

Global Centralized PV Monitoring System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEAFED2D6D4FEN.html>

Date: August 2026

Pages: 189

Price: US\$ 4,480.00 (Single User License)

ID: GEAFED2D6D4FEN

Abstracts

The global Centralized PV Monitoring System market size is expected to reach \$ 3494 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

A Centralized PV Monitoring System is a comprehensive remote monitoring and management platform designed for photovoltaic power stations, particularly utility-scale and large commercial installations. These systems utilize a centralized management approach to monitor and control power generation, environmental conditions, safety parameters, and other facilities across distributed PV assets. By collecting real-time data from inverters, sensors, and other field devices through a unified platform, centralized PV monitoring systems enable operators to track energy production, system efficiency, voltage, current, and potential faults, allowing for optimized output, early fault detection, and reliable operation. The industry average gross margin is approximately 40%, with typical ranges between 30% and 50%. The upstream segment includes manufacturers of sensors, data loggers, communication modules, and inverters with monitoring capabilities. The midstream segment comprises system integrators and platform providers that develop, deploy, and maintain centralized monitoring software and hardware solutions. The downstream segment encompasses utility-scale solar power plants, large commercial PV installations, energy providers, and public sector infrastructure projects that utilize these systems for performance monitoring, fault detection, and energy management.

The centralized PV monitoring system market is undergoing significant transformation driven by the rapid expansion of utility-scale solar installations, technological advancements, and the increasing need for sophisticated asset management solutions. The industry is witnessing a fundamental shift from basic data logging to intelligent, AI-

driven monitoring platforms that provide predictive analytics, automated fault diagnosis, and performance optimization recommendations. The integration of Internet of Things (IoT) and artificial intelligence technologies is enhancing operational efficiency and real-time data analysis, leading to more optimized energy management. The utility-scale segment is gaining particular traction due to the growing trend of large-scale solar installations, further propelling demand for centralized monitoring solutions. Cloud-based deployment models are increasingly adopted, enabling remote access, scalability, and reduced infrastructure costs. The market is also benefiting from supportive government policies and increasing investments in renewable energy infrastructure. The convergence of hardware, software, and services within unified platforms is creating new value propositions for operators, shifting the competitive landscape from pure hardware provision to integrated solution offerings. The introduction of new tariff policies and trade measures is introducing complexity to global supply chains, prompting manufacturers and system integrators to reassess sourcing strategies and explore regional manufacturing footprints. As the global solar energy capacity continues to expand and operators seek to maximize return on investment through enhanced monitoring and maintenance capabilities, the centralized PV monitoring system market is positioned for sustained growth across both developed and emerging markets.

This report studies the global Centralized PV Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Centralized PV Monitoring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Centralized PV Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Centralized PV Monitoring System total market, 2021-2032, (USD Million)

Global Centralized PV Monitoring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Centralized PV Monitoring System total market, key domestic companies, and share, (USD Million)

Global Centralized PV Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Centralized PV Monitoring System total market by Type, CAGR, 2021-2032,

(USD Million)

Global Centralized PV Monitoring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Centralized PV Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tigo Energy, Delta Electronics, Fronius International, Enphase Energy, Huawei Technologies, SMA Solar Technology AG, CYG ET (CYG Energy Technology), ADLINK Technology, SolarEdge Technologies, SOLARMAN (IGEN Tech), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Centralized PV Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Centralized PV Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Centralized PV Monitoring System Market, Segmentation by Type:

System

Equipment

Global Centralized PV Monitoring System Market, Segmentation by Deployment Type:

On-Premise

Cloud-Based

Global Centralized PV Monitoring System Market, Segmentation by Monitoring Type:

Centralized Monitoring

Decentralized Monitoring

Remote Monitoring

Global Centralized PV Monitoring System Market, Segmentation by Application:

Civilian

Industrial and Commercial

Companies Profiled:

Tigo Energy

Delta Electronics

Fronius International

Enphase Energy

Huawei Technologies

SMA Solar Technology AG

CYG ET (CYG Energy Technology)

ADLINK Technology

SolarEdge Technologies

SOLARMAN (IGEN Tech)

Sungrow Power Supply

TAOKE

Acrel

GoodWe

Meteocontrol

Solar-Log

Jinlong Technology

ABB

Schneider Electric

Siemens AG

Trina Solar

Wattwatchers

Green Cubes Technology

Omron Corporation

Vivint Solar

AlsoEnergy

Solar Analytics

Smappee

NEXTracker (TrueCapture)

