

# Global Ceramic Tile Adhesive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G958D90BB935EN.html>

Date: January 2026

Pages: 163

Price: US\$ 4,480.00 (Single User License)

ID: G958D90BB935EN

## Abstracts

The global Ceramic Tile Adhesive market size is expected to reach \$ 13060 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Ceramic Tile Adhesives (CTAs) are specialized construction materials designed to bond ceramic, porcelain, and natural stone tiles to various substrates, including concrete, cement screeds, and plaster. These adhesives are formulated to provide strong initial tack, high shear strength, and long-term durability while accommodating structural movements and environmental conditions such as temperature changes, moisture, and chemical exposure. CTAs typically include cement-based adhesives, polymer-modified mortars, and ready-to-use paste adhesives. Their formulations often incorporate additives to enhance workability, water retention, and adhesion to challenging substrates. In 2024, global production of ceramic tile adhesives reached approximately 41,523 kilotons, with an average market price of around US\$243 per ton, reflecting their status as a high-volume, cost-sensitive segment within the construction materials market. The extensive use of CTAs in residential, commercial, and industrial construction underscores their critical role in ensuring the structural integrity and aesthetic quality of tile installations.

### Supply Chain and Upstream-Downstream Relationships

The upstream supply chain for ceramic tile adhesives includes raw materials such as cement, sand, polymers (e.g., PVA, acrylic), fillers, and chemical additives, supplied by companies like BASF, Sika, Wacker Chemie, and Arkema. Midstream, adhesive manufacturers such as Mapei, Arkema, Henkel, Sika, and ParexDavco formulate CTAs tailored for different substrates, installation conditions, and environmental requirements. Downstream, the major users are tile manufacturers, construction contractors, and real

estate developers. For example, residential and commercial construction companies in China, India, Europe, and North America prioritize bulk procurement and cost efficiency, often sourcing pre-blended adhesives with consistent performance. Tile installation contractors focus on ease of application, setting time, and long-term durability to reduce labor costs and post-installation maintenance. Large real estate developers and industrial projects often require technical consultation, product certification, and supply reliability to ensure project timelines and quality standards. Overall, purchasing behavior in the downstream market balances cost, performance, and technical support, with bulk buyers emphasizing volume pricing while high-end projects prioritize adhesive performance and compliance with building codes.

## Market Trends

The global CTA market is evolving under the influence of construction growth, urbanization, and technological innovation. Asia-Pacific dominates production and consumption, led by China and India, due to large-scale residential and commercial construction. Growing demand in North America and Europe is driven by renovation, energy-efficient building codes, and decorative tile applications. The market is increasingly favoring polymer-modified and ready-to-use adhesives, which provide superior adhesion, flexibility, and ease of use compared to traditional cement-based mortars. Sustainability trends are also influencing product development, with water-based formulations, low-VOC additives, and recyclable packaging gaining traction. Innovation is focused on rapid-setting, high-flexibility, and lightweight adhesives, which improve installation efficiency, reduce labor costs, and expand applications in challenging environments. Looking forward, the CTA market is expected to grow steadily, driven by urbanization, infrastructure development, and rising demand for durable, easy-to-apply, and eco-friendly tile adhesives, with suppliers increasingly providing integrated technical support to downstream users.

This report studies the global Ceramic Tile Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ceramic Tile Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ceramic Tile Adhesive that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Ceramic Tile Adhesive total production and demand, 2021-2032, (K MT)  
Global Ceramic Tile Adhesive total production value, 2021-2032, (USD Million)  
Global Ceramic Tile Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)  
Global Ceramic Tile Adhesive consumption by region & country, CAGR, 2021-2032 & (K MT)  
U.S. VS China: Ceramic Tile Adhesive domestic production, consumption, key domestic manufacturers and share  
Global Ceramic Tile Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)  
Global Ceramic Tile Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)  
Global Ceramic Tile Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Ceramic Tile Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ParexDavco, Arkema, Mapei, Henkel, Sika, BASF, Weber, Laticrete, ABC, TAMMY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ceramic Tile Adhesive market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ceramic Tile Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ceramic Tile Adhesive Market, Segmentation by Type:

Cementitious Adhesive

Dispersion Adhesive

Reaction Resin Adhesive

#### Global Ceramic Tile Adhesive Market, Segmentation by End User:

Residential

Commercial

#### Global Ceramic Tile Adhesive Market, Segmentation by Application:

Indoor

Outdoor

#### Companies Profiled:

ParexDavco

Arkema

Mapei

Henkel

Sika

BASF

Weber

Laticrete

ABC

TAMMY

Oriental Yuhong

Dunshi

Wasper

EasyPlas

Vibon

Doborn

Nippon Paint

LANGOOD

Keshun

Yigu Group

## 3TREES Group

### **Key Questions Answered:**

1. How big is the global Ceramic Tile Adhesive market?
2. What is the demand of the global Ceramic Tile Adhesive market?
3. What is the year over year growth of the global Ceramic Tile Adhesive market?
4. What is the production and production value of the global Ceramic Tile Adhesive market?
5. Who are the key producers in the global Ceramic Tile Adhesive market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ceramic Tile Adhesive Introduction
- 1.2 World Ceramic Tile Adhesive Supply & Forecast
  - 1.2.1 World Ceramic Tile Adhesive Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ceramic Tile Adhesive Production (2021-2032)
  - 1.2.3 World Ceramic Tile Adhesive Pricing Trends (2021-2032)
- 1.3 World Ceramic Tile Adhesive Production by Region (Based on Production Site)
  - 1.3.1 World Ceramic Tile Adhesive Production Value by Region (2021-2032)
  - 1.3.2 World Ceramic Tile Adhesive Production by Region (2021-2032)
  - 1.3.3 World Ceramic Tile Adhesive Average Price by Region (2021-2032)
  - 1.3.4 North America Ceramic Tile Adhesive Production (2021-2032)
  - 1.3.5 Europe Ceramic Tile Adhesive Production (2021-2032)
  - 1.3.6 China Ceramic Tile Adhesive Production (2021-2032)
  - 1.3.7 Southeast Asia Ceramic Tile Adhesive Production (2021-2032)
  - 1.3.8 India Ceramic Tile Adhesive Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ceramic Tile Adhesive Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ceramic Tile Adhesive Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ceramic Tile Adhesive Demand (2021-2032)
- 2.2 World Ceramic Tile Adhesive Consumption by Region
  - 2.2.1 World Ceramic Tile Adhesive Consumption by Region (2021-2026)
  - 2.2.2 World Ceramic Tile Adhesive Consumption Forecast by Region (2027-2032)
- 2.3 United States Ceramic Tile Adhesive Consumption (2021-2032)
- 2.4 China Ceramic Tile Adhesive Consumption (2021-2032)
- 2.5 Europe Ceramic Tile Adhesive Consumption (2021-2032)
- 2.6 Japan Ceramic Tile Adhesive Consumption (2021-2032)
- 2.7 South Korea Ceramic Tile Adhesive Consumption (2021-2032)
- 2.8 ASEAN Ceramic Tile Adhesive Consumption (2021-2032)
- 2.9 India Ceramic Tile Adhesive Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ceramic Tile Adhesive Production Value by Manufacturer (2021-2026)
- 3.2 World Ceramic Tile Adhesive Production by Manufacturer (2021-2026)
- 3.3 World Ceramic Tile Adhesive Average Price by Manufacturer (2021-2026)
- 3.4 Ceramic Tile Adhesive Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Ceramic Tile Adhesive Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Ceramic Tile Adhesive in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Ceramic Tile Adhesive in 2025
- 3.6 Ceramic Tile Adhesive Market: Overall Company Footprint Analysis
  - 3.6.1 Ceramic Tile Adhesive Market: Region Footprint
  - 3.6.2 Ceramic Tile Adhesive Market: Company Product Type Footprint
  - 3.6.3 Ceramic Tile Adhesive Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Ceramic Tile Adhesive Production Value Comparison
  - 4.1.1 United States VS China: Ceramic Tile Adhesive Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Ceramic Tile Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ceramic Tile Adhesive Production Comparison
  - 4.2.1 United States VS China: Ceramic Tile Adhesive Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Ceramic Tile Adhesive Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ceramic Tile Adhesive Consumption Comparison
  - 4.3.1 United States VS China: Ceramic Tile Adhesive Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Ceramic Tile Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ceramic Tile Adhesive Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Ceramic Tile Adhesive Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Ceramic Tile Adhesive Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ceramic Tile Adhesive Production (2021-2026)

