

Global Cemented Carbide Twist Drills Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1EB60684631EN.html>

Date: January 2026

Pages: 186

Price: US\$ 4,480.00 (Single User License)

ID: G1EB60684631EN

Abstracts

The global Cemented Carbide Twist Drills market size is expected to reach \$ 4438 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Cemented Carbide Twist Drills production reached approximately 68.12 million units with an average global market price of around US\$50 per unit. Single-line annual production capacity averages 500 k units with a gross margin of approximately 35-40%. The upstream of Cemented Carbide Twist Drills is primarily composed of hard materials such as tungsten carbide, which are concentrated in the precision processing field; the downstream applications are extensive, with mining exploration and infrastructure construction accounting for approximately 35%, automotive manufacturing, aerospace, military, and electronic information industries each accounting for about 25%, and other fields occupying 15%. The demand for Cemented Carbide Twist Drills is driven by the development of high-end manufacturing and infrastructure construction, showing a continuous growth trend, with business opportunities concentrated in niche markets that require precision processing and high-performance capabilities.

Cemented Carbide Twist Drills represent a superior choice for drilling operations due to the inherent properties of cemented carbide, which includes extreme hardness, high thermal conductivity, and excellent wear resistance. These drills are designed with precision ground twist drill bits, which feature carbide tips that can withstand the rigors of cutting through tough materials with minimal wear and heat generation. The combination of cemented carbide and advanced geometry ensures efficient material removal and clean hole finishes, making them ideal for applications requiring precision and durability.

The future of Cemented Carbide Twist Drills lies in the pursuit of material innovation, such as the development of nanocomposite materials to enhance wear resistance and

hardness. Simultaneously, the application of advanced coating technologies, like TiAlN and TiCN, will reduce friction and extend the life of the drills. The focus on intelligence and customization will be at the heart of industry development, with the integration of sensors for smart monitoring and the provision of customized solutions tailored to diverse needs. Green manufacturing and efficient processing will also become trends, aiming to minimize environmental impact and material waste. Moreover, the optimization of global supply chains and the diversification of market demands will propel the industry towards higher standards and technical collaborations to meet the growing needs of high-end manufacturing and infrastructure construction sectors. This report studies the global Cemented Carbide Twist Drills production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cemented Carbide Twist Drills and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cemented Carbide Twist Drills that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cemented Carbide Twist Drills total production and demand, 2021-2032, (K Units)

Global Cemented Carbide Twist Drills total production value, 2021-2032, (USD Million)

Global Cemented Carbide Twist Drills production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cemented Carbide Twist Drills consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cemented Carbide Twist Drills domestic production, consumption, key domestic manufacturers and share

Global Cemented Carbide Twist Drills production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cemented Carbide Twist Drills production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cemented Carbide Twist Drills production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cemented Carbide Twist Drills market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Champion Cutting Tool, Vortex Tool, Star-SU, Seco Tools, Hoffmann SE, Sandvik, HAHN+KOLB, Walter, Tungaloy, G?hring, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cemented Carbide Twist Drills market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cemented Carbide Twist Drills Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cemented Carbide Twist Drills Market, Segmentation by Type:

Cobalt Steel Alloys

Tungsten Carbide

Others

Global Cemented Carbide Twist Drills Market, Segmentation by Twist Drills Head:

Type N

Type H

Type W

Others

Global Cemented Carbide Twist Drills Market, Segmentation by Twist Drill Shank Form:

Straight Shank Twist Drill

Taper Shank Twist Drill

Global Cemented Carbide Twist Drills Market, Segmentation by Application:

Mining

Infrastructure Construction

Automobile Manufacturing

Aerospace

Military

Electronics & Information

Other

Companies Profiled:

Champion Cutting Tool

Vortex Tool

Star-SU

Seco Tools

Hoffmann SE

Sandvik

HAHN+KOLB

Walter

Tungaloy

G?hring

OSG

Mitsubishi Materials

Kennametal

KYOCERA SGS Precision Tools

Palbit

SmiCut

Sumitomo Electric

Mikron

EMUGE-FRANKEN

Whizcut

Heule Werkzeug AG

LMT Tool

KORLOY

ISCAR

Zhuzhou Huarui Precision Cutting Tools

Xiamen Tungsten

Zhuzhou Oke Precision Cutting Tools

Zhuzhou Cemented Carbide Cutting Tools

Beijing Worldia Diamond Tools

Guohong Tools System (Wuxi)

Key Questions Answered:

1. How big is the global Cemented Carbide Twist Drills market?
2. What is the demand of the global Cemented Carbide Twist Drills market?
3. What is the year over year growth of the global Cemented Carbide Twist Drills market?
4. What is the production and production value of the global Cemented Carbide Twist Drills market?
5. Who are the key producers in the global Cemented Carbide Twist Drills market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cemented Carbide Twist Drills Introduction
- 1.2 World Cemented Carbide Twist Drills Supply & Forecast
 - 1.2.1 World Cemented Carbide Twist Drills Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cemented Carbide Twist Drills Production (2021-2032)
 - 1.2.3 World Cemented Carbide Twist Drills Pricing Trends (2021-2032)
- 1.3 World Cemented Carbide Twist Drills Production by Region (Based on Production Site)
 - 1.3.1 World Cemented Carbide Twist Drills Production Value by Region (2021-2032)
 - 1.3.2 World Cemented Carbide Twist Drills Production by Region (2021-2032)
 - 1.3.3 World Cemented Carbide Twist Drills Average Price by Region (2021-2032)
 - 1.3.4 North America Cemented Carbide Twist Drills Production (2021-2032)
 - 1.3.5 Europe Cemented Carbide Twist Drills Production (2021-2032)
 - 1.3.6 China Cemented Carbide Twist Drills Production (2021-2032)
 - 1.3.7 Japan Cemented Carbide Twist Drills Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cemented Carbide Twist Drills Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cemented Carbide Twist Drills Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cemented Carbide Twist Drills Demand (2021-2032)
- 2.2 World Cemented Carbide Twist Drills Consumption by Region
 - 2.2.1 World Cemented Carbide Twist Drills Consumption by Region (2021-2026)
 - 2.2.2 World Cemented Carbide Twist Drills Consumption Forecast by Region (2027-2032)
- 2.3 United States Cemented Carbide Twist Drills Consumption (2021-2032)
- 2.4 China Cemented Carbide Twist Drills Consumption (2021-2032)
- 2.5 Europe Cemented Carbide Twist Drills Consumption (2021-2032)
- 2.6 Japan Cemented Carbide Twist Drills Consumption (2021-2032)
- 2.7 South Korea Cemented Carbide Twist Drills Consumption (2021-2032)
- 2.8 ASEAN Cemented Carbide Twist Drills Consumption (2021-2032)
- 2.9 India Cemented Carbide Twist Drills Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cemented Carbide Twist Drills Production Value by Manufacturer (2021-2026)
- 3.2 World Cemented Carbide Twist Drills Production by Manufacturer (2021-2026)
- 3.3 World Cemented Carbide Twist Drills Average Price by Manufacturer (2021-2026)
- 3.4 Cemented Carbide Twist Drills Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cemented Carbide Twist Drills Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cemented Carbide Twist Drills in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cemented Carbide Twist Drills in 2025
- 3.6 Cemented Carbide Twist Drills Market: Overall Company Footprint Analysis
 - 3.6.1 Cemented Carbide Twist Drills Market: Region Footprint
 - 3.6.2 Cemented Carbide Twist Drills Market: Company Product Type Footprint
 - 3.6.3 Cemented Carbide Twist Drills Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cemented Carbide Twist Drills Production Value Comparison
 - 4.1.1 United States VS China: Cemented Carbide Twist Drills Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Cemented Carbide Twist Drills Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Cemented Carbide Twist Drills Production Comparison
 - 4.2.1 United States VS China: Cemented Carbide Twist Drills Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Cemented Carbide Twist Drills Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Cemented Carbide Twist Drills Consumption Comparison
 - 4.3.1 United States VS China: Cemented Carbide Twist Drills Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Cemented Carbide Twist Drills Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cemented Carbide Twist Drills Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cemented Carbide Twist Drills Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cemented Carbide Twist Drills Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cemented Carbide Twist Drills Production (2021-2026)

4.5 China Based Cemented Carbide Twist Drills Manufacturers and Market Share

4.5.1 China Based Cemented Carbide Twist Drills Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cemented Carbide Twist Drills Production Value (2021-2026)

4.5.3 China Based Manufacturers Cemented Carbide Twist Drills Production (2021-2026)

4.6 Rest of World Based Cemented Carbide Twist Drills Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cemented Carbide Twist Drills Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cemented Carbide Twist Drills Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cemented Carbide Twist Drills Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cemented Carbide Twist Drills Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cobalt Steel Alloys

5.2.2 Tungsten Carbide

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Cemented Carbide Twist Drills Production by Type (2021-2032)

5.3.2 World Cemented Carbide Twist Drills Production Value by Type (2021-2032)

5.3.3 World Cemented Carbide Twist Drills Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TWIST DRILLS HEAD

6.1 World Cemented Carbide Twist Drills Market Size Overview by Twist Drills Head: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Twist Drills Head

6.2.1 Type N

6.2.2 Type H

6.2.3 Type W

6.2.4 Others

6.3 Market Segment by Twist Drills Head

6.3.1 World Cemented Carbide Twist Drills Production by Twist Drills Head (2021-2032)

6.3.2 World Cemented Carbide Twist Drills Production Value by Twist Drills Head (2021-2032)

6.3.3 World Cemented Carbide Twist Drills Average Price by Twist Drills Head (2021-2032)

7 MARKET ANALYSIS BY TWIST DRILL SHANK FORM

7.1 World Cemented Carbide Twist Drills Market Size Overview by Twist Drill Shank Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Twist Drill Shank Form

7.2.1 Straight Shank Twist Drill

7.2.2 Taper Shank Twist Drill

7.3 Market Segment by Twist Drill Shank Form

7.3.1 World Cemented Carbide Twist Drills Production by Twist Drill Shank Form (2021-2032)

7.3.2 World Cemented Carbide Twist Drills Production Value by Twist Drill Shank Form (2021-2032)

7.3.3 World Cemented Carbide Twist Drills Average Price by Twist Drill Shank Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cemented Carbide Twist Drills Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mining

8.2.2 Infrastructure Construction

8.2.3 Automobile Manufacturing

8.2.4 Aerospace

8.2.5 Military

8.2.6 Electronics & Information

8.2.7 Other

8.3 Market Segment by Application

8.3.1 World Cemented Carbide Twist Drills Production by Application (2021-2032)

8.3.2 World Cemented Carbide Twist Drills Production Value by Application (2021-2032)

8.3.3 World Cemented Carbide Twist Drills Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Champion Cutting Tool

9.1.1 Champion Cutting Tool Details

9.1.2 Champion Cutting Tool Major Business

9.1.3 Champion Cutting Tool Cemented Carbide Twist Drills Product and Services

9.1.4 Champion Cutting Tool Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Champion Cutting Tool Recent Developments/Updates