Key Questions Answered

1. How big is the global Centralized PV Monitoring System market?
2. What is the demand of the global Centralized PV Monitoring System market?
3. What is the year over year growth of the global Centralized PV Monitoring System market?
4. What is the total value of the global Centralized PV Monitoring System market?
5. Who are the Major Players in the global Centralized PV Monitoring System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Centralized PV Monitoring System Introduction

1.2 World Centralized PV Monitoring System Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Centralized PV Monitoring System Total Market by Region (by Headquarter Location)

1.3.1 World Centralized PV Monitoring System Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.3.3 China Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.3.4 Europe Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.3.5 Japan Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.3.6 South Korea Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.3.7 ASEAN Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.3.8 India Based Company Centralized PV Monitoring System Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Centralized PV Monitoring System Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Centralized PV Monitoring System Consumption Value (2021-2032)

2.2 World Centralized PV Monitoring System Consumption Value by Region

2.2.1 World Centralized PV Monitoring System Consumption Value by Region (2021-2026)

2.2.2 World Centralized PV Monitoring System Consumption Value Forecast by Region (2027-2032)

2.3 United States Centralized PV Monitoring System Consumption Value (2021-2032)

2.4 China Centralized PV Monitoring System Consumption Value (2021-2032)

2.5 Europe Centralized PV Monitoring System Consumption Value (2021-2032)

2.6 Japan Centralized PV Monitoring System Consumption Value (2021-2032)

2.7 South Korea Centralized PV Monitoring System Consumption Value (2021-2032)

2.8 ASEAN Centralized PV Monitoring System Consumption Value (2021-2032)

2.9 India Centralized PV Monitoring System Consumption Value (2021-2032)

3 WORLD CENTRALIZED PV MONITORING SYSTEM COMPANIES COMPETITIVE ANALYSIS

3.1 World Centralized PV Monitoring System Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Centralized PV Monitoring System Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Centralized PV Monitoring System in 2025

3.2.3 Global Concentration Ratios (CR8) for Centralized PV Monitoring System in 2025

3.3 Centralized PV Monitoring System Company Evaluation Quadrant

3.4 Centralized PV Monitoring System Market: Overall Company Footprint Analysis

3.4.1 Centralized PV Monitoring System Market: Region Footprint

3.4.2 Centralized PV Monitoring System Market: Company Product Type Footprint

3.4.3 Centralized PV Monitoring System Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Centralized PV Monitoring System Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Centralized PV Monitoring System Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Centralized PV Monitoring System Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Centralized PV Monitoring System Consumption Value Comparison

4.2.1 United States VS China: Centralized PV Monitoring System Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Centralized PV Monitoring System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Centralized PV Monitoring System Companies and Market Share, 2021-2026

4.3.1 United States Based Centralized PV Monitoring System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Centralized PV Monitoring System Revenue, (2021-2026)

4.4 China Based Companies Centralized PV Monitoring System Revenue and Market Share, 2021-2026

4.4.1 China Based Centralized PV Monitoring System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Centralized PV Monitoring System Revenue, (2021-2026)

4.5 Rest of World Based Centralized PV Monitoring System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Centralized PV Monitoring System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Centralized PV Monitoring System Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Centralized PV Monitoring System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 System

5.2.2 Equipment

5.3 Market Segment by Type

5.3.1 World Centralized PV Monitoring System Market Size by Type (2021-2026)

5.3.2 World Centralized PV Monitoring System Market Size by Type (2027-2032)

5.3.3 World Centralized PV Monitoring System Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY DEPLOYMENT TYPE

6.1 World Centralized PV Monitoring System Market Size Overview by Deployment Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Deployment Type

6.2.1 On-Premise

6.2.2 Cloud-Based

6.3 Market Segment by Deployment Type

6.3.1 World Centralized PV Monitoring System Market Size by Deployment Type (2021-2026)

6.3.2 World Centralized PV Monitoring System Market Size by Deployment Type (2027-2032)

6.3.3 World Centralized PV Monitoring System Market Size Market Share by Deployment Type (2027-2032)

7 MARKET ANALYSIS BY MONITORING TYPE

7.1 World Centralized PV Monitoring System Market Size Overview by Monitoring Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Monitoring Type

7.2.1 Centralized Monitoring

7.2.2 Decentralized Monitoring

7.2.3 Remote Monitoring

7.3 Market Segment by Monitoring Type

7.3.1 World Centralized PV Monitoring System Market Size by Monitoring Type (2021-2026)

7.3.2 World Centralized PV Monitoring System Market Size by Monitoring Type (2027-2032)

7.3.3 World Centralized PV Monitoring System Market Size Market Share by Monitoring Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Centralized PV Monitoring System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Civilian

