

Global Ceramic Susceptors for Semiconductor Equipment Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Ceramic Susceptors for Semiconductor Equipment market size is expected to reach \$ 35 million by 2029, rising at a market growth of 14.0% CAGR during the forecast period (2023-2029).

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

Susceptors hold and heat semiconductor wafers during thermal processing. A susceptor is made of a material which absorbs energy by induction, conduction, and/or radiation and heats the wafer. Its thermal shock resistance, thermal conductivity, and purity are critical to rapid thermal processing (RTP). Silicon carbide coated graphite, silicon carbide (SiC), and silicon (Si) are commonly used for susceptors depending on the specific thermal and chemical environment.

This report studies the global Ceramic Susceptors for Semiconductor Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ceramic Susceptors for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ceramic Susceptors for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ceramic Susceptors for Semiconductor Equipment total production and demand, 2018-2029, (Pieces)

Global Ceramic Susceptors for Semiconductor Equipment total production value, 2018-2029, (USD Million)

Global Ceramic Susceptors for Semiconductor Equipment production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Pieces)

Global Ceramic Susceptors for Semiconductor Equipment consumption by region & country, CAGR, 2018-2029 & (Pieces)

U.S. VS China: Ceramic Susceptors for Semiconductor Equipment domestic production, consumption, key domestic manufacturers and share

Global Ceramic Susceptors for Semiconductor Equipment production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Pieces)

Global Ceramic Susceptors for Semiconductor Equipment production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Pieces)

Global Ceramic Susceptors for Semiconductor Equipment production by Application production, value, CAGR, 2018-2029, (USD Million) & (Pieces).

This reports profiles key players in the global Ceramic Susceptors for Semiconductor Equipment market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coorstek, Duratek Technology Co., Ltd., Schunk Xycarb Technology, Morgan Advanced Materials, Tokai Carbon, Momentive Technologies, TOYO TANSO, SGL Carbon and Ningbo HIPER Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ceramic Susceptors for Semiconductor Equipment market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Pieces) and average price (US\$/Piece) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Ceramic Susceptors for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ceramic Susceptors for Semiconductor Equipment Market, Segmentation by Type

Graphite Susceptors (SiC Coated, TaC Coated)

Silicon Carbide (SiC) Susceptors

Silicon (Si) Susceptors

Global Ceramic Susceptors for Semiconductor Equipment Market, Segmentation by Application

SiC Epitaxy and Single Crystal Growth

Si (silicon) Epitaxial Growth Processing

Companies Profiled:

Coorstek

Duratek Technology Co., Ltd.

Schunk Xycarb Technology

Morgan Advanced Materials

Tokai Carbon

Momentive Technologies

TOYO TANSO

SGL Carbon

Ningbo HIPER Technologies

Hunan Xingsheng

LIUFANG TECH

Shenzhen Zhicheng Semiconductor Materials

Key Questions Answered

1. How big is the global Ceramic Susceptors for Semiconductor Equipment market?
2. What is the demand of the global Ceramic Susceptors for Semiconductor Equipment market?
3. What is the year over year growth of the global Ceramic Susceptors for Semiconductor Equipment market?
4. What is the production and production value of the global Ceramic Susceptors for Semiconductor Equipment market?
5. Who are the key producers in the global Ceramic Susceptors for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ceramic Susceptors for Semiconductor Equipment Introduction
- 1.2 World Ceramic Susceptors for Semiconductor Equipment Supply & Forecast
 - 1.2.1 World Ceramic Susceptors for Semiconductor Equipment Production Value (2018 & 2022 & 2029)
 - 1.2.2 World Ceramic Susceptors for Semiconductor Equipment Production (2018-2029)
 - 1.2.3 World Ceramic Susceptors for Semiconductor Equipment Pricing Trends (2018-2029)
- 1.3 World Ceramic Susceptors for Semiconductor Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Ceramic Susceptors for Semiconductor Equipment Production Value by Region (2018-2029)
 - 1.3.2 World Ceramic Susceptors for Semiconductor Equipment Production by Region (2018-2029)
 - 1.3.3 World Ceramic Susceptors for Semiconductor Equipment Average Price by Region (2018-2029)
 - 1.3.4 North America Ceramic Susceptors for Semiconductor Equipment Production (2018-2029)
 - 1.3.5 Europe Ceramic Susceptors for Semiconductor Equipment Production (2018-2029)
 - 1.3.6 China Ceramic Susceptors for Semiconductor Equipment Production (2018-2029)
 - 1.3.7 Japan Ceramic Susceptors for Semiconductor Equipment Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ceramic Susceptors for Semiconductor Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ceramic Susceptors for Semiconductor Equipment Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

