

Global Ceria Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Ceria market size was valued at US\$ 90.5 million in 2024 and is forecast to a readjusted size of USD 132 million by 2031 with a CAGR of 5.6% during review period.

Ceria or Cerium(IV) oxide, also known as ceric oxide, ceric dioxide, cerium oxide or cerium dioxide, is an oxide of the rare-earth metal cerium. It is a pale yellow-white powder with the chemical formula CeO_2 . It is an important commercial product and an intermediate in the purification of the element from the ores. The distinctive property of this material is its reversible conversion to a non-stoichiometric oxide. This report focuses on Ceria after concentrate separation and purification (raw material), and does not include Ceria in secondary market such as further processing.

Global key manufacturers of ceria include China Northern Rare Earth, Chinalco Rare Earth & Metal, Golden Dragon Rare-Earth etc. The top 3 companies hold a share about 36%. Asia-Pacific is the largest market, with a share about 74%, followed by Europe and North America with the share about 12% and 9%. In terms of product, purity no less than 5N is the largest segment, with a share over 55%. And in terms of application, the largest application is polishing, followed by catalysis and glass additives.

This report is a detailed and comprehensive analysis for global Ceria market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ceria market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2020-2031

Global Ceria market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2020-2031

Global Ceria market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2020-2031

Global Ceria market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ceria

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ceria market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Northern Rare Earth, Chinalco Rare Earth & Metal, Golden Dragon Rare-Earth, China Minmetals Rare Earth, Shenghe Resources, China Southern Rare Earth, Sichuan JCC Rare Earth Metals, Grirem Advanced Materials, Lynas Rare Earths, Neo Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ceria market is split by Type and by Application. For the period 2020-2031, the growth

among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity No More Than 2N

Purity 3N-4N

Purity No Less Than 5N

Market segment by Application

Polishing

Catalysis

Glass Additives

Others

Major players covered

China Northern Rare Earth

Chinalco Rare Earth & Metal

Golden Dragon Rare-Earth

China Minmetals Rare Earth

Shenghe Resources

China Southern Rare Earth

Sichuan JCC Rare Earth Metals

Grirem Advanced Materials

Lynas Rare Earths

Neo Performance Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ceria product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ceria, with price, sales quantity, revenue, and global market share of Ceria from 2020 to 2025.

Chapter 3, the Ceria competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ceria breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Ceria market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ceria.

Chapter 14 and 15, to describe Ceria sales channel, distributors, customers, research findings and conclusion.

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