9.1.6 Champion Cutting Tool Competitive Strengths & Weaknesses

9.2 Vortex Tool

9.2.1 Vortex Tool Details

9.2.2 Vortex Tool Major Business

9.2.3 Vortex Tool Cemented Carbide Twist Drills Product and Services

9.2.4 Vortex Tool Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Vortex Tool Recent Developments/Updates

9.2.6 Vortex Tool Competitive Strengths & Weaknesses

9.3 Star-SU

9.3.1 Star-SU Details

9.3.2 Star-SU Major Business

9.3.3 Star-SU Cemented Carbide Twist Drills Product and Services

9.3.4 Star-SU Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Star-SU Recent Developments/Updates

9.3.6 Star-SU Competitive Strengths & Weaknesses

9.4 Seco Tools

9.4.1 Seco Tools Details

9.4.2 Seco Tools Major Business

9.4.3 Seco Tools Cemented Carbide Twist Drills Product and Services

9.4.4 Seco Tools Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Seco Tools Recent Developments/Updates

9.4.6 Seco Tools Competitive Strengths & Weaknesses

9.5 Hoffmann SE

9.5.1 Hoffmann SE Details

9.5.2 Hoffmann SE Major Business

9.5.3 Hoffmann SE Cemented Carbide Twist Drills Product and Services

9.5.4 Hoffmann SE Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Hoffmann SE Recent Developments/Updates

9.5.6 Hoffmann SE Competitive Strengths & Weaknesses

9.6 Sandvik

9.6.1 Sandvik Details

9.6.2 Sandvik Major Business

9.6.3 Sandvik Cemented Carbide Twist Drills Product and Services

9.6.4 Sandvik Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Sandvik Recent Developments/Updates

9.6.6 Sandvik Competitive Strengths & Weaknesses

9.7 HAHN+KOLB

9.7.1 HAHN+KOLB Details

9.7.2 HAHN+KOLB Major Business

9.7.3 HAHN+KOLB Cemented Carbide Twist Drills Product and Services

9.7.4 HAHN+KOLB Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 HAHN+KOLB Recent Developments/Updates

9.7.6 HAHN+KOLB Competitive Strengths & Weaknesses

9.8 Walter

9.8.1 Walter Details

9.8.2 Walter Major Business

9.8.3 Walter Cemented Carbide Twist Drills Product and Services

9.8.4 Walter Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Walter Recent Developments/Updates

9.8.6 Walter Competitive Strengths & Weaknesses

9.9 Tungaloy

9.9.1 Tungaloy Details

9.9.2 Tungaloy Major Business

- 9.9.3 Tungaloy Cemented Carbide Twist Drills Product and Services
- 9.9.4 Tungaloy Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Tungaloy Recent Developments/Updates
- 9.9.6 Tungaloy Competitive Strengths & Weaknesses
- 9.10 G?hring
 - 9.10.1 G?hring Details
 - 9.10.2 G?hring Major Business
 - 9.10.3 G?hring Cemented Carbide Twist Drills Product and Services
 - 9.10.4 G?hring Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 G?hring Recent Developments/Updates
 - 9.10.6 G?hring Competitive Strengths & Weaknesses
- 9.11 OSG
 - 9.11.1 OSG Details
 - 9.11.2 OSG Major Business
 - 9.11.3 OSG Cemented Carbide Twist Drills Product and Services
 - 9.11.4 OSG Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 OSG Recent Developments/Updates
 - 9.11.6 OSG Competitive Strengths & Weaknesses
- 9.12 Mitsubishi Materials
 - 9.12.1 Mitsubishi Materials Details
 - 9.12.2 Mitsubishi Materials Major Business
 - 9.12.3 Mitsubishi Materials Cemented Carbide Twist Drills Product and Services
 - 9.12.4 Mitsubishi Materials Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Mitsubishi Materials Recent Developments/Updates
 - 9.12.6 Mitsubishi Materials Competitive Strengths & Weaknesses
- 9.13 Kennametal
 - 9.13.1 Kennametal Details
 - 9.13.2 Kennametal Major Business
 - 9.13.3 Kennametal Cemented Carbide Twist Drills Product and Services
 - 9.13.4 Kennametal Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Kennametal Recent Developments/Updates
 - 9.13.6 Kennametal Competitive Strengths & Weaknesses
- 9.14 KYOCERA SGS Precision Tools
 - 9.14.1 KYOCERA SGS Precision Tools Details

- 9.14.2 KYOCERA SGS Precision Tools Major Business
- 9.14.3 KYOCERA SGS Precision Tools Cemented Carbide Twist Drills Product and Services
- 9.14.4 KYOCERA SGS Precision Tools Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 KYOCERA SGS Precision Tools Recent Developments/Updates
- 9.14.6 KYOCERA SGS Precision Tools Competitive Strengths & Weaknesses
- 9.15 Palbit
 - 9.15.1 Palbit Details
 - 9.15.2 Palbit Major Business
 - 9.15.3 Palbit Cemented Carbide Twist Drills Product and Services
 - 9.15.4 Palbit Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Palbit Recent Developments/Updates
 - 9.15.6 Palbit Competitive Strengths & Weaknesses
- 9.16 SmiCut
 - 9.16.1 SmiCut Details
 - 9.16.2 SmiCut Major Business
 - 9.16.3 SmiCut Cemented Carbide Twist Drills Product and Services
 - 9.16.4 SmiCut Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 SmiCut Recent Developments/Updates
 - 9.16.6 SmiCut Competitive Strengths & Weaknesses
- 9.17 Sumitomo Electric
 - 9.17.1 Sumitomo Electric Details
 - 9.17.2 Sumitomo Electric Major Business
 - 9.17.3 Sumitomo Electric Cemented Carbide Twist Drills Product and Services
 - 9.17.4 Sumitomo Electric Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Sumitomo Electric Recent Developments/Updates
 - 9.17.6 Sumitomo Electric Competitive Strengths & Weaknesses
- 9.18 Mikron
 - 9.18.1 Mikron Details
 - 9.18.2 Mikron Major Business
 - 9.18.3 Mikron Cemented Carbide Twist Drills Product and Services
 - 9.18.4 Mikron Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Mikron Recent Developments/Updates
 - 9.18.6 Mikron Competitive Strengths & Weaknesses

