

Global Cerebrovascular Interventional Medical Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cerebrovascular Interventional Medical Devices market size is expected to reach \$ 16339 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Cerebrovascular interventional medical devices are a class of minimally invasive medical devices used for the diagnosis and treatment of cerebrovascular diseases. They are inserted into the vascular system through catheters and, under image guidance, reach the lesion site in the brain for treatment. These devices are mainly used to treat cerebral aneurysms, ischemic stroke, and cerebrovascular malformations. Common products include thrombectomy stents, embolization coils, flow diversion devices, microcatheters, and guidewires. Through minimally invasive endovascular surgery, these devices can reduce surgical trauma, shorten patient recovery time, and significantly improve the success rate and safety of neurointerventional treatment. The cerebrovascular interventional medical device industry chain includes upstream supply of key raw materials such as medical polymer materials, metal alloys, microtubules, precision guidewires, and image-compatible materials. The midstream is the device manufacturing and assembly stage, including precision braiding, micromachining, catheter assembly, sterilization, and quality testing processes, which must comply with strict medical device regulatory standards. Downstream applications are mainly in hospital neurosurgery departments, stroke centers, interventional radiology departments, and cerebrovascular disease treatment institutions. The industry chain also includes clinical training, technical support, and after-sales service to ensure that medical personnel can use the relevant devices safely and effectively. In 2025, the global production volume of cerebrovascular interventional medical devices is estimated at approximately 2.78 million units, with an average global market price of

approximately US\$3,200 per unit. The gross profit margin of major companies in the industry is between 60% and 75%. In 2025, the global production capacity of cerebrovascular interventional medical devices is estimated at approximately 3.71 million units.

The market for cerebrovascular interventional medical devices is expanding rapidly due to the increasing prevalence of stroke and other cerebrovascular diseases worldwide. Aging populations, rising healthcare expenditure, and improved awareness of minimally invasive treatments are key factors driving market demand. Technological advancements such as next-generation stent retrievers, flow diversion devices, and improved microcatheter navigation systems are enhancing treatment success rates and expanding the range of treatable conditions. Hospitals and stroke centers are increasingly adopting endovascular procedures as standard treatment for acute ischemic stroke. In addition, continuous investment in neurovascular research and device innovation is accelerating product development and regulatory approvals. Emerging healthcare markets are also expanding access to advanced neurointerventional treatments, supporting steady global growth of cerebrovascular interventional medical devices over the coming years.

This report studies the global Cerebrovascular Interventional Medical Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cerebrovascular Interventional Medical Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cerebrovascular Interventional Medical Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cerebrovascular Interventional Medical Devices total production and demand, 2021-2032, (K Units)

Global Cerebrovascular Interventional Medical Devices total production value, 2021-2032, (USD Million)

Global Cerebrovascular Interventional Medical Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cerebrovascular Interventional Medical Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cerebrovascular Interventional Medical Devices domestic production, consumption, key domestic manufacturers and share

Global Cerebrovascular Interventional Medical Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cerebrovascular Interventional Medical Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cerebrovascular Interventional Medical Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cerebrovascular Interventional Medical Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MicroVention, Cook Medical, Abbott Laboratories, Boston Scientific Corporation, Terumo Medical Corporation, Medtronic, Peijia Medical, Teleflex, MicroPort, Japan Lifeline, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cerebrovascular Interventional Medical Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cerebrovascular Interventional Medical Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cerebrovascular Interventional Medical Devices Market, Segmentation by Type:

Catheter

Guidewires

Bracket

Sacculus

Others

Global Cerebrovascular Interventional Medical Devices Market, Segmentation by Treatment Indication:

Ischemic Stroke Treatment Devices

Intracranial Aneurysm Treatment Devices

Arteriovenous Malformation (AVM) Treatment Devices

Intracranial Stenosis Treatment Devices

Global Cerebrovascular Interventional Medical Devices Market, Segmentation by Procedure Type:

Endovascular Thrombectomy Systems

Endovascular Embolization Systems

Balloon Angioplasty Systems

Stent Implantation Systems

Global Cerebrovascular Interventional Medical Devices Market, Segmentation by Application:

Pediatric Patients

Young Patients

Middle-Aged and Elderly Patients

Companies Profiled:

MicroVention

Cook Medical

Abbott Laboratories

Boston Scientific Corporation

Terumo Medical Corporation

Medtronic

Peijia Medical

Teleflex

MicroPort

Japan Lifeline

Zylox-Tonbridge

LifeTech

Shunmei

J&J

Key Questions Answered:

1. How big is the global Cerebrovascular Interventional Medical Devices market?
2. What is the demand of the global Cerebrovascular Interventional Medical Devices market?
3. What is the year over year growth of the global Cerebrovascular Interventional Medical Devices market?
4. What is the production and production value of the global Cerebrovascular Interventional Medical Devices market?
5. Who are the key producers in the global Cerebrovascular Interventional Medical Devices market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cerebrovascular Interventional Medical Devices Introduction
- 1.2 World Cerebrovascular Interventional Medical Devices Supply & Forecast
 - 1.2.1 World Cerebrovascular Interventional Medical Devices Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cerebrovascular Interventional Medical Devices Production (2021-2032)
 - 1.2.3 World Cerebrovascular Interventional Medical Devices Pricing Trends (2021-2032)
- 1.3 World Cerebrovascular Interventional Medical Devices Production by Region (Based on Production Site)
 - 1.3.1 World Cerebrovascular Interventional Medical Devices Production Value by Region (2021-2032)
 - 1.3.2 World Cerebrovascular Interventional Medical Devices Production by Region (2021-2032)
 - 1.3.3 World Cerebrovascular Interventional Medical Devices Average Price by Region (2021-2032)
 - 1.3.4 North America Cerebrovascular Interventional Medical Devices Production (2021-2032)
 - 1.3.5 Europe Cerebrovascular Interventional Medical Devices Production (2021-2032)
 - 1.3.6 China Cerebrovascular Interventional Medical Devices Production (2021-2032)
 - 1.3.7 Japan Cerebrovascular Interventional Medical Devices Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cerebrovascular Interventional Medical Devices Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cerebrovascular Interventional Medical Devices Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cerebrovascular Interventional Medical Devices Demand (2021-2032)
- 2.2 World Cerebrovascular Interventional Medical Devices Consumption by Region
 - 2.2.1 World Cerebrovascular Interventional Medical Devices Consumption by Region (2021-2026)
 - 2.2.2 World Cerebrovascular Interventional Medical Devices Consumption Forecast by Region (2027-2032)
- 2.3 United States Cerebrovascular Interventional Medical Devices Consumption (2021-2032)

- 2.4 China Cerebrovascular Interventional Medical Devices Consumption (2021-2032)
- 2.5 Europe Cerebrovascular Interventional Medical Devices Consumption (2021-2032)
- 2.6 Japan Cerebrovascular Interventional Medical Devices Consumption (2021-2032)
- 2.7 South Korea Cerebrovascular Interventional Medical Devices Consumption (2021-2032)
- 2.8 ASEAN Cerebrovascular Interventional Medical Devices Consumption (2021-2032)
- 2.9 India Cerebrovascular Interventional Medical Devices Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cerebrovascular Interventional Medical Devices Production Value by Manufacturer (2021-2026)
- 3.2 World Cerebrovascular Interventional Medical Devices Production by Manufacturer (2021-2026)
- 3.3 World Cerebrovascular Interventional Medical Devices Average Price by Manufacturer (2021-2026)
- 3.4 Cerebrovascular Interventional Medical Devices Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cerebrovascular Interventional Medical Devices Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cerebrovascular Interventional Medical Devices in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cerebrovascular Interventional Medical Devices in 2025
- 3.6 Cerebrovascular Interventional Medical Devices Market: Overall Company Footprint Analysis
 - 3.6.1 Cerebrovascular Interventional Medical Devices Market: Region Footprint
 - 3.6.2 Cerebrovascular Interventional Medical Devices Market: Company Product Type Footprint
 - 3.6.3 Cerebrovascular Interventional Medical Devices Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Cerebrovascular Interventional Medical Devices Production Value Comparison

