

Global Centrifugal Draught Fans Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Centrifugal Draught Fans market size is expected to reach \$ 1315 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Centrifugal induced draft fan is a key ventilation equipment that uses a high-speed rotating impeller to generate centrifugal force, which sucks in gas along the axial direction, accelerates it through the impeller, and discharges it radially, thereby providing negative pressure and guiding the flow of flue gas for boilers, industrial furnaces, and other equipment. Its core function is to create negative pressure in the system, extract high-temperature flue gas and dust generated by combustion, ensure stable furnace pressure and sufficient combustion, and safely transport exhaust gas to purification equipment such as desulfurization and dust removal or chimney emissions. For high-temperature and dusty flue gas environments, such fans are usually made of wear-resistant and high-temperature resistant materials to cope with harsh working conditions.

The centrifugal induced draft fan industry chain covers upstream raw materials such as steel, castings, forgings, as well as core component suppliers such as motors, bearings, impellers, and main shafts; The midstream is the research and development, design, and manufacturing process of centrifugal induced draft fans; Downstream applications are widely used in industrial fields such as steel smelting, thermal power generation, cement building materials, petrochemicals, sewage treatment, and mining, for ventilation, induced draft, dust removal, and flue gas transportation. Among them, the motor is a key component that determines the performance and energy efficiency of the fan, providing strong support for the development of the centrifugal fan industry. The gross profit margin of centrifugal induced draft fans is about 32%.

The average price of centrifugal induced draft fans in 2025 is \$5100 per unit, with a sales volume of 166.9 k units and a total production capacity of 240 k units.

Centrifugal induced draft fans have been upgraded from traditional 'forced smoke exhaust' auxiliary equipment to 'process stabilizers' that ensure energy efficiency and environmental protection of thermal systems such as industrial furnaces and boilers. Its value goes far beyond extracting flue gas and maintaining furnace negative pressure, but through continuous optimization of aerodynamic design (such as efficient three-way flow impellers) and the application of wear-resistant and high-temperature resistant materials, it achieves low energy consumption, high reliability, and long-term operation of flue gas conveying systems under complex flue gas conditions such as high temperature, dust content, and corrosiveness. With the increasingly stringent industrial energy efficiency and pollutant emission standards under the national 'dual carbon' strategy, the operational efficiency and regulation performance of induced draft fans are directly related to the effectiveness of flue gas waste heat recovery and the stable compliance of desulfurization and denitrification facilities. Therefore, the technological iteration of modern centrifugal induced draft fans is developing towards high efficiency and energy saving (efficiency increased to over 85%), intelligent variable frequency regulation (real-time matching of system resistance changes), and large-scale direction, becoming an indispensable key transparent equipment for industrial enterprises to achieve energy conservation, consumption reduction, and clean production.

This report studies the global Centrifugal Draught Fans production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centrifugal Draught Fans and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centrifugal Draught Fans that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centrifugal Draught Fans total production and demand, 2021-2032, (K Units)

Global Centrifugal Draught Fans total production value, 2021-2032, (USD Million)

Global Centrifugal Draught Fans production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Centrifugal Draught Fans consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Centrifugal Draught Fans domestic production, consumption, key

domestic manufacturers and share

Global Centrifugal Draught Fans production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Centrifugal Draught Fans production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Centrifugal Draught Fans production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Centrifugal Draught Fans market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ebm-Papst, Johnson Controls, Reitz Group, Loren Cook Company, Nortek Air Solutions, Systemair, ACME Engineering & Manufacturing, Air System Components, S&P Sistemas de Ventilaci?n SLU, Yilida, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Centrifugal Draught Fans market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centrifugal Draught Fans Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centrifugal Draught Fans Market, Segmentation by Type:

Low Pressure Centrifugal Fan: Full Pressure Range ? 980 Pa

Medium Pressure Centrifugal Fan: 980-2942 Pa

High Pressure Centrifugal Fan: 2942-14710 Pa

Global Centrifugal Draught Fans Market, Segmentation by Blade Type:

Forward Curved Blade

Backward Curved Blade

Global Centrifugal Draught Fans Market, Segmentation by Intake Method:

Single Suction Type

Double Suction Type

Global Centrifugal Draught Fans Market, Segmentation by Application:

Mining

Petrochemical

Automotive Engineering

Electronics

Others

Companies Profiled:

Ebm-Papst

Johnson Controls

Reitz Group

Loren Cook Company

Nortek Air Solutions

Systemair

ACME Engineering & Manufacturing

Air System Components

S&P Sistemas de Ventilaci?n SLU

Yilida

Shandong Zhangqiu Blower Co., Ltd.

Twin City Fan

Howden

FI?ktGroup

ZIEHL-ABEGG

EBARA

Hitachi

Key Questions Answered:

1. How big is the global Centrifugal Draught Fans market?
2. What is the demand of the global Centrifugal Draught Fans market?
3. What is the year over year growth of the global Centrifugal Draught Fans market?
4. What is the production and production value of the global Centrifugal Draught Fans market?
5. Who are the key producers in the global Centrifugal Draught Fans market?
6. What are the growth factors driving the market demand?

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