8.2.2 Industrial and Commercial

8.3 Market Segment by Application

8.3.1 World Centralized PV Monitoring System Market Size by Application (2021-2026)

8.3.2 World Centralized PV Monitoring System Market Size by Application (2027-2032)

8.3.3 World Centralized PV Monitoring System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Tigo Energy

9.1.1 Tigo Energy Details

9.1.2 Tigo Energy Major Business

9.1.3 Tigo Energy Centralized PV Monitoring System Product and Services

9.1.4 Tigo Energy Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Tigo Energy Recent Developments/Updates

9.1.6 Tigo Energy Competitive Strengths & Weaknesses

9.2 Delta Electronics

9.2.1 Delta Electronics Details

9.2.2 Delta Electronics Major Business

9.2.3 Delta Electronics Centralized PV Monitoring System Product and Services

9.2.4 Delta Electronics Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Delta Electronics Recent Developments/Updates

9.2.6 Delta Electronics Competitive Strengths & Weaknesses

9.3 Fronius International

9.3.1 Fronius International Details

9.3.2 Fronius International Major Business

9.3.3 Fronius International Centralized PV Monitoring System Product and Services

9.3.4 Fronius International Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Fronius International Recent Developments/Updates

9.3.6 Fronius International Competitive Strengths & Weaknesses

9.4 Enphase Energy

9.4.1 Enphase Energy Details

9.4.2 Enphase Energy Major Business

9.4.3 Enphase Energy Centralized PV Monitoring System Product and Services

9.4.4 Enphase Energy Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Enphase Energy Recent Developments/Updates

9.4.6 Enphase Energy Competitive Strengths & Weaknesses

9.5 Huawei Technologies

9.5.1 Huawei Technologies Details

9.5.2 Huawei Technologies Major Business

9.5.3 Huawei Technologies Centralized PV Monitoring System Product and Services

9.5.4 Huawei Technologies Centralized PV Monitoring System Revenue, Gross Margin

and Market Share (2021-2026)

9.5.5 Huawei Technologies Recent Developments/Updates

9.5.6 Huawei Technologies Competitive Strengths & Weaknesses

9.6 SMA Solar Technology AG

9.6.1 SMA Solar Technology AG Details

9.6.2 SMA Solar Technology AG Major Business

9.6.3 SMA Solar Technology AG Centralized PV Monitoring System Product and Services

9.6.4 SMA Solar Technology AG Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 SMA Solar Technology AG Recent Developments/Updates

9.6.6 SMA Solar Technology AG Competitive Strengths & Weaknesses

9.7 CYG ET (CYG Energy Technology)

9.7.1 CYG ET (CYG Energy Technology) Details

9.7.2 CYG ET (CYG Energy Technology) Major Business

9.7.3 CYG ET (CYG Energy Technology) Centralized PV Monitoring System Product and Services

9.7.4 CYG ET (CYG Energy Technology) Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 CYG ET (CYG Energy Technology) Recent Developments/Updates

9.7.6 CYG ET (CYG Energy Technology) Competitive Strengths & Weaknesses

9.8 ADLINK Technology

9.8.1 ADLINK Technology Details

9.8.2 ADLINK Technology Major Business

9.8.3 ADLINK Technology Centralized PV Monitoring System Product and Services

9.8.4 ADLINK Technology Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 ADLINK Technology Recent Developments/Updates

9.8.6 ADLINK Technology Competitive Strengths & Weaknesses

9.9 SolarEdge Technologies

9.9.1 SolarEdge Technologies Details

9.9.2 SolarEdge Technologies Major Business

9.9.3 SolarEdge Technologies Centralized PV Monitoring System Product and Services

9.9.4 SolarEdge Technologies Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 SolarEdge Technologies Recent Developments/Updates