- 2.1 World Ceramic Susceptors for Semiconductor Equipment Demand (2018-2029)

2.2 World Ceramic Susceptors for Semiconductor Equipment Consumption by Region

2.2.1 World Ceramic Susceptors for Semiconductor Equipment Consumption by Region (2018-2023)

2.2.2 World Ceramic Susceptors for Semiconductor Equipment Consumption Forecast by Region (2024-2029)

2.3 United States Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

2.4 China Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

2.5 Europe Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

2.6 Japan Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

2.7 South Korea Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

2.8 ASEAN Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

2.9 India Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029)

3 WORLD CERAMIC SUSCEPTORS FOR SEMICONDUCTOR EQUIPMENT MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Ceramic Susceptors for Semiconductor Equipment Production Value by Manufacturer (2018-2023)

3.2 World Ceramic Susceptors for Semiconductor Equipment Production by Manufacturer (2018-2023)

3.3 World Ceramic Susceptors for Semiconductor Equipment Average Price by Manufacturer (2018-2023)

3.4 Ceramic Susceptors for Semiconductor Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Ceramic Susceptors for Semiconductor Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Ceramic Susceptors for Semiconductor Equipment in 2022

3.5.3 Global Concentration Ratios (CR8) for Ceramic Susceptors for Semiconductor Equipment in 2022

3.6 Ceramic Susceptors for Semiconductor Equipment Market: Overall Company Footprint Analysis

3.6.1 Ceramic Susceptors for Semiconductor Equipment Market: Region Footprint

3.6.2 Ceramic Susceptors for Semiconductor Equipment Market: Company Product

Type Footprint

3.6.3 Ceramic Susceptors for Semiconductor Equipment Market: Company Product

Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Value Comparison

4.1.1 United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Value Comparison (2018 & 2022 & 2029)

4.1.2 United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Value Market Share Comparison (2018 & 2022 & 2029)

4.2 United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Comparison

4.2.1 United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Comparison (2018 & 2022 & 2029)

4.2.2 United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Market Share Comparison (2018 & 2022 & 2029)

4.3 United States VS China: Ceramic Susceptors for Semiconductor Equipment Consumption Comparison

4.3.1 United States VS China: Ceramic Susceptors for Semiconductor Equipment Consumption Comparison (2018 & 2022 & 2029)

4.3.2 United States VS China: Ceramic Susceptors for Semiconductor Equipment Consumption Market Share Comparison (2018 & 2022 & 2029)

4.4 United States Based Ceramic Susceptors for Semiconductor Equipment Manufacturers and Market Share, 2018-2023

4.4.1 United States Based Ceramic Susceptors for Semiconductor Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value (2018-2023)

4.4.3 United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production (2018-2023)

4.5 China Based Ceramic Susceptors for Semiconductor Equipment Manufacturers and

Market Share

4.5.1 China Based Ceramic Susceptors for Semiconductor Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value (2018-2023)

4.5.3 China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production (2018-2023)

4.6 Rest of World Based Ceramic Susceptors for Semiconductor Equipment Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Ceramic Susceptors for Semiconductor Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production (2018-2023)

5 MARKET ANALYSIS BY TYPE

5.1 World Ceramic Susceptors for Semiconductor Equipment Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 Graphite Susceptors (SiC Coated, TaC Coated)

5.2.2 Silicon Carbide (SiC) Susceptors

5.2.3 Silicon (Si) Susceptors

5.3 Market Segment by Type

5.3.1 World Ceramic Susceptors for Semiconductor Equipment Production by Type (2018-2029)

5.3.2 World Ceramic Susceptors for Semiconductor Equipment Production Value by Type (2018-2029)

5.3.3 World Ceramic Susceptors for Semiconductor Equipment Average Price by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Ceramic Susceptors for Semiconductor Equipment Market Size Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 SiC Epitaxy and Single Crystal Growth

