

Global Cement Vertical Mill Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cement Vertical Mill market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 594 million by 2032 with a CAGR of 3.6% during review period.

The cement vertical mill is a core grinding unit in cement production lines, primarily used to grind raw materials?such as cement clinker, gypsum, and admixtures?into finished cement meeting standard specifications, or to prepare raw cement meal. Integrating crushing, drying, grinding, classifying, and conveying functions, it is a mainstream, energy-efficient piece of equipment that has replaced traditional ball mills in the modern cement industry.

The upstream sector primarily encompasses large steel castings, wear-resistant castings, alloy steel, bearing steel, hydraulic components, electric motors, gear reducers, seals, lubrication systems, electronic control components, sensors, and wear-resistant hardfacing materials. The midstream sector covers the manufacturing of the vertical mill itself, grinding system integration, installation and commissioning, and operation and maintenance services.

As of 2025, global sales volume for cement vertical roller mills is in the range of one hundred units. As large-scale, non-standard grinding equipment, the unit price varies based on multiple factors; mainstream transaction prices range from approximately US\$800,000 to US\$2 million per unit, with leading manufacturers achieving gross profit margins of roughly 18% to 32%.

The core demand for cement vertical mills is driven by the industry's push for energy

conservation and consumption reduction, the scaling up of grinding systems, the increased use of clinker substitutes, and the expansion of cement production capacity in emerging overseas markets. Compared to traditional ball mills, vertical mills offer distinct advantages?such as the integration of grinding, drying, and classification processes, lower specific power consumption, and a smaller footprint?making them particularly well-suited for processing cement raw meal, slag powder, and pulverized coal, as well as for certain finish-grinding applications. Consequently, they remain in high demand for new large-scale cement production lines, the technical upgrading of aging grinding systems, and green, low-carbon retrofitting projects. While cement vertical mills may not experience rapid growth in the future, the market will sustain stable demand, fueled by industry-wide initiatives regarding energy conservation, emission reduction, and the development of smart factories, alongside continued capacity expansion in overseas markets.

This report is a detailed and comprehensive analysis for global Cement Vertical Mill market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cement Vertical Mill market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cement Vertical Mill market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cement Vertical Mill market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cement Vertical Mill market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cement Vertical Mill

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cement Vertical Mill market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Loesche, Fuller Technologies, Gebr. Pfeiffer, thyssenkrupp, UBE Machinery, Kawasaki Heavy Industries, Sinoma Technology & Equipment Group, Hefei Zhongya Building Material Equipment, CITIC Heavy Industries, Jiangsu Pengfei Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cement Vertical Mill market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?150t/h

150?300 t/h

300?600 t/h

>600 t/h

Market segment by Grinding Roller Configuration

Two-Roller Type

Three-Roller Type

Four-Roller Type

Market segment by Drive Configuration

Standard Type

Multi-Drive Redundant Type

Market segment by Application

Cement Raw Meal

Cement Clinker

Slag Powder

Other

Major players covered

Loesche

Fuller Technologies

Gebr. Pfeiffer

thyssenkrupp

UBE Machinery

Kawasaki Heavy Industries

Sinoma Technology & Equipment Group

Hefei Zhongya Building Material Equipment

CITIC Heavy Industries

Jiangsu Pengfei Group

Xinxiang Great Wall Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cement Vertical Mill product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cement Vertical Mill, with price, sales quantity, revenue, and global market share of Cement Vertical Mill from 2021 to 2026.

Chapter 3, the Cement Vertical Mill competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cement Vertical Mill breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cement Vertical Mill market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cement Vertical Mill.

Chapter 14 and 15, to describe Cement Vertical Mill sales channel, distributors, customers, research findings and conclusion.

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