

Global Ceramic Foam Filter for Casting Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAA130EF712EEN.html>

Date: September 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: GAA130EF712EEN

Abstracts

The global Ceramic Foam Filter for Casting market size is expected to reach \$ 294 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Ceramic Foam Filters for Casting are three-dimensional, open-cell porous ceramic components applied during the pouring and solidification of molten metal. Typically produced using reticulated polymer foam as a substrate, they undergo impregnation with ceramic slurry, drying, binder burnout, and high-temperature sintering to form a continuous, tortuous pore structure. These products capture oxide films, slag, and other non-metallic inclusions through mechanical interception, surface adsorption, and deep-bed filtration; simultaneously, they rectify the flow of molten metal entering the gating system, thereby reducing turbulence and the risks of secondary oxidation and air entrapment. Commercially available filters are primarily made from alumina, silicon carbide, or zirconia, with the specific material selected based on factors such as the molten metal composition, pouring temperature, flow rate requirements, and cleanliness targets.

Key Findings

Global Ceramic Foam Filter for Casting sales reached approximately 60,000 cubic meters in 2025

The average selling price was approximately US\$3,600 per cubic meter in 2025

Alumina silicon carbide and zirconia are the principal commercial material

systems

Demand is concentrated in aluminum alloy iron steel and copper alloy casting

Asia Pacific is the largest production and consumption region

Market Trends

The Ceramic Foam Filter for Casting market is shifting from standardized products toward alloy-specific and process-specific solutions. Product development increasingly emphasizes uniform pore structures, dimensional accuracy, thermal-shock resistance and higher mechanical strength. Customized geometries, low-phosphate alumina formulations and high-temperature filters are becoming more important, while casting simulation and engineered pore design are improving filtration predictability.

Market Dynamics

Drivers

Demand is supported by foundries seeking lower inclusion levels, more stable molten-metal flow, higher casting yield and fewer machining defects. Increasing quality requirements in automotive, aerospace, energy and industrial castings strengthen the value of reliable filtration, particularly in applications where scrap and certification costs are high.

Restraints

Market growth is limited by ceramic brittleness, kiln-energy consumption, raw-material volatility and the need to match filters with specific alloys and pouring conditions. Zirconia products remain relatively expensive, while standard alumina and silicon carbide filters face strong price competition.

Opportunities

Key opportunities are emerging in lightweight automotive castings, large ductile-iron parts, steel castings, aerospace components and high-temperature alloys. Customized

filter shapes, improved pore control and application-specific technical support can increase penetration in demanding foundry processes and emerging manufacturing markets.

Challenges

Manufacturers must balance filtration efficiency, molten-metal flow, thermal resistance and mechanical strength. Variations in slurry formulation, foam templates and sintering conditions can affect pore blockage, dimensions and batch consistency. Long qualification cycles and fragmented customer specifications also increase commercialization difficulty.

Industry Chain Analysis

Upstream inputs include alumina, silicon carbide, zirconia, ceramic binders, additives, polymer foam templates and kiln energy. Midstream production covers slurry preparation, foam impregnation, drying, polymer removal, sintering, cutting and inspection. Downstream customers include aluminum processors and iron, steel, copper alloy and other metal foundries.

Value creation is concentrated in material formulation, pore uniformity, dimensional control and application matching. Standard products compete mainly on manufacturing efficiency, while zirconia-based and customized filters obtain greater value from technical performance, customer qualification and process support.

Segment Insights

Alumina-based filters are mainly used in aluminum and other non-ferrous casting, while silicon carbide-based filters serve iron and selected copper alloy applications. Zirconia-based products represent a smaller but higher-value segment due to their suitability for steel, stainless steel and high-temperature alloys.

Commercial pore densities range from coarse grades of 15 PPI or below to fine grades exceeding 50 PPI. Medium-pore products provide a practical balance between filtration and flow, while finer grades require tighter control of temperature, filter area and pouring pressure.

Downstream Market Opportunities

Aluminum alloy casting provides the broadest volume demand, while iron casting remains a major market for silicon carbide filters. Steel and high-temperature alloy casting create opportunities for higher-value products. The strongest commercial potential is found in castings where inclusions and turbulence generate high scrap, machining or certification costs.

Regional Insights

Asia Pacific is the largest production and demand region, supported by the casting industries of China and India. China combines substantial consumption with a broad manufacturing base, while India and Southeast Asia offer additional growth as foundries upgrade product quality and production capabilities.

Europe and North America show stronger demand for validated and technically differentiated products. Customers place greater emphasis on traceability, dimensional consistency, simulation support and supplier engineering, making technology replacement and process upgrading the main regional opportunities.