## 4.5 China Based Ceramic Tile Adhesive Manufacturers and Market Share

4.5.1 China Based Ceramic Tile Adhesive Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ceramic Tile Adhesive Production Value (2021-2026)

4.5.3 China Based Manufacturers Ceramic Tile Adhesive Production (2021-2026)

## 4.6 Rest of World Based Ceramic Tile Adhesive Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ceramic Tile Adhesive Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ceramic Tile Adhesive Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ceramic Tile Adhesive Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Ceramic Tile Adhesive Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 Cementitious Adhesive

5.2.2 Dispersion Adhesive

5.2.3 Reaction Resin Adhesive

### 5.3 Market Segment by Type

5.3.1 World Ceramic Tile Adhesive Production by Type (2021-2032)

5.3.2 World Ceramic Tile Adhesive Production Value by Type (2021-2032)

5.3.3 World Ceramic Tile Adhesive Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY END USER

6.1 World Ceramic Tile Adhesive Market Size Overview by End User: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by End User

6.2.1 Residential

### 6.2.2 Commercial

## 6.3 Market Segment by End User

### 6.3.1 World Ceramic Tile Adhesive Production by End User (2021-2032)

### 6.3.2 World Ceramic Tile Adhesive Production Value by End User (2021-2032)

### 6.3.3 World Ceramic Tile Adhesive Average Price by End User (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

### 7.1 World Ceramic Tile Adhesive Market Size Overview by Application: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Application

#### 7.2.1 Indoor

#### 7.2.2 Outdoor

### 7.3 Market Segment by Application

#### 7.3.1 World Ceramic Tile Adhesive Production by Application (2021-2032)

#### 7.3.2 World Ceramic Tile Adhesive Production Value by Application (2021-2032)

#### 7.3.3 World Ceramic Tile Adhesive Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 ParexDavco

#### 8.1.1 ParexDavco Details

#### 8.1.2 ParexDavco Major Business

#### 8.1.3 ParexDavco Ceramic Tile Adhesive Product and Services

#### 8.1.4 ParexDavco Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.1.5 ParexDavco Recent Developments/Updates

#### 8.1.6 ParexDavco Competitive Strengths & Weaknesses

### 8.2 Arkema

#### 8.2.1 Arkema Details

#### 8.2.2 Arkema Major Business

#### 8.2.3 Arkema Ceramic Tile Adhesive Product and Services

#### 8.2.4 Arkema Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.2.5 Arkema Recent Developments/Updates

#### 8.2.6 Arkema Competitive Strengths & Weaknesses

### 8.3 Mapei

#### 8.3.1 Mapei Details

#### 8.3.2 Mapei Major Business

- 8.3.3 Mapei Ceramic Tile Adhesive Product and Services
- 8.3.4 Mapei Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Mapei Recent Developments/Updates
- 8.3.6 Mapei Competitive Strengths & Weaknesses
- 8.4 Henkel
  - 8.4.1 Henkel Details
  - 8.4.2 Henkel Major Business
  - 8.4.3 Henkel Ceramic Tile Adhesive Product and Services
  - 8.4.4 Henkel Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Henkel Recent Developments/Updates
  - 8.4.6 Henkel Competitive Strengths & Weaknesses
- 8.5 Sika
  - 8.5.1 Sika Details
  - 8.5.2 Sika Major Business
  - 8.5.3 Sika Ceramic Tile Adhesive Product and Services
  - 8.5.4 Sika Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Sika Recent Developments/Updates
  - 8.5.6 Sika Competitive Strengths & Weaknesses
- 8.6 BASF
  - 8.6.1 BASF Details
  - 8.6.2 BASF Major Business
  - 8.6.3 BASF Ceramic Tile Adhesive Product and Services
  - 8.6.4 BASF Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 BASF Recent Developments/Updates
  - 8.6.6 BASF Competitive Strengths & Weaknesses
- 8.7 Weber
  - 8.7.1 Weber Details
  - 8.7.2 Weber Major Business
  - 8.7.3 Weber Ceramic Tile Adhesive Product and Services
  - 8.7.4 Weber Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Weber Recent Developments/Updates
  - 8.7.6 Weber Competitive Strengths & Weaknesses
- 8.8 Laticrete
  - 8.8.1 Laticrete Details