9.9.6 SolarEdge Technologies Competitive Strengths & Weaknesses

9.10 SOLARMAN (IGEN Tech)

- 9.10.1 SOLARMAN (IGEN Tech) Details
- 9.10.2 SOLARMAN (IGEN Tech) Major Business
- 9.10.3 SOLARMAN (IGEN Tech) Centralized PV Monitoring System Product and Services
- 9.10.4 SOLARMAN (IGEN Tech) Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
- 9.10.5 SOLARMAN (IGEN Tech) Recent Developments/Updates
- 9.10.6 SOLARMAN (IGEN Tech) Competitive Strengths & Weaknesses
- 9.11 Sungrow Power Supply
 - 9.11.1 Sungrow Power Supply Details
 - 9.11.2 Sungrow Power Supply Major Business
 - 9.11.3 Sungrow Power Supply Centralized PV Monitoring System Product and Services
 - 9.11.4 Sungrow Power Supply Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sungrow Power Supply Recent Developments/Updates
 - 9.11.6 Sungrow Power Supply Competitive Strengths & Weaknesses
- 9.12 TAOKE
 - 9.12.1 TAOKE Details
 - 9.12.2 TAOKE Major Business
 - 9.12.3 TAOKE Centralized PV Monitoring System Product and Services
 - 9.12.4 TAOKE Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 TAOKE Recent Developments/Updates
 - 9.12.6 TAOKE Competitive Strengths & Weaknesses
- 9.13 Acrel
 - 9.13.1 Acrel Details
 - 9.13.2 Acrel Major Business
 - 9.13.3 Acrel Centralized PV Monitoring System Product and Services
 - 9.13.4 Acrel Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Acrel Recent Developments/Updates
 - 9.13.6 Acrel Competitive Strengths & Weaknesses
- 9.14 GoodWe
 - 9.14.1 GoodWe Details
 - 9.14.2 GoodWe Major Business
 - 9.14.3 GoodWe Centralized PV Monitoring System Product and Services
 - 9.14.4 GoodWe Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

- 9.14.5 GoodWe Recent Developments/Updates
- 9.14.6 GoodWe Competitive Strengths & Weaknesses
- 9.15 Meteocontrol
 - 9.15.1 Meteocontrol Details
 - 9.15.2 Meteocontrol Major Business
 - 9.15.3 Meteocontrol Centralized PV Monitoring System Product and Services
 - 9.15.4 Meteocontrol Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Meteocontrol Recent Developments/Updates
 - 9.15.6 Meteocontrol Competitive Strengths & Weaknesses
- 9.16 Solar-Log
 - 9.16.1 Solar-Log Details
 - 9.16.2 Solar-Log Major Business
 - 9.16.3 Solar-Log Centralized PV Monitoring System Product and Services
 - 9.16.4 Solar-Log Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Solar-Log Recent Developments/Updates
 - 9.16.6 Solar-Log Competitive Strengths & Weaknesses
- 9.17 Jinlong Technology
 - 9.17.1 Jinlong Technology Details
 - 9.17.2 Jinlong Technology Major Business
 - 9.17.3 Jinlong Technology Centralized PV Monitoring System Product and Services
 - 9.17.4 Jinlong Technology Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Jinlong Technology Recent Developments/Updates
 - 9.17.6 Jinlong Technology Competitive Strengths & Weaknesses
- 9.18 ABB
 - 9.18.1 ABB Details
 - 9.18.2 ABB Major Business
 - 9.18.3 ABB Centralized PV Monitoring System Product and Services
 - 9.18.4 ABB Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 ABB Recent Developments/Updates
 - 9.18.6 ABB Competitive Strengths & Weaknesses
- 9.19 Schneider Electric
 - 9.19.1 Schneider Electric Details
 - 9.19.2 Schneider Electric Major Business
 - 9.19.3 Schneider Electric Centralized PV Monitoring System Product and Services
 - 9.19.4 Schneider Electric Centralized PV Monitoring System Revenue, Gross Margin

and Market Share (2021-2026)

9.19.5 Schneider Electric Recent Developments/Updates

9.19.6 Schneider Electric Competitive Strengths & Weaknesses

9.20 Siemens AG

9.20.1 Siemens AG Details

9.20.2 Siemens AG Major Business

9.20.3 Siemens AG Centralized PV Monitoring System Product and Services

9.20.4 Siemens AG Centralized PV Monitoring System Revenue, Gross Margin and

Market Share (2021-2026)

9.20.5 Siemens AG Recent Developments/Updates

9.20.6 Siemens AG Competitive Strengths & Weaknesses

9.21 Trina Solar

9.21.1 Trina Solar Details

9.21.2 Trina Solar Major Business

9.21.3 Trina Solar Centralized PV Monitoring System Product and Services

9.21.4 Trina Solar Centralized PV Monitoring System Revenue, Gross Margin and

Market Share (2021-2026)

9.21.5 Trina Solar Recent Developments/Updates

9.21.6 Trina Solar Competitive Strengths & Weaknesses

9.22 Wattwatchers

9.22.1 Wattwatchers Details

9.22.2 Wattwatchers Major Business

9.22.3 Wattwatchers Centralized PV Monitoring System Product and Services

9.22.4 Wattwatchers Centralized PV Monitoring System Revenue, Gross Margin and

Market Share (2021-2026)

