Table 82. Röchling(DE) Basic Information, Manufacturing Base and Competitors

Table 83. Röchling(DE) Major Business

Table 84. Röchling(DE) CFRP Body and Components for NEVs Product and Services

Table 85. Röchling(DE) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Röchling(DE) Recent Developments/Updates

Table 87. Röchling(DE) Competitive Strengths & Weaknesses

Table 88. Toray Advanced Composites (ZOLTEK Corporation)(JP) Basic Information, Manufacturing Base and Competitors

Table 89. Toray Advanced Composites (ZOLTEK Corporation)(JP) Major Business

Table 90. Toray Advanced Composites (ZOLTEK Corporation)(JP) CFRP Body and Components for NEVs Product and Services

Table 91. Toray Advanced Composites (ZOLTEK Corporation)(JP) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Toray Advanced Composites (ZOLTEK Corporation)(JP) Recent Developments/Updates

Table 93. Toray Advanced Composites (ZOLTEK Corporation)(JP) Competitive Strengths & Weaknesses

Table 94. Hexcel(US) Basic Information, Manufacturing Base and Competitors

Table 95. Hexcel(US) Major Business

Table 96. Hexcel(US) CFRP Body and Components for NEVs Product and Services

Table 97. Hexcel(US) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Hexcel(US) Recent Developments/Updates

Table 99. Hexcel(US) Competitive Strengths & Weaknesses

Table 100. CSP (Teijin Automotive Technologies)(US) Basic Information, Manufacturing Base and Competitors

Table 101. CSP (Teijin Automotive Technologies)(US) Major Business

Table 102. CSP (Teijin Automotive Technologies)(US) CFRP Body and Components for

NEVs Product and Services

Table 103. CSP (Teijin Automotive Technologies)(US) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. CSP (Teijin Automotive Technologies)(US) Recent Developments/Updates

Table 105. CSP (Teijin Automotive Technologies)(US) Competitive Strengths & Weaknesses

Table 106. Mubea(DE) Basic Information, Manufacturing Base and Competitors

Table 107. Mubea(DE) Major Business

Table 108. Mubea(DE) CFRP Body and Components for NEVs Product and Services

Table 109. Mubea(DE) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Mubea(DE) Recent Developments/Updates

Table 111. Mubea(DE) Competitive Strengths & Weaknesses

Table 112. Carbon Revolution (AU) Basic Information, Manufacturing Base and Competitors

Table 113. Carbon Revolution (AU) Major Business

Table 114. Carbon Revolution (AU) CFRP Body and Components for NEVs Product and Services

Table 115. Carbon Revolution (AU) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Carbon Revolution (AU) Recent Developments/Updates

Table 117. Carbon Revolution (AU) Competitive Strengths & Weaknesses

Table 118. Voith(DE) Basic Information, Manufacturing Base and Competitors

Table 119. Voith(DE) Major Business

Table 120. Voith(DE) CFRP Body and Components for NEVs Product and Services

Table 121. Voith(DE) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Voith(DE) Recent Developments/Updates

Table 123. Voith(DE) Competitive Strengths & Weaknesses

Table 124. Formaplex Technologies(Unipart)(UK) Basic Information, Manufacturing Base and Competitors

Table 125. Formaplex Technologies(Unipart)(UK) Major Business

Table 126. Formaplex Technologies(Unipart)(UK) CFRP Body and Components for NEVs Product and Services

Table 127. Formaplex Technologies(Unipart)(UK) CFRP Body and Components for

NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Formaplex Technologies(Unipart)(UK) Recent Developments/Updates

Table 129. Formaplex Technologies(Unipart)(UK) Competitive Strengths & Weaknesses

Table 130. Hankuk Carbon(KR) Basic Information, Manufacturing Base and Competitors

Table 131. Hankuk Carbon(KR) Major Business

Table 132. Hankuk Carbon(KR) CFRP Body and Components for NEVs Product and Services

