

# Global Cement Boards Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Cement Boards market size was valued at USD 16560 million in 2023 and is forecast to a readjusted size of USD 22260 million by 2030 with a CAGR of 4.3% during review period.

A cement board is a combination of cement and reinforcing fibers formed into sheets, of varying thickness that are typically used as a tile backing board. Cement boards are used widely in flooring and walls, beyond the building and construction industry application, they can also used in foundry, refractory, metal processing and other high-temperature applications.

Global key players of Cement Boards include James Hardie, Etex Group, Nichiha and Elementia, etc. The top four players hold a share over 40%. North America is the largest market, has a share about 35%. In terms of product type, Fibre Cement Board is the largest segment, occupied for a share of about 70%, and in terms of application, Commercial Buildings has a share about 63 percent.

The Global Info Research report includes an overview of the development of the Cement Boards industry chain, the market status of Commercial Buildings (Fibre Cement Board, Cement Bonded Particle Board), Residential Buildings (Fibre Cement Board, Cement Bonded Particle Board), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cement Boards.

Regionally, the report analyzes the Cement Boards markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Cement Boards market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cement Boards market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cement Boards industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Sqm), revenue generated, and market share of different by Type (e.g., Fibre Cement Board, Cement Bonded Particle Board).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cement Boards market.

**Regional Analysis:** The report involves examining the Cement Boards market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Cement Boards market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cement Boards:

**Company Analysis:** Report covers individual Cement Boards manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Cement Boards This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Buildings,

Residential Buildings).

**Technology Analysis:** Report covers specific technologies relevant to Cement Boards. It assesses the current state, advancements, and potential future developments in Cement Boards areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Cement Boards market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Cement Boards market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Fibre Cement Board

Cement Bonded Particle Board

Wood Based Cement Board

Others

#### Market segment by Application

Commercial Buildings

Residential Buildings

Others

## Major players covered

James Hardie

Etex Group

Nichiha

Elementia

Swisspearl

Kmew

Hong Leong Group

Visaka Industries

Everest Industries

CSR Limited

Saint-Gobain

Mahaphant (SHERA)

SCG Building Materials

Sanle Group

HeaderBoard Building Materials

Lato OJSC

Binzhou Lvbang Board

Taisyou

China Conch Venture Holdings

GAF

FRAMECAD

TD LTM LLC

Soben Board

TEPE Betopan

HEKIM YAPI

Atermit

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cement Boards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cement Boards, with price, sales, revenue and global market share of Cement Boards from 2019 to 2024.

Chapter 3, the Cement Boards competitive situation, sales quantity, revenue and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cement Boards breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cement Boards market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cement Boards.

Chapter 14 and 15, to describe Cement Boards sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Cement Boards
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Cement Boards Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Fibre Cement Board
  - 1.3.3 Cement Bonded Particle Board
  - 1.3.4 Wood Based Cement Board
  - 1.3.5 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Cement Boards Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Commercial Buildings
  - 1.4.3 Residential Buildings
  - 1.4.4 Others
- 1.5 Global Cement Boards Market Size & Forecast
  - 1.5.1 Global Cement Boards Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Cement Boards Sales Quantity (2019-2030)
  - 1.5.3 Global Cement Boards Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 James Hardie
  - 2.1.1 James Hardie Details
  - 2.1.2 James Hardie Major Business
  - 2.1.3 James Hardie Cement Boards Product and Services
  - 2.1.4 James Hardie Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 James Hardie Recent Developments/Updates
- 2.2 Etex Group
  - 2.2.1 Etex Group Details
  - 2.2.2 Etex Group Major Business
  - 2.2.3 Etex Group Cement Boards Product and Services
  - 2.2.4 Etex Group Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Etex Group Recent Developments/Updates
- 2.3 Nichiha
  - 2.3.1 Nichiha Details
  - 2.3.2 Nichiha Major Business
  - 2.3.3 Nichiha Cement Boards Product and Services
  - 2.3.4 Nichiha Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Nichiha Recent Developments/Updates
- 2.4 Elementia
  - 2.4.1 Elementia Details
  - 2.4.2 Elementia Major Business
  - 2.4.3 Elementia Cement Boards Product and Services
  - 2.4.4 Elementia Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Elementia Recent Developments/Updates
- 2.5 Swisspearl
  - 2.5.1 Swisspearl Details
  - 2.5.2 Swisspearl Major Business
  - 2.5.3 Swisspearl Cement Boards Product and Services
  - 2.5.4 Swisspearl Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Swisspearl Recent Developments/Updates
- 2.6 Kmew
  - 2.6.1 Kmew Details
  - 2.6.2 Kmew Major Business
  - 2.6.3 Kmew Cement Boards Product and Services
  - 2.6.4 Kmew Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Kmew Recent Developments/Updates
- 2.7 Hong Leong Group
  - 2.7.1 Hong Leong Group Details
  - 2.7.2 Hong Leong Group Major Business
  - 2.7.3 Hong Leong Group Cement Boards Product and Services
  - 2.7.4 Hong Leong Group Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Hong Leong Group Recent Developments/Updates
- 2.8 Visaka Industries
  - 2.8.1 Visaka Industries Details
  - 2.8.2 Visaka Industries Major Business