4.1.1 United States VS China: Cerebrovascular Interventional Medical Devices Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Cerebrovascular Interventional Medical Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Cerebrovascular Interventional Medical Devices Production Comparison

4.2.1 United States VS China: Cerebrovascular Interventional Medical Devices Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cerebrovascular Interventional Medical Devices Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cerebrovascular Interventional Medical Devices Consumption Comparison

4.3.1 United States VS China: Cerebrovascular Interventional Medical Devices Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cerebrovascular Interventional Medical Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cerebrovascular Interventional Medical Devices Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cerebrovascular Interventional Medical Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production (2021-2026)

4.5 China Based Cerebrovascular Interventional Medical Devices Manufacturers and Market Share

4.5.1 China Based Cerebrovascular Interventional Medical Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value (2021-2026)

4.5.3 China Based Manufacturers Cerebrovascular Interventional Medical Devices Production (2021-2026)

4.6 Rest of World Based Cerebrovascular Interventional Medical Devices Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cerebrovascular Interventional Medical Devices Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cerebrovascular Interventional Medical Devices Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Catheter

5.2.2 Guidewires

5.2.3 Bracket

5.2.4 Sacculus

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Cerebrovascular Interventional Medical Devices Production by Type (2021-2032)

5.3.2 World Cerebrovascular Interventional Medical Devices Production Value by Type (2021-2032)

5.3.3 World Cerebrovascular Interventional Medical Devices Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TREATMENT INDICATION

6.1 World Cerebrovascular Interventional Medical Devices Market Size Overview by Treatment Indication: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Treatment Indication

6.2.1 Ischemic Stroke Treatment Devices

6.2.2 Intracranial Aneurysm Treatment Devices

6.2.3 Arteriovenous Malformation (AVM) Treatment Devices

6.2.4 Intracranial Stenosis Treatment Devices

6.3 Market Segment by Treatment Indication

6.3.1 World Cerebrovascular Interventional Medical Devices Production by Treatment Indication (2021-2032)

6.3.2 World Cerebrovascular Interventional Medical Devices Production Value by Treatment Indication (2021-2032)

6.3.3 World Cerebrovascular Interventional Medical Devices Average Price by Treatment Indication (2021-2032)

7 MARKET ANALYSIS BY PROCEDURE TYPE

7.1 World Cerebrovascular Interventional Medical Devices Market Size Overview by Procedure Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Procedure Type

7.2.1 Endovascular Thrombectomy Systems

7.2.2 Endovascular Embolization Systems

7.2.3 Balloon Angioplasty Systems

7.2.4 Stent Implantation Systems

7.3 Market Segment by Procedure Type

7.3.1 World Cerebrovascular Interventional Medical Devices Production by Procedure Type (2021-2032)

7.3.2 World Cerebrovascular Interventional Medical Devices Production Value by Procedure Type (2021-2032)

7.3.3 World Cerebrovascular Interventional Medical Devices Average Price by Procedure Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cerebrovascular Interventional Medical Devices Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pediatric Patients

8.2.2 Young Patients

8.2.3 Middle-Aged and Elderly Patients

8.3 Market Segment by Application

8.3.1 World Cerebrovascular Interventional Medical Devices Production by Application (2021-2032)

8.3.2 World Cerebrovascular Interventional Medical Devices Production Value by Application (2021-2032)

8.3.3 World Cerebrovascular Interventional Medical Devices Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MicroVention

9.1.1 MicroVention Details

9.1.2 MicroVention Major Business

9.1.3 MicroVention Cerebrovascular Interventional Medical Devices Product and Services

9.1.4 MicroVention Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 MicroVention Recent Developments/Updates

9.1.6 MicroVention Competitive Strengths & Weaknesses

9.2 Cook Medical

9.2.1 Cook Medical Details

9.2.2 Cook Medical Major Business

9.2.3 Cook Medical Cerebrovascular Interventional Medical Devices Product and Services

9.2.4 Cook Medical Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Cook Medical Recent Developments/Updates

9.2.6 Cook Medical Competitive Strengths & Weaknesses

9.3 Abbott Laboratories

9.3.1 Abbott Laboratories Details

9.3.2 Abbott Laboratories Major Business

9.3.3 Abbott Laboratories Cerebrovascular Interventional Medical Devices Product and Services

9.3.4 Abbott Laboratories Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Abbott Laboratories Recent Developments/Updates