- 8.8.2 Laticrete Major Business
- 8.8.3 Laticrete Ceramic Tile Adhesive Product and Services
- 8.8.4 Laticrete Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Laticrete Recent Developments/Updates
- 8.8.6 Laticrete Competitive Strengths & Weaknesses
- 8.9 ABC
  - 8.9.1 ABC Details
  - 8.9.2 ABC Major Business
  - 8.9.3 ABC Ceramic Tile Adhesive Product and Services
  - 8.9.4 ABC Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 ABC Recent Developments/Updates
  - 8.9.6 ABC Competitive Strengths & Weaknesses
- 8.10 TAMMY
  - 8.10.1 TAMMY Details
  - 8.10.2 TAMMY Major Business
  - 8.10.3 TAMMY Ceramic Tile Adhesive Product and Services
  - 8.10.4 TAMMY Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 TAMMY Recent Developments/Updates
  - 8.10.6 TAMMY Competitive Strengths & Weaknesses
- 8.11 Oriental Yuhong
  - 8.11.1 Oriental Yuhong Details
  - 8.11.2 Oriental Yuhong Major Business
  - 8.11.3 Oriental Yuhong Ceramic Tile Adhesive Product and Services
  - 8.11.4 Oriental Yuhong Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Oriental Yuhong Recent Developments/Updates
  - 8.11.6 Oriental Yuhong Competitive Strengths & Weaknesses
- 8.12 Dunshi
  - 8.12.1 Dunshi Details
  - 8.12.2 Dunshi Major Business
  - 8.12.3 Dunshi Ceramic Tile Adhesive Product and Services
  - 8.12.4 Dunshi Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Dunshi Recent Developments/Updates
  - 8.12.6 Dunshi Competitive Strengths & Weaknesses
- 8.13 Wasper

- 8.13.1 Wasper Details
- 8.13.2 Wasper Major Business
- 8.13.3 Wasper Ceramic Tile Adhesive Product and Services
- 8.13.4 Wasper Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Wasper Recent Developments/Updates
- 8.13.6 Wasper Competitive Strengths & Weaknesses
- 8.14 EasyPlas
  - 8.14.1 EasyPlas Details
  - 8.14.2 EasyPlas Major Business
  - 8.14.3 EasyPlas Ceramic Tile Adhesive Product and Services
  - 8.14.4 EasyPlas Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 EasyPlas Recent Developments/Updates
  - 8.14.6 EasyPlas Competitive Strengths & Weaknesses
- 8.15 Vibon
  - 8.15.1 Vibon Details
  - 8.15.2 Vibon Major Business
  - 8.15.3 Vibon Ceramic Tile Adhesive Product and Services
  - 8.15.4 Vibon Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Vibon Recent Developments/Updates
  - 8.15.6 Vibon Competitive Strengths & Weaknesses
- 8.16 Doborn
  - 8.16.1 Doborn Details
  - 8.16.2 Doborn Major Business
  - 8.16.3 Doborn Ceramic Tile Adhesive Product and Services
  - 8.16.4 Doborn Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Doborn Recent Developments/Updates
  - 8.16.6 Doborn Competitive Strengths & Weaknesses
- 8.17 Nippon Paint
  - 8.17.1 Nippon Paint Details
  - 8.17.2 Nippon Paint Major Business
  - 8.17.3 Nippon Paint Ceramic Tile Adhesive Product and Services
  - 8.17.4 Nippon Paint Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.17.5 Nippon Paint Recent Developments/Updates
  - 8.17.6 Nippon Paint Competitive Strengths & Weaknesses