- 2.8.3 Visaka Industries Cement Boards Product and Services
- 2.8.4 Visaka Industries Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Visaka Industries Recent Developments/Updates
- 2.9 Everest Industries
  - 2.9.1 Everest Industries Details
  - 2.9.2 Everest Industries Major Business
  - 2.9.3 Everest Industries Cement Boards Product and Services
  - 2.9.4 Everest Industries Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Everest Industries Recent Developments/Updates
- 2.10 CSR Limited
  - 2.10.1 CSR Limited Details
  - 2.10.2 CSR Limited Major Business
  - 2.10.3 CSR Limited Cement Boards Product and Services
  - 2.10.4 CSR Limited Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 CSR Limited Recent Developments/Updates
- 2.11 Saint-Gobain
  - 2.11.1 Saint-Gobain Details
  - 2.11.2 Saint-Gobain Major Business
  - 2.11.3 Saint-Gobain Cement Boards Product and Services
  - 2.11.4 Saint-Gobain Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Saint-Gobain Recent Developments/Updates
- 2.12 Mahaphant (SHERA)
  - 2.12.1 Mahaphant (SHERA) Details
  - 2.12.2 Mahaphant (SHERA) Major Business
  - 2.12.3 Mahaphant (SHERA) Cement Boards Product and Services
  - 2.12.4 Mahaphant (SHERA) Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Mahaphant (SHERA) Recent Developments/Updates
- 2.13 SCG Building Materials
  - 2.13.1 SCG Building Materials Details
  - 2.13.2 SCG Building Materials Major Business
  - 2.13.3 SCG Building Materials Cement Boards Product and Services
  - 2.13.4 SCG Building Materials Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 SCG Building Materials Recent Developments/Updates

## 2.14 Sanle Group

### 2.14.1 Sanle Group Details

### 2.14.2 Sanle Group Major Business

### 2.14.3 Sanle Group Cement Boards Product and Services

### 2.14.4 Sanle Group Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.14.5 Sanle Group Recent Developments/Updates

## 2.15 HeaderBoard Building Materials

### 2.15.1 HeaderBoard Building Materials Details

### 2.15.2 HeaderBoard Building Materials Major Business

### 2.15.3 HeaderBoard Building Materials Cement Boards Product and Services

### 2.15.4 HeaderBoard Building Materials Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.15.5 HeaderBoard Building Materials Recent Developments/Updates

## 2.16 Lato OJSC

### 2.16.1 Lato OJSC Details

### 2.16.2 Lato OJSC Major Business

### 2.16.3 Lato OJSC Cement Boards Product and Services

### 2.16.4 Lato OJSC Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.16.5 Lato OJSC Recent Developments/Updates

## 2.17 Binzhou Lvbang Board

### 2.17.1 Binzhou Lvbang Board Details

### 2.17.2 Binzhou Lvbang Board Major Business

### 2.17.3 Binzhou Lvbang Board Cement Boards Product and Services

### 2.17.4 Binzhou Lvbang Board Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.17.5 Binzhou Lvbang Board Recent Developments/Updates