Competitive Landscape Analysis

The market includes multinational foundry-material suppliers and specialized ceramic filter producers. SELEE, Vesuvius, Pyrotek, Drache Umwelttechnik and LANIK compete through established product systems and technical service, while Chinese and other regional manufacturers emphasize scale, customization, delivery efficiency and cost control. Competition increasingly depends on pore consistency, thermal performance, dimensional reliability and customer qualification capability.

Report Scope

This report studies the global Ceramic Foam Filter for Casting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ceramic Foam Filter for Casting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ceramic Foam Filter for Casting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ceramic Foam Filter for Casting total production and demand, 2021-2032, (Cubic Meter)

Global Ceramic Foam Filter for Casting total production value, 2021-2032, (USD Million)

Global Ceramic Foam Filter for Casting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Ceramic Foam Filter for Casting consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Ceramic Foam Filter for Casting domestic production, consumption, key domestic manufacturers and share

Global Ceramic Foam Filter for Casting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Ceramic Foam Filter for Casting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Ceramic Foam Filter for Casting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Ceramic Foam Filter for Casting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SELEE, Vesuvius, Pyrotek, Drache

Umwelttechnik, LANIK, ASK Chemicals, Ferro-Term, Patronage Filtex India, Galaxy Enterprise, Jinan Shengquan Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ceramic Foam Filter for Casting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ceramic Foam Filter for Casting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Ceramic Foam Filter for Casting Supply, Demand and Key Producers, 2026-2032

Global Ceramic Foam Filter for Casting Market, Segmentation by Type:

Alumina-based

Silicon Carbide-based

Zirconia-based

Others

Global Ceramic Foam Filter for Casting Market, Segmentation by Pore Density:

≤15 PPI

>15–30 PPI

>30–50 PPI

>50 PPI

Global Ceramic Foam Filter for Casting Market, Segmentation by Shape:

Square/Rectangular

Round

Other

Global Ceramic Foam Filter for Casting Market, Segmentation by Application:

Aluminum Alloy Casting

Iron Casting

Steel Casting

Copper Alloy Casting

Others

Companies Profiled:

SELEE

Vesuvius

Pyrotek

Drache Umwelttechnik

LANIK

ASK Chemicals

Ferro-Term

Patronage Filtex India

Galaxy Enterprise

Jinan Shengquan Group

FCRI Group

Jincheng Fuji New Material

Baoding Ningxin Group

Filtec Precision Ceramics

Shanxi Fuqian Special Ceramics

Cangzhou Sefu Ceramic New Materials

Key Questions Answered

1. How big is the global Ceramic Foam Filter for Casting market?
2. What is the demand of the global Ceramic Foam Filter for Casting market?
3. What is the year over year growth of the global Ceramic Foam Filter for Casting market?
4. What is the total value of the global Ceramic Foam Filter for Casting market?
5. Who are the Major Players in the global Ceramic Foam Filter for Casting market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ceramic Foam Filter for Casting Introduction
- 1.2 World Ceramic Foam Filter for Casting Supply & Forecast
 - 1.2.1 World Ceramic Foam Filter for Casting Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ceramic Foam Filter for Casting Production (2021-2032)
 - 1.2.3 World Ceramic Foam Filter for Casting Pricing Trends (2021-2032)
- 1.3 World Ceramic Foam Filter for Casting Production by Region (Based on Production Site)
 - 1.3.1 World Ceramic Foam Filter for Casting Production Value by Region (2021-2032)
 - 1.3.2 World Ceramic Foam Filter for Casting Production by Region (2021-2032)
 - 1.3.3 World Ceramic Foam Filter for Casting Average Price by Region (2021-2032)
 - 1.3.4 North America Ceramic Foam Filter for Casting Production (2021-2032)
 - 1.3.5 Europe Ceramic Foam Filter for Casting Production (2021-2032)
 - 1.3.6 China Ceramic Foam Filter for Casting Production (2021-2032)
 - 1.3.7 India Ceramic Foam Filter for Casting Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ceramic Foam Filter for Casting Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ceramic Foam Filter for Casting Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ceramic Foam Filter for Casting Demand (2021-2032)
- 2.2 World Ceramic Foam Filter for Casting Consumption by Region
 - 2.2.1 World Ceramic Foam Filter for Casting Consumption by Region (2021-2026)
 - 2.2.2 World Ceramic Foam Filter for Casting Consumption Forecast by Region (2027-2032)
- 2.3 United States Ceramic Foam Filter for Casting Consumption (2021-2032)
- 2.4 China Ceramic Foam Filter for Casting Consumption (2021-2032)
- 2.5 Europe Ceramic Foam Filter for Casting Consumption (2021-2032)
- 2.6 Japan Ceramic Foam Filter for Casting Consumption (2021-2032)
- 2.7 South Korea Ceramic Foam Filter for Casting Consumption (2021-2032)
- 2.8 ASEAN Ceramic Foam Filter for Casting Consumption (2021-2032)
- 2.9 India Ceramic Foam Filter for Casting Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ceramic Foam Filter for Casting Production Value by Manufacturer (2021-2026)
- 3.2 World Ceramic Foam Filter for Casting Production by Manufacturer (2021-2026)
- 3.3 World Ceramic Foam Filter for Casting Average Price by Manufacturer (2021-2026)
- 3.4 Ceramic Foam Filter for Casting Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ceramic Foam Filter for Casting Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ceramic Foam Filter for Casting in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ceramic Foam Filter for Casting in 2025
- 3.6 Ceramic Foam Filter for Casting Market: Overall Company Footprint Analysis
 - 3.6.1 Ceramic Foam Filter for Casting Market: Region Footprint
 - 3.6.2 Ceramic Foam Filter for Casting Market: Company Product Type Footprint
 - 3.6.3 Ceramic Foam Filter for Casting Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ceramic Foam Filter for Casting Production Value Comparison
 - 4.1.1 United States VS China: Ceramic Foam Filter for Casting Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ceramic Foam Filter for Casting Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ceramic Foam Filter for Casting Production Comparison
 - 4.2.1 United States VS China: Ceramic Foam Filter for Casting Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ceramic Foam Filter for Casting Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ceramic Foam Filter for Casting Consumption Comparison
 - 4.3.1 United States VS China: Ceramic Foam Filter for Casting Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ceramic Foam Filter for Casting Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ceramic Foam Filter for Casting Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ceramic Foam Filter for Casting Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ceramic Foam Filter for Casting Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ceramic Foam Filter for Casting Production (2021-2026)

4.5 China Based Ceramic Foam Filter for Casting Manufacturers and Market Share

4.5.1 China Based Ceramic Foam Filter for Casting Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ceramic Foam Filter for Casting Production Value (2021-2026)

4.5.3 China Based Manufacturers Ceramic Foam Filter for Casting Production (2021-2026)

4.6 Rest of World Based Ceramic Foam Filter for Casting Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ceramic Foam Filter for Casting Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ceramic Foam Filter for Casting Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Alumina-based

5.2.2 Silicon Carbide-based

5.2.3 Zirconia-based

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Ceramic Foam Filter for Casting Production by Type (2021-2032)

5.3.2 World Ceramic Foam Filter for Casting Production Value by Type (2021-2032)

5.3.3 World Ceramic Foam Filter for Casting Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PORE DENSITY

6.1 World Ceramic Foam Filter for Casting Market Size Overview by Pore Density: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pore Density

6.2.1 ?15 PPI

6.2.2 >15–30 PPI

6.2.3 >30–50 PPI

6.2.4 >50 PPI

6.3 Market Segment by Pore Density

6.3.1 World Ceramic Foam Filter for Casting Production by Pore Density (2021-2032)

6.3.2 World Ceramic Foam Filter for Casting Production Value by Pore Density (2021-2032)

6.3.3 World Ceramic Foam Filter for Casting Average Price by Pore Density (2021-2032)

7 MARKET ANALYSIS BY SHAPE

7.1 World Ceramic Foam Filter for Casting Market Size Overview by Shape: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Shape

7.2.1 Square/Rectangular

7.2.2 Round

7.2.3 Other

7.3 Market Segment by Shape

7.3.1 World Ceramic Foam Filter for Casting Production by Shape (2021-2032)

7.3.2 World Ceramic Foam Filter for Casting Production Value by Shape (2021-2032)

7.3.3 World Ceramic Foam Filter for Casting Average Price by Shape (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ceramic Foam Filter for Casting Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aluminum Alloy Casting

8.2.2 Iron Casting

8.2.3 Steel Casting

8.2.4 Copper Alloy Casting

8.2.5 Others

8.3 Market Segment by Application

- 8.3.1 World Ceramic Foam Filter for Casting Production by Application (2021-2032)
- 8.3.2 World Ceramic Foam Filter for Casting Production Value by Application (2021-2032)
- 8.3.3 World Ceramic Foam Filter for Casting Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SELEE

- 9.1.1 SELEE Details
- 9.1.2 SELEE Major Business
- 9.1.3 SELEE Ceramic Foam Filter for Casting Product and Services
- 9.1.4 SELEE Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 SELEE Recent Developments/Updates
- 9.1.6 SELEE Competitive Strengths & Weaknesses