9.22.5 Wattwatchers Recent Developments/Updates

9.22.6 Wattwatchers Competitive Strengths & Weaknesses

9.23 Green Cubes Technology

9.23.1 Green Cubes Technology Details

9.23.2 Green Cubes Technology Major Business

9.23.3 Green Cubes Technology Centralized PV Monitoring System Product and Services

9.23.4 Green Cubes Technology Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 Green Cubes Technology Recent Developments/Updates

9.23.6 Green Cubes Technology Competitive Strengths & Weaknesses

9.24 Omron Corporation

9.24.1 Omron Corporation Details

9.24.2 Omron Corporation Major Business

- 9.24.3 Omron Corporation Centralized PV Monitoring System Product and Services
- 9.24.4 Omron Corporation Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
- 9.24.5 Omron Corporation Recent Developments/Updates
- 9.24.6 Omron Corporation Competitive Strengths & Weaknesses
- 9.25 Vivint Solar
 - 9.25.1 Vivint Solar Details
 - 9.25.2 Vivint Solar Major Business
 - 9.25.3 Vivint Solar Centralized PV Monitoring System Product and Services
 - 9.25.4 Vivint Solar Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Vivint Solar Recent Developments/Updates
 - 9.25.6 Vivint Solar Competitive Strengths & Weaknesses
- 9.26 AlsoEnergy
 - 9.26.1 AlsoEnergy Details
 - 9.26.2 AlsoEnergy Major Business
 - 9.26.3 AlsoEnergy Centralized PV Monitoring System Product and Services
 - 9.26.4 AlsoEnergy Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.26.5 AlsoEnergy Recent Developments/Updates
 - 9.26.6 AlsoEnergy Competitive Strengths & Weaknesses
- 9.27 Solar Analytics
 - 9.27.1 Solar Analytics Details
 - 9.27.2 Solar Analytics Major Business
 - 9.27.3 Solar Analytics Centralized PV Monitoring System Product and Services
 - 9.27.4 Solar Analytics Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Solar Analytics Recent Developments/Updates
 - 9.27.6 Solar Analytics Competitive Strengths & Weaknesses
- 9.28 Smappee
 - 9.28.1 Smappee Details
 - 9.28.2 Smappee Major Business
 - 9.28.3 Smappee Centralized PV Monitoring System Product and Services
 - 9.28.4 Smappee Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Smappee Recent Developments/Updates
 - 9.28.6 Smappee Competitive Strengths & Weaknesses
- 9.29 NEXTracker (TrueCapture)
 - 9.29.1 NEXTracker (TrueCapture) Details

9.29.2 NEXTracker (TrueCapture) Major Business

9.29.3 NEXTracker (TrueCapture) Centralized PV Monitoring System Product and Services

9.29.4 NEXTracker (TrueCapture) Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026)

9.29.5 NEXTracker (TrueCapture) Recent Developments/Updates

9.29.6 NEXTracker (TrueCapture) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Centralized PV Monitoring System Industry Chain

10.2 Centralized PV Monitoring System Upstream Analysis

10.3 Centralized PV Monitoring System Midstream Analysis

10.4 Centralized PV Monitoring System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Centralized PV Monitoring System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Centralized PV Monitoring System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Centralized PV Monitoring System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Centralized PV Monitoring System Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Centralized PV Monitoring System Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Centralized PV Monitoring System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Centralized PV Monitoring System Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Centralized PV Monitoring System Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Centralized PV Monitoring System Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Centralized PV Monitoring System Players in 2025

Table 12. World Centralized PV Monitoring System Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Centralized PV Monitoring System Company Evaluation Quadrant

Table 14. Head Office of Key Centralized PV Monitoring System Players

Table 15. Centralized PV Monitoring System Market: Company Product Type Footprint

Table 16. Centralized PV Monitoring System Market: Company Product Application Footprint

Table 17. Centralized PV Monitoring System Mergers & Acquisitions Activity

Table 18. United States VS China Centralized PV Monitoring System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Centralized PV Monitoring System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Centralized PV Monitoring System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Centralized PV Monitoring System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Centralized PV Monitoring System Revenue Market Share (2021-2026)

Table 23. China Based Centralized PV Monitoring System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Centralized PV Monitoring System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Centralized PV Monitoring System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Centralized PV Monitoring System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Centralized PV Monitoring System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Centralized PV Monitoring System Revenue Market Share (2021-2026)