9.19 EMUGE-FRANKEN

9.19.1 EMUGE-FRANKEN Details

9.19.2 EMUGE-FRANKEN Major Business

9.19.3 EMUGE-FRANKEN Cemented Carbide Twist Drills Product and Services

9.19.4 EMUGE-FRANKEN Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 EMUGE-FRANKEN Recent Developments/Updates

9.19.6 EMUGE-FRANKEN Competitive Strengths & Weaknesses

9.20 Whizcut

9.20.1 Whizcut Details

9.20.2 Whizcut Major Business

9.20.3 Whizcut Cemented Carbide Twist Drills Product and Services

9.20.4 Whizcut Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Whizcut Recent Developments/Updates

9.20.6 Whizcut Competitive Strengths & Weaknesses

9.21 Heule Werkzeug AG

9.21.1 Heule Werkzeug AG Details

9.21.2 Heule Werkzeug AG Major Business

9.21.3 Heule Werkzeug AG Cemented Carbide Twist Drills Product and Services

9.21.4 Heule Werkzeug AG Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Heule Werkzeug AG Recent Developments/Updates

9.21.6 Heule Werkzeug AG Competitive Strengths & Weaknesses

9.22 LMT Tool

9.22.1 LMT Tool Details

9.22.2 LMT Tool Major Business

9.22.3 LMT Tool Cemented Carbide Twist Drills Product and Services

9.22.4 LMT Tool Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 LMT Tool Recent Developments/Updates

9.22.6 LMT Tool Competitive Strengths & Weaknesses

9.23 KORLOY

9.23.1 KORLOY Details

9.23.2 KORLOY Major Business

9.23.3 KORLOY Cemented Carbide Twist Drills Product and Services

9.23.4 KORLOY Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 KORLOY Recent Developments/Updates

- 9.23.6 KORLOY Competitive Strengths & Weaknesses
- 9.24 ISCAR
 - 9.24.1 ISCAR Details
 - 9.24.2 ISCAR Major Business
 - 9.24.3 ISCAR Cemented Carbide Twist Drills Product and Services
 - 9.24.4 ISCAR Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 ISCAR Recent Developments/Updates
 - 9.24.6 ISCAR Competitive Strengths & Weaknesses
- 9.25 Zhuzhou Huarui Precision Cutting Tools
 - 9.25.1 Zhuzhou Huarui Precision Cutting Tools Details
 - 9.25.2 Zhuzhou Huarui Precision Cutting Tools Major Business
 - 9.25.3 Zhuzhou Huarui Precision Cutting Tools Cemented Carbide Twist Drills Product and Services
 - 9.25.4 Zhuzhou Huarui Precision Cutting Tools Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Zhuzhou Huarui Precision Cutting Tools Recent Developments/Updates
 - 9.25.6 Zhuzhou Huarui Precision Cutting Tools Competitive Strengths & Weaknesses
- 9.26 Xiamen Tungsten
 - 9.26.1 Xiamen Tungsten Details
 - 9.26.2 Xiamen Tungsten Major Business
 - 9.26.3 Xiamen Tungsten Cemented Carbide Twist Drills Product and Services
 - 9.26.4 Xiamen Tungsten Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Xiamen Tungsten Recent Developments/Updates
 - 9.26.6 Xiamen Tungsten Competitive Strengths & Weaknesses
- 9.27 Zhuzhou Oke Precision Cutting Tools
 - 9.27.1 Zhuzhou Oke Precision Cutting Tools Details
 - 9.27.2 Zhuzhou Oke Precision Cutting Tools Major Business
 - 9.27.3 Zhuzhou Oke Precision Cutting Tools Cemented Carbide Twist Drills Product and Services
 - 9.27.4 Zhuzhou Oke Precision Cutting Tools Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Zhuzhou Oke Precision Cutting Tools Recent Developments/Updates
 - 9.27.6 Zhuzhou Oke Precision Cutting Tools Competitive Strengths & Weaknesses
- 9.28 Zhuzhou Cemented Carbide Cutting Tools
 - 9.28.1 Zhuzhou Cemented Carbide Cutting Tools Details
 - 9.28.2 Zhuzhou Cemented Carbide Cutting Tools Major Business
 - 9.28.3 Zhuzhou Cemented Carbide Cutting Tools Cemented Carbide Twist Drills

Product and Services

9.28.4 Zhuzhou Cemented Carbide Cutting Tools Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Zhuzhou Cemented Carbide Cutting Tools Recent Developments/Updates

9.28.6 Zhuzhou Cemented Carbide Cutting Tools Competitive Strengths & Weaknesses

9.29 Beijing Worldia Diamond Tools

9.29.1 Beijing Worldia Diamond Tools Details

9.29.2 Beijing Worldia Diamond Tools Major Business

9.29.3 Beijing Worldia Diamond Tools Cemented Carbide Twist Drills Product and Services

9.29.4 Beijing Worldia Diamond Tools Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Beijing Worldia Diamond Tools Recent Developments/Updates