6.2.2 Si (silicon) Epitaxial Growth Processing

6.3 Market Segment by Application

6.3.1 World Ceramic Susceptors for Semiconductor Equipment Production by Application (2018-2029)

6.3.2 World Ceramic Susceptors for Semiconductor Equipment Production Value by Application (2018-2029)

6.3.3 World Ceramic Susceptors for Semiconductor Equipment Average Price by Application (2018-2029)

7 COMPANY PROFILES

7.1 Coorstek

7.1.1 Coorstek Details

7.1.2 Coorstek Major Business

7.1.3 Coorstek Ceramic Susceptors for Semiconductor Equipment Product and Services

7.1.4 Coorstek Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.1.5 Coorstek Recent Developments/Updates

7.1.6 Coorstek Competitive Strengths & Weaknesses

7.2 Duratek Technology Co., Ltd.

7.2.1 Duratek Technology Co., Ltd. Details

7.2.2 Duratek Technology Co., Ltd. Major Business

7.2.3 Duratek Technology Co., Ltd. Ceramic Susceptors for Semiconductor Equipment Product and Services

7.2.4 Duratek Technology Co., Ltd. Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.2.5 Duratek Technology Co., Ltd. Recent Developments/Updates

7.2.6 Duratek Technology Co., Ltd. Competitive Strengths & Weaknesses

7.3 Schunk Xycarb Technology

7.3.1 Schunk Xycarb Technology Details

7.3.2 Schunk Xycarb Technology Major Business

7.3.3 Schunk Xycarb Technology Ceramic Susceptors for Semiconductor Equipment Product and Services

7.3.4 Schunk Xycarb Technology Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.3.5 Schunk Xycarb Technology Recent Developments/Updates

7.3.6 Schunk Xycarb Technology Competitive Strengths & Weaknesses

7.4 Morgan Advanced Materials

7.4.1 Morgan Advanced Materials Details

- 7.4.2 Morgan Advanced Materials Major Business
- 7.4.3 Morgan Advanced Materials Ceramic Susceptors for Semiconductor Equipment Product and Services
- 7.4.4 Morgan Advanced Materials Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.4.5 Morgan Advanced Materials Recent Developments/Updates
- 7.4.6 Morgan Advanced Materials Competitive Strengths & Weaknesses
- 7.5 Tokai Carbon
 - 7.5.1 Tokai Carbon Details
 - 7.5.2 Tokai Carbon Major Business
 - 7.5.3 Tokai Carbon Ceramic Susceptors for Semiconductor Equipment Product and Services
 - 7.5.4 Tokai Carbon Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.5.5 Tokai Carbon Recent Developments/Updates
 - 7.5.6 Tokai Carbon Competitive Strengths & Weaknesses
- 7.6 Momenive Technologies
 - 7.6.1 Momenive Technologies Details
 - 7.6.2 Momenive Technologies Major Business
 - 7.6.3 Momenive Technologies Ceramic Susceptors for Semiconductor Equipment Product and Services
 - 7.6.4 Momenive Technologies Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.6.5 Momenive Technologies Recent Developments/Updates
 - 7.6.6 Momenive Technologies Competitive Strengths & Weaknesses
- 7.7 TOYO TANSO
 - 7.7.1 TOYO TANSO Details
 - 7.7.2 TOYO TANSO Major Business
 - 7.7.3 TOYO TANSO Ceramic Susceptors for Semiconductor Equipment Product and Services
 - 7.7.4 TOYO TANSO Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)
 - 7.7.5 TOYO TANSO Recent Developments/Updates
 - 7.7.6 TOYO TANSO Competitive Strengths & Weaknesses
- 7.8 SGL Carbon
 - 7.8.1 SGL Carbon Details
 - 7.8.2 SGL Carbon Major Business
 - 7.8.3 SGL Carbon Ceramic Susceptors for Semiconductor Equipment Product and Services