Table 29. World Centralized PV Monitoring System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Centralized PV Monitoring System Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Centralized PV Monitoring System Market Size by Type (2027-2032) & (USD Million)

Table 32. World Centralized PV Monitoring System Market Size by Deployment Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Centralized PV Monitoring System Market Size Value by Deployment Type (2021-2026) & (USD Million)

Table 34. World Centralized PV Monitoring System Market Size by Deployment Type (2027-2032) & (USD Million)

Table 35. World Centralized PV Monitoring System Market Size by Monitoring Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Centralized PV Monitoring System Market Size Value by Monitoring Type (2021-2026) & (USD Million)

Table 37. World Centralized PV Monitoring System Market Size by Monitoring Type (2027-2032) & (USD Million)

Table 38. World Centralized PV Monitoring System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Centralized PV Monitoring System Market Size by Application (2021-2026) & (USD Million)

Table 40. World Centralized PV Monitoring System Market Size by Application

(2027-2032) & (USD Million)

Table 41. Tigo Energy Basic Information, Manufacturing Base and Competitors

Table 42. Tigo Energy Major Business

Table 43. Tigo Energy Centralized PV Monitoring System Product and Services

Table 44. Tigo Energy Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Tigo Energy Recent Developments/Updates

Table 46. Tigo Energy Competitive Strengths & Weaknesses

Table 47. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 48. Delta Electronics Major Business

Table 49. Delta Electronics Centralized PV Monitoring System Product and Services

Table 50. Delta Electronics Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Delta Electronics Recent Developments/Updates

Table 52. Delta Electronics Competitive Strengths & Weaknesses

Table 53. Fronius International Basic Information, Manufacturing Base and Competitors

Table 54. Fronius International Major Business

Table 55. Fronius International Centralized PV Monitoring System Product and Services

Table 56. Fronius International Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Fronius International Recent Developments/Updates

Table 58. Fronius International Competitive Strengths & Weaknesses

Table 59. Enphase Energy Basic Information, Manufacturing Base and Competitors

Table 60. Enphase Energy Major Business

Table 61. Enphase Energy Centralized PV Monitoring System Product and Services

Table 62. Enphase Energy Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Enphase Energy Recent Developments/Updates

Table 64. Enphase Energy Competitive Strengths & Weaknesses

Table 65. Huawei Technologies Basic Information, Manufacturing Base and Competitors

Table 66. Huawei Technologies Major Business

Table 67. Huawei Technologies Centralized PV Monitoring System Product and Services

Table 68. Huawei Technologies Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Huawei Technologies Recent Developments/Updates

Table 70. Huawei Technologies Competitive Strengths & Weaknesses

Table 71. SMA Solar Technology AG Basic Information, Manufacturing Base and

Competitors

Table 72. SMA Solar Technology AG Major Business

Table 73. SMA Solar Technology AG Centralized PV Monitoring System Product and Services

Table 74. SMA Solar Technology AG Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. SMA Solar Technology AG Recent Developments/Updates

Table 76. SMA Solar Technology AG Competitive Strengths & Weaknesses

Table 77. CYG ET (CYG Energy Technology) Basic Information, Manufacturing Base and Competitors

Table 78. CYG ET (CYG Energy Technology) Major Business

Table 79. CYG ET (CYG Energy Technology) Centralized PV Monitoring System Product and Services

Table 80. CYG ET (CYG Energy Technology) Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. CYG ET (CYG Energy Technology) Recent Developments/Updates

Table 82. CYG ET (CYG Energy Technology) Competitive Strengths & Weaknesses

Table 83. ADLINK Technology Basic Information, Manufacturing Base and Competitors

Table 84. ADLINK Technology Major Business

Table 85. ADLINK Technology Centralized PV Monitoring System Product and Services

Table 86. ADLINK Technology Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. ADLINK Technology Recent Developments/Updates

Table 88. ADLINK Technology Competitive Strengths & Weaknesses

Table 89. SolarEdge Technologies Basic Information, Manufacturing Base and Competitors

Table 90. SolarEdge Technologies Major Business

Table 91. SolarEdge Technologies Centralized PV Monitoring System Product and Services

Table 92. SolarEdge Technologies Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. SolarEdge Technologies Recent Developments/Updates

Table 94. SolarEdge Technologies Competitive Strengths & Weaknesses

Table 95. SOLARMAN (IGEN Tech) Basic Information, Manufacturing Base and Competitors

Table 96. SOLARMAN (IGEN Tech) Major Business

Table 97. SOLARMAN (IGEN Tech) Centralized PV Monitoring System Product and Services