9.2 Vesuvius

- 9.2.1 Vesuvius Details
- 9.2.2 Vesuvius Major Business
- 9.2.3 Vesuvius Ceramic Foam Filter for Casting Product and Services
- 9.2.4 Vesuvius Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Vesuvius Recent Developments/Updates
- 9.2.6 Vesuvius Competitive Strengths & Weaknesses

9.3 Pyrotek

- 9.3.1 Pyrotek Details
- 9.3.2 Pyrotek Major Business
- 9.3.3 Pyrotek Ceramic Foam Filter for Casting Product and Services
- 9.3.4 Pyrotek Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Pyrotek Recent Developments/Updates
- 9.3.6 Pyrotek Competitive Strengths & Weaknesses

9.4 Drache Umwelttechnik

- 9.4.1 Drache Umwelttechnik Details
- 9.4.2 Drache Umwelttechnik Major Business
- 9.4.3 Drache Umwelttechnik Ceramic Foam Filter for Casting Product and Services
- 9.4.4 Drache Umwelttechnik Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Drache Umwelttechnik Recent Developments/Updates
- 9.4.6 Drache Umwelttechnik Competitive Strengths & Weaknesses

9.5 LANIK

9.5.1 LANIK Details

9.5.2 LANIK Major Business

9.5.3 LANIK Ceramic Foam Filter for Casting Product and Services

9.5.4 LANIK Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 LANIK Recent Developments/Updates

9.5.6 LANIK Competitive Strengths & Weaknesses

9.6 ASK Chemicals

9.6.1 ASK Chemicals Details

9.6.2 ASK Chemicals Major Business

9.6.3 ASK Chemicals Ceramic Foam Filter for Casting Product and Services

9.6.4 ASK Chemicals Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ASK Chemicals Recent Developments/Updates

9.6.6 ASK Chemicals Competitive Strengths & Weaknesses

9.7 Ferro-Term

9.7.1 Ferro-Term Details

9.7.2 Ferro-Term Major Business

9.7.3 Ferro-Term Ceramic Foam Filter for Casting Product and Services

9.7.4 Ferro-Term Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Ferro-Term Recent Developments/Updates

9.7.6 Ferro-Term Competitive Strengths & Weaknesses

9.8 Patronage Filtex India

9.8.1 Patronage Filtex India Details

9.8.2 Patronage Filtex India Major Business

9.8.3 Patronage Filtex India Ceramic Foam Filter for Casting Product and Services

9.8.4 Patronage Filtex India Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Patronage Filtex India Recent Developments/Updates

9.8.6 Patronage Filtex India Competitive Strengths & Weaknesses

9.9 Galaxy Enterprise

9.9.1 Galaxy Enterprise Details

9.9.2 Galaxy Enterprise Major Business

9.9.3 Galaxy Enterprise Ceramic Foam Filter for Casting Product and Services

9.9.4 Galaxy Enterprise Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Galaxy Enterprise Recent Developments/Updates

- 9.9.6 Galaxy Enterprise Competitive Strengths & Weaknesses
- 9.10 Jinan Shengquan Group
 - 9.10.1 Jinan Shengquan Group Details
 - 9.10.2 Jinan Shengquan Group Major Business
 - 9.10.3 Jinan Shengquan Group Ceramic Foam Filter for Casting Product and Services
 - 9.10.4 Jinan Shengquan Group Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Jinan Shengquan Group Recent Developments/Updates
 - 9.10.6 Jinan Shengquan Group Competitive Strengths & Weaknesses
- 9.11 FCRI Group
 - 9.11.1 FCRI Group Details
 - 9.11.2 FCRI Group Major Business
 - 9.11.3 FCRI Group Ceramic Foam Filter for Casting Product and Services
 - 9.11.4 FCRI Group Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 FCRI Group Recent Developments/Updates
 - 9.11.6 FCRI Group Competitive Strengths & Weaknesses
- 9.12 Jincheng Fuji New Material
 - 9.12.1 Jincheng Fuji New Material Details
 - 9.12.2 Jincheng Fuji New Material Major Business
 - 9.12.3 Jincheng Fuji New Material Ceramic Foam Filter for Casting Product and Services
 - 9.12.4 Jincheng Fuji New Material Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Jincheng Fuji New Material Recent Developments/Updates
 - 9.12.6 Jincheng Fuji New Material Competitive Strengths & Weaknesses
- 9.13 Baoding Ningxin Group
 - 9.13.1 Baoding Ningxin Group Details
 - 9.13.2 Baoding Ningxin Group Major Business
 - 9.13.3 Baoding Ningxin Group Ceramic Foam Filter for Casting Product and Services
 - 9.13.4 Baoding Ningxin Group Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Baoding Ningxin Group Recent Developments/Updates
 - 9.13.6 Baoding Ningxin Group Competitive Strengths & Weaknesses
- 9.14 Filtec Precision Ceramics
 - 9.14.1 Filtec Precision Ceramics Details
 - 9.14.2 Filtec Precision Ceramics Major Business
 - 9.14.3 Filtec Precision Ceramics Ceramic Foam Filter for Casting Product and Services