7.8.4 SGL Carbon Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.8.5 SGL Carbon Recent Developments/Updates

7.8.6 SGL Carbon Competitive Strengths & Weaknesses

7.9 Ningbo HIPER Technologies

7.9.1 Ningbo HIPER Technologies Details

7.9.2 Ningbo HIPER Technologies Major Business

7.9.3 Ningbo HIPER Technologies Ceramic Susceptors for Semiconductor Equipment Product and Services

7.9.4 Ningbo HIPER Technologies Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.9.5 Ningbo HIPER Technologies Recent Developments/Updates

7.9.6 Ningbo HIPER Technologies Competitive Strengths & Weaknesses

7.10 Hunan Xingsheng

7.10.1 Hunan Xingsheng Details

7.10.2 Hunan Xingsheng Major Business

7.10.3 Hunan Xingsheng Ceramic Susceptors for Semiconductor Equipment Product and Services

7.10.4 Hunan Xingsheng Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.10.5 Hunan Xingsheng Recent Developments/Updates

7.10.6 Hunan Xingsheng Competitive Strengths & Weaknesses

7.11 LIUFANG TECH

7.11.1 LIUFANG TECH Details

7.11.2 LIUFANG TECH Major Business

7.11.3 LIUFANG TECH Ceramic Susceptors for Semiconductor Equipment Product and Services

7.11.4 LIUFANG TECH Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.11.5 LIUFANG TECH Recent Developments/Updates

7.11.6 LIUFANG TECH Competitive Strengths & Weaknesses

7.12 Shenzhen Zhicheng Semiconductor Materials

7.12.1 Shenzhen Zhicheng Semiconductor Materials Details

7.12.2 Shenzhen Zhicheng Semiconductor Materials Major Business

7.12.3 Shenzhen Zhicheng Semiconductor Materials Ceramic Susceptors for Semiconductor Equipment Product and Services

7.12.4 Shenzhen Zhicheng Semiconductor Materials Ceramic Susceptors for Semiconductor Equipment Production, Price, Value, Gross Margin and Market Share (2018-2023)

- 7.12.5 Shenzhen Zhicheng Semiconductor Materials Recent Developments/Updates
- 7.12.6 Shenzhen Zhicheng Semiconductor Materials Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Ceramic Susceptors for Semiconductor Equipment Industry Chain
- 8.2 Ceramic Susceptors for Semiconductor Equipment Upstream Analysis
 - 8.2.1 Ceramic Susceptors for Semiconductor Equipment Core Raw Materials
 - 8.2.2 Main Manufacturers of Ceramic Susceptors for Semiconductor Equipment Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Ceramic Susceptors for Semiconductor Equipment Production Mode
- 8.6 Ceramic Susceptors for Semiconductor Equipment Procurement Model
- 8.7 Ceramic Susceptors for Semiconductor Equipment Industry Sales Model and Sales Channels
 - 8.7.1 Ceramic Susceptors for Semiconductor Equipment Sales Model
 - 8.7.2 Ceramic Susceptors for Semiconductor Equipment Typical Customers

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ceramic Susceptors for Semiconductor Equipment Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Ceramic Susceptors for Semiconductor Equipment Production Value by Region (2018-2023) & (USD Million)

Table 3. World Ceramic Susceptors for Semiconductor Equipment Production Value by Region (2024-2029) & (USD Million)

Table 4. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Region (2018-2023)

Table 5. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Region (2024-2029)

Table 6. World Ceramic Susceptors for Semiconductor Equipment Production by Region (2018-2023) & (Pieces)

Table 7. World Ceramic Susceptors for Semiconductor Equipment Production by Region (2024-2029) & (Pieces)

Table 8. World Ceramic Susceptors for Semiconductor Equipment Production Market Share by Region (2018-2023)

Table 9. World Ceramic Susceptors for Semiconductor Equipment Production Market Share by Region (2024-2029)

Table 10. World Ceramic Susceptors for Semiconductor Equipment Average Price by Region (2018-2023) & (US\$/Piece)