## 8.18 LANGOOD

8.18.1 LANGOOD Details

8.18.2 LANGOOD Major Business

8.18.3 LANGOOD Ceramic Tile Adhesive Product and Services

8.18.4 LANGOOD Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 LANGOOD Recent Developments/Updates

8.18.6 LANGOOD Competitive Strengths & Weaknesses

## 8.19 Keshun

8.19.1 Keshun Details

8.19.2 Keshun Major Business

8.19.3 Keshun Ceramic Tile Adhesive Product and Services

8.19.4 Keshun Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Keshun Recent Developments/Updates

8.19.6 Keshun Competitive Strengths & Weaknesses

## 8.20 Yigu Group

8.20.1 Yigu Group Details

8.20.2 Yigu Group Major Business

8.20.3 Yigu Group Ceramic Tile Adhesive Product and Services

8.20.4 Yigu Group Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Yigu Group Recent Developments/Updates

8.20.6 Yigu Group Competitive Strengths & Weaknesses

## 8.21 3TREES Group

8.21.1 3TREES Group Details

8.21.2 3TREES Group Major Business

8.21.3 3TREES Group Ceramic Tile Adhesive Product and Services

8.21.4 3TREES Group Ceramic Tile Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 3TREES Group Recent Developments/Updates

8.21.6 3TREES Group Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

9.1 Ceramic Tile Adhesive Industry Chain

9.2 Ceramic Tile Adhesive Upstream Analysis

9.2.1 Ceramic Tile Adhesive Core Raw Materials

9.2.2 Main Manufacturers of Ceramic Tile Adhesive Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Ceramic Tile Adhesive Production Mode

9.6 Ceramic Tile Adhesive Procurement Model

9.7 Ceramic Tile Adhesive Industry Sales Model and Sales Channels

9.7.1 Ceramic Tile Adhesive Sales Model

9.7.2 Ceramic Tile Adhesive Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Ceramic Tile Adhesive Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ceramic Tile Adhesive Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ceramic Tile Adhesive Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ceramic Tile Adhesive Production Value Market Share by Region (2021-2026)

Table 5. World Ceramic Tile Adhesive Production Value Market Share by Region (2027-2032)

Table 6. World Ceramic Tile Adhesive Production by Region (2021-2026) & (K MT)

Table 7. World Ceramic Tile Adhesive Production by Region (2027-2032) & (K MT)

Table 8. World Ceramic Tile Adhesive Production Market Share by Region (2021-2026)

Table 9. World Ceramic Tile Adhesive Production Market Share by Region (2027-2032)

Table 10. World Ceramic Tile Adhesive Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Ceramic Tile Adhesive Average Price by Region (2027-2032) & (USD/MT)

Table 12. Ceramic Tile Adhesive Major Market Trends

Table 13. World Ceramic Tile Adhesive Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Ceramic Tile Adhesive Consumption by Region (2021-2026) & (K MT)

Table 15. World Ceramic Tile Adhesive Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Ceramic Tile Adhesive Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ceramic Tile Adhesive Producers in 2025

Table 18. World Ceramic Tile Adhesive Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Ceramic Tile Adhesive Producers in 2025

Table 20. World Ceramic Tile Adhesive Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Ceramic Tile Adhesive Company Evaluation Quadrant

Table 22. World Ceramic Tile Adhesive Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Ceramic Tile Adhesive Production Site of Key Manufacturer

Table 24. Ceramic Tile Adhesive Market: Company Product Type Footprint

Table 25. Ceramic Tile Adhesive Market: Company Product Application Footprint

Table 26. Ceramic Tile Adhesive Competitive Factors

Table 27. Ceramic Tile Adhesive New Entrant and Capacity Expansion Plans

Table 28. Ceramic Tile Adhesive Mergers & Acquisitions Activity

Table 29. United States VS China Ceramic Tile Adhesive Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ceramic Tile Adhesive Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Ceramic Tile Adhesive Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Ceramic Tile Adhesive Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ceramic Tile Adhesive Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ceramic Tile Adhesive Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ceramic Tile Adhesive Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Ceramic Tile Adhesive Production Market Share (2021-2026)

Table 37. China Based Ceramic Tile Adhesive Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ceramic Tile Adhesive Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ceramic Tile Adhesive Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ceramic Tile Adhesive Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Ceramic Tile Adhesive Production Market Share (2021-2026)

Table 42. Rest of World Based Ceramic Tile Adhesive Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ceramic Tile Adhesive Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ceramic Tile Adhesive Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ceramic Tile Adhesive Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Ceramic Tile Adhesive Production Market Share (2021-2026)

Table 47. World Ceramic Tile Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ceramic Tile Adhesive Production by Type (2021-2026) & (K MT)

