

Global Centrifugal Engine-Driven Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Centrifugal Engine-Driven Pumps market size is expected to reach \$ 2191 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A Centrifugal Engine-Driven Pump is a fluid-handling device that uses a centrifugal impeller to impart energy and move liquid, while being powered directly by an independent engine—typically diesel, gasoline, or natural gas—rather than by an electric motor. These pumps are designed to provide high flow rates and reliable performance in environments where electricity is unavailable, unreliable, or unsuitable, making them especially valuable for firefighting, flood control, irrigation, construction site dewatering, mining operations, marine applications, and emergency backup situations. They are often portable or skid-mounted, offering flexibility and rapid deployment in demanding field conditions.

In 2024, global Centrifugal Engine-Driven Pumps production reached approximately 940,000 units , with an average global market price of around US\$ 1,600 per unit.

The centrifugal engine-driven pumps market is experiencing strong growth potential due to rising global demand for reliable, flexible, and grid-independent fluid-handling solutions across multiple sectors. Unlike electric motor-driven pumps, centrifugal pumps powered by diesel, gasoline, or natural gas engines offer unmatched independence in environments where electricity is unavailable, unstable, or impractical, making them indispensable in critical applications such as firefighting, flood control, emergency dewatering, municipal infrastructure, agricultural irrigation, mining operations, marine vessels, and disaster response. Rapid urbanization, coupled with the increasing frequency of climate-related extreme weather events such as floods and hurricanes, is

driving municipalities and emergency agencies to invest in portable, high-capacity diesel engine-driven centrifugal pumps for resilience and disaster preparedness. Similarly, large-scale infrastructure projects in developing regions and growing global demand for irrigation in agriculture are expanding the adoption of these pumps. In mining and construction, engine-driven centrifugal pumps play an essential role in groundwater control and slurry handling, further adding to their market momentum.

From a value chain perspective, the centrifugal engine-driven pump industry involves a comprehensive ecosystem of upstream, midstream, and downstream players. Upstream, the market relies on suppliers of internal combustion engines (diesel, gasoline, or gas engines), pump castings, stainless steel and alloy impellers, bearings, seals, couplings, and control systems, with contributions from global engine manufacturers such as Cummins, Caterpillar, Perkins, Weichai, and Yanmar, as well as foundries and material suppliers providing the structural components. Midstream consists of pump OEMs and system integrators such as Godwin (Xylem), Gorman-Rupp, Pioneer Pump, Selwood, Honda, and numerous Chinese manufacturers, who design and assemble complete units, often offering skid-mounted or trailer-mounted packages with enclosures, fuel tanks, and monitoring systems tailored to sector-specific standards (e.g., NFPA compliance for firefighting). These companies frequently enhance their competitiveness by providing modular designs, easy maintenance access, and digital monitoring for performance optimization. Downstream, the pumps are delivered to a wide range of end-users: municipal water utilities for flood control and sewage bypass, construction companies and mining operators for site dewatering, farmers and irrigation cooperatives for agricultural water distribution, industrial facilities requiring backup pumping, marine shipbuilders needing bilge and ballast solutions, and emergency management agencies that demand portable units for disaster relief. Rental and service companies also represent an important downstream channel, as many contractors and municipalities prefer to lease high-capacity pumps for temporary or seasonal projects rather than owning them outright.

Overall, the centrifugal engine-driven pumps market demonstrates long-term resilience and growth potential, supported by ongoing infrastructure investments, stricter fire safety regulations, climate adaptation strategies, and the versatility of engine-driven units in off-grid scenarios. While the shift toward cleaner energy and electrification may gradually influence certain applications, the continued necessity of rugged, fuel-driven, mobile pumping solutions in critical industries ensures a sustained global demand trajectory.

This report studies the global Centrifugal Engine-Driven Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centrifugal Engine-Driven Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centrifugal Engine-Driven Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centrifugal Engine-Driven Pumps total production and demand, 2021-2032, (K Units)

Global Centrifugal Engine-Driven Pumps total production value, 2021-2032, (USD Million)

Global Centrifugal Engine-Driven Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Centrifugal Engine-Driven Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Centrifugal Engine-Driven Pumps domestic production, consumption, key domestic manufacturers and share

Global Centrifugal Engine-Driven Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Centrifugal Engine-Driven Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Centrifugal Engine-Driven Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Centrifugal Engine-Driven Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Godwin Pumps, Gorman-Rupp,

Pentair, Pioneer Pump, Multiquip, Riverside Pumps, ACE Pumps, Pacer Pumps, Andrew Sykes, Selwood Pumps, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Centrifugal Engine-Driven Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centrifugal Engine-Driven Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centrifugal Engine-Driven Pumps Market, Segmentation by Type:

Gasoline Driven Pump

Diesel Driven Pump

Others

Global Centrifugal Engine-Driven Pumps Market, Segmentation by Application:

Agriculture

Fire Protection

Industrial Usage

Companies Profiled:

Godwin Pumps

Gorman-Rupp

Pentair

Pioneer Pump

Multiquip

Riverside Pumps

ACE Pumps

Pacer Pumps

Andrew Sykes

Selwood Pumps

Varisco

Bombas Ideal

Pompe Garbarino

Honda Power Equipment

Tsurumi

Zoomlion Pump

Aoli

Nanfang Pump

Shanghai Kaiquan

Key Questions Answered:

1. How big is the global Centrifugal Engine-Driven Pumps market?
2. What is the demand of the global Centrifugal Engine-Driven Pumps market?
3. What is the year over year growth of the global Centrifugal Engine-Driven Pumps market?
4. What is the production and production value of the global Centrifugal Engine-Driven Pumps market?
5. Who are the key producers in the global Centrifugal Engine-Driven Pumps market?
6. What are the growth factors driving the market demand?

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