9.3.6 Abbott Laboratories Competitive Strengths & Weaknesses

9.4 Boston Scientific Corporation

9.4.1 Boston Scientific Corporation Details

9.4.2 Boston Scientific Corporation Major Business

9.4.3 Boston Scientific Corporation Cerebrovascular Interventional Medical Devices Product and Services

9.4.4 Boston Scientific Corporation Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Boston Scientific Corporation Recent Developments/Updates

9.4.6 Boston Scientific Corporation Competitive Strengths & Weaknesses

9.5 Terumo Medical Corporation

9.5.1 Terumo Medical Corporation Details

9.5.2 Terumo Medical Corporation Major Business

9.5.3 Terumo Medical Corporation Cerebrovascular Interventional Medical Devices Product and Services

9.5.4 Terumo Medical Corporation Cerebrovascular Interventional Medical Devices

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Terumo Medical Corporation Recent Developments/Updates

9.5.6 Terumo Medical Corporation Competitive Strengths & Weaknesses

9.6 Medtronic

9.6.1 Medtronic Details

9.6.2 Medtronic Major Business

9.6.3 Medtronic Cerebrovascular Interventional Medical Devices Product and Services

9.6.4 Medtronic Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Medtronic Recent Developments/Updates

9.6.6 Medtronic Competitive Strengths & Weaknesses

9.7 Peijia Medical

9.7.1 Peijia Medical Details

9.7.2 Peijia Medical Major Business

9.7.3 Peijia Medical Cerebrovascular Interventional Medical Devices Product and Services

9.7.4 Peijia Medical Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Peijia Medical Recent Developments/Updates

9.7.6 Peijia Medical Competitive Strengths & Weaknesses

9.8 Teleflex

9.8.1 Teleflex Details

9.8.2 Teleflex Major Business

9.8.3 Teleflex Cerebrovascular Interventional Medical Devices Product and Services

9.8.4 Teleflex Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Teleflex Recent Developments/Updates

9.8.6 Teleflex Competitive Strengths & Weaknesses

9.9 MicroPort

9.9.1 MicroPort Details

9.9.2 MicroPort Major Business

9.9.3 MicroPort Cerebrovascular Interventional Medical Devices Product and Services

9.9.4 MicroPort Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 MicroPort Recent Developments/Updates

9.9.6 MicroPort Competitive Strengths & Weaknesses

9.10 Japan Lifeline

9.10.1 Japan Lifeline Details

9.10.2 Japan Lifeline Major Business

- 9.10.3 Japan Lifeline Cerebrovascular Interventional Medical Devices Product and Services
- 9.10.4 Japan Lifeline Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Japan Lifeline Recent Developments/Updates
- 9.10.6 Japan Lifeline Competitive Strengths & Weaknesses
- 9.11 Zylox-Tonbridge
 - 9.11.1 Zylox-Tonbridge Details
 - 9.11.2 Zylox-Tonbridge Major Business
 - 9.11.3 Zylox-Tonbridge Cerebrovascular Interventional Medical Devices Product and Services
 - 9.11.4 Zylox-Tonbridge Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Zylox-Tonbridge Recent Developments/Updates
 - 9.11.6 Zylox-Tonbridge Competitive Strengths & Weaknesses
- 9.12 LifeTech
 - 9.12.1 LifeTech Details
 - 9.12.2 LifeTech Major Business
 - 9.12.3 LifeTech Cerebrovascular Interventional Medical Devices Product and Services
 - 9.12.4 LifeTech Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 LifeTech Recent Developments/Updates
 - 9.12.6 LifeTech Competitive Strengths & Weaknesses
- 9.13 Shunmei
 - 9.13.1 Shunmei Details
 - 9.13.2 Shunmei Major Business
 - 9.13.3 Shunmei Cerebrovascular Interventional Medical Devices Product and Services
 - 9.13.4 Shunmei Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shunmei Recent Developments/Updates
 - 9.13.6 Shunmei Competitive Strengths & Weaknesses
- 9.14 J&J
 - 9.14.1 J&J Details
 - 9.14.2 J&J Major Business
 - 9.14.3 J&J Cerebrovascular Interventional Medical Devices Product and Services
 - 9.14.4 J&J Cerebrovascular Interventional Medical Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 J&J Recent Developments/Updates
 - 9.14.6 J&J Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cerebrovascular Interventional Medical Devices Industry Chain
- 10.2 Cerebrovascular Interventional Medical Devices Upstream Analysis
 - 10.2.1 Cerebrovascular Interventional Medical Devices Core Raw Materials