Table 49. World Ceramic Tile Adhesive Production by Type (2027-2032) & (K MT)

Table 50. World Ceramic Tile Adhesive Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ceramic Tile Adhesive Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ceramic Tile Adhesive Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Ceramic Tile Adhesive Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Ceramic Tile Adhesive Production Value by End User, (USD Million), 2021 & 2025 & 2032

Table 55. World Ceramic Tile Adhesive Production by End User (2021-2026) & (K MT)

Table 56. World Ceramic Tile Adhesive Production by End User (2027-2032) & (K MT)

Table 57. World Ceramic Tile Adhesive Production Value by End User (2021-2026) & (USD Million)

Table 58. World Ceramic Tile Adhesive Production Value by End User (2027-2032) & (USD Million)

Table 59. World Ceramic Tile Adhesive Average Price by End User (2021-2026) & (USD/MT)

Table 60. World Ceramic Tile Adhesive Average Price by End User (2027-2032) & (USD/MT)

Table 61. World Ceramic Tile Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Ceramic Tile Adhesive Production by Application (2021-2026) & (K MT)

Table 63. World Ceramic Tile Adhesive Production by Application (2027-2032) & (K MT)

Table 64. World Ceramic Tile Adhesive Production Value by Application (2021-2026) & (USD Million)

Table 65. World Ceramic Tile Adhesive Production Value by Application (2027-2032) & (USD Million)

Table 66. World Ceramic Tile Adhesive Average Price by Application (2021-2026) & (USD/MT)

Table 67. World Ceramic Tile Adhesive Average Price by Application (2027-2032) &

(USD/MT)

Table 68. ParexDavco Basic Information, Manufacturing Base and Competitors

Table 69. ParexDavco Major Business

Table 70. ParexDavco Ceramic Tile Adhesive Product and Services

Table 71. ParexDavco Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ParexDavco Recent Developments/Updates

Table 73. ParexDavco Competitive Strengths & Weaknesses

Table 74. Arkema Basic Information, Manufacturing Base and Competitors

Table 75. Arkema Major Business

Table 76. Arkema Ceramic Tile Adhesive Product and Services

Table 77. Arkema Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Arkema Recent Developments/Updates

Table 79. Arkema Competitive Strengths & Weaknesses

Table 80. Mapei Basic Information, Manufacturing Base and Competitors

Table 81. Mapei Major Business

Table 82. Mapei Ceramic Tile Adhesive Product and Services

Table 83. Mapei Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Mapei Recent Developments/Updates

Table 85. Mapei Competitive Strengths & Weaknesses

Table 86. Henkel Basic Information, Manufacturing Base and Competitors

Table 87. Henkel Major Business

Table 88. Henkel Ceramic Tile Adhesive Product and Services

Table 89. Henkel Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Henkel Recent Developments/Updates

Table 91. Henkel Competitive Strengths & Weaknesses

Table 92. Sika Basic Information, Manufacturing Base and Competitors

Table 93. Sika Major Business

Table 94. Sika Ceramic Tile Adhesive Product and Services

Table 95. Sika Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Sika Recent Developments/Updates