Table 98. SOLARMAN (IGEN Tech) Centralized PV Monitoring System Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 99. SOLARMAN (IGEN Tech) Recent Developments/Updates

Table 100. SOLARMAN (IGEN Tech) Competitive Strengths & Weaknesses

Table 101. Sungrow Power Supply Basic Information, Manufacturing Base and Competitors

Table 102. Sungrow Power Supply Major Business

Table 103. Sungrow Power Supply Centralized PV Monitoring System Product and Services

Table 104. Sungrow Power Supply Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Sungrow Power Supply Recent Developments/Updates

Table 106. Sungrow Power Supply Competitive Strengths & Weaknesses

Table 107. TAOKE Basic Information, Manufacturing Base and Competitors

Table 108. TAOKE Major Business

Table 109. TAOKE Centralized PV Monitoring System Product and Services

Table 110. TAOKE Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. TAOKE Recent Developments/Updates

Table 112. TAOKE Competitive Strengths & Weaknesses

Table 113. Acrel Basic Information, Manufacturing Base and Competitors

Table 114. Acrel Major Business

Table 115. Acrel Centralized PV Monitoring System Product and Services

Table 116. Acrel Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Acrel Recent Developments/Updates

Table 118. Acrel Competitive Strengths & Weaknesses

Table 119. GoodWe Basic Information, Manufacturing Base and Competitors

Table 120. GoodWe Major Business

Table 121. GoodWe Centralized PV Monitoring System Product and Services

Table 122. GoodWe Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. GoodWe Recent Developments/Updates

Table 124. GoodWe Competitive Strengths & Weaknesses

Table 125. Meteocontrol Basic Information, Manufacturing Base and Competitors

Table 126. Meteocontrol Major Business

Table 127. Meteocontrol Centralized PV Monitoring System Product and Services

Table 128. Meteocontrol Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Meteocontrol Recent Developments/Updates

Table 130. Meteocontrol Competitive Strengths & Weaknesses
Table 131. Solar-Log Basic Information, Manufacturing Base and Competitors
Table 132. Solar-Log Major Business
Table 133. Solar-Log Centralized PV Monitoring System Product and Services
Table 134. Solar-Log Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Solar-Log Recent Developments/Updates
Table 136. Solar-Log Competitive Strengths & Weaknesses
Table 137. Jinlong Technology Basic Information, Manufacturing Base and Competitors
Table 138. Jinlong Technology Major Business
Table 139. Jinlong Technology Centralized PV Monitoring System Product and Services
Table 140. Jinlong Technology Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Jinlong Technology Recent Developments/Updates
Table 142. Jinlong Technology Competitive Strengths & Weaknesses
Table 143. ABB Basic Information, Manufacturing Base and Competitors
Table 144. ABB Major Business
Table 145. ABB Centralized PV Monitoring System Product and Services
Table 146. ABB Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. ABB Recent Developments/Updates
Table 148. ABB Competitive Strengths & Weaknesses
Table 149. Schneider Electric Basic Information, Manufacturing Base and Competitors
Table 150. Schneider Electric Major Business
Table 151. Schneider Electric Centralized PV Monitoring System Product and Services
Table 152. Schneider Electric Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Schneider Electric Recent Developments/Updates
Table 154. Schneider Electric Competitive Strengths & Weaknesses
Table 155. Siemens AG Basic Information, Manufacturing Base and Competitors
Table 156. Siemens AG Major Business
Table 157. Siemens AG Centralized PV Monitoring System Product and Services
Table 158. Siemens AG Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Siemens AG Recent Developments/Updates
Table 160. Siemens AG Competitive Strengths & Weaknesses
Table 161. Trina Solar Basic Information, Manufacturing Base and Competitors
Table 162. Trina Solar Major Business
Table 163. Trina Solar Centralized PV Monitoring System Product and Services