 - 10.2.2 Main Manufacturers of Cerebrovascular Interventional Medical Devices Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Cerebrovascular Interventional Medical Devices Production Mode
- 10.6 Cerebrovascular Interventional Medical Devices Procurement Model
- 10.7 Cerebrovascular Interventional Medical Devices Industry Sales Model and Sales Channels
 - 10.7.1 Cerebrovascular Interventional Medical Devices Sales Model
 - 10.7.2 Cerebrovascular Interventional Medical Devices Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cerebrovascular Interventional Medical Devices Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cerebrovascular Interventional Medical Devices Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cerebrovascular Interventional Medical Devices Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Region (2021-2026)

Table 5. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Region (2027-2032)

Table 6. World Cerebrovascular Interventional Medical Devices Production by Region (2021-2026) & (K Units)

Table 7. World Cerebrovascular Interventional Medical Devices Production by Region (2027-2032) & (K Units)

Table 8. World Cerebrovascular Interventional Medical Devices Production Market Share by Region (2021-2026)

Table 9. World Cerebrovascular Interventional Medical Devices Production Market Share by Region (2027-2032)

Table 10. World Cerebrovascular Interventional Medical Devices Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Cerebrovascular Interventional Medical Devices Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Cerebrovascular Interventional Medical Devices Major Market Trends

Table 13. World Cerebrovascular Interventional Medical Devices Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Cerebrovascular Interventional Medical Devices Consumption by Region (2021-2026) & (K Units)

Table 15. World Cerebrovascular Interventional Medical Devices Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Cerebrovascular Interventional Medical Devices Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cerebrovascular Interventional Medical Devices Producers in 2025

Table 18. World Cerebrovascular Interventional Medical Devices Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Cerebrovascular Interventional Medical Devices Producers in 2025

Table 20. World Cerebrovascular Interventional Medical Devices Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Cerebrovascular Interventional Medical Devices Company Evaluation Quadrant

Table 22. World Cerebrovascular Interventional Medical Devices Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cerebrovascular Interventional Medical Devices Production Site of Key Manufacturer

Table 24. Cerebrovascular Interventional Medical Devices Market: Company Product Type Footprint

Table 25. Cerebrovascular Interventional Medical Devices Market: Company Product Application Footprint

Table 26. Cerebrovascular Interventional Medical Devices Competitive Factors

Table 27. Cerebrovascular Interventional Medical Devices New Entrant and Capacity Expansion Plans

Table 28. Cerebrovascular Interventional Medical Devices Mergers & Acquisitions Activity

Table 29. United States VS China Cerebrovascular Interventional Medical Devices Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cerebrovascular Interventional Medical Devices Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Cerebrovascular Interventional Medical Devices Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Cerebrovascular Interventional Medical Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production Market Share (2021-2026)

Table 37. China Based Cerebrovascular Interventional Medical Devices Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cerebrovascular Interventional Medical Devices Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Cerebrovascular Interventional Medical Devices Production Market Share (2021-2026)

Table 42. Rest of World Based Cerebrovascular Interventional Medical Devices Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production Market Share (2021-2026)

Table 47. World Cerebrovascular Interventional Medical Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cerebrovascular Interventional Medical Devices Production by Type (2021-2026) & (K Units)

Table 49. World Cerebrovascular Interventional Medical Devices Production by Type (2027-2032) & (K Units)