## 2.18 Taisyou

### 2.18.1 Taisyou Details

### 2.18.2 Taisyou Major Business

### 2.18.3 Taisyou Cement Boards Product and Services

### 2.18.4 Taisyou Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.18.5 Taisyou Recent Developments/Updates

## 2.19 China Conch Venture Holdings

### 2.19.1 China Conch Venture Holdings Details

### 2.19.2 China Conch Venture Holdings Major Business

### 2.19.3 China Conch Venture Holdings Cement Boards Product and Services

2.19.4 China Conch Venture Holdings Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 China Conch Venture Holdings Recent Developments/Updates

2.20 GAF

2.20.1 GAF Details

2.20.2 GAF Major Business

2.20.3 GAF Cement Boards Product and Services

2.20.4 GAF Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 GAF Recent Developments/Updates

2.21 FRAMECAD

2.21.1 FRAMECAD Details

2.21.2 FRAMECAD Major Business

2.21.3 FRAMECAD Cement Boards Product and Services

2.21.4 FRAMECAD Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 FRAMECAD Recent Developments/Updates

2.22 TD LTM LLC

2.22.1 TD LTM LLC Details

2.22.2 TD LTM LLC Major Business

2.22.3 TD LTM LLC Cement Boards Product and Services

2.22.4 TD LTM LLC Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.22.5 TD LTM LLC Recent Developments/Updates

2.23 Soben Board

2.23.1 Soben Board Details

2.23.2 Soben Board Major Business

2.23.3 Soben Board Cement Boards Product and Services

2.23.4 Soben Board Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 Soben Board Recent Developments/Updates

2.24 TEPE Betopan

2.24.1 TEPE Betopan Details

2.24.2 TEPE Betopan Major Business

2.24.3 TEPE Betopan Cement Boards Product and Services

2.24.4 TEPE Betopan Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 TEPE Betopan Recent Developments/Updates

2.25 HEKIM YAPI

- 2.25.1 HEKIM YAPI Details
- 2.25.2 HEKIM YAPI Major Business
- 2.25.3 HEKIM YAPI Cement Boards Product and Services
- 2.25.4 HEKIM YAPI Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.25.5 HEKIM YAPI Recent Developments/Updates
- 2.26 Atermit
  - 2.26.1 Atermit Details
  - 2.26.2 Atermit Major Business
  - 2.26.3 Atermit Cement Boards Product and Services
  - 2.26.4 Atermit Cement Boards Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.26.5 Atermit Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CEMENT BOARDS BY MANUFACTURER**

- 3.1 Global Cement Boards Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Cement Boards Revenue by Manufacturer (2019-2024)
- 3.3 Global Cement Boards Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Cement Boards by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Cement Boards Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Cement Boards Manufacturer Market Share in 2023
- 3.5 Cement Boards Market: Overall Company Footprint Analysis
  - 3.5.1 Cement Boards Market: Region Footprint
  - 3.5.2 Cement Boards Market: Company Product Type Footprint
  - 3.5.3 Cement Boards Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Cement Boards Market Size by Region
  - 4.1.1 Global Cement Boards Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Cement Boards Consumption Value by Region (2019-2030)
  - 4.1.3 Global Cement Boards Average Price by Region (2019-2030)
- 4.2 North America Cement Boards Consumption Value (2019-2030)
- 4.3 Europe Cement Boards Consumption Value (2019-2030)

