

Global Ceramic Susceptors for Semiconductor Equipment Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Ceramic Susceptors for Semiconductor Equipment market size was valued at USD 14 million in 2022 and is forecast to a readjusted size of USD 35 million by 2029 with a CAGR of 14.0% during review period.

Susceptors hold and heat semiconductor wafers during thermal processing. A susceptor is made of a material which absorbs energy by induction, conduction, and/or radiation and heats the wafer. Its thermal shock resistance, thermal conductivity, and purity are critical to rapid thermal processing (RTP). Silicon carbide coated graphite, silicon carbide (SiC), and silicon (Si) are commonly used for susceptors depending on the specific thermal and chemical environment.

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

The Global Info Research report includes an overview of the development of the Ceramic Susceptors for Semiconductor Equipment industry chain, the market status of SiC Epitaxy and Single Crystal Growth (Graphite Susceptors (SiC Coated, TaC Coated), Silicon Carbide (SiC) Susceptors), Si (silicon) Epitaxial Growth Processing (Graphite Susceptors (SiC Coated, TaC Coated), Silicon Carbide (SiC) Susceptors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ceramic Susceptors for Semiconductor Equipment.

Regionally, the report analyzes the Ceramic Susceptors for Semiconductor Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ceramic Susceptors for Semiconductor Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ceramic Susceptors for Semiconductor Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ceramic Susceptors for Semiconductor Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Pieces), revenue generated, and market share of different by Type (e.g., Graphite Susceptors (SiC Coated, TaC Coated), Silicon Carbide (SiC) Susceptors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ceramic Susceptors for Semiconductor Equipment market.

Regional Analysis: The report involves examining the Ceramic Susceptors for Semiconductor Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ceramic Susceptors for Semiconductor Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ceramic Susceptors for Semiconductor Equipment:

Company Analysis: Report covers individual Ceramic Susceptors for Semiconductor Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ceramic Susceptors for Semiconductor Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (SiC Epitaxy and Single Crystal Growth, Si (silicon) Epitaxial Growth Processing).

Technology Analysis: Report covers specific technologies relevant to Ceramic Susceptors for Semiconductor Equipment. It assesses the current state, advancements, and potential future developments in Ceramic Susceptors for Semiconductor Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ceramic Susceptors for Semiconductor Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ceramic Susceptors for Semiconductor Equipment market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

- Graphite Susceptors (SiC Coated, TaC Coated)

- Silicon Carbide (SiC) Susceptors

- Silicon (Si) Susceptors

Market segment by Application

- SiC Epitaxy and Single Crystal Growth

- Si (silicon) Epitaxial Growth Processing

Major players covered

- Coorstek

- Duratek Technology Co., Ltd.

- Schunk Xycarb Technology

- Morgan Advanced Materials

- Tokai Carbon

Momentive Technologies

TOYO TANSO

SGL Carbon

Ningbo HIPER Technologies

Hunan Xingsheng

LIUFANG TECH

Shenzhen Zhicheng Semiconductor Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ceramic Susceptors for Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ceramic Susceptors for Semiconductor Equipment, with price, sales, revenue and global market share of Ceramic Susceptors for Semiconductor Equipment from 2018 to 2023.

Chapter 3, the Ceramic Susceptors for Semiconductor Equipment competitive situation,

sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ceramic Susceptors for Semiconductor Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Ceramic Susceptors for Semiconductor Equipment market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ceramic Susceptors for Semiconductor Equipment.

Chapter 14 and 15, to describe Ceramic Susceptors for Semiconductor Equipment sales channel, distributors, customers, research findings and conclusion.

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