Table 50. World Cerebrovascular Interventional Medical Devices Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cerebrovascular Interventional Medical Devices Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cerebrovascular Interventional Medical Devices Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Cerebrovascular Interventional Medical Devices Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Cerebrovascular Interventional Medical Devices Production Value by Treatment Indication, (USD Million), 2021 & 2025 & 2032

Table 55. World Cerebrovascular Interventional Medical Devices Production by Treatment Indication (2021-2026) & (K Units)

Table 56. World Cerebrovascular Interventional Medical Devices Production by Treatment Indication (2027-2032) & (K Units)

Table 57. World Cerebrovascular Interventional Medical Devices Production Value by Treatment Indication (2021-2026) & (USD Million)

Table 58. World Cerebrovascular Interventional Medical Devices Production Value by

Treatment Indication (2027-2032) & (USD Million)

Table 59. World Cerebrovascular Interventional Medical Devices Average Price by Treatment Indication (2021-2026) & (US\$/Unit)

Table 60. World Cerebrovascular Interventional Medical Devices Average Price by Treatment Indication (2027-2032) & (US\$/Unit)

Table 61. World Cerebrovascular Interventional Medical Devices Production Value by Procedure Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Cerebrovascular Interventional Medical Devices Production by Procedure Type (2021-2026) & (K Units)

Table 63. World Cerebrovascular Interventional Medical Devices Production by Procedure Type (2027-2032) & (K Units)

Table 64. World Cerebrovascular Interventional Medical Devices Production Value by Procedure Type (2021-2026) & (USD Million)

Table 65. World Cerebrovascular Interventional Medical Devices Production Value by Procedure Type (2027-2032) & (USD Million)

Table 66. World Cerebrovascular Interventional Medical Devices Average Price by Procedure Type (2021-2026) & (US\$/Unit)

Table 67. World Cerebrovascular Interventional Medical Devices Average Price by Procedure Type (2027-2032) & (US\$/Unit)

Table 68. World Cerebrovascular Interventional Medical Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cerebrovascular Interventional Medical Devices Production by Application (2021-2026) & (K Units)

Table 70. World Cerebrovascular Interventional Medical Devices Production by Application (2027-2032) & (K Units)

Table 71. World Cerebrovascular Interventional Medical Devices Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cerebrovascular Interventional Medical Devices Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cerebrovascular Interventional Medical Devices Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Cerebrovascular Interventional Medical Devices Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MicroVention Basic Information, Manufacturing Base and Competitors

Table 76. MicroVention Major Business

Table 77. MicroVention Cerebrovascular Interventional Medical Devices Product and Services

Table 78. MicroVention Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. MicroVention Recent Developments/Updates

Table 80. MicroVention Competitive Strengths & Weaknesses

Table 81. Cook Medical Basic Information, Manufacturing Base and Competitors

Table 82. Cook Medical Major Business

Table 83. Cook Medical Cerebrovascular Interventional Medical Devices Product and Services

Table 84. Cook Medical Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Cook Medical Recent Developments/Updates

Table 86. Cook Medical Competitive Strengths & Weaknesses

Table 87. Abbott Laboratories Basic Information, Manufacturing Base and Competitors

Table 88. Abbott Laboratories Major Business

Table 89. Abbott Laboratories Cerebrovascular Interventional Medical Devices Product and Services

Table 90. Abbott Laboratories Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Abbott Laboratories Recent Developments/Updates

Table 92. Abbott Laboratories Competitive Strengths & Weaknesses

Table 93. Boston Scientific Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Boston Scientific Corporation Major Business

Table 95. Boston Scientific Corporation Cerebrovascular Interventional Medical Devices Product and Services

Table 96. Boston Scientific Corporation Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Boston Scientific Corporation Recent Developments/Updates

Table 98. Boston Scientific Corporation Competitive Strengths & Weaknesses

Table 99. Terumo Medical Corporation Basic Information, Manufacturing Base and Competitors

Table 100. Terumo Medical Corporation Major Business

Table 101. Terumo Medical Corporation Cerebrovascular Interventional Medical Devices Product and Services