Table 133. Hankuk Carbon(KR) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Hankuk Carbon(KR) Recent Developments/Updates

Table 135. Hankuk Carbon(KR) Competitive Strengths & Weaknesses

Table 136. Hyosung(KR) Basic Information, Manufacturing Base and Competitors

Table 137. Hyosung(KR) Major Business

Table 138. Hyosung(KR) CFRP Body and Components for NEVs Product and Services

Table 139. Hyosung(KR) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Hyosung(KR) Recent Developments/Updates

Table 141. Hyosung(KR) Competitive Strengths & Weaknesses

Table 142. Rockman Industries (Moldex Composites)(IN) Basic Information, Manufacturing Base and Competitors

Table 143. Rockman Industries (Moldex Composites)(IN) Major Business

Table 144. Rockman Industries (Moldex Composites)(IN) CFRP Body and Components for NEVs Product and Services

Table 145. Rockman Industries (Moldex Composites)(IN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Rockman Industries (Moldex Composites)(IN) Recent Developments/Updates

Table 147. Rockman Industries (Moldex Composites)(IN) Competitive Strengths & Weaknesses

Table 148. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Basic Information, Manufacturing Base and Competitors

Table 149. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Major Business

Table 150. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) CFRP Body

and Components for NEVs Product and Services

Table 151. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Recent Developments/Updates

Table 153. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Competitive Strengths & Weaknesses

Table 154. Advanced Technik Composite Corp.(CN) Basic Information, Manufacturing Base and Competitors

Table 155. Advanced Technik Composite Corp.(CN) Major Business

Table 156. Advanced Technik Composite Corp.(CN) CFRP Body and Components for NEVs Product and Services

Table 157. Advanced Technik Composite Corp.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Advanced Technik Composite Corp.(CN) Recent Developments/Updates

Table 159. Advanced Technik Composite Corp.(CN) Competitive Strengths & Weaknesses

Table 160. Nanjing Julong Science & Technology Co.,Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 161. Nanjing Julong Science & Technology Co.,Ltd.(CN) Major Business

Table 162. Nanjing Julong Science & Technology Co.,Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 163. Nanjing Julong Science & Technology Co.,Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Nanjing Julong Science & Technology Co.,Ltd.(CN) Recent Developments/Updates

Table 165. Nanjing Julong Science & Technology Co.,Ltd.(CN) Competitive Strengths & Weaknesses

Table 166. Shandong Shuangyi Technology Co., Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 167. Shandong Shuangyi Technology Co., Ltd.(CN) Major Business

Table 168. Shandong Shuangyi Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 169. Shandong Shuangyi Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Shandong Shuangyi Technology Co., Ltd.(CN) Recent Developments/Updates

Table 171. Shandong Shuangyi Technology Co., Ltd.(CN) Competitive Strengths & Weaknesses

Table 172. Weihai Guangwei Composite Materials Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 173. Weihai Guangwei Composite Materials Co., Ltd. (CN) Major Business

Table 174. Weihai Guangwei Composite Materials Co., Ltd. (CN) CFRP Body and Components for NEVs Product and Services

Table 175. Weihai Guangwei Composite Materials Co., Ltd. (CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Weihai Guangwei Composite Materials Co., Ltd. (CN) Recent Developments/Updates

Table 177. Weihai Guangwei Composite Materials Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 178. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 179. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Major Business

Table 180. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 181. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Recent Developments/Updates

Table 183. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Competitive Strengths & Weaknesses

Table 184. Jiangsu Hengshen Co., Ltd.?(CN) Basic Information, Manufacturing Base and Competitors

Table 185. Jiangsu Hengshen Co., Ltd.?(CN) Major Business

Table 186. Jiangsu Hengshen Co., Ltd.?(CN) CFRP Body and Components for NEVs Product and Services

Table 187. Jiangsu Hengshen Co., Ltd.?(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Jiangsu Hengshen Co., Ltd.?(CN) Recent Developments/Updates