Table 164. Trina Solar Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. Trina Solar Recent Developments/Updates
Table 166. Trina Solar Competitive Strengths & Weaknesses
Table 167. Wattwatchers Basic Information, Manufacturing Base and Competitors
Table 168. Wattwatchers Major Business
Table 169. Wattwatchers Centralized PV Monitoring System Product and Services
Table 170. Wattwatchers Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Wattwatchers Recent Developments/Updates
Table 172. Wattwatchers Competitive Strengths & Weaknesses
Table 173. Green Cubes Technology Basic Information, Manufacturing Base and Competitors
Table 174. Green Cubes Technology Major Business
Table 175. Green Cubes Technology Centralized PV Monitoring System Product and Services
Table 176. Green Cubes Technology Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 177. Green Cubes Technology Recent Developments/Updates
Table 178. Green Cubes Technology Competitive Strengths & Weaknesses
Table 179. Omron Corporation Basic Information, Manufacturing Base and Competitors
Table 180. Omron Corporation Major Business
Table 181. Omron Corporation Centralized PV Monitoring System Product and Services
Table 182. Omron Corporation Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 183. Omron Corporation Recent Developments/Updates
Table 184. Omron Corporation Competitive Strengths & Weaknesses
Table 185. Vivint Solar Basic Information, Manufacturing Base and Competitors
Table 186. Vivint Solar Major Business
Table 187. Vivint Solar Centralized PV Monitoring System Product and Services
Table 188. Vivint Solar Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 189. Vivint Solar Recent Developments/Updates
Table 190. Vivint Solar Competitive Strengths & Weaknesses
Table 191. AlsoEnergy Basic Information, Manufacturing Base and Competitors
Table 192. AlsoEnergy Major Business
Table 193. AlsoEnergy Centralized PV Monitoring System Product and Services
Table 194. AlsoEnergy Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. AlsoEnergy Recent Developments/Updates
Table 196. AlsoEnergy Competitive Strengths & Weaknesses
Table 197. Solar Analytics Basic Information, Manufacturing Base and Competitors
Table 198. Solar Analytics Major Business
Table 199. Solar Analytics Centralized PV Monitoring System Product and Services
Table 200. Solar Analytics Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 201. Solar Analytics Recent Developments/Updates
Table 202. Solar Analytics Competitive Strengths & Weaknesses
Table 203. Smappee Basic Information, Manufacturing Base and Competitors
Table 204. Smappee Major Business
Table 205. Smappee Centralized PV Monitoring System Product and Services
Table 206. Smappee Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. Smappee Recent Developments/Updates
Table 208. Smappee Competitive Strengths & Weaknesses
Table 209. NEXTracker (TrueCapture) Basic Information, Manufacturing Base and Competitors
Table 210. NEXTracker (TrueCapture) Major Business
Table 211. NEXTracker (TrueCapture) Centralized PV Monitoring System Product and Services
Table 212. NEXTracker (TrueCapture) Centralized PV Monitoring System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. NEXTracker (TrueCapture) Recent Developments/Updates
Table 214. NEXTracker (TrueCapture) Competitive Strengths & Weaknesses
Table 215. Global Key Players of Centralized PV Monitoring System Upstream (Raw Materials)
Table 216. Global Centralized PV Monitoring System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Centralized PV Monitoring System Picture

Figure 2. World Centralized PV Monitoring System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Centralized PV Monitoring System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Centralized PV Monitoring System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Centralized PV Monitoring System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Centralized PV Monitoring System Revenue (2021-2032) & (USD Million)

Figure 13. Centralized PV Monitoring System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 16. World Centralized PV Monitoring System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Centralized PV Monitoring System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Centralized PV Monitoring System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Centralized PV Monitoring System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Centralized PV Monitoring System Markets in 2025

Figure 27. United States VS China: Centralized PV Monitoring System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Centralized PV Monitoring System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Centralized PV Monitoring System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Centralized PV Monitoring System Market Size Market Share by Type in 2025

Figure 31. System

Figure 32. Equipment

Figure 33. World Centralized PV Monitoring System Market Size Market Share by Type (2021-2032)

Figure 34. World Centralized PV Monitoring System Market Size by Deployment Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Centralized PV Monitoring System Market Size Market Share by Deployment Type in 2025

Figure 36. On-Premise

Figure 37. Cloud-Based

Figure 38. World Centralized PV Monitoring System Market Size Market Share by Deployment Type (2021-2032)

Figure 39. World Centralized PV Monitoring System Market Size by Monitoring Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Centralized PV Monitoring System Market Size Market Share by Monitoring Type in 2025

Figure 41. Centralized Monitoring

Figure 42. Decentralized Monitoring

Figure 43. Remote Monitoring

Figure 44. World Centralized PV Monitoring System Market Size Market Share by Monitoring Type (2021-2032)

Figure 45. World Centralized PV Monitoring System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Centralized PV Monitoring System Market Size Market Share by Application in 2025

Figure 47. Civilian

Figure 48. Industrial and Commercial

Figure 49. World Centralized PV Monitoring System Market Size Market Share by Application (2021-2032)

Figure 50. Centralized PV Monitoring System Industrial Chain

Figure 51. Methodology

Figure 52. Research Process and Data Source

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