9.14.4 Filtec Precision Ceramics Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Filtec Precision Ceramics Recent Developments/Updates

9.14.6 Filtec Precision Ceramics Competitive Strengths & Weaknesses

9.15 Shanxi Fuqian Special Ceramics

9.15.1 Shanxi Fuqian Special Ceramics Details

9.15.2 Shanxi Fuqian Special Ceramics Major Business

9.15.3 Shanxi Fuqian Special Ceramics Ceramic Foam Filter for Casting Product and Services

9.15.4 Shanxi Fuqian Special Ceramics Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shanxi Fuqian Special Ceramics Recent Developments/Updates

9.15.6 Shanxi Fuqian Special Ceramics Competitive Strengths & Weaknesses

9.16 Cangzhou Sefu Ceramic New Materials

9.16.1 Cangzhou Sefu Ceramic New Materials Details

9.16.2 Cangzhou Sefu Ceramic New Materials Major Business

9.16.3 Cangzhou Sefu Ceramic New Materials Ceramic Foam Filter for Casting Product and Services

9.16.4 Cangzhou Sefu Ceramic New Materials Ceramic Foam Filter for Casting Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Cangzhou Sefu Ceramic New Materials Recent Developments/Updates

9.16.6 Cangzhou Sefu Ceramic New Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Ceramic Foam Filter for Casting Industry Chain

10.2 Ceramic Foam Filter for Casting Upstream Analysis

10.2.1 Ceramic Foam Filter for Casting Core Raw Materials

10.2.2 Main Manufacturers of Ceramic Foam Filter for Casting Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ceramic Foam Filter for Casting Production Mode

10.6 Ceramic Foam Filter for Casting Procurement Model

10.7 Ceramic Foam Filter for Casting Industry Sales Model and Sales Channels

10.7.1 Ceramic Foam Filter for Casting Sales Model

10.7.2 Ceramic Foam Filter for Casting Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ceramic Foam Filter for Casting Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ceramic Foam Filter for Casting Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ceramic Foam Filter for Casting Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ceramic Foam Filter for Casting Production Value Market Share by Region (2021-2026)

Table 5. World Ceramic Foam Filter for Casting Production Value Market Share by Region (2027-2032)

Table 6. World Ceramic Foam Filter for Casting Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Ceramic Foam Filter for Casting Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Ceramic Foam Filter for Casting Production Market Share by Region (2021-2026)

Table 9. World Ceramic Foam Filter for Casting Production Market Share by Region (2027-2032)

Table 10. World Ceramic Foam Filter for Casting Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Ceramic Foam Filter for Casting Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Ceramic Foam Filter for Casting Major Market Trends

Table 13. World Ceramic Foam Filter for Casting Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Ceramic Foam Filter for Casting Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Ceramic Foam Filter for Casting Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Ceramic Foam Filter for Casting Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ceramic Foam Filter for Casting Producers in 2025

Table 18. World Ceramic Foam Filter for Casting Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Ceramic Foam Filter for Casting Producers in 2025

Table 20. World Ceramic Foam Filter for Casting Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Ceramic Foam Filter for Casting Company Evaluation Quadrant

Table 22. World Ceramic Foam Filter for Casting Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ceramic Foam Filter for Casting Production Site of Key Manufacturer

Table 24. Ceramic Foam Filter for Casting Market: Company Product Type Footprint

Table 25. Ceramic Foam Filter for Casting Market: Company Product Application Footprint

Table 26. Ceramic Foam Filter for Casting Competitive Factors

Table 27. Ceramic Foam Filter for Casting New Entrant and Capacity Expansion Plans

Table 28. Ceramic Foam Filter for Casting Mergers & Acquisitions Activity

Table 29. United States VS China Ceramic Foam Filter for Casting Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ceramic Foam Filter for Casting Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Ceramic Foam Filter for Casting Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Ceramic Foam Filter for Casting Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ceramic Foam Filter for Casting Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ceramic Foam Filter for Casting Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ceramic Foam Filter for Casting Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Ceramic Foam Filter for Casting Production Market Share (2021-2026)