Table 11. World Ceramic Susceptors for Semiconductor Equipment Average Price by Region (2024-2029) & (US\$/Piece)

Table 12. Ceramic Susceptors for Semiconductor Equipment Major Market Trends

Table 13. World Ceramic Susceptors for Semiconductor Equipment Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (Pieces)

Table 14. World Ceramic Susceptors for Semiconductor Equipment Consumption by Region (2018-2023) & (Pieces)

Table 15. World Ceramic Susceptors for Semiconductor Equipment Consumption Forecast by Region (2024-2029) & (Pieces)

Table 16. World Ceramic Susceptors for Semiconductor Equipment Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key Ceramic Susceptors for Semiconductor Equipment Producers in 2022

Table 18. World Ceramic Susceptors for Semiconductor Equipment Production by Manufacturer (2018-2023) & (Pieces)

Table 19. Production Market Share of Key Ceramic Susceptors for Semiconductor Equipment Producers in 2022

Table 20. World Ceramic Susceptors for Semiconductor Equipment Average Price by Manufacturer (2018-2023) & (US\$/Piece)

Table 21. Global Ceramic Susceptors for Semiconductor Equipment Company Evaluation Quadrant

Table 22. World Ceramic Susceptors for Semiconductor Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Ceramic Susceptors for Semiconductor Equipment Production Site of Key Manufacturer

Table 24. Ceramic Susceptors for Semiconductor Equipment Market: Company Product Type Footprint

Table 25. Ceramic Susceptors for Semiconductor Equipment Market: Company Product Application Footprint

Table 26. Ceramic Susceptors for Semiconductor Equipment Competitive Factors

Table 27. Ceramic Susceptors for Semiconductor Equipment New Entrant and Capacity Expansion Plans

Table 28. Ceramic Susceptors for Semiconductor Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Ceramic Susceptors for Semiconductor Equipment Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China Ceramic Susceptors for Semiconductor Equipment Production Comparison, (2018 & 2022 & 2029) & (Pieces)

Table 31. United States VS China Ceramic Susceptors for Semiconductor Equipment Consumption Comparison, (2018 & 2022 & 2029) & (Pieces)

Table 32. United States Based Ceramic Susceptors for Semiconductor Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production (2018-2023) & (Pieces)

Table 36. United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Market Share (2018-2023)

Table 37. China Based Ceramic Susceptors for Semiconductor Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value Market Share (2018-2023)

Table 40. China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production (2018-2023) & (Pieces)

Table 41. China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Market Share (2018-2023)

Table 42. Rest of World Based Ceramic Susceptors for Semiconductor Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 43. Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value, (2018-2023) & (USD Million)

Table 44. Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Value Market Share (2018-2023)

Table 45. Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production (2018-2023) & (Pieces)

Table 46. Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Market Share (2018-2023)

Table 47. World Ceramic Susceptors for Semiconductor Equipment Production Value by Type, (USD Million), 2018 & 2022 & 2029

Table 48. World Ceramic Susceptors for Semiconductor Equipment Production by Type (2018-2023) & (Pieces)

Table 49. World Ceramic Susceptors for Semiconductor Equipment Production by Type (2024-2029) & (Pieces)

Table 50. World Ceramic Susceptors for Semiconductor Equipment Production Value by Type (2018-2023) & (USD Million)

Table 51. World Ceramic Susceptors for Semiconductor Equipment Production Value by Type (2024-2029) & (USD Million)

Table 52. World Ceramic Susceptors for Semiconductor Equipment Average Price by Type (2018-2023) & (US\$/Piece)

Table 53. World Ceramic Susceptors for Semiconductor Equipment Average Price by Type (2024-2029) & (US\$/Piece)

Table 54. World Ceramic Susceptors for Semiconductor Equipment Production Value by Application, (USD Million), 2018 & 2022 & 2029

Table 55. World Ceramic Susceptors for Semiconductor Equipment Production by Application (2018-2023) & (Pieces)

Table 56. World Ceramic Susceptors for Semiconductor Equipment Production by Application (2024-2029) & (Pieces)

Table 57. World Ceramic Susceptors for Semiconductor Equipment Production Value by Application (2018-2023) & (USD Million)