9.29.6 Beijing Worldia Diamond Tools Competitive Strengths & Weaknesses

9.30 Guohong Tools System (Wuxi)

9.30.1 Guohong Tools System (Wuxi) Details

9.30.2 Guohong Tools System (Wuxi) Major Business

9.30.3 Guohong Tools System (Wuxi) Cemented Carbide Twist Drills Product and Services

9.30.4 Guohong Tools System (Wuxi) Cemented Carbide Twist Drills Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Guohong Tools System (Wuxi) Recent Developments/Updates

9.30.6 Guohong Tools System (Wuxi) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Cemented Carbide Twist Drills Industry Chain

10.2 Cemented Carbide Twist Drills Upstream Analysis

10.2.1 Cemented Carbide Twist Drills Core Raw Materials

10.2.2 Main Manufacturers of Cemented Carbide Twist Drills Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Cemented Carbide Twist Drills Production Mode

10.6 Cemented Carbide Twist Drills Procurement Model

10.7 Cemented Carbide Twist Drills Industry Sales Model and Sales Channels

10.7.1 Cemented Carbide Twist Drills Sales Model

10.7.2 Cemented Carbide Twist Drills Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cemented Carbide Twist Drills Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cemented Carbide Twist Drills Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cemented Carbide Twist Drills Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cemented Carbide Twist Drills Production Value Market Share by Region (2021-2026)

Table 5. World Cemented Carbide Twist Drills Production Value Market Share by Region (2027-2032)

Table 6. World Cemented Carbide Twist Drills Production by Region (2021-2026) & (K Units)

Table 7. World Cemented Carbide Twist Drills Production by Region (2027-2032) & (K Units)

Table 8. World Cemented Carbide Twist Drills Production Market Share by Region (2021-2026)

Table 9. World Cemented Carbide Twist Drills Production Market Share by Region (2027-2032)

Table 10. World Cemented Carbide Twist Drills Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Cemented Carbide Twist Drills Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Cemented Carbide Twist Drills Major Market Trends

Table 13. World Cemented Carbide Twist Drills Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Cemented Carbide Twist Drills Consumption by Region (2021-2026) & (K Units)

Table 15. World Cemented Carbide Twist Drills Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Cemented Carbide Twist Drills Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cemented Carbide Twist Drills Producers in 2025

Table 18. World Cemented Carbide Twist Drills Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Cemented Carbide Twist Drills Producers in 2025

Table 20. World Cemented Carbide Twist Drills Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Cemented Carbide Twist Drills Company Evaluation Quadrant

Table 22. World Cemented Carbide Twist Drills Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cemented Carbide Twist Drills Production Site of Key Manufacturer

Table 24. Cemented Carbide Twist Drills Market: Company Product Type Footprint

Table 25. Cemented Carbide Twist Drills Market: Company Product Application Footprint

Table 26. Cemented Carbide Twist Drills Competitive Factors

Table 27. Cemented Carbide Twist Drills New Entrant and Capacity Expansion Plans

Table 28. Cemented Carbide Twist Drills Mergers & Acquisitions Activity

Table 29. United States VS China Cemented Carbide Twist Drills Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cemented Carbide Twist Drills Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Cemented Carbide Twist Drills Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Cemented Carbide Twist Drills Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cemented Carbide Twist Drills Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cemented Carbide Twist Drills Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cemented Carbide Twist Drills Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Cemented Carbide Twist Drills Production Market Share (2021-2026)

Table 37. China Based Cemented Carbide Twist Drills Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cemented Carbide Twist Drills Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cemented Carbide Twist Drills Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cemented Carbide Twist Drills Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Cemented Carbide Twist Drills Production Market Share (2021-2026)

Table 42. Rest of World Based Cemented Carbide Twist Drills Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cemented Carbide Twist Drills Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cemented Carbide Twist Drills Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cemented Carbide Twist Drills Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Cemented Carbide Twist Drills Production Market Share (2021-2026)

Table 47. World Cemented Carbide Twist Drills Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cemented Carbide Twist Drills Production by Type (2021-2026) & (K Units)

Table 49. World Cemented Carbide Twist Drills Production by Type (2027-2032) & (K Units)

Table 50. World Cemented Carbide Twist Drills Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cemented Carbide Twist Drills Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cemented Carbide Twist Drills Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Cemented Carbide Twist Drills Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Cemented Carbide Twist Drills Production Value by Twist Drills Head, (USD Million), 2021 & 2025 & 2032

Table 55. World Cemented Carbide Twist Drills Production by Twist Drills Head (2021-2026) & (K Units)

Table 56. World Cemented Carbide Twist Drills Production by Twist Drills Head (2027-2032) & (K Units)

Table 57. World Cemented Carbide Twist Drills Production Value by Twist Drills Head (2021-2026) & (USD Million)

Table 58. World Cemented Carbide Twist Drills Production Value by Twist Drills Head (2027-2032) & (USD Million)

Table 59. World Cemented Carbide Twist Drills Average Price by Twist Drills Head (2021-2026) & (US\$/Unit)

Table 60. World Cemented Carbide Twist Drills Average Price by Twist Drills Head

(2027-2032) & (US\$/Unit)

Table 61. World Cemented Carbide Twist Drills Production Value by Twist Drill Shank Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Cemented Carbide Twist Drills Production by Twist Drill Shank Form (2021-2026) & (K Units)

Table 63. World Cemented Carbide Twist Drills Production by Twist Drill Shank Form (2027-2032) & (K Units)

Table 64. World Cemented Carbide Twist Drills Production Value by Twist Drill Shank Form (2021-2026) & (USD Million)

Table 65. World Cemented Carbide Twist Drills Production Value by Twist Drill Shank Form (2027-2032) & (USD Million)