Table 37. China Based Ceramic Foam Filter for Casting Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ceramic Foam Filter for Casting Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ceramic Foam Filter for Casting Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ceramic Foam Filter for Casting Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Ceramic Foam Filter for Casting Production Market Share (2021-2026)

Table 42. Rest of World Based Ceramic Foam Filter for Casting Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production Market Share (2021-2026)

Table 47. World Ceramic Foam Filter for Casting Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ceramic Foam Filter for Casting Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Ceramic Foam Filter for Casting Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Ceramic Foam Filter for Casting Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ceramic Foam Filter for Casting Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ceramic Foam Filter for Casting Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Ceramic Foam Filter for Casting Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Ceramic Foam Filter for Casting Production Value by Pore Density, (USD Million), 2021 & 2025 & 2032

Table 55. World Ceramic Foam Filter for Casting Production by Pore Density (2021-2026) & (Cubic Meter)

Table 56. World Ceramic Foam Filter for Casting Production by Pore Density (2027-2032) & (Cubic Meter)

Table 57. World Ceramic Foam Filter for Casting Production Value by Pore Density (2021-2026) & (USD Million)

Table 58. World Ceramic Foam Filter for Casting Production Value by Pore Density (2027-2032) & (USD Million)

Table 59. World Ceramic Foam Filter for Casting Average Price by Pore Density (2021-2026) & (US\$/Cubic Meter)

Table 60. World Ceramic Foam Filter for Casting Average Price by Pore Density

(2027-2032) & (US\$/Cubic Meter)

Table 61. World Ceramic Foam Filter for Casting Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Table 62. World Ceramic Foam Filter for Casting Production by Shape (2021-2026) & (Cubic Meter)

Table 63. World Ceramic Foam Filter for Casting Production by Shape (2027-2032) & (Cubic Meter)

Table 64. World Ceramic Foam Filter for Casting Production Value by Shape (2021-2026) & (USD Million)

Table 65. World Ceramic Foam Filter for Casting Production Value by Shape (2027-2032) & (USD Million)

Table 66. World Ceramic Foam Filter for Casting Average Price by Shape (2021-2026) & (US\$/Cubic Meter)

Table 67. World Ceramic Foam Filter for Casting Average Price by Shape (2027-2032) & (US\$/Cubic Meter)

Table 68. World Ceramic Foam Filter for Casting Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ceramic Foam Filter for Casting Production by Application (2021-2026) & (Cubic Meter)

Table 70. World Ceramic Foam Filter for Casting Production by Application (2027-2032) & (Cubic Meter)

Table 71. World Ceramic Foam Filter for Casting Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ceramic Foam Filter for Casting Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ceramic Foam Filter for Casting Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 74. World Ceramic Foam Filter for Casting Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 75. SELEE Basic Information, Manufacturing Base and Competitors

Table 76. SELEE Major Business

Table 77. SELEE Ceramic Foam Filter for Casting Product and Services

Table 78. SELEE Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SELEE Recent Developments/Updates

Table 80. SELEE Competitive Strengths & Weaknesses

Table 81. Vesuvius Basic Information, Manufacturing Base and Competitors

Table 82. Vesuvius Major Business

Table 83. Vesuvius Ceramic Foam Filter for Casting Product and Services
Table 84. Vesuvius Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Vesuvius Recent Developments/Updates
Table 86. Vesuvius Competitive Strengths & Weaknesses
Table 87. Pyrotek Basic Information, Manufacturing Base and Competitors
Table 88. Pyrotek Major Business
Table 89. Pyrotek Ceramic Foam Filter for Casting Product and Services
Table 90. Pyrotek Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Pyrotek Recent Developments/Updates
Table 92. Pyrotek Competitive Strengths & Weaknesses
Table 93. Drache Umwelttechnik Basic Information, Manufacturing Base and Competitors
Table 94. Drache Umwelttechnik Major Business
Table 95. Drache Umwelttechnik Ceramic Foam Filter for Casting Product and Services
Table 96. Drache Umwelttechnik Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Drache Umwelttechnik Recent Developments/Updates
Table 98. Drache Umwelttechnik Competitive Strengths & Weaknesses
Table 99. LANIK Basic Information, Manufacturing Base and Competitors
Table 100. LANIK Major Business
Table 101. LANIK Ceramic Foam Filter for Casting Product and Services
Table 102. LANIK Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. LANIK Recent Developments/Updates
Table 104. LANIK Competitive Strengths & Weaknesses
Table 105. ASK Chemicals Basic Information, Manufacturing Base and Competitors
Table 106. ASK Chemicals Major Business
Table 107. ASK Chemicals Ceramic Foam Filter for Casting Product and Services
Table 108. ASK Chemicals Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. ASK Chemicals Recent Developments/Updates
Table 110. ASK Chemicals Competitive Strengths & Weaknesses