Table 58. World Ceramic Susceptors for Semiconductor Equipment Production Value

by Application (2024-2029) & (USD Million)

Table 59. World Ceramic Susceptors for Semiconductor Equipment Average Price by Application (2018-2023) & (US\$/Piece)

Table 60. World Ceramic Susceptors for Semiconductor Equipment Average Price by Application (2024-2029) & (US\$/Piece)

Table 61. Coorstek Basic Information, Manufacturing Base and Competitors

Table 62. Coorstek Major Business

Table 63. Coorstek Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 64. Coorstek Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Coorstek Recent Developments/Updates

Table 66. Coorstek Competitive Strengths & Weaknesses

Table 67. Duratek Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 68. Duratek Technology Co., Ltd. Major Business

Table 69. Duratek Technology Co., Ltd. Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 70. Duratek Technology Co., Ltd. Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. Duratek Technology Co., Ltd. Recent Developments/Updates

Table 72. Duratek Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 73. Schunk Xycarb Technology Basic Information, Manufacturing Base and Competitors

Table 74. Schunk Xycarb Technology Major Business

Table 75. Schunk Xycarb Technology Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 76. Schunk Xycarb Technology Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Schunk Xycarb Technology Recent Developments/Updates

Table 78. Schunk Xycarb Technology Competitive Strengths & Weaknesses

Table 79. Morgan Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 80. Morgan Advanced Materials Major Business

Table 81. Morgan Advanced Materials Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 82. Morgan Advanced Materials Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 83. Morgan Advanced Materials Recent Developments/Updates

Table 84. Morgan Advanced Materials Competitive Strengths & Weaknesses

Table 85. Tokai Carbon Basic Information, Manufacturing Base and Competitors

Table 86. Tokai Carbon Major Business

Table 87. Tokai Carbon Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 88. Tokai Carbon Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 89. Tokai Carbon Recent Developments/Updates

Table 90. Tokai Carbon Competitive Strengths & Weaknesses

Table 91. Momentive Technologies Basic Information, Manufacturing Base and Competitors

Table 92. Momentive Technologies Major Business

Table 93. Momentive Technologies Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 94. Momentive Technologies Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. Momentive Technologies Recent Developments/Updates

Table 96. Momentive Technologies Competitive Strengths & Weaknesses

Table 97. TOYO TANSO Basic Information, Manufacturing Base and Competitors

Table 98. TOYO TANSO Major Business

Table 99. TOYO TANSO Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 100. TOYO TANSO Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 101. TOYO TANSO Recent Developments/Updates

Table 102. TOYO TANSO Competitive Strengths & Weaknesses

Table 103. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 104. SGL Carbon Major Business

Table 105. SGL Carbon Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 106. SGL Carbon Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market

Share (2018-2023)

Table 107. SGL Carbon Recent Developments/Updates

Table 108. SGL Carbon Competitive Strengths & Weaknesses

Table 109. Ningbo HIPER Technologies Basic Information, Manufacturing Base and Competitors

Table 110. Ningbo HIPER Technologies Major Business

Table 111. Ningbo HIPER Technologies Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 112. Ningbo HIPER Technologies Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 113. Ningbo HIPER Technologies Recent Developments/Updates

Table 114. Ningbo HIPER Technologies Competitive Strengths & Weaknesses

Table 115. Hunan Xingsheng Basic Information, Manufacturing Base and Competitors

Table 116. Hunan Xingsheng Major Business

Table 117. Hunan Xingsheng Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 118. Hunan Xingsheng Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 119. Hunan Xingsheng Recent Developments/Updates

Table 120. Hunan Xingsheng Competitive Strengths & Weaknesses

Table 121. LIUFANG TECH Basic Information, Manufacturing Base and Competitors

Table 122. LIUFANG TECH Major Business

Table 123. LIUFANG TECH Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 124. LIUFANG TECH Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 125. LIUFANG TECH Recent Developments/Updates

Table 126. Shenzhen Zhicheng Semiconductor Materials Basic Information, Manufacturing Base and Competitors

Table 127. Shenzhen Zhicheng Semiconductor Materials Major Business

Table 128. Shenzhen Zhicheng Semiconductor Materials Ceramic Susceptors for Semiconductor Equipment Product and Services