Table 97. Sika Competitive Strengths & Weaknesses

Table 98. BASF Basic Information, Manufacturing Base and Competitors

Table 99. BASF Major Business

Table 100. BASF Ceramic Tile Adhesive Product and Services

- Table 101. BASF Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. BASF Recent Developments/Updates
- Table 103. BASF Competitive Strengths & Weaknesses
- Table 104. Weber Basic Information, Manufacturing Base and Competitors
- Table 105. Weber Major Business
- Table 106. Weber Ceramic Tile Adhesive Product and Services
- Table 107. Weber Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Weber Recent Developments/Updates
- Table 109. Weber Competitive Strengths & Weaknesses
- Table 110. Laticrete Basic Information, Manufacturing Base and Competitors
- Table 111. Laticrete Major Business
- Table 112. Laticrete Ceramic Tile Adhesive Product and Services
- Table 113. Laticrete Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Laticrete Recent Developments/Updates
- Table 115. Laticrete Competitive Strengths & Weaknesses
- Table 116. ABC Basic Information, Manufacturing Base and Competitors
- Table 117. ABC Major Business
- Table 118. ABC Ceramic Tile Adhesive Product and Services
- Table 119. ABC Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. ABC Recent Developments/Updates
- Table 121. ABC Competitive Strengths & Weaknesses
- Table 122. TAMMY Basic Information, Manufacturing Base and Competitors
- Table 123. TAMMY Major Business
- Table 124. TAMMY Ceramic Tile Adhesive Product and Services
- Table 125. TAMMY Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. TAMMY Recent Developments/Updates
- Table 127. TAMMY Competitive Strengths & Weaknesses
- Table 128. Oriental Yuhong Basic Information, Manufacturing Base and Competitors
- Table 129. Oriental Yuhong Major Business
- Table 130. Oriental Yuhong Ceramic Tile Adhesive Product and Services
- Table 131. Oriental Yuhong Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Oriental Yuhong Recent Developments/Updates
- Table 133. Oriental Yuhong Competitive Strengths & Weaknesses

- Table 134. Dunshi Basic Information, Manufacturing Base and Competitors
- Table 135. Dunshi Major Business
- Table 136. Dunshi Ceramic Tile Adhesive Product and Services
- Table 137. Dunshi Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Dunshi Recent Developments/Updates
- Table 139. Dunshi Competitive Strengths & Weaknesses
- Table 140. Wasper Basic Information, Manufacturing Base and Competitors
- Table 141. Wasper Major Business
- Table 142. Wasper Ceramic Tile Adhesive Product and Services
- Table 143. Wasper Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Wasper Recent Developments/Updates
- Table 145. Wasper Competitive Strengths & Weaknesses
- Table 146. EasyPlas Basic Information, Manufacturing Base and Competitors
- Table 147. EasyPlas Major Business
- Table 148. EasyPlas Ceramic Tile Adhesive Product and Services
- Table 149. EasyPlas Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. EasyPlas Recent Developments/Updates
- Table 151. EasyPlas Competitive Strengths & Weaknesses
- Table 152. Vibon Basic Information, Manufacturing Base and Competitors
- Table 153. Vibon Major Business
- Table 154. Vibon Ceramic Tile Adhesive Product and Services
- Table 155. Vibon Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Vibon Recent Developments/Updates
- Table 157. Vibon Competitive Strengths & Weaknesses
- Table 158. Doborn Basic Information, Manufacturing Base and Competitors
- Table 159. Doborn Major Business
- Table 160. Doborn Ceramic Tile Adhesive Product and Services
- Table 161. Doborn Ceramic Tile Adhesive Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Doborn Recent Developments/Updates
- Table 163. Doborn Competitive Strengths & Weaknesses
- Table 164. Nippon Paint Basic Information, Manufacturing Base and Competitors
- Table 165. Nippon Paint Major Business
- Table 166. Nippon Paint Ceramic Tile Adhesive Product and Services
- Table 167. Nippon Paint Ceramic Tile Adhesive Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Nippon Paint Recent Developments/Updates

Table 169. Nippon Paint Competitive Strengths & Weaknesses

Table 170. LANGOOD Basic Information, Manufacturing Base and Competitors

Table 171. LANGOOD Major Business

Table 172. LANGOOD Ceramic Tile Adhesive Product and Services

Table 173. LANGOOD Ceramic Tile Adhesive Production (K MT), Price (USD/MT),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. LANGOOD Recent Developments/Updates

Table 175. LANGOOD Competitive Strengths & Weaknesses

Table 176. Keshun Basic Information, Manufacturing Base and Competitors

Table 177. Keshun Major Business

Table 178. Keshun Ceramic Tile Adhesive Product and Services

Table 179. Keshun Ceramic Tile Adhesive Production (K MT), Price (USD/MT),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Keshun Recent Developments/Updates

Table 181. Keshun Competitive Strengths & Weaknesses

Table 182. Yigu Group Basic Information, Manufacturing Base and Competitors

Table 183. Yigu Group Major Business

Table 184. Yigu Group Ceramic Tile Adhesive Product and Services

Table 185. Yigu Group Ceramic Tile Adhesive Production (K MT), Price (USD/MT),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Yigu Group Recent Developments/Updates

