

Global Ceria Stabilized Zirconia Powder (CSZ Powder) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ceria Stabilized Zirconia Powder (CSZ Powder) market size was valued at US\$ 165 million in 2025 and is forecast to a readjusted size of US\$ 244 million by 2032 with a CAGR of 5.9% during review period.

Ceria stabilized zirconia powder is a functional ceramic micropowder in which cerium oxide acts as a stabilizer and exists in solid solution form within the zirconia lattice. By adding a specific proportion of cerium oxide to zirconia, its high-temperature stable cubic crystal structure is "frozen" to room temperature, thus obtaining an advanced material precursor that exhibits no phase transformation at room temperature and possesses excellent mechanical properties and specific functional characteristics. Demand stems from the pursuit of high-performance ceramics and functional materials by high-end manufacturing industries. Its upstream supply chain mainly consists of rare earth and zirconium ore smelting and chemical companies, responsible for providing high-purity cerium oxide, zirconia, and other basic raw materials, as well as core powder preparation methods such as co-precipitation and hydrothermal synthesis. Downstream, it directly targets application manufacturers, who use CSZ powder through molding, sintering, and other processes to manufacture oxygen sensors, solid oxide fuel cell electrolytes, dental implants, articular heads, thermal barrier coatings, and wear-resistant ceramic components, ultimately applying them to high-tech fields such as the automotive industry, new energy, aerospace, and biomedicine. In 2025, the production of ceria stabilized zirconia powder will be approximately 2,000 tons, with an average selling price of approximately US\$80/kg, a gross profit margin of approximately 30%, and a single production line capacity of approximately 80 tons/year.

This report is a detailed and comprehensive analysis for global Ceria Stabilized Zirconia Powder (CSZ Powder) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ceria Stabilized Zirconia Powder (CSZ Powder) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Ceria Stabilized Zirconia Powder (CSZ Powder) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Ceria Stabilized Zirconia Powder (CSZ Powder) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Ceria Stabilized Zirconia Powder (CSZ Powder) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ceria Stabilized Zirconia Powder (CSZ Powder)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ceria Stabilized Zirconia Powder (CSZ Powder) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tosoh Corporation, Daiichi Kigenso Kagaku Kogyo Co., Ltd, Saint-Gobain, Advanced Ceramic Materials, Stanford Advanced Materials, American Elements, Nanochemazone, GNPGraystar, Sinocera Functional Materials Co., Ltd, Guangdong Orient Zirconic Ind Sci & Tech Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ceria Stabilized Zirconia Powder (CSZ Powder) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Micrometer Scale

Nanometer Scale

Market segment by Production Process

Coprecipitation Powder

Solvothermal Powder

Solid-phase Powder

Sol-gel Powder

Market segment by Application

Automotive

New Energy

Aerospace

Biomedical

Other

Major players covered

Tosoh Corporation

Daiichi Kigenso Kagaku Kogyo Co., Ltd

Saint-Gobain

Advanced Ceramic Materials

Stanford Advanced Materials

American Elements

Nanochemazone

GNPGraystar

Sinocera Functional Materials Co., Ltd

Guangdong Orient Zirconic Ind Sci & Tech Co., Ltd

Ultrananotech

CD BioSustainable

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ceria Stabilized Zirconia Powder (CSZ Powder) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ceria Stabilized Zirconia Powder (CSZ Powder), with price, sales quantity, revenue, and global market share of Ceria Stabilized Zirconia Powder (CSZ Powder) from 2021 to 2026.

Chapter 3, the Ceria Stabilized Zirconia Powder (CSZ Powder) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ceria Stabilized Zirconia Powder (CSZ Powder) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ceria Stabilized Zirconia Powder (CSZ Powder) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ceria Stabilized Zirconia Powder (CSZ Powder).

Chapter 14 and 15, to describe Ceria Stabilized Zirconia Powder (CSZ Powder) sales channel, distributors, customers, research findings and conclusion.

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