

# Global Cemented Tungsten Carbide Powder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cemented Tungsten Carbide Powder market size is expected to reach \$ 11465 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Cemented Tungsten Carbide Powder is a high hardness powder raw material mainly composed of tungsten carbide, commonly used for the preparation of hard alloys, wear-resistant surfacing, and thermal spraying powder systems. It is obtained by carbonizing tungsten and carbon sources at high temperatures, with key indicators including particle size and size distribution, total carbon and free carbon, oxygen content, metal impurities, grain morphology and flowability. These indicators directly affect subsequent sintering densification, grain growth, hardness and toughness balance, and batch consistency. In 2025, global Cemented Tungsten Carbide Powder production reached approximately 53.35 K MT, with an average global market price of around US\$ 153 per kg.

Cemented Tungsten Carbide Powder is a typical resource-based processing material, and its demand is mainly driven by hard alloy cutting tools, mining and oil and gas wear resistance, engineering machinery, molds, and thermal spray wear-resistant coatings. The overall trend fluctuates with the prosperity of the manufacturing industry, but it is supported by high-end manufacturing upgrades in the long run. The core of industry competition lies not in the ability to produce tungsten carbide powder, but in the stable mass production capability of fine and ultrafine grains, narrow window control of total carbon and oxygen, impurity mass spectrometry management, and customized particle size and morphology design for different downstream systems. On the supply side, there are two main lines running parallel. One emphasizes the upper limit and consistency of performance for raw powder, while the other emphasizes cost and supply chain security for the recycling route. In the future, structural opportunities will focus more on fine crystal powder for high-end cutting tools and precision machining,

high fluidity powder for thermal spraying, and the improvement of impurity control and traceability system for recycled powder in high-end applications.

This report studies the global Cemented Tungsten Carbide Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cemented Tungsten Carbide Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cemented Tungsten Carbide Powder that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cemented Tungsten Carbide Powder total production and demand, 2021-2032, (Kilotons)

Global Cemented Tungsten Carbide Powder total production value, 2021-2032, (USD Million)

Global Cemented Tungsten Carbide Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cemented Tungsten Carbide Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cemented Tungsten Carbide Powder domestic production, consumption, key domestic manufacturers and share

Global Cemented Tungsten Carbide Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cemented Tungsten Carbide Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cemented Tungsten Carbide Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cemented Tungsten Carbide Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, A.L.M.T. Corp, Japan New Metals, Kennametal, H.C.Starck, Sumitomo Electric Industries, Hyperion Materials & Technologies, TaeguTec, Wolfram JSC, Xiamen Tungsten, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cemented Tungsten Carbide Powder market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cemented Tungsten Carbide Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cemented Tungsten Carbide Powder Market, Segmentation by Type:

Nanoscale

Microscale

Global Cemented Tungsten Carbide Powder Market, Segmentation by Purity:

Purity?99%

Purity?99.9%

Global Cemented Tungsten Carbide Powder Market, Segmentation by Application:

Machine Tools & Components

Cutting Tools

Dies & Punches

Others

### **Companies Profiled:**

Sandvik

A.L.M.T. Corp

Japan New Metals

Kennametal

H.C.Starck

Sumitomo Electric Industries

Hyperion Materials & Technologies

TaeguTec

Wolfram JSC

Xiamen Tungsten

China Minmetals Corporation

Jiangxi Yaosheng Tungsten Industry

GuangDong XiangLu Tungsten

Chongyi Zhangyyuan Tungsten

**Key Questions Answered:**

1. How big is the global Cemented Tungsten Carbide Powder market?
2. What is the demand of the global Cemented Tungsten Carbide Powder market?
3. What is the year over year growth of the global Cemented Tungsten Carbide Powder market?
4. What is the production and production value of the global Cemented Tungsten Carbide Powder market?
5. Who are the key producers in the global Cemented Tungsten Carbide Powder market?
6. What are the growth factors driving the market demand?

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