

Global Ceramic Tile Flooring Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9E614B9A438EN.html>

Date: August 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G9E614B9A438EN

Abstracts

The global Ceramic Tile Flooring market size is expected to reach \$ 63822 million by 2032, rising at a market growth of 1.6% CAGR during the forecast period (2026-2032).

Ceramic tile flooring refers to flat ceramic products manufactured primarily from clay, kaolin, feldspar, quartz and other inorganic mineral materials through batching, milling, powder preparation, pressing or extrusion, drying, glazing or surface decoration, high-temperature firing, and optional polishing or rectification. The products are designed for floor covering applications in residential buildings, commercial premises, institutional facilities, industrial environments and outdoor spaces. In 2025, global Ceramic tile flooring production reached approximately 9721 M Sqm. The upstream segment of the ceramic tile flooring industry consists primarily of clay, kaolin, ball clay, feldspar, silica sand, alumina, carbonates, ceramic pigments, frits, glazes and chemical additives. Production also depends on natural gas, electricity and other energy sources, together with ball mills, spray dryers, hydraulic presses, extruders, roller kilns, digital inkjet printers, polishing and rectification equipment, and automated sorting and packaging systems. Energy costs are particularly important because spray drying and high-temperature firing are energy-intensive processes.

In terms of product structure, the ceramic tile flooring market is gradually shifting from conventional glazed tiles and standard formats toward low-water-absorption porcelain tiles, large-format tiles, ceramic slabs, thick outdoor pavers, anti-slip products and highly realistic natural-material designs. Advances in digital inkjet printing, precision moulding, continuous-pattern technology and surface finishing enable ceramic floor tiles to reproduce the appearance of marble, wood, terrazzo and concrete while providing abrasion resistance, stain resistance, slip resistance, ease of cleaning and consistent indoor-outdoor design. Large-format ceramic slabs are gaining wider adoption in

premium residential buildings, hotels, commercial premises and public facilities and are also expanding into countertops, furniture surfaces and architectural finishes.

This report studies the global Ceramic Tile Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ceramic Tile Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ceramic Tile Flooring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ceramic Tile Flooring total production and demand, 2021-2032, (M Sqm)

Global Ceramic Tile Flooring total production value, 2021-2032, (USD Million)

Global Ceramic Tile Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Ceramic Tile Flooring consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Ceramic Tile Flooring domestic production, consumption, key domestic manufacturers and share

Global Ceramic Tile Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Ceramic Tile Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Ceramic Tile Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Ceramic Tile Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCG, Mohawk, Lamosa, RAK Ceramics, Cersanit (Rovese S.A.), Shaw Industries Group, Kajaria, Concorde, Interceramic, Pamesa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ceramic Tile Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ceramic Tile Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ceramic Tile Flooring Market, Segmentation by Type:

Glazed

Unglazed

Lapped

Global Ceramic Tile Flooring Market, Segmentation by Forming Process:

Dry-pressed Tiles

Extruded Tiles

Continuous-pressed Large Slabs

Handmade and Semi-handmade Tiles

Global Ceramic Tile Flooring Market, Segmentation by Product Material:

Porcelain Tiles

Non-porcelain Ceramic Floor Tiles

Stoneware Tiles

Others

Global Ceramic Tile Flooring Market, Segmentation by Tile Format:

Small-format and Mosaic Tiles

Standard-format Tiles

Large-format Tiles

Others

Global Ceramic Tile Flooring Market, Segmentation by Application:

Residential Usage

Commercial Usage

Companies Profiled:

SCG

Mohawk

Lamosa

RAK Ceramics

Cersanit (Rovese S.A.)

Shaw Industries Group

Kajaria

Concorde

Interceramic

Pamesa

Guangdong Dongpeng

Marco Polo

Jinduo Ceramics

Nabel China

Somany Ceramics Limited

PORCELANOSA

Florim

Panariagroup

Newpearl Group Co., Ltd.

Monalisa Group Co., Ltd.

Key Questions Answered:

1. How big is the global Ceramic Tile Flooring market?
2. What is the demand of the global Ceramic Tile Flooring market?
3. What is the year over year growth of the global Ceramic Tile Flooring market?
4. What is the production and production value of the global Ceramic Tile Flooring market?
5. Who are the key producers in the global Ceramic Tile Flooring market?
6. What are the growth factors driving the market demand?

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