Table 189. Jiangsu Hengshen Co., Ltd.?(CN) Competitive Strengths & Weaknesses

Table 190. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Basic

Information, Manufacturing Base and Competitors

Table 191. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Major Business

Table 192. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) CFRP Body and Components for NEVs Product and Services

Table 193. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Recent Developments/Updates

Table 195. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Competitive Strengths & Weaknesses

Table 196. Jilin Chemical Fiber Group(CN) Basic Information, Manufacturing Base and Competitors

Table 197. Jilin Chemical Fiber Group(CN) Major Business

Table 198. Jilin Chemical Fiber Group(CN) CFRP Body and Components for NEVs Product and Services

Table 199. Jilin Chemical Fiber Group(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Jilin Chemical Fiber Group(CN) Recent Developments/Updates

Table 201. Jilin Chemical Fiber Group(CN) Competitive Strengths & Weaknesses

Table 202. Baowu Carbon Technology Co., Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 203. Baowu Carbon Technology Co., Ltd.(CN) Major Business

Table 204. Baowu Carbon Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 205. Baowu Carbon Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Baowu Carbon Technology Co., Ltd.(CN) Recent Developments/Updates

Table 207. Baowu Carbon Technology Co., Ltd.(CN) Competitive Strengths & Weaknesses

Table 208. Boscfrcp(CN) Basic Information, Manufacturing Base and Competitors

Table 209. Boscfrcp(CN) Major Business

Table 210. Boscfrcp(CN) CFRP Body and Components for NEVs Product and Services

Table 211. Boscfrcp(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Boscfpr(CN) Recent Developments/Updates
Table 213. Boscfpr(CN) Competitive Strengths & Weaknesses
Table 214. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Basic Information, Manufacturing Base and Competitors
Table 215. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Major Business
Table 216. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) CFRP Body and Components for NEVs Product and Services
Table 217. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 218. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Recent Developments/Updates
Table 219. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Competitive Strengths & Weaknesses
Table 220. Sinofibers Technology Ltd.(CN) Basic Information, Manufacturing Base and Competitors
Table 221. Sinofibers Technology Ltd.(CN) Major Business
Table 222. Sinofibers Technology Ltd.(CN) CFRP Body and Components for NEVs Product and Services
Table 223. Sinofibers Technology Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 224. Sinofibers Technology Ltd.(CN) Recent Developments/Updates
Table 225. Sinofibers Technology Ltd.(CN) Competitive Strengths & Weaknesses
Table 226. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Basic Information, Manufacturing Base and Competitors
Table 227. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Major Business
Table 228. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) CFRP Body and Components for NEVs Product and Services
Table 229. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 230. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Recent Developments/Updates
Table 231. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Competitive Strengths & Weaknesses
Table 232. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Basic Information,

Manufacturing Base and Competitors

Table 233. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Major Business

Table 234. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 235. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 236. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Recent Developments/Updates

Table 237. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Competitive Strengths & Weaknesses

Table 238. Anhui Shenjian New Materials Co.,Ltd(CN) Basic Information, Manufacturing Base and Competitors

Table 239. Anhui Shenjian New Materials Co.,Ltd(CN) Major Business

Table 240. Anhui Shenjian New Materials Co.,Ltd(CN) CFRP Body and Components for NEVs Product and Services

Table 241. Anhui Shenjian New Materials Co.,Ltd(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 242. Anhui Shenjian New Materials Co.,Ltd(CN) Recent Developments/Updates

Table 243. Anhui Shenjian New Materials Co.,Ltd(CN) Competitive Strengths & Weaknesses

Table 244. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 245. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Major Business

Table 246. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 247. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 248. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Recent Developments/Updates

Table 249. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Competitive Strengths & Weaknesses

Table 250. Guangdong Kitech New Material Holding Co., Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 251. Guangdong Kitech New Material Holding Co., Ltd.(CN) Major Business

