

Global cfDNA Testing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global cfDNA Testing market size is expected to reach \$ 19925 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

cfDNA testing is a precision medicine service that involves collecting human bodily fluid samples (such as blood or urine) to extract extracellular DNA fragments. By employing molecular detection technologies—including next-generation sequencing (NGS), droplet digital PCR (ddPCR), standard PCR, and methylation analysis—these fragments are analyzed for gene mutations, chromosomal abnormalities, methylation patterns, and genomic information to facilitate disease screening, diagnosis, treatment monitoring, and prognostic assessment. cfDNA originates primarily from DNA released during normal cell apoptosis and from DNA shed by specialized tissues such as tumor cells and placental cells; tumor-derived cfDNA (ctDNA) is utilized for cancer liquid biopsies, while non-invasive prenatal testing (NIPT) screens for chromosomal abnormalities using fetal-derived cfDNA found in maternal blood. Compared to traditional tissue biopsies, cfDNA testing offers advantages such as being minimally invasive, allowing for repeated sampling, and providing a real-time reflection of disease status, making it a key technological direction in liquid biopsy and precision medicine.

Driven by the rapid advancement of global precision medicine, liquid biopsy, and genetic testing technologies, the cfDNA testing market holds significant growth potential. In oncology, the rising demand for early cancer screening, monitoring of minimal residual disease (MRD), and companion diagnostics for targeted therapies has established ctDNA testing as a vital tool for precision diagnosis and treatment. In the field of obstetrics and gynecology, NIPT has emerged as one of the most commercially mature applications of cfDNA testing. Furthermore, new applications—such as organ transplant monitoring, genetic disease screening, and infectious disease detection—are

continuously expanding. Looking ahead, as sequencing costs decrease, AI-assisted analysis capabilities improve, and testing standards are refined, cfDNA testing will evolve from single-disease detection toward multi-cancer early screening, dynamic health monitoring, and personalized treatment. The global cfDNA testing market is projected to maintain a compound annual growth rate (CAGR) of over 10%, positioning it as a rapidly growing segment within the molecular diagnostics industry.

Report Scope

This report studies the global cfDNA Testing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for cfDNA Testing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of cfDNA Testing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global cfDNA Testing total market, 2021-2032, (USD Million)

Global cfDNA Testing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: cfDNA Testing total market, key domestic companies, and share, (USD Million)

Global cfDNA Testing revenue by player, revenue and market share 2021-2026, (USD Million)

Global cfDNA Testing total market by Type, CAGR, 2021-2032, (USD Million)

Global cfDNA Testing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global cfDNA Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of

this study include NIPT by LifeCodexx, Genodive Pharma, Riken Genesis, GC Genome, EDGC, Natera, CareDx, BillionToOne, Inc., ARUP Laboratories, Guardant Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world cfDNA Testing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global cfDNA Testing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global cfDNA Testing Market, Segmentation by Type:

Targeted Sequencing

Whole Genome Sequencing

Global cfDNA Testing Market, Segmentation by Test Type:

Services

Reagent Kits

Others

Global cfDNA Testing Market, Segmentation Target Audiences:

LDT (Laboratory-Driven Treatment) Services for Healthcare Institutions

DTC (Direct-to-Consumer) Services for Consumers

Global cfDNA Testing Market, Segmentation by Application:

Prenatal Testing

Oncology

Organ Transplant Monitoring

Others

Companies Profiled:

NIPT by LifeCodexx

Genodive Pharma

Riken Genesis

GC Genome

EDGC

Natera

CareDx

BillionToOne, Inc.

ARUP Laboratories

Guardant Health

GRAIL

Foundation Medicine

MedGenome

Lucence

BGI Genomics

Berry Genomics

Burning Rock

ACT Genomics

Key Questions Answered

1. How big is the global cfDNA Testing market?
2. What is the demand of the global cfDNA Testing market?
3. What is the year over year growth of the global cfDNA Testing market?
4. What is the total value of the global cfDNA Testing market?
5. Who are the Major Players in the global cfDNA Testing market?
6. What are the growth factors driving the market demand?

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