

# **Global Central Vascular Access Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Central Vascular Access Device market size was valued at USD 2153.6 million in 2023 and is forecast to a readjusted size of USD 3327.3 million by 2030 with a CAGR of 6.4% during review period.

Central venous/vascular access devices are small, flexible tubes placed in large veins for people who require frequent access to the bloodstream. Venous access devices that can be implanted under the skin were introduced in 1982. They allow medications to be delivered directly into larger veins, are less likely to clot, and can be left in for long periods. The CVAD may contain one or two tubes. When a CVAD contains two tubes, it is called a double or dual lumen catheter and may also be used for injecting contrast for CT or MRI scans (depending on type of CVAD).

Global Central Vascular Access Device key players include C. R. Bard, Inc., Teleflex Incorporated, Terumo Corporation, etc. Global top three manufacturers hold a share nearly 55%.

North America is the largest market, with a share over 45%, followed by Europe, and Asia-Pacific, both have a share about 50 percent.

In terms of product, PICC is the largest segment, with a share over 45%. And in terms of application, the largest application is Hospital, followed by Non-Hospital.

The Global Info Research report includes an overview of the development of the Central Vascular Access Device industry chain, the market status of Hospital (PICC, Centrally

Inserted Catheters), Non-Hospital (PICC, Centrally Inserted Catheters), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Central Vascular Access Device.

Regionally, the report analyzes the Central Vascular Access Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Central Vascular Access Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Central Vascular Access Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Central Vascular Access Device industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., PICC, Centrally Inserted Catheters).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Central Vascular Access Device market.

**Regional Analysis:** The report involves examining the Central Vascular Access Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Central Vascular Access Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Central Vascular Access Device:

**Company Analysis:** Report covers individual Central Vascular Access Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Central Vascular Access Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Non-Hospital).

**Technology Analysis:** Report covers specific technologies relevant to Central Vascular Access Device. It assesses the current state, advancements, and potential future developments in Central Vascular Access Device areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Central Vascular Access Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Central Vascular Access Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

PICC

Centrally Inserted Catheters

Implanted Ports

Other

## Market segment by Application

Hospital

Non-Hospital

## Major players covered

Becton Dickinson

C. R. Bard, Inc.

Smiths Medical, Inc

Teleflex Incorporated

B.Braun

NIPRO Medical Corporation

Edwards Lifesciences Corporation

Terumo Corporation

Vygon Ltd.

Ameco Medical

AngioDynamics

Romsons

PRODIMED

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Central Vascular Access Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Central Vascular Access Device, with price, sales, revenue and global market share of Central Vascular Access Device from 2019 to 2024.

Chapter 3, the Central Vascular Access Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Central Vascular Access Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Central Vascular Access Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Central Vascular Access Device.

Chapter 14 and 15, to describe Central Vascular Access Device sales channel, distributors, customers, research findings and conclusion.

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