Table 252. Guangdong Kitech New Material Holding Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 253. Guangdong Kitech New Material Holding Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 254. Guangdong Kitech New Material Holding Co., Ltd.(CN) Recent Developments/Updates

Table 255. Guangdong Kitech New Material Holding Co., Ltd.(CN) Competitive Strengths & Weaknesses

Table 256. Kingfa Sci.&Tech. Co.,Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 257. Kingfa Sci.&Tech. Co.,Ltd.(CN) Major Business

Table 258. Kingfa Sci.&Tech. Co.,Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 259. Kingfa Sci.&Tech. Co.,Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 260. Kingfa Sci.&Tech. Co.,Ltd.(CN) Recent Developments/Updates

Table 261. Kingfa Sci.&Tech. Co.,Ltd.(CN) Competitive Strengths & Weaknesses

Table 262. Cotesa China Composites Co., Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 263. Cotesa China Composites Co., Ltd.(CN) Major Business

Table 264. Cotesa China Composites Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 265. Cotesa China Composites Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 266. Cotesa China Composites Co., Ltd.(CN) Recent Developments/Updates

Table 267. Cotesa China Composites Co., Ltd.(CN) Competitive Strengths & Weaknesses

Table 268. Kangde Xin Composite Material Group Co., Ltd.(CN) Basic Information, Manufacturing Base and Competitors

Table 269. Kangde Xin Composite Material Group Co., Ltd.(CN) Major Business

Table 270. Kangde Xin Composite Material Group Co., Ltd.(CN) CFRP Body and Components for NEVs Product and Services

Table 271. Kangde Xin Composite Material Group Co., Ltd.(CN) CFRP Body and Components for NEVs Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 272. Kangde Xin Composite Material Group Co., Ltd.(CN) Recent Developments/Updates

Table 273. Kangde Xin Composite Material Group Co., Ltd.(CN) Competitive Strengths

& Weaknesses

Table 274. Global Key Players of CFRP Body and Components for NEVs Upstream
(Raw Materials)

Table 275. Global CFRP Body and Components for NEVs Typical Customers

Table 276. CFRP Body and Components for NEVs Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CFRP Body and Components for NEVs Picture

Figure 2. World CFRP Body and Components for NEVs Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CFRP Body and Components for NEVs Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 5. World CFRP Body and Components for NEVs Average Price (2021-2032) & (US\$/Ton)

Figure 6. World CFRP Body and Components for NEVs Production Value Market Share by Region (2021-2032)

Figure 7. World CFRP Body and Components for NEVs Production Market Share by Region (2021-2032)

Figure 8. North America CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 9. Europe CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 10. China CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 11. Japan CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 12. South Korea CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 13. India CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 14. Mexico CFRP Body and Components for NEVs Production (2021-2032) & (Kilotons)

Figure 15. CFRP Body and Components for NEVs Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 18. World CFRP Body and Components for NEVs Consumption Market Share by Region (2021-2032)

Figure 19. United States CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 20. China CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 21. Europe CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 22. Japan CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 23. South Korea CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 24. ASEAN CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 25. India CFRP Body and Components for NEVs Consumption (2021-2032) & (Kilotons)

Figure 26. Producer Shipments of CFRP Body and Components for NEVs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for CFRP Body and Components for NEVs Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for CFRP Body and Components for NEVs Markets in 2025

Figure 29. United States VS China: CFRP Body and Components for NEVs Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: CFRP Body and Components for NEVs Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: CFRP Body and Components for NEVs Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers CFRP Body and Components for NEVs Production Market Share 2025

Figure 33. China Based Manufacturers CFRP Body and Components for NEVs Production Market Share 2025

Figure 34. Rest of World Based Manufacturers CFRP Body and Components for NEVs Production Market Share 2025

Figure 35. World CFRP Body and Components for NEVs Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World CFRP Body and Components for NEVs Production Value Market Share by Type in 2025

Figure 37. Structural Components

Figure 38. Body and Body Parts

Figure 39. Under-the-hood Components

Figure 40. Interior Trim Comp

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