

Global Centrifugal Air Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Centrifugal Air Pump market size is expected to reach \$ 6425 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

A Centrifugal Air Pump is a rotary air-moving machine that converts mechanical power from a motor or drive system into the pressure and kinetic energy of air or process gas. It normally has a scroll-shaped or enclosed metal casing, axial inlet, radial outlet, impeller, shaft, bearings, seals, base frame, drive assembly and control components. Air enters the eye of the impeller axially, is accelerated outward by centrifugal action, and is collected and discharged through the volute. Main categories include forward-curved, backward-inclined, backward-curved, airfoil, radial-blade, radial-tip, single-inlet, double-inlet, direct-drive, belt-drive, explosion-proof, corrosion-resistant, high-temperature and hygienic designs. It is supplied by industrial ventilation equipment manufacturers, fluid-machinery producers, environmental-system packagers, cleanroom engineering providers and process-system integrators. Typical uses cover petrochemical combustion air, flue-gas handling, cooling and fume extraction; agricultural grain drying, storage aeration and livestock or greenhouse ventilation; pharmaceutical clean ventilation, dust collection, tablet drying, coating and pneumatic conveying; food and beverage package drying, product conveying, drying, cooling, dust removal and plant ventilation, as well as wastewater treatment, cement, metallurgy, electronics, HVAC and general manufacturing.

The global Centrifugal Air Pump market is currently at a pivotal stage of industrial upgrading and green transition. With rapid developments in urban infrastructure, energy, environmental protection, and industrial automation, Centrifugal Air Pumps are increasingly applied in HVAC systems, industrial dust collection, boiler and kiln air distribution, exhaust gas treatment, wastewater treatment, and precision manufacturing,

creating unprecedented growth opportunities for enterprises. The continuous maturation of high-efficiency, low-noise, and variable-speed technologies accelerates product upgrades, gradually replacing traditional low-efficiency fans with high-performance units, thus driving industry structure optimization and technological innovation. Simultaneously, tightening regulations on air quality and energy efficiency across regions, along with energy efficiency standards and ecodesign policies, provide strong policy incentives for adopting high-efficiency Centrifugal Air Pumps, further reinforcing market demand. Active enterprise investment in R&D, intelligent manufacturing, product diversification, and system solutions offers sustained growth momentum and strategic development potential for the industry.

However, the industry also faces significant challenges and risks amid rapid growth. Volatility in raw material prices, uncertainty in key component supply chains, and uneven distribution of advanced manufacturing capabilities can exert pressure on cost control and production stability. Intense competition in the low-end, homogenized market, characterized by price wars and low technological barriers, complicates industry concentration and profitability. Furthermore, global economic fluctuations, trade tensions, and regulatory uncertainties may influence project investment and end-user demand, affecting overall market rhythm. High-end, customized fans for corrosive media or high-temperature conditions demand continued investment in R&D, manufacturing, and service systems; failure to do so could compromise competitive advantage. Risks and opportunities coexist, requiring enterprises to maintain keen insight in technological innovation, operational efficiency, supply chain management, and market deployment.

Downstream demand trends indicate a shift from traditional ventilation to integrated system solutions, with increasing customer emphasis on high efficiency, low noise, intelligent, and sustainable solutions. The promotion of Industry 4.0, smart factories, and building energy retrofit projects drives the integration of Centrifugal Air Pumps from standalone equipment to holistic air-handling systems, emphasizing system compatibility, automation, and energy optimization. Particularly in environmental protection, wastewater aeration, and industrial gas transport, there is growing demand for highly reliable, long-life, and multi-condition adaptable centrifugal fans. Additionally, regional market imbalances drive export-oriented and multinational enterprises to expand in emerging markets, meeting diverse industrial and civil project needs and shaping a new global competitive landscape. Overall, the trends toward intelligent, diversified, and customized downstream demand will be the core driving force for the future development of the industry.

This report studies the global Centrifugal Air Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centrifugal Air Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centrifugal Air Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centrifugal Air Pump total production and demand, 2021-2032, (K Units)

Global Centrifugal Air Pump total production value, 2021-2032, (USD Million)

Global Centrifugal Air Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Centrifugal Air Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Centrifugal Air Pump domestic production, consumption, key domestic manufacturers and share

Global Centrifugal Air Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Centrifugal Air Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Centrifugal Air Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Centrifugal Air Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Howden, ebm-papst, Systemair, Fl?ktGroup, ZIEHL-ABEGG, Greenheck, Soler & Palau, Twin City Fan, Zhejiang Yilida Ventilator, Kruger, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Centrifugal Air Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centrifugal Air Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centrifugal Air Pump Market, Segmentation by Type:

0 - 10 KW

10 - 100 KW

More Than 100 KW

Global Centrifugal Air Pump Market, Segmentation by Material Composition:

Carbon Steel Centrifugal Air Pump

Stainless Steel Centrifugal Air Pump

Aluminum Alloy Centrifugal Air Pump

Fiberglass Reinforced Plastic Centrifugal Air Pump

Global Centrifugal Air Pump Market, Segmentation by Physical Configuration:

Single Inlet Centrifugal Air Pump

Double Inlet Centrifugal Air Pump

Inline Centrifugal Air Pump

Plenum / Boxed Centrifugal Air Pump

Global Centrifugal Air Pump Market, Segmentation by Manufacturing Process:

Cast Impeller Centrifugal Air Pump

Fabricated Sheet Metal Centrifugal Air Pump

Welded Construction Centrifugal Air Pump

Modular Assembly Centrifugal Air Pump

Global Centrifugal Air Pump Market, Segmentation by Application:

Petrochemical

Agriculture

Pharmaceutical

Food & Beverage

Others

Companies Profiled:

Howden

ebm-papst

Systemair

FlaktGroup

ZIEHL-ABEGG

Greenheck

Soler & Palau

Twin City Fan

Zhejiang Yilida Ventilator

Kruger

Acme

Loren Cook

New York Blower

Jiangsu JTL

Nanfang Ventilator

Zhejiang Shangfeng Special Blower

Fantech

Hartzell Air Movement

Continental Fan

AirPro

Guangdong Zhaoqing Deton

Anshan Gangfeng Fan

Foshan Nanhai Popula Fan

Key Questions Answered:

1. How big is the global Centrifugal Air Pump market?
2. What is the demand of the global Centrifugal Air Pump market?
3. What is the year over year growth of the global Centrifugal Air Pump market?
4. What is the production and production value of the global Centrifugal Air Pump market?
5. Who are the key producers in the global Centrifugal Air Pump market?
6. What are the growth factors driving the market demand?

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