Table 111. Ferro-Term Basic Information, Manufacturing Base and Competitors
Table 112. Ferro-Term Major Business
Table 113. Ferro-Term Ceramic Foam Filter for Casting Product and Services
Table 114. Ferro-Term Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Ferro-Term Recent Developments/Updates
Table 116. Ferro-Term Competitive Strengths & Weaknesses
Table 117. Patronage Filtex India Basic Information, Manufacturing Base and Competitors
Table 118. Patronage Filtex India Major Business
Table 119. Patronage Filtex India Ceramic Foam Filter for Casting Product and Services
Table 120. Patronage Filtex India Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Patronage Filtex India Recent Developments/Updates
Table 122. Patronage Filtex India Competitive Strengths & Weaknesses
Table 123. Galaxy Enterprise Basic Information, Manufacturing Base and Competitors
Table 124. Galaxy Enterprise Major Business
Table 125. Galaxy Enterprise Ceramic Foam Filter for Casting Product and Services
Table 126. Galaxy Enterprise Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Galaxy Enterprise Recent Developments/Updates
Table 128. Galaxy Enterprise Competitive Strengths & Weaknesses
Table 129. Jinan Shengquan Group Basic Information, Manufacturing Base and Competitors
Table 130. Jinan Shengquan Group Major Business
Table 131. Jinan Shengquan Group Ceramic Foam Filter for Casting Product and Services
Table 132. Jinan Shengquan Group Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Jinan Shengquan Group Recent Developments/Updates
Table 134. Jinan Shengquan Group Competitive Strengths & Weaknesses
Table 135. FCRI Group Basic Information, Manufacturing Base and Competitors
Table 136. FCRI Group Major Business
Table 137. FCRI Group Ceramic Foam Filter for Casting Product and Services
Table 138. FCRI Group Ceramic Foam Filter for Casting Production (Cubic Meter),

Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. FCRI Group Recent Developments/Updates

Table 140. FCRI Group Competitive Strengths & Weaknesses

Table 141. Jincheng Fuji New Material Basic Information, Manufacturing Base and Competitors

Table 142. Jincheng Fuji New Material Major Business

Table 143. Jincheng Fuji New Material Ceramic Foam Filter for Casting Product and Services

Table 144. Jincheng Fuji New Material Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jincheng Fuji New Material Recent Developments/Updates

Table 146. Jincheng Fuji New Material Competitive Strengths & Weaknesses

Table 147. Baoding Ningxin Group Basic Information, Manufacturing Base and Competitors

Table 148. Baoding Ningxin Group Major Business

Table 149. Baoding Ningxin Group Ceramic Foam Filter for Casting Product and Services

Table 150. Baoding Ningxin Group Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Baoding Ningxin Group Recent Developments/Updates

Table 152. Baoding Ningxin Group Competitive Strengths & Weaknesses

Table 153. Filtec Precision Ceramics Basic Information, Manufacturing Base and Competitors

Table 154. Filtec Precision Ceramics Major Business

Table 155. Filtec Precision Ceramics Ceramic Foam Filter for Casting Product and Services

Table 156. Filtec Precision Ceramics Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Filtec Precision Ceramics Recent Developments/Updates

Table 158. Filtec Precision Ceramics Competitive Strengths & Weaknesses

Table 159. Shanxi Fuqian Special Ceramics Basic Information, Manufacturing Base and Competitors

Table 160. Shanxi Fuqian Special Ceramics Major Business

Table 161. Shanxi Fuqian Special Ceramics Ceramic Foam Filter for Casting Product and Services

Table 162. Shanxi Fuqian Special Ceramics Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shanxi Fuqian Special Ceramics Recent Developments/Updates

Table 164. Shanxi Fuqian Special Ceramics Competitive Strengths & Weaknesses

Table 165. Cangzhou Sefu Ceramic New Materials Basic Information, Manufacturing Base and Competitors

Table 166. Cangzhou Sefu Ceramic New Materials Major Business

Table 167. Cangzhou Sefu Ceramic New Materials Ceramic Foam Filter for Casting Product and Services

Table 168. Cangzhou Sefu Ceramic New Materials Ceramic Foam Filter for Casting Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Cangzhou Sefu Ceramic New Materials Recent Developments/Updates

Table 170. Cangzhou Sefu Ceramic New Materials Competitive Strengths & Weaknesses