Table 187. Yigu Group Competitive Strengths & Weaknesses

Table 188. 3TREES Group Basic Information, Manufacturing Base and Competitors

Table 189. 3TREES Group Major Business

Table 190. 3TREES Group Ceramic Tile Adhesive Product and Services

Table 191. 3TREES Group Ceramic Tile Adhesive Production (K MT), Price (USD/MT),  
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. 3TREES Group Recent Developments/Updates

Table 193. 3TREES Group Competitive Strengths & Weaknesses

Table 194. Global Key Players of Ceramic Tile Adhesive Upstream (Raw Materials)

Table 195. Global Ceramic Tile Adhesive Typical Customers

Table 196. Ceramic Tile Adhesive Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Ceramic Tile Adhesive Picture

Figure 2. World Ceramic Tile Adhesive Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ceramic Tile Adhesive Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ceramic Tile Adhesive Production (2021-2032) & (K MT)

Figure 5. World Ceramic Tile Adhesive Average Price (2021-2032) & (USD/MT)

Figure 6. World Ceramic Tile Adhesive Production Value Market Share by Region (2021-2032)

Figure 7. World Ceramic Tile Adhesive Production Market Share by Region (2021-2032)

Figure 8. North America Ceramic Tile Adhesive Production (2021-2032) & (K MT)

Figure 9. Europe Ceramic Tile Adhesive Production (2021-2032) & (K MT)

Figure 10. China Ceramic Tile Adhesive Production (2021-2032) & (K MT)

Figure 11. Southeast Asia Ceramic Tile Adhesive Production (2021-2032) & (K MT)

Figure 12. India Ceramic Tile Adhesive Production (2021-2032) & (K MT)

Figure 13. Ceramic Tile Adhesive Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 16. World Ceramic Tile Adhesive Consumption Market Share by Region (2021-2032)

Figure 17. United States Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 18. China Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 19. Europe Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 20. Japan Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 21. South Korea Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 22. ASEAN Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 23. India Ceramic Tile Adhesive Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of Ceramic Tile Adhesive by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Ceramic Tile Adhesive Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Ceramic Tile Adhesive Markets in 2025

Figure 27. United States VS China: Ceramic Tile Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ceramic Tile Adhesive Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Ceramic Tile Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Ceramic Tile Adhesive Production Market Share 2025

Figure 31. China Based Manufacturers Ceramic Tile Adhesive Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Ceramic Tile Adhesive Production Market Share 2025

Figure 33. World Ceramic Tile Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Ceramic Tile Adhesive Production Value Market Share by Type in 2025

Figure 35. Cementitious Adhesive

Figure 36. Dispersion Adhesive

Figure 37. Reaction Resin Adhesive

Figure 38. World Ceramic Tile Adhesive Production Market Share by Type (2021-2032)

Figure 39. World Ceramic Tile Adhesive Production Value Market Share by Type (2021-2032)

Figure 40. World Ceramic Tile Adhesive Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Ceramic Tile Adhesive Production Value by End User, (USD Million), 2021 & 2025 & 2032

Figure 42. World Ceramic Tile Adhesive Production Value Market Share by End User in 2025

Figure 43. Residential

Figure 44. Commercial

Figure 45. World Ceramic Tile Adhesive Production Market Share by End User (2021-2032)

Figure 46. World Ceramic Tile Adhesive Production Value Market Share by End User (2021-2032)

Figure 47. World Ceramic Tile Adhesive Average Price by End User (2021-2032) & (USD/MT)

Figure 48. World Ceramic Tile Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Ceramic Tile Adhesive Production Value Market Share by Application in 2025

Figure 50. Indoor

Figure 51. Outdoor

Figure 52. World Ceramic Tile Adhesive Production Market Share by Application (2021-2032)

Figure 53. World Ceramic Tile Adhesive Production Value Market Share by Application (2021-2032)

Figure 54. World Ceramic Tile Adhesive Average Price by Application (2021-2032) & (USD/MT)

Figure 55. Ceramic Tile Adhesive Industry Chain

Figure 56. Ceramic Tile Adhesive Procurement Model

Figure 57. Ceramic Tile Adhesive Sales Model

Figure 58. Ceramic Tile Adhesive Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

## I would like to order

Product name: Global Ceramic Tile Adhesive Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G958D90BB935EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G958D90BB935EN.html>