Table 66. World Cemented Carbide Twist Drills Average Price by Twist Drill Shank Form (2021-2026) & (US\$/Unit)

Table 67. World Cemented Carbide Twist Drills Average Price by Twist Drill Shank Form (2027-2032) & (US\$/Unit)

Table 68. World Cemented Carbide Twist Drills Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cemented Carbide Twist Drills Production by Application (2021-2026) & (K Units)

Table 70. World Cemented Carbide Twist Drills Production by Application (2027-2032) & (K Units)

Table 71. World Cemented Carbide Twist Drills Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cemented Carbide Twist Drills Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cemented Carbide Twist Drills Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Cemented Carbide Twist Drills Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Champion Cutting Tool Basic Information, Manufacturing Base and Competitors

Table 76. Champion Cutting Tool Major Business

Table 77. Champion Cutting Tool Cemented Carbide Twist Drills Product and Services

Table 78. Champion Cutting Tool Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Champion Cutting Tool Recent Developments/Updates

Table 80. Champion Cutting Tool Competitive Strengths & Weaknesses

Table 81. Vortex Tool Basic Information, Manufacturing Base and Competitors

Table 82. Vortex Tool Major Business

Table 83. Vortex Tool Cemented Carbide Twist Drills Product and Services

Table 84. Vortex Tool Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Vortex Tool Recent Developments/Updates

Table 86. Vortex Tool Competitive Strengths & Weaknesses

Table 87. Star-SU Basic Information, Manufacturing Base and Competitors

Table 88. Star-SU Major Business

Table 89. Star-SU Cemented Carbide Twist Drills Product and Services

Table 90. Star-SU Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Star-SU Recent Developments/Updates

Table 92. Star-SU Competitive Strengths & Weaknesses

Table 93. Seco Tools Basic Information, Manufacturing Base and Competitors

Table 94. Seco Tools Major Business

Table 95. Seco Tools Cemented Carbide Twist Drills Product and Services

Table 96. Seco Tools Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Seco Tools Recent Developments/Updates

Table 98. Seco Tools Competitive Strengths & Weaknesses

Table 99. Hoffmann SE Basic Information, Manufacturing Base and Competitors

Table 100. Hoffmann SE Major Business

Table 101. Hoffmann SE Cemented Carbide Twist Drills Product and Services

Table 102. Hoffmann SE Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hoffmann SE Recent Developments/Updates

Table 104. Hoffmann SE Competitive Strengths & Weaknesses

Table 105. Sandvik Basic Information, Manufacturing Base and Competitors

Table 106. Sandvik Major Business

Table 107. Sandvik Cemented Carbide Twist Drills Product and Services

Table 108. Sandvik Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sandvik Recent Developments/Updates

Table 110. Sandvik Competitive Strengths & Weaknesses

- Table 111. HAHN+KOLB Basic Information, Manufacturing Base and Competitors
- Table 112. HAHN+KOLB Major Business
- Table 113. HAHN+KOLB Cemented Carbide Twist Drills Product and Services
- Table 114. HAHN+KOLB Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. HAHN+KOLB Recent Developments/Updates
- Table 116. HAHN+KOLB Competitive Strengths & Weaknesses
- Table 117. Walter Basic Information, Manufacturing Base and Competitors
- Table 118. Walter Major Business
- Table 119. Walter Cemented Carbide Twist Drills Product and Services
- Table 120. Walter Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Walter Recent Developments/Updates
- Table 122. Walter Competitive Strengths & Weaknesses
- Table 123. Tungaloy Basic Information, Manufacturing Base and Competitors
- Table 124. Tungaloy Major Business
- Table 125. Tungaloy Cemented Carbide Twist Drills Product and Services
- Table 126. Tungaloy Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Tungaloy Recent Developments/Updates
- Table 128. Tungaloy Competitive Strengths & Weaknesses
- Table 129. G?hring Basic Information, Manufacturing Base and Competitors
- Table 130. G?hring Major Business
- Table 131. G?hring Cemented Carbide Twist Drills Product and Services
- Table 132. G?hring Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. G?hring Recent Developments/Updates
- Table 134. G?hring Competitive Strengths & Weaknesses
- Table 135. OSG Basic Information, Manufacturing Base and Competitors
- Table 136. OSG Major Business
- Table 137. OSG Cemented Carbide Twist Drills Product and Services
- Table 138. OSG Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. OSG Recent Developments/Updates
- Table 140. OSG Competitive Strengths & Weaknesses
- Table 141. Mitsubishi Materials Basic Information, Manufacturing Base and Competitors

Table 142. Mitsubishi Materials Major Business

Table 143. Mitsubishi Materials Cemented Carbide Twist Drills Product and Services

Table 144. Mitsubishi Materials Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Mitsubishi Materials Recent Developments/Updates

Table 146. Mitsubishi Materials Competitive Strengths & Weaknesses

Table 147. Kennametal Basic Information, Manufacturing Base and Competitors

Table 148. Kennametal Major Business

Table 149. Kennametal Cemented Carbide Twist Drills Product and Services

Table 150. Kennametal Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Kennametal Recent Developments/Updates

Table 152. Kennametal Competitive Strengths & Weaknesses

Table 153. KYOCERA SGS Precision Tools Basic Information, Manufacturing Base and Competitors

Table 154. KYOCERA SGS Precision Tools Major Business

Table 155. KYOCERA SGS Precision Tools Cemented Carbide Twist Drills Product and Services

Table 156. KYOCERA SGS Precision Tools Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. KYOCERA SGS Precision Tools Recent Developments/Updates

