

Global Centrifugal Process Gas Compressor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Centrifugal Process Gas Compressor market size is expected to reach \$ 16511 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Centrifugal Process Gas Compressor is a dynamic rotating compressor used to compress natural gas, refinery gas, ethylene cracked gas, syngas, hydrogen, carbon dioxide, acid gas, refrigeration gas and other process media. It converts gas velocity energy into pressure energy through high speed impellers, diffusers, return channels or volutes, and is commonly configured as a single shaft multistage, integrally geared, barrel type or horizontally split compressor package with dry gas seals, bearing systems, lubrication systems, anti surge control, intercooling and drivers. The product is mainly used in continuous, high reliability, high flow or high pressure ratio services and serves as critical rotating equipment in oil and gas production and transmission, LNG, refining, petrochemicals, coal chemicals, hydrogen energy, carbon capture, fertilizers, industrial gases and power facilities. Major production origins include the United States, Germany, Italy, Sweden, Japan, China and South Korea. European, American and Japanese manufacturers remain strong in large API engineered trains, high pressure applications and complex gas services, while Chinese suppliers are increasing their presence in refining, coal chemicals, air separation related projects and domestic large scale industrial installations.

In 2025, global Centrifugal Process Gas Compressor production reached approximately 920–1,050 units, while the mainstream FOB factory price was about USD 3.7–4.2 million per unit. Small and medium integrally geared or single stage process gas units were generally priced below the average range, while large API 617 multistage barrel type trains, LNG compressors, and high pressure CO₂ or hydrogen compressor

packages were usually priced significantly above the average range.

The global Centrifugal Process Gas Compressor market is entering a new stage driven by conventional oil and gas investment, refining and petrochemical upgrading, and energy transition projects. Demand for high reliability compressor trains continues to rise in natural gas processing and transmission, LNG liquefaction and receiving terminals, refinery hydrogenation, ethylene and olefin units, ammonia and methanol, industrial gases, hydrogen production and storage, and CO₂ capture and utilization. This is pushing products toward higher efficiency, wider operating flexibility, lower leakage and stronger digital operation and maintenance capabilities. Compared with reciprocating or screw compressors, centrifugal process gas compressors offer advantages in high flow capacity, continuous operation, low vibration and multistage compression, making them particularly suitable for large process plants and critical long cycle gas circuits.

The main market challenges come from strong project based demand, high unit value, long delivery cycles, customized design linked to gas composition, high manufacturing barriers for rotors and impellers, and demanding engineering capabilities for dry gas seals, anti surge control and field commissioning. European, American and Japanese manufacturers maintain advantages in LNG, offshore platforms, high pressure CO₂, hydrogen and large refining and petrochemical projects through long operating references, API engineering capabilities and global service networks. Chinese suppliers are growing rapidly in domestic refining, coal chemicals, air separation, fertilizer and industrial gas projects by leveraging cost competitiveness, delivery speed and local service capabilities. Future demand will increasingly come from energy security investment, low carbon refinery retrofits, hydrogen and carbon capture projects, larger chemical parks, and energy saving replacement of installed compressor trains under long term service programs.

This report studies the global Centrifugal Process Gas Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centrifugal Process Gas Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centrifugal Process Gas Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centrifugal Process Gas Compressor total production and demand, 2021-2032, (K Units)

Global Centrifugal Process Gas Compressor total production value, 2021-2032, (USD Million)

Global Centrifugal Process Gas Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Centrifugal Process Gas Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Centrifugal Process Gas Compressor domestic production, consumption, key domestic manufacturers and share

Global Centrifugal Process Gas Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Centrifugal Process Gas Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Centrifugal Process Gas Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Centrifugal Process Gas Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes Company, Siemens Energy AG, Atlas Copco AB, Everllence SE, Chart Industries, Inc., Sundyne, LLC, Solar Turbines Incorporated, Ingersoll Rand Inc., Ebara Corporation, Mitsubishi Heavy Industries Compressor Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Centrifugal Process Gas Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centrifugal Process Gas Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centrifugal Process Gas Compressor Market, Segmentation by Type:

Multi Stage Centrifugal

Single Stage Centrifugal

Global Centrifugal Process Gas Compressor Market, Segmentation by Gas Service:

Hydrocarbon Gas

Hydrogen Rich Gas

Carbon Dioxide and Acid Gas

Others

Global Centrifugal Process Gas Compressor Market, Segmentation by Pressure Rating:

Medium Pressure 10 to 50 Bar

High Pressure 50 to 150 Bar

Low Pressure Below 10 Bar

Others

Global Centrifugal Process Gas Compressor Market, Segmentation by Driver Type:

Electric Motor Driven

Steam Turbine Driven

Gas Turbine Driven

Others

Global Centrifugal Process Gas Compressor Market, Segmentation by Application:

Oil and Gas

Chemical and Petrochemical

Power Generation and Industrial Gases

Others

Companies Profiled:

Baker Hughes Company

Siemens Energy AG

Atlas Copco AB

Everllence SE

Chart Industries, Inc.

Sundyne, LLC

Solar Turbines Incorporated

Ingersoll Rand Inc.

Ebara Corporation

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd.

IHI Corporation

Hitachi Industrial Products, Ltd.

Kawasaki Heavy Industries, Ltd.

Hyundai Heavy Industries Turbomachinery Co., Ltd.

BORSIG GmbH

Boldrocchi Group S.r.l.

HMS Group

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Hangzhou Hangyang Turbine Machinery Co., Ltd.

New JCM Group Co., Ltd.

Chongqing General Industry Group Co., Ltd.

Turbo-Tech Compressor Wuxi Co., Ltd.

Key Questions Answered:

1. How big is the global Centrifugal Process Gas Compressor market?
2. What is the demand of the global Centrifugal Process Gas Compressor market?
3. What is the year over year growth of the global Centrifugal Process Gas Compressor market?
4. What is the production and production value of the global Centrifugal Process Gas Compressor market?
5. Who are the key producers in the global Centrifugal Process Gas Compressor market?
6. What are the growth factors driving the market demand?

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