

Global Centrifugal Pump Casing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Centrifugal Pump Casing market size is expected to reach \$ 10210 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

A centrifugal pump casing is the stationary outer shell that surrounds the rotating impeller, acting as a pressure boundary to contain fluid, collect it after impeller action, and guide it to the discharge by converting high-velocity kinetic energy into increased pressure (head). The most common type is the spiral-shaped volute casing, which gradually expands to slow the fluid and build pressure.

In 2025, the global production of centrifugal pump casings is estimated at 12.46 million units, with an average price of \$660 per unit. Gross profit margins are typically between 20% and 30%.

The upstream supply chain for centrifugal pump casings mainly includes metal materials such as gray cast iron, ductile iron, stainless steel, and duplex steel; casting auxiliaries such as wear-resistant and corrosion-resistant alloys, sand molds, and resins; and heat treatment and surface protection materials. The performance of upstream materials and casting quality directly affect the pressure resistance, lifespan, and operational stability of the pump casing. Downstream applications are the core of demand, widely distributed in water supply and drainage, municipal sewage treatment, petrochemicals, power generation, metallurgy, mining, agricultural irrigation, and seawater desalination. Municipal and industrial fluid treatment account for the largest share. In municipal and environmental engineering projects, centrifugal pump casings are used for long-term continuous operation, requiring high corrosion resistance and low maintenance. The petrochemical and power industries emphasize high temperature and pressure, as well as safety and reliability. The mining and metallurgical sectors focus on wear resistance and thick-walled structures. Agriculture and general industrial applications prioritize cost and versatility. Downstream customers are mainly pump manufacturers, EPC

contractors, and large end-users. Their procurement is highly correlated with project construction cycles, and they have strict requirements for quality certification, delivery stability, and batch consistency.

Industry development trends are characterized by material upgrades and structural optimization. High-efficiency, energy-saving pumps are driving the development of thinner-walled and more precise pump casings, while the proportion of corrosion-resistant alloys and stainless steel is increasing to adapt to complex media. Driving factors include urbanization and infrastructure investment, growing demand for environmental protection and wastewater treatment, and the construction of energy and chemical projects. Hindering factors include fluctuations in raw material prices, increasingly stringent environmental regulations in the casting industry, and the higher requirements for process technology and capital investment in high-end pump casings. This report studies the global Centrifugal Pump Casing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centrifugal Pump Casing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centrifugal Pump Casing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centrifugal Pump Casing total production and demand, 2021-2032, (K Units)

Global Centrifugal Pump Casing total production value, 2021-2032, (USD Million)

Global Centrifugal Pump Casing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Centrifugal Pump Casing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Centrifugal Pump Casing domestic production, consumption, key domestic manufacturers and share

Global Centrifugal Pump Casing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Centrifugal Pump Casing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Centrifugal Pump Casing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Centrifugal Pump Casing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sintech Pumps, Aarohi Embedded Systems Pvt. Ltd, SPAKY ENGINEERING PVT. LTD., Kirloskar Brothers Limited, KSB Group,

Beacon Industrial Pte Ltd, MATHER + PLATT PUMPS, Shijiazhuang Chongmu Fluid Machine Co., Ltd, Zibo Qingdong Machinery Manufacturing Co., Ltd. Zibo Qingdong Machinery Manufacturing Co., Ltd. Zibo Qingdong Machinery Manufacturing Co., Ltd., Rototech Engineering Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Centrifugal Pump Casing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centrifugal Pump Casing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centrifugal Pump Casing Market, Segmentation by Type:

Single Volute

Double Volute

Diffuser Casing

Circular Volute

Combination

Global Centrifugal Pump Casing Market, Segmentation by Structure:

Horizontal Split

Vertical Split

Oblique Split

One-piece

Axial Split

Others

Global Centrifugal Pump Casing Market, Segmentation by Material:

Gray Cast Iron

Ductile Iron

Carbon Steel

Stainless Steel

Duplex Steel

Special Alloy

Non-Metallic Materials

Global Centrifugal Pump Casing Market, Segmentation by Application:

Petrochemicals

Power

Metallurgy

Municipal and Environmental Protection

Food and Pharmaceuticals

Others

Companies Profiled:

Sintech Pumps

Aarohi Embedded Systems Pvt. Ltd

SPAKY ENGINEERING PVT. LTD.

Kirloskar Brothers Limited

KSB Group

Beacon Industrial Pte Ltd

MATHER + PLATT PUMPS

Shijiazhuang Chongmu Fluid Machine Co., Ltd

Zibo Qingdong Machinery Manufacturing Co., Ltd.Zibo Qingdong Machinery
Manufacturing Co., LtdZibo Qingdong Machinery Manufacturing Co., Ltd.

Rototech Engineering Solutions

Prbhukrupa Industrial Corporation

AMT Pump Company

John Blue

Hydra-Tech International

Gator Pump, Inc.

BMW STEELS LTD.

JAY AMBE ENGINEERING CO.

CHARBHUJA ENGINEERS

RINKU ENGINEERS

MARUTI FOUNDERS AND ENGINEERS

CNP PUMPS INDIA PVT. LTD.

Key Questions Answered:

1. How big is the global Centrifugal Pump Casing market?
2. What is the demand of the global Centrifugal Pump Casing market?
3. What is the year over year growth of the global Centrifugal Pump Casing market?
4. What is the production and production value of the global Centrifugal Pump Casing market?
5. Who are the key producers in the global Centrifugal Pump Casing market?
6. What are the growth factors driving the market demand?

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