Table 102. Terumo Medical Corporation Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Terumo Medical Corporation Recent Developments/Updates
Table 104. Terumo Medical Corporation Competitive Strengths & Weaknesses
Table 105. Medtronic Basic Information, Manufacturing Base and Competitors
Table 106. Medtronic Major Business
Table 107. Medtronic Cerebrovascular Interventional Medical Devices Product and Services
Table 108. Medtronic Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Medtronic Recent Developments/Updates
Table 110. Medtronic Competitive Strengths & Weaknesses
Table 111. Peijia Medical Basic Information, Manufacturing Base and Competitors
Table 112. Peijia Medical Major Business
Table 113. Peijia Medical Cerebrovascular Interventional Medical Devices Product and Services
Table 114. Peijia Medical Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Peijia Medical Recent Developments/Updates
Table 116. Peijia Medical Competitive Strengths & Weaknesses
Table 117. Teleflex Basic Information, Manufacturing Base and Competitors
Table 118. Teleflex Major Business
Table 119. Teleflex Cerebrovascular Interventional Medical Devices Product and Services
Table 120. Teleflex Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Teleflex Recent Developments/Updates
Table 122. Teleflex Competitive Strengths & Weaknesses
Table 123. MicroPort Basic Information, Manufacturing Base and Competitors
Table 124. MicroPort Major Business
Table 125. MicroPort Cerebrovascular Interventional Medical Devices Product and Services
Table 126. MicroPort Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. MicroPort Recent Developments/Updates
Table 128. MicroPort Competitive Strengths & Weaknesses
Table 129. Japan Lifeline Basic Information, Manufacturing Base and Competitors

Table 130. Japan Lifeline Major Business

Table 131. Japan Lifeline Cerebrovascular Interventional Medical Devices Product and Services

Table 132. Japan Lifeline Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Japan Lifeline Recent Developments/Updates

Table 134. Japan Lifeline Competitive Strengths & Weaknesses

Table 135. Zylox-Tonbridge Basic Information, Manufacturing Base and Competitors

Table 136. Zylox-Tonbridge Major Business

Table 137. Zylox-Tonbridge Cerebrovascular Interventional Medical Devices Product and Services

Table 138. Zylox-Tonbridge Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Zylox-Tonbridge Recent Developments/Updates

Table 140. Zylox-Tonbridge Competitive Strengths & Weaknesses

Table 141. LifeTech Basic Information, Manufacturing Base and Competitors

Table 142. LifeTech Major Business

Table 143. LifeTech Cerebrovascular Interventional Medical Devices Product and Services

Table 144. LifeTech Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. LifeTech Recent Developments/Updates

Table 146. LifeTech Competitive Strengths & Weaknesses

Table 147. Shunmei Basic Information, Manufacturing Base and Competitors

Table 148. Shunmei Major Business

Table 149. Shunmei Cerebrovascular Interventional Medical Devices Product and Services

Table 150. Shunmei Cerebrovascular Interventional Medical Devices Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shunmei Recent Developments/Updates

Table 152. Shunmei Competitive Strengths & Weaknesses

Table 153. J&J Basic Information, Manufacturing Base and Competitors

Table 154. J&J Major Business

Table 155. J&J Cerebrovascular Interventional Medical Devices Product and Services

Table 156. J&J Cerebrovascular Interventional Medical Devices Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. J&J Recent Developments/Updates

Table 158. J&J Competitive Strengths & Weaknesses

Table 159. Global Key Players of Cerebrovascular Interventional Medical Devices
Upstream (Raw Materials)

Table 160. Global Cerebrovascular Interventional Medical Devices Typical Customers

