

Global Centrifugal Canned Motor Pumps Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Centrifugal Canned Motor Pumps market size was valued at USD 1690.3 million in 2023 and is forecast to a readjusted size of USD 2101.2 million by 2030 with a CAGR of 3.2% during review period.

Canned Motor Pump is a centrifugal pump with pump and hermetically sealed electric motor mounted on single shaft thus eliminating the requirement of mechanical seal or other sealing device. Entire rotating assembly is immersed in the liquid, and motor stator and rotor are isolated from the pumped liquid with corrosion resistant, non-magnetic liner and sleeve. A part of the pumped liquid is by-passed through the motor, for cooling of motor and lubricating the bearing.

Global key players of Centrifugal Canned Motor Pumps include Zhejiang Dayuan, Teikoku, Kirloskar Brothers, Dalian Huanyou, Shanghai East Pump, etc. The top five players hold a share over 20%. China is the largest production region, has a share about 70%, followed by Japan, with share 6%. In terms of product type, Standard Pumps is the largest segment, occupied for a share of 35%, and in terms of application, Chemical Industry has a share about 34%.

The Global Info Research report includes an overview of the development of the Centrifugal Canned Motor Pumps industry chain, the market status of HVAC Industry (Standard Pumps, Reverse Circulation Pumps), Oil & Gas (Standard Pumps, Reverse Circulation Pumps), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Centrifugal Canned Motor Pumps.

Regionally, the report analyzes the Centrifugal Canned Motor Pumps markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Centrifugal Canned Motor Pumps market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Centrifugal Canned Motor Pumps market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Centrifugal Canned Motor Pumps industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Standard Pumps, Reverse Circulation Pumps).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Centrifugal Canned Motor Pumps market.

Regional Analysis: The report involves examining the Centrifugal Canned Motor Pumps market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Centrifugal Canned Motor Pumps market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Centrifugal Canned Motor Pumps:

Company Analysis: Report covers individual Centrifugal Canned Motor Pumps manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Centrifugal Canned Motor Pumps. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (HVAC Industry, Oil & Gas).

Technology Analysis: Report covers specific technologies relevant to Centrifugal Canned Motor Pumps. It assesses the current state, advancements, and potential future developments in Centrifugal Canned Motor Pumps areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Centrifugal Canned Motor Pumps market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Centrifugal Canned Motor Pumps market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Standard Pumps

Reverse Circulation Pumps

High Temperature Pumps

Self-priming Pumps

Multistage Pumps

Others

Market segment by Application

HVAC Industry

Oil & Gas

Nuclear Energy Industry

Chemical Industry

Others

Major players covered

Teikoku

Nikkiso

Kirloskar Brothers

HERMETIC-Pumpen

Dynamic Pumps

OPTIMEX

Zhejiang Dayuan

Shanghai East Pump

Dalian Huanyou

Chemmp

Shigme

Hayward Tyler

Curtiss-Wright

Harbin Electric Corporation

Hermag Pumps

GruppeR?tschi

CRIS Hermetic Pumps

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Centrifugal Canned Motor Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Centrifugal Canned Motor Pumps, with price, sales, revenue and global market share of Centrifugal Canned Motor Pumps from 2019 to 2024.

Chapter 3, the Centrifugal Canned Motor Pumps competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Centrifugal Canned Motor Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Centrifugal Canned Motor Pumps market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Centrifugal Canned Motor Pumps.

Chapter 14 and 15, to describe Centrifugal Canned Motor Pumps sales channel, distributors, customers, research findings and conclusion.

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