Table 171. Global Key Players of Ceramic Foam Filter for Casting Upstream (Raw Materials)

Table 172. Global Ceramic Foam Filter for Casting Typical Customers

Table 173. Ceramic Foam Filter for Casting Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ceramic Foam Filter for Casting Picture

Figure 2. World Ceramic Foam Filter for Casting Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ceramic Foam Filter for Casting Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ceramic Foam Filter for Casting Production (2021-2032) & (Cubic Meter)

Figure 5. World Ceramic Foam Filter for Casting Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Ceramic Foam Filter for Casting Production Value Market Share by Region (2021-2032)

Figure 7. World Ceramic Foam Filter for Casting Production Market Share by Region (2021-2032)

Figure 8. North America Ceramic Foam Filter for Casting Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Ceramic Foam Filter for Casting Production (2021-2032) & (Cubic Meter)

Figure 10. China Ceramic Foam Filter for Casting Production (2021-2032) & (Cubic Meter)

Figure 11. India Ceramic Foam Filter for Casting Production (2021-2032) & (Cubic Meter)

Figure 12. Ceramic Foam Filter for Casting Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 15. World Ceramic Foam Filter for Casting Consumption Market Share by Region (2021-2032)

Figure 16. United States Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 17. China Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 18. Europe Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 19. Japan Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 20. South Korea Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 21. ASEAN Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 22. India Ceramic Foam Filter for Casting Consumption (2021-2032) & (Cubic Meter)

Figure 23. Producer Shipments of Ceramic Foam Filter for Casting by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ceramic Foam Filter for Casting Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ceramic Foam Filter for Casting Markets in 2025

Figure 26. United States VS China: Ceramic Foam Filter for Casting Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ceramic Foam Filter for Casting Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ceramic Foam Filter for Casting Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ceramic Foam Filter for Casting Production Market Share 2025

Figure 30. China Based Manufacturers Ceramic Foam Filter for Casting Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ceramic Foam Filter for Casting Production Market Share 2025

Figure 32. World Ceramic Foam Filter for Casting Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ceramic Foam Filter for Casting Production Value Market Share by Type in 2025

Figure 34. Alumina-based

Figure 35. Silicon Carbide-based

Figure 36. Zirconia-based

Figure 37. Others

Figure 38. World Ceramic Foam Filter for Casting Production Market Share by Type (2021-2032)

Figure 39. World Ceramic Foam Filter for Casting Production Value Market Share by Type (2021-2032)

Figure 40. World Ceramic Foam Filter for Casting Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 41. World Ceramic Foam Filter for Casting Production Value by Pore Density,

(USD Million), 2021 & 2025 & 2032

Figure 42. World Ceramic Foam Filter for Casting Production Value Market Share by Pore Density in 2025

Figure 43. ≤15 PPI

Figure 44. >15–30 PPI

Figure 45. >30–50 PPI

Figure 46. >50 PPI

Figure 47. World Ceramic Foam Filter for Casting Production Market Share by Pore Density (2021-2032)

Figure 48. World Ceramic Foam Filter for Casting Production Value Market Share by Pore Density (2021-2032)

Figure 49. World Ceramic Foam Filter for Casting Average Price by Pore Density (2021-2032) & (US\$/Cubic Meter)

Figure 50. World Ceramic Foam Filter for Casting Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Figure 51. World Ceramic Foam Filter for Casting Production Value Market Share by Shape in 2025

Figure 52. Square/Rectangular

Figure 53. Round

Figure 54. Other

Figure 55. World Ceramic Foam Filter for Casting Production Market Share by Shape (2021-2032)

Figure 56. World Ceramic Foam Filter for Casting Production Value Market Share by Shape (2021-2032)

Figure 57. World Ceramic Foam Filter for Casting Average Price by Shape (2021-2032) & (US\$/Cubic Meter)

Figure 58. World Ceramic Foam Filter for Casting Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Ceramic Foam Filter for Casting Production Value Market Share by Application in 2025

Figure 60. Aluminum Alloy Casting

Figure 61. Iron Casting

Figure 62. Steel Casting

Figure 63. Copper Alloy Casting

Figure 64. Others

Figure 65. World Ceramic Foam Filter for Casting Production Market Share by Application (2021-2032)

Figure 66. World Ceramic Foam Filter for Casting Production Value Market Share by Application (2021-2032)

Figure 67. World Ceramic Foam Filter for Casting Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 68. Ceramic Foam Filter for Casting Industry Chain

Figure 69. Ceramic Foam Filter for Casting Procurement Model

Figure 70. Ceramic Foam Filter for Casting Sales Model

Figure 71. Ceramic Foam Filter for Casting Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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