Table 129. Shenzhen Zhicheng Semiconductor Materials Ceramic Susceptors for Semiconductor Equipment Production (Pieces), Price (US\$/Piece), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 130. Global Key Players of Ceramic Susceptors for Semiconductor Equipment

Upstream (Raw Materials)

Table 131. Ceramic Susceptors for Semiconductor Equipment Typical Customers

Table 132. Ceramic Susceptors for Semiconductor Equipment Typical Distributors

List of Figure

Figure 1. Ceramic Susceptors for Semiconductor Equipment Picture

Figure 2. World Ceramic Susceptors for Semiconductor Equipment Production Value: 2018 & 2022 & 2029, (USD Million)

Figure 3. World Ceramic Susceptors for Semiconductor Equipment Production Value and Forecast (2018-2029) & (USD Million)

Figure 4. World Ceramic Susceptors for Semiconductor Equipment Production (2018-2029) & (Pieces)

Figure 5. World Ceramic Susceptors for Semiconductor Equipment Average Price (2018-2029) & (US\$/Piece)

Figure 6. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Region (2018-2029)

Figure 7. World Ceramic Susceptors for Semiconductor Equipment Production Market Share by Region (2018-2029)

Figure 8. North America Ceramic Susceptors for Semiconductor Equipment Production (2018-2029) & (Pieces)

Figure 9. Europe Ceramic Susceptors for Semiconductor Equipment Production (2018-2029) & (Pieces)

Figure 10. China Ceramic Susceptors for Semiconductor Equipment Production (2018-2029) & (Pieces)

Figure 11. Japan Ceramic Susceptors for Semiconductor Equipment Production (2018-2029) & (Pieces)

Figure 12. Ceramic Susceptors for Semiconductor Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 15. World Ceramic Susceptors for Semiconductor Equipment Consumption Market Share by Region (2018-2029)

Figure 16. United States Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 17. China Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 18. Europe Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 19. Japan Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 20. South Korea Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 21. ASEAN Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 22. India Ceramic Susceptors for Semiconductor Equipment Consumption (2018-2029) & (Pieces)

Figure 23. Producer Shipments of Ceramic Susceptors for Semiconductor Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ceramic Susceptors for Semiconductor Equipment Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ceramic Susceptors for Semiconductor Equipment Markets in 2022

Figure 26. United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Ceramic Susceptors for Semiconductor Equipment Production Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Ceramic Susceptors for Semiconductor Equipment Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Market Share 2022

Figure 30. China Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Ceramic Susceptors for Semiconductor Equipment Production Market Share 2022

Figure 32. World Ceramic Susceptors for Semiconductor Equipment Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Type in 2022

Figure 34. Graphite Susceptors (SiC Coated, TaC Coated)

Figure 35. Silicon Carbide (SiC) Susceptors

Figure 36. Silicon (Si) Susceptors

Figure 37. World Ceramic Susceptors for Semiconductor Equipment Production Market Share by Type (2018-2029)

Figure 38. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Type (2018-2029)

Figure 39. World Ceramic Susceptors for Semiconductor Equipment Average Price by Type (2018-2029) & (US\$/Piece)

Figure 40. World Ceramic Susceptors for Semiconductor Equipment Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 41. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Application in 2022

Figure 42. SiC Epitaxy and Single Crystal Growth

Figure 43. Si (silicon) Epitaxial Growth Processing

Figure 44. World Ceramic Susceptors for Semiconductor Equipment Production Market Share by Application (2018-2029)

Figure 45. World Ceramic Susceptors for Semiconductor Equipment Production Value Market Share by Application (2018-2029)

Figure 46. World Ceramic Susceptors for Semiconductor Equipment Average Price by Application (2018-2029) & (US\$/Piece)

Figure 47. Ceramic Susceptors for Semiconductor Equipment Industry Chain

Figure 48. Ceramic Susceptors for Semiconductor Equipment Procurement Model

Figure 49. Ceramic Susceptors for Semiconductor Equipment Sales Model

Figure 50. Ceramic Susceptors for Semiconductor Equipment Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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