Table 161. Cerebrovascular Interventional Medical Devices Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Cerebrovascular Interventional Medical Devices Picture
- Figure 2. World Cerebrovascular Interventional Medical Devices Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Cerebrovascular Interventional Medical Devices Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Cerebrovascular Interventional Medical Devices Production (2021-2032) & (K Units)
- Figure 5. World Cerebrovascular Interventional Medical Devices Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Region (2021-2032)
- Figure 7. World Cerebrovascular Interventional Medical Devices Production Market Share by Region (2021-2032)
- Figure 8. North America Cerebrovascular Interventional Medical Devices Production (2021-2032) & (K Units)
- Figure 9. Europe Cerebrovascular Interventional Medical Devices Production (2021-2032) & (K Units)
- Figure 10. China Cerebrovascular Interventional Medical Devices Production (2021-2032) & (K Units)
- Figure 11. Japan Cerebrovascular Interventional Medical Devices Production (2021-2032) & (K Units)
- Figure 12. Cerebrovascular Interventional Medical Devices Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)
- Figure 15. World Cerebrovascular Interventional Medical Devices Consumption Market Share by Region (2021-2032)
- Figure 16. United States Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)
- Figure 17. China Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)
- Figure 18. Europe Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)
- Figure 19. Japan Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)

Figure 20. South Korea Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)

Figure 22. India Cerebrovascular Interventional Medical Devices Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Cerebrovascular Interventional Medical Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cerebrovascular Interventional Medical Devices Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cerebrovascular Interventional Medical Devices Markets in 2025

Figure 26. United States VS China: Cerebrovascular Interventional Medical Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cerebrovascular Interventional Medical Devices Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cerebrovascular Interventional Medical Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cerebrovascular Interventional Medical Devices Production Market Share 2025

Figure 30. China Based Manufacturers Cerebrovascular Interventional Medical Devices Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cerebrovascular Interventional Medical Devices Production Market Share 2025

Figure 32. World Cerebrovascular Interventional Medical Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Type in 2025

Figure 34. Catheter

Figure 35. Guidewires

Figure 36. Bracket

Figure 37. Sacculus

Figure 38. Others

Figure 39. World Cerebrovascular Interventional Medical Devices Production Market Share by Type (2021-2032)

Figure 40. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Type (2021-2032)

Figure 41. World Cerebrovascular Interventional Medical Devices Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Cerebrovascular Interventional Medical Devices Production Value by Treatment Indication, (USD Million), 2021 & 2025 & 2032

Figure 43. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Treatment Indication in 2025

Figure 44. Ischemic Stroke Treatment Devices

Figure 45. Intracranial Aneurysm Treatment Devices

Figure 46. Arteriovenous Malformation (AVM) Treatment Devices

Figure 47. Intracranial Stenosis Treatment Devices

Figure 48. World Cerebrovascular Interventional Medical Devices Production Market Share by Treatment Indication (2021-2032)

Figure 49. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Treatment Indication (2021-2032)

Figure 50. World Cerebrovascular Interventional Medical Devices Average Price by Treatment Indication (2021-2032) & (US\$/Unit)

Figure 51. World Cerebrovascular Interventional Medical Devices Production Value by Procedure Type, (USD Million), 2021 & 2025 & 2032

Figure 52. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Procedure Type in 2025

Figure 53. Endovascular Thrombectomy Systems

Figure 54. Endovascular Embolization Systems

Figure 55. Balloon Angioplasty Systems

Figure 56. Stent Implantation Systems

Figure 57. World Cerebrovascular Interventional Medical Devices Production Market Share by Procedure Type (2021-2032)

Figure 58. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Procedure Type (2021-2032)

Figure 59. World Cerebrovascular Interventional Medical Devices Average Price by Procedure Type (2021-2032) & (US\$/Unit)

Figure 60. World Cerebrovascular Interventional Medical Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Application in 2025

Figure 62. Pediatric Patients

Figure 63. Young Patients

Figure 64. Middle-Aged and Elderly Patients

Figure 65. World Cerebrovascular Interventional Medical Devices Production Market Share by Application (2021-2032)

Figure 66. World Cerebrovascular Interventional Medical Devices Production Value Market Share by Application (2021-2032)

Figure 67. World Cerebrovascular Interventional Medical Devices Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Cerebrovascular Interventional Medical Devices Industry Chain

Figure 69. Cerebrovascular Interventional Medical Devices Procurement Model

Figure 70. Cerebrovascular Interventional Medical Devices Sales Model

Figure 71. Cerebrovascular Interventional Medical Devices Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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