Table 158. KYOCERA SGS Precision Tools Competitive Strengths & Weaknesses

Table 159. Palbit Basic Information, Manufacturing Base and Competitors

Table 160. Palbit Major Business

Table 161. Palbit Cemented Carbide Twist Drills Product and Services

Table 162. Palbit Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Palbit Recent Developments/Updates

Table 164. Palbit Competitive Strengths & Weaknesses

Table 165. SmiCut Basic Information, Manufacturing Base and Competitors

Table 166. SmiCut Major Business

Table 167. SmiCut Cemented Carbide Twist Drills Product and Services

Table 168. SmiCut Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. SmiCut Recent Developments/Updates

- Table 170. SmiCut Competitive Strengths & Weaknesses
- Table 171. Sumitomo Electric Basic Information, Manufacturing Base and Competitors
- Table 172. Sumitomo Electric Major Business
- Table 173. Sumitomo Electric Cemented Carbide Twist Drills Product and Services
- Table 174. Sumitomo Electric Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Sumitomo Electric Recent Developments/Updates
- Table 176. Sumitomo Electric Competitive Strengths & Weaknesses
- Table 177. Mikron Basic Information, Manufacturing Base and Competitors
- Table 178. Mikron Major Business
- Table 179. Mikron Cemented Carbide Twist Drills Product and Services
- Table 180. Mikron Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Mikron Recent Developments/Updates
- Table 182. Mikron Competitive Strengths & Weaknesses
- Table 183. EMUGE-FRANKEN Basic Information, Manufacturing Base and Competitors
- Table 184. EMUGE-FRANKEN Major Business
- Table 185. EMUGE-FRANKEN Cemented Carbide Twist Drills Product and Services
- Table 186. EMUGE-FRANKEN Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. EMUGE-FRANKEN Recent Developments/Updates
- Table 188. EMUGE-FRANKEN Competitive Strengths & Weaknesses
- Table 189. Whizcut Basic Information, Manufacturing Base and Competitors
- Table 190. Whizcut Major Business
- Table 191. Whizcut Cemented Carbide Twist Drills Product and Services
- Table 192. Whizcut Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Whizcut Recent Developments/Updates
- Table 194. Whizcut Competitive Strengths & Weaknesses
- Table 195. Heule Werkzeug AG Basic Information, Manufacturing Base and Competitors
- Table 196. Heule Werkzeug AG Major Business
- Table 197. Heule Werkzeug AG Cemented Carbide Twist Drills Product and Services
- Table 198. Heule Werkzeug AG Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 199. Heule Werkzeug AG Recent Developments/Updates

Table 200. Heule Werkzeug AG Competitive Strengths & Weaknesses

Table 201. LMT Tool Basic Information, Manufacturing Base and Competitors

Table 202. LMT Tool Major Business

Table 203. LMT Tool Cemented Carbide Twist Drills Product and Services

Table 204. LMT Tool Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. LMT Tool Recent Developments/Updates

Table 206. LMT Tool Competitive Strengths & Weaknesses

Table 207. KORLOY Basic Information, Manufacturing Base and Competitors

Table 208. KORLOY Major Business

Table 209. KORLOY Cemented Carbide Twist Drills Product and Services

Table 210. KORLOY Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. KORLOY Recent Developments/Updates

Table 212. KORLOY Competitive Strengths & Weaknesses

Table 213. ISCAR Basic Information, Manufacturing Base and Competitors

Table 214. ISCAR Major Business

Table 215. ISCAR Cemented Carbide Twist Drills Product and Services

Table 216. ISCAR Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. ISCAR Recent Developments/Updates

Table 218. ISCAR Competitive Strengths & Weaknesses

Table 219. Zhuzhou Huarui Precision Cutting Tools Basic Information, Manufacturing Base and Competitors

Table 220. Zhuzhou Huarui Precision Cutting Tools Major Business

Table 221. Zhuzhou Huarui Precision Cutting Tools Cemented Carbide Twist Drills Product and Services

Table 222. Zhuzhou Huarui Precision Cutting Tools Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Zhuzhou Huarui Precision Cutting Tools Recent Developments/Updates

Table 224. Zhuzhou Huarui Precision Cutting Tools Competitive Strengths & Weaknesses

Table 225. Xiamen Tungsten Basic Information, Manufacturing Base and Competitors

Table 226. Xiamen Tungsten Major Business

Table 227. Xiamen Tungsten Cemented Carbide Twist Drills Product and Services

Table 228. Xiamen Tungsten Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Xiamen Tungsten Recent Developments/Updates

Table 230. Xiamen Tungsten Competitive Strengths & Weaknesses

Table 231. Zhuzhou Oke Precision Cutting Tools Basic Information, Manufacturing Base and Competitors

Table 232. Zhuzhou Oke Precision Cutting Tools Major Business

Table 233. Zhuzhou Oke Precision Cutting Tools Cemented Carbide Twist Drills Product and Services

Table 234. Zhuzhou Oke Precision Cutting Tools Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Zhuzhou Oke Precision Cutting Tools Recent Developments/Updates

Table 236. Zhuzhou Oke Precision Cutting Tools Competitive Strengths & Weaknesses

Table 237. Zhuzhou Cemented Carbide Cutting Tools Basic Information, Manufacturing Base and Competitors

Table 238. Zhuzhou Cemented Carbide Cutting Tools Major Business

Table 239. Zhuzhou Cemented Carbide Cutting Tools Cemented Carbide Twist Drills Product and Services

Table 240. Zhuzhou Cemented Carbide Cutting Tools Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Zhuzhou Cemented Carbide Cutting Tools Recent Developments/Updates

