

Global Centrifugal Process Gas Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Centrifugal Process Gas Compressor market size was valued at US\$ 11236 million in 2025 and is forecast to a readjusted size of US\$ 16511 million by 2032 with a CAGR of 5.7% during review period.

Centrifugal Process Gas Compressor is a dynamic rotating compressor used to compress natural gas, refinery gas, ethylene cracked gas, syngas, hydrogen, carbon dioxide, acid gas, refrigeration gas and other process media. It converts gas velocity energy into pressure energy through high speed impellers, diffusers, return channels or volutes, and is commonly configured as a single shaft multistage, integrally geared, barrel type or horizontally split compressor package with dry gas seals, bearing systems, lubrication systems, anti surge control, intercooling and drivers. The product is mainly used in continuous, high reliability, high flow or high pressure ratio services and serves as critical rotating equipment in oil and gas production and transmission, LNG, refining, petrochemicals, coal chemicals, hydrogen energy, carbon capture, fertilizers, industrial gases and power facilities. Major production origins include the United States, Germany, Italy, Sweden, Japan, China and South Korea. European, American and Japanese manufacturers remain strong in large API engineered trains, high pressure applications and complex gas services, while Chinese suppliers are increasing their presence in refining, coal chemicals, air separation related projects and domestic large scale industrial installations.

In 2025, global Centrifugal Process Gas Compressor production reached approximately 920–1,050 units, while the mainstream FOB factory price was about USD 3.7–4.2 million per unit. Small and medium integrally geared or single stage process gas units

were generally priced below the average range, while large API 617 multistage barrel type trains, LNG compressors, and high pressure CO₂ or hydrogen compressor packages were usually priced significantly above the average range.

The global Centrifugal Process Gas Compressor market is entering a new stage driven by conventional oil and gas investment, refining and petrochemical upgrading, and energy transition projects. Demand for high reliability compressor trains continues to rise in natural gas processing and transmission, LNG liquefaction and receiving terminals, refinery hydrogenation, ethylene and olefin units, ammonia and methanol, industrial gases, hydrogen production and storage, and CO₂ capture and utilization. This is pushing products toward higher efficiency, wider operating flexibility, lower leakage and stronger digital operation and maintenance capabilities. Compared with reciprocating or screw compressors, centrifugal process gas compressors offer advantages in high flow capacity, continuous operation, low vibration and multistage compression, making them particularly suitable for large process plants and critical long cycle gas circuits.

The main market challenges come from strong project based demand, high unit value, long delivery cycles, customized design linked to gas composition, high manufacturing barriers for rotors and impellers, and demanding engineering capabilities for dry gas seals, anti surge control and field commissioning. European, American and Japanese manufacturers maintain advantages in LNG, offshore platforms, high pressure CO₂, hydrogen and large refining and petrochemical projects through long operating references, API engineering capabilities and global service networks. Chinese suppliers are growing rapidly in domestic refining, coal chemicals, air separation, fertilizer and industrial gas projects by leveraging cost competitiveness, delivery speed and local service capabilities. Future demand will increasingly come from energy security investment, low carbon refinery retrofits, hydrogen and carbon capture projects, larger chemical parks, and energy saving replacement of installed compressor trains under long term service programs.

This report is a detailed and comprehensive analysis for global Centrifugal Process Gas Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Centrifugal Process Gas Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Centrifugal Process Gas Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Centrifugal Process Gas Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Centrifugal Process Gas Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Centrifugal Process Gas Compressor
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Centrifugal Process Gas Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes Company, Siemens Energy AG, Atlas Copco AB, Everllence SE, Chart Industries, Inc., Sundyne, LLC, Solar Turbines Incorporated, Ingersoll Rand Inc., Ebara Corporation, Mitsubishi Heavy Industries Compressor Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Centrifugal Process Gas Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multi Stage Centrifugal

Single Stage Centrifugal

Market segment by Gas Service

Hydrocarbon Gas

Hydrogen Rich Gas

Carbon Dioxide and Acid Gas

Others

Market segment by Pressure Rating

Medium Pressure 10 to 50 Bar

High Pressure 50 to 150 Bar

Low Pressure Below 10 Bar

Others

Market segment by Driver Type

Electric Motor Driven

Steam Turbine Driven

Gas Turbine Driven

Others

Market segment by Application

Oil and Gas

Chemical and Petrochemical

Power Generation and Industrial Gases

Others

Major players covered

Baker Hughes Company

Siemens Energy AG

Atlas Copco AB

Everllence SE

Chart Industries, Inc.

Sundyne, LLC

Solar Turbines Incorporated

Ingersoll Rand Inc.

Ebara Corporation

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd.

IHI Corporation

Hitachi Industrial Products, Ltd.

Kawasaki Heavy Industries, Ltd.

Hyundai Heavy Industries Turbomachinery Co., Ltd.

BORSIG GmbH

Boldrocchi Group S.r.l.

HMS Group

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Hangzhou Hangyang Turbine Machinery Co., Ltd.

New JCM Group Co., Ltd.

Chongqing General Industry Group Co., Ltd.

Turbo-Tech Compressor Wuxi Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Centrifugal Process Gas Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Centrifugal Process Gas Compressor, with price, sales quantity, revenue, and global market share of Centrifugal Process Gas Compressor from 2021 to 2026.

Chapter 3, the Centrifugal Process Gas Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Centrifugal Process Gas Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Centrifugal Process Gas Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Centrifugal Process Gas Compressor.

Chapter 14 and 15, to describe Centrifugal Process Gas Compressor sales channel,

distributors, customers, research findings and conclusion.

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