

Global Centrifugal Air Turbocompressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Centrifugal Air Turbocompressor market size was valued at US\$ 8746 million in 2025 and is forecast to a readjusted size of US\$ 12190 million by 2032 with a CAGR of 4.9% during review period.

Centrifugal Air Turbocompressor is a dynamic air compression system using high speed rotating impellers as the core compression element. It converts mechanical energy into air velocity through the impeller and then converts velocity energy into pressure through diffusers, volutes or return channels. A typical unit consists of an electric motor, gearbox, single or multiple impellers, intercoolers, inlet guide vanes, anti surge valves, lubrication system, control system and packaged skid. The product is mainly used for continuous, high flow and medium to high power industrial compressed air supply, with a typical pressure range of about 2–25 bar and mainstream power ratings of about 350–3000 kW. It is widely applied in manufacturing, steel, chemicals, petrochemicals, food and beverage, pharmaceuticals, electronics and semiconductors, air separation, textiles, paper and power generation. Major production origins include China, the United States, Germany, Sweden, Japan, Taiwan, India and South Korea, with Chinese, Japanese, American and European manufacturers maintaining strong competitiveness in large engineered systems, oil free models and high reliability packages.

In 2025, global Centrifugal Air Turbocompressor production reached approximately 16,500–17,800 units, while the mainstream FOB factory reference price for industrial packaged units was about USD 450,000–520,000 per unit. High power, multistage, API or engineered customized units were generally priced above this range, while lower power standard models or local brand units could be priced below this range.

The global Centrifugal Air Turbocompressor market is benefiting from the scaling up, energy saving and clean air upgrading of industrial compressed air systems. As food and beverage, pharmaceuticals, electronics and semiconductors, power batteries, air separation, chemicals and advanced manufacturing increasingly require continuous and stable air supply, centrifugal models are replacing part of large screw compressors and legacy low efficiency compression systems due to their high flow capacity, low pulsation, long duty cycle and lower unit energy consumption. Oil free compression, variable speed control, magnetic bearing or high speed direct drive, intelligent anti surge control, heat recovery and remote operation and maintenance have become key product upgrade directions. Customer purchasing criteria are shifting from equipment price to life cycle cost, energy efficiency, air quality and downtime risk control.

The main market challenges include high initial investment, long project delivery cycle, demanding machining requirements for impellers and high speed rotors, engineering commissioning dependence on field experience and strong after sales service requirements. European, American and Japanese brands still hold advantages in high end oil free, large process and long life reliability applications, while Chinese manufacturers are increasing their share in Asia and emerging markets through localized manufacturing, cost control and faster delivery. In terms of downstream demand, Asia Pacific remains the core growth region, with semiconductors, power batteries, food and beverage, petrochemical upgrading and large manufacturing bases continuing to drive medium and large unit demand. In Europe and North America, growth is more concentrated in energy saving retrofits of existing compressor stations, decarbonization projects and renewal of high standard clean air systems.

This report is a detailed and comprehensive analysis for global Centrifugal Air Turbocompressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Centrifugal Air Turbocompressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Centrifugal Air Turbocompressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Centrifugal Air Turbocompressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Centrifugal Air Turbocompressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Centrifugal Air Turbocompressor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Centrifugal Air Turbocompressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Ingersoll Rand Inc., Fu Sheng Industrial Co., Ltd., Hitachi Global Air Power US, LLC, Siemens Energy AG, Everllence SE, Chart Industries, Inc., IHI Rotating Machinery Engineering Co., Ltd., Mitsubishi Heavy Industries Compressor Corporation, Kobe Steel, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Centrifugal Air Turbocompressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Stage

Multi-Stage

Others

Market segment by Lubrication

Oil Filled

Oil Free

Market segment by Pressure Range

Low to Medium (0-20 Bar)

High (20-100 Bar)

Very High (Above 100 Bar)

Market segment by Cooling Method

Water Cooled

Air Cooled

Others

Market segment by Application

Oil and Gas

Manufacturing and Industrial

Power Generation

Others

Major players covered

Atlas Copco AB

Ingersoll Rand Inc.

Fu Sheng Industrial Co., Ltd.

Hitachi Global Air Power US, LLC

Siemens Energy AG

Everllence SE

Chart Industries, Inc.

IHI Rotating Machinery Engineering Co., Ltd.

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd.

Kawasaki Heavy Industries, Ltd.

Xi'an Shaangu Power Co., Ltd.

Shenyang Blower Works Group Corporation

Hangzhou Hangyang Turbine Machinery Co., Ltd.

Kaishan Group Co., Ltd.

Nanjing CIGU Technology Corp., Ltd.

Jin Tong Ling Technology Group Co., Ltd.

Turbo-Tech Compressor Wuxi Co., Ltd.

Turbowin Co., Ltd.

TNE Korea Co., Ltd.

Kirloskar Pneumatic Company Limited

Usha Neuros Turbo LLP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Centrifugal Air Turbocompressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Centrifugal Air Turbocompressor, with price, sales quantity, revenue, and global market share of Centrifugal Air Turbocompressor from 2021 to 2026.

Chapter 3, the Centrifugal Air Turbocompressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Centrifugal Air Turbocompressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Centrifugal Air Turbocompressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Centrifugal Air Turbocompressor.

Chapter 14 and 15, to describe Centrifugal Air Turbocompressor sales channel, distributors, customers, research findings and conclusion.

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