Table 242. Zhuzhou Cemented Carbide Cutting Tools Competitive Strengths & Weaknesses

Table 243. Beijing Worldia Diamond Tools Basic Information, Manufacturing Base and Competitors

Table 244. Beijing Worldia Diamond Tools Major Business

Table 245. Beijing Worldia Diamond Tools Cemented Carbide Twist Drills Product and Services

Table 246. Beijing Worldia Diamond Tools Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Beijing Worldia Diamond Tools Recent Developments/Updates

Table 248. Beijing Worldia Diamond Tools Competitive Strengths & Weaknesses

Table 249. Guohong Tools System (Wuxi) Basic Information, Manufacturing Base and

Competitors

Table 250. Guohong Tools System (Wuxi) Major Business

Table 251. Guohong Tools System (Wuxi) Cemented Carbide Twist Drills Product and Services

Table 252. Guohong Tools System (Wuxi) Cemented Carbide Twist Drills Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Guohong Tools System (Wuxi) Recent Developments/Updates

Table 254. Guohong Tools System (Wuxi) Competitive Strengths & Weaknesses

Table 255. Global Key Players of Cemented Carbide Twist Drills Upstream (Raw Materials)

Table 256. Global Cemented Carbide Twist Drills Typical Customers

Table 257. Cemented Carbide Twist Drills Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cemented Carbide Twist Drills Picture

Figure 2. World Cemented Carbide Twist Drills Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cemented Carbide Twist Drills Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cemented Carbide Twist Drills Production (2021-2032) & (K Units)

Figure 5. World Cemented Carbide Twist Drills Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Cemented Carbide Twist Drills Production Value Market Share by Region (2021-2032)

Figure 7. World Cemented Carbide Twist Drills Production Market Share by Region (2021-2032)

Figure 8. North America Cemented Carbide Twist Drills Production (2021-2032) & (K Units)

Figure 9. Europe Cemented Carbide Twist Drills Production (2021-2032) & (K Units)

Figure 10. China Cemented Carbide Twist Drills Production (2021-2032) & (K Units)

Figure 11. Japan Cemented Carbide Twist Drills Production (2021-2032) & (K Units)

Figure 12. Cemented Carbide Twist Drills Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 15. World Cemented Carbide Twist Drills Consumption Market Share by Region (2021-2032)

Figure 16. United States Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 17. China Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 18. Europe Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 19. Japan Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 20. South Korea Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 22. India Cemented Carbide Twist Drills Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Cemented Carbide Twist Drills by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cemented Carbide Twist Drills Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cemented Carbide Twist

Drills Markets in 2025

Figure 26. United States VS China: Cemented Carbide Twist Drills Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cemented Carbide Twist Drills Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cemented Carbide Twist Drills Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cemented Carbide Twist Drills Production Market Share 2025

Figure 30. China Based Manufacturers Cemented Carbide Twist Drills Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cemented Carbide Twist Drills Production Market Share 2025

Figure 32. World Cemented Carbide Twist Drills Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cemented Carbide Twist Drills Production Value Market Share by Type in 2025

Figure 34. Cobalt Steel Alloys

Figure 35. Tungsten Carbide

Figure 36. Others

Figure 37. World Cemented Carbide Twist Drills Production Market Share by Type (2021-2032)

Figure 38. World Cemented Carbide Twist Drills Production Value Market Share by Type (2021-2032)

Figure 39. World Cemented Carbide Twist Drills Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Cemented Carbide Twist Drills Production Value by Twist Drills Head, (USD Million), 2021 & 2025 & 2032

Figure 41. World Cemented Carbide Twist Drills Production Value Market Share by Twist Drills Head in 2025

Figure 42. Type N

Figure 43. Type H

Figure 44. Type W

Figure 45. Others

Figure 46. World Cemented Carbide Twist Drills Production Market Share by Twist Drills Head (2021-2032)

Figure 47. World Cemented Carbide Twist Drills Production Value Market Share by Twist Drills Head (2021-2032)

Figure 48. World Cemented Carbide Twist Drills Average Price by Twist Drills Head

(2021-2032) & (US\$/Unit)

Figure 49. World Cemented Carbide Twist Drills Production Value by Twist Drill Shank Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Cemented Carbide Twist Drills Production Value Market Share by Twist Drill Shank Form in 2025

Figure 51. Straight Shank Twist Drill

Figure 52. Taper Shank Twist Drill

Figure 53. World Cemented Carbide Twist Drills Production Market Share by Twist Drill Shank Form (2021-2032)

Figure 54. World Cemented Carbide Twist Drills Production Value Market Share by Twist Drill Shank Form (2021-2032)

Figure 55. World Cemented Carbide Twist Drills Average Price by Twist Drill Shank Form (2021-2032) & (US\$/Unit)

Figure 56. World Cemented Carbide Twist Drills Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Cemented Carbide Twist Drills Production Value Market Share by Application in 2025

Figure 58. Mining

Figure 59. Infrastructure Construction

Figure 60. Automobile Manufacturing

Figure 61. Aerospace

Figure 62. Military

Figure 63. Electronics & Information

Figure 64. Other

Figure 65. World Cemented Carbide Twist Drills Production Market Share by Application (2021-2032)

Figure 66. World Cemented Carbide Twist Drills Production Value Market Share by Application (2021-2032)

Figure 67. World Cemented Carbide Twist Drills Average Price by Application (2021-2032) & (US\$/Unit)

Figure 68. Cemented Carbide Twist Drills Industry Chain

Figure 69. Cemented Carbide Twist Drills Procurement Model

Figure 70. Cemented Carbide Twist Drills Sales Model

Figure 71. Cemented Carbide Twist Drills Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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