

Global Centrifugal Air Compressor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Centrifugal Air Compressor market size is expected to reach \$ 7263 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A Centrifugal Air Compressor is a dynamic air compression machine that uses high-speed rotating impellers to convert mechanical energy into air velocity, and then converts the kinetic energy into pressure through diffusers and volutes. A typical system consists of an inlet filtration and guide vane system, single-stage or multi-stage centrifugal impellers, diffusers, intercoolers, aftercoolers, lubrication systems, electric motor or steam turbine drives, control panels, and packaged skid assemblies. The product is usually positioned around oil-free or Class 0 clean compressed air, high flow capacity, continuous operation, and energy efficiency. Major manufacturing and supply regions include China, the United States, Germany, Sweden, Japan, South Korea, India, and Taiwan, China. Key applications include general manufacturing, electronics, food and beverage, pharmaceuticals, textiles, air separation, chemicals, metallurgy, cement, automotive production, and large centralized utility air stations.

In 2025, global Centrifugal Air Compressor production reached approximately 7,500 to 9,000 units, mainly consisting of medium and large oil-free centrifugal air compressors, magnetic bearing turbo compressors, and packaged compressor units for centralized air systems. Based on new equipment and packaged system shipments, mainstream FOB prices were generally around USD 480,000 to USD 720,000 per unit, while smaller magnetic bearing or low-pressure models were priced below this range and high-power, multi-stage, high-pressure, or project-customized units could be significantly higher.

The global Centrifugal Air Compressor market is benefiting from the upgrading of

advanced manufacturing, industrial energy-saving programs, clean production requirements, and the modernization of centralized compressed air systems in large plants. Compared with screw and reciprocating compressors, centrifugal air compressors are better suited for high-flow, continuous-duty, and heavy-load operating conditions, especially in food and beverage, pharmaceuticals, electronics, air separation, chemicals, metallurgy, and automotive manufacturing. As industrial users pay closer attention to specific energy consumption, lifecycle cost, oil contamination risk, and carbon emission management, oil-free centrifugal compressors, magnetic bearing turbo compressors, variable-speed control, high-efficiency impellers, and intelligent monitoring systems are becoming the main directions of product development. Asia Pacific remains the fastest-growing demand region, with manufacturing expansion in China, India, and Southeast Asia, as well as continued investment in electronics, lithium batteries, photovoltaics, chemical materials, and food processing, supporting new demand for medium and large centrifugal air compressors. In Europe, North America, and Japan, demand is more closely linked to replacement of aging equipment, energy-efficiency retrofits, centralized air station upgrades, and expansion of high-reliability production lines.

The main market challenges include high initial investment, relatively long project delivery cycles, demanding system engineering requirements, and competition from high-efficiency screw compressors and low-pressure blowers in small and medium flow applications. The economics of centrifugal air compressors depend heavily on continuous load rate, cooling water conditions, inlet air temperature, pressure network management, and the matching of control systems. As a result, customers generally evaluate not only equipment price but also energy consumption, maintenance cost, downtime risk, and compressed air quality. Future downstream demand will continue to concentrate on high reliability, low energy consumption, oil-free clean air, digital operation and maintenance, and customized packaged systems. Food and beverage, pharmaceuticals, electronics and semiconductors, new energy materials, air separation, and large-scale manufacturing bases are expected to remain the key incremental application areas, while service revenue, energy-saving retrofits, and turnkey compressed air system capabilities will become increasingly important competitive factors for leading suppliers.

This report studies the global Centrifugal Air Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centrifugal Air Compressor and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centrifugal Air Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centrifugal Air Compressor total production and demand, 2021-2032, (Units)

Global Centrifugal Air Compressor total production value, 2021-2032, (USD Million)

Global Centrifugal Air Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Centrifugal Air Compressor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Centrifugal Air Compressor domestic production, consumption, key domestic manufacturers and share

Global Centrifugal Air Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Centrifugal Air Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Centrifugal Air Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Centrifugal Air Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Ingersoll Rand Inc., Hitachi Global Air Power US, LLC, Fusheng Industrial Co., Ltd., Hanwha Power Co., Ltd., Kobe Steel, Ltd., IHI Corporation, Mitsubishi Heavy Industries Compressor Corporation, Siemens Energy AG, Chart Industries, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Centrifugal Air Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centrifugal Air Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centrifugal Air Compressor Market, Segmentation by Type:

Portable

Stationary

Global Centrifugal Air Compressor Market, Segmentation by Power Rating:

Below 250 Kilowatt

250 To 750 Kilowatt

Above 750 Kilowatt

Global Centrifugal Air Compressor Market, Segmentation by Flow Capacity:

- Below 2,500 Cubic Meter per Hour
- 2,500 To 10,000 Cubic Meter per Hour
- Above 10,000 Cubic Meter per Hour

Global Centrifugal Air Compressor Market, Segmentation by Installation Form:

- Stationary Skid Mounted
- Stationary Floor Mounted
- Containerized

Global Centrifugal Air Compressor Market, Segmentation by Application:

- General Manufacturing
- Energy and Petrochemical
- Food and Beverage
- Others

Companies Profiled:

- Atlas Copco AB
- Ingersoll Rand Inc.
- Hitachi Global Air Power US, LLC
- Fusheng Industrial Co., Ltd.

Hanwha Power Co., Ltd.

Kobe Steel, Ltd.

IHI Corporation

Mitsubishi Heavy Industries Compressor Corporation

Siemens Energy AG

Chart Industries, Inc.

Everllence SE

Tamturbo Oyj

Kirloskar Pneumatic Company Limited

ELGi Equipments Limited

Shenyang Blower Works Group Corporation

Shaanxi Blower (Group) Co., Ltd.

Kaishan Group Co., Ltd.

Jin Tong Ling Technology Group Co., Ltd.

Xinlei Compressor Co., Ltd.

Nanjing CIGU Technology Corp., Ltd.

Turbo-Tech Compressor Wuxi Co., Ltd.

DENAIR Energy Saving Technology (Shanghai) PLC

Key Questions Answered:

1. How big is the global Centrifugal Air Compressor market?

2. What is the demand of the global Centrifugal Air Compressor market?
3. What is the year over year growth of the global Centrifugal Air Compressor market?
4. What is the production and production value of the global Centrifugal Air Compressor market?
5. Who are the key producers in the global Centrifugal Air Compressor market?
6. What are the growth factors driving the market demand?

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