- 4.4 Asia-Pacific Cement Boards Consumption Value (2019-2030)
- 4.5 South America Cement Boards Consumption Value (2019-2030)
- 4.6 Middle East and Africa Cement Boards Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Cement Boards Sales Quantity by Type (2019-2030)
- 5.2 Global Cement Boards Consumption Value by Type (2019-2030)
- 5.3 Global Cement Boards Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Cement Boards Sales Quantity by Application (2019-2030)
- 6.2 Global Cement Boards Consumption Value by Application (2019-2030)
- 6.3 Global Cement Boards Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Cement Boards Sales Quantity by Type (2019-2030)
- 7.2 North America Cement Boards Sales Quantity by Application (2019-2030)
- 7.3 North America Cement Boards Market Size by Country
  - 7.3.1 North America Cement Boards Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Cement Boards Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Cement Boards Sales Quantity by Type (2019-2030)
- 8.2 Europe Cement Boards Sales Quantity by Application (2019-2030)
- 8.3 Europe Cement Boards Market Size by Country
  - 8.3.1 Europe Cement Boards Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Cement Boards Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Cement Boards Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Cement Boards Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Cement Boards Market Size by Region
  - 9.3.1 Asia-Pacific Cement Boards Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Cement Boards Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Cement Boards Sales Quantity by Type (2019-2030)
- 10.2 South America Cement Boards Sales Quantity by Application (2019-2030)
- 10.3 South America Cement Boards Market Size by Country
  - 10.3.1 South America Cement Boards Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Cement Boards Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Cement Boards Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Cement Boards Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Cement Boards Market Size by Country
  - 11.3.1 Middle East & Africa Cement Boards Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Cement Boards Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Cement Boards Market Drivers
- 12.2 Cement Boards Market Restraints
- 12.3 Cement Boards Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Cement Boards and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Cement Boards
- 13.3 Cement Boards Production Process
- 13.4 Cement Boards Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Cement Boards Typical Distributors
- 14.3 Cement Boards Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Cement Boards Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Cement Boards Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. James Hardie Basic Information, Manufacturing Base and Competitors

Table 4. James Hardie Major Business

Table 5. James Hardie Cement Boards Product and Services

Table 6. James Hardie Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. James Hardie Recent Developments/Updates

Table 8. Etex Group Basic Information, Manufacturing Base and Competitors

Table 9. Etex Group Major Business

Table 10. Etex Group Cement Boards Product and Services

Table 11. Etex Group Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Etex Group Recent Developments/Updates

Table 13. Nichiha Basic Information, Manufacturing Base and Competitors

Table 14. Nichiha Major Business

Table 15. Nichiha Cement Boards Product and Services

Table 16. Nichiha Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Nichiha Recent Developments/Updates

Table 18. Elementia Basic Information, Manufacturing Base and Competitors

Table 19. Elementia Major Business

Table 20. Elementia Cement Boards Product and Services

Table 21. Elementia Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Elementia Recent Developments/Updates

Table 23. Swisspearl Basic Information, Manufacturing Base and Competitors

Table 24. Swisspearl Major Business

Table 25. Swisspearl Cement Boards Product and Services

Table 26. Swisspearl Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Swisspearl Recent Developments/Updates

Table 28. Knew Basic Information, Manufacturing Base and Competitors



- Table 29. Knew Major Business
- Table 30. Knew Cement Boards Product and Services
- Table 31. Knew Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Knew Recent Developments/Updates
- Table 33. Hong Leong Group Basic Information, Manufacturing Base and Competitors
- Table 34. Hong Leong Group Major Business
- Table 35. Hong Leong Group Cement Boards Product and Services
- Table 36. Hong Leong Group Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Hong Leong Group Recent Developments/Updates
- Table 38. Visaka Industries Basic Information, Manufacturing Base and Competitors
- Table 39. Visaka Industries Major Business
- Table 40. Visaka Industries Cement Boards Product and Services
- Table 41. Visaka Industries Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Visaka Industries Recent Developments/Updates
- Table 43. Everest Industries Basic Information, Manufacturing Base and Competitors
- Table 44. Everest Industries Major Business
- Table 45. Everest Industries Cement Boards Product and Services
- Table 46. Everest Industries Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Everest Industries Recent Developments/Updates
- Table 48. CSR Limited Basic Information, Manufacturing Base and Competitors
- Table 49. CSR Limited Major Business
- Table 50. CSR Limited Cement Boards Product and Services
- Table 51. CSR Limited Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. CSR Limited Recent Developments/Updates
- Table 53. Saint-Gobain Basic Information, Manufacturing Base and Competitors
- Table 54. Saint-Gobain Major Business
- Table 55. Saint-Gobain Cement Boards Product and Services
- Table 56. Saint-Gobain Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Saint-Gobain Recent Developments/Updates
- Table 58. Mahaphant (SHERA) Basic Information, Manufacturing Base and Competitors
- Table 59. Mahaphant (SHERA) Major Business
- Table 60. Mahaphant (SHERA) Cement Boards Product and Services
- Table 61. Mahaphant (SHERA) Cement Boards Sales Quantity (M Sqm), Average Price

(USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Mahaphant (SHERA) Recent Developments/Updates

Table 63. SCG Building Materials Basic Information, Manufacturing Base and Competitors

Table 64. SCG Building Materials Major Business

Table 65. SCG Building Materials Cement Boards Product and Services

Table 66. SCG Building Materials Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. SCG Building Materials Recent Developments/Updates

Table 68. Sanle Group Basic Information, Manufacturing Base and Competitors

Table 69. Sanle Group Major Business

Table 70. Sanle Group Cement Boards Product and Services

Table 71. Sanle Group Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Sanle Group Recent Developments/Updates

Table 73. HeaderBoard Building Materials Basic Information, Manufacturing Base and Competitors

Table 74. HeaderBoard Building Materials Major Business

Table 75. HeaderBoard Building Materials Cement Boards Product and Services

Table 76. HeaderBoard Building Materials Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. HeaderBoard Building Materials Recent Developments/Updates

Table 78. Lato OJSC Basic Information, Manufacturing Base and Competitors

Table 79. Lato OJSC Major Business

Table 80. Lato OJSC Cement Boards Product and Services

Table 81. Lato OJSC Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Lato OJSC Recent Developments/Updates

Table 83. Binzhou Lvbang Board Basic Information, Manufacturing Base and Competitors

Table 84. Binzhou Lvbang Board Major Business

Table 85. Binzhou Lvbang Board Cement Boards Product and Services

Table 86. Binzhou Lvbang Board Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Binzhou Lvbang Board Recent Developments/Updates

Table 88. Taisyou Basic Information, Manufacturing Base and Competitors

Table 89. Taisyou Major Business

Table 90. Taisyou Cement Boards Product and Services

Table 91. Taisyou Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Taisyou Recent Developments/Updates

Table 93. China Conch Venture Holdings Basic Information, Manufacturing Base and Competitors

Table 94. China Conch Venture Holdings Major Business

Table 95. China Conch Venture Holdings Cement Boards Product and Services

Table 96. China Conch Venture Holdings Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. China Conch Venture Holdings Recent Developments/Updates

Table 98. GAF Basic Information, Manufacturing Base and Competitors

Table 99. GAF Major Business

Table 100. GAF Cement Boards Product and Services

Table 101. GAF Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. GAF Recent Developments/Updates

Table 103. FRAMECAD Basic Information, Manufacturing Base and Competitors

Table 104. FRAMECAD Major Business

Table 105. FRAMECAD Cement Boards Product and Services

Table 106. FRAMECAD Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. FRAMECAD Recent Developments/Updates

Table 108. TD LTM LLC Basic Information, Manufacturing Base and Competitors

Table 109. TD LTM LLC Major Business

Table 110. TD LTM LLC Cement Boards Product and Services

Table 111. TD LTM LLC Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. TD LTM LLC Recent Developments/Updates

Table 113. Soben Board Basic Information, Manufacturing Base and Competitors

Table 114. Soben Board Major Business

Table 115. Soben Board Cement Boards Product and Services

Table 116. Soben Board Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. Soben Board Recent Developments/Updates

Table 118. TEPE Betopan Basic Information, Manufacturing Base and Competitors

Table 119. TEPE Betopan Major Business

Table 120. TEPE Betopan Cement Boards Product and Services

Table 121. TEPE Betopan Cement Boards Sales Quantity (M Sqm), Average Price

(USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 122. TEPE Betopan Recent Developments/Updates

Table 123. HEKIM YAPI Basic Information, Manufacturing Base and Competitors

Table 124. HEKIM YAPI Major Business

Table 125. HEKIM YAPI Cement Boards Product and Services

Table 126. HEKIM YAPI Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 127. HEKIM YAPI Recent Developments/Updates

Table 128. Atermit Basic Information, Manufacturing Base and Competitors

Table 129. Atermit Major Business

Table 130. Atermit Cement Boards Product and Services

Table 131. Atermit Cement Boards Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 132. Atermit Recent Developments/Updates

Table 133. Global Cement Boards Sales Quantity by Manufacturer (2019-2024) & (M Sqm)

Table 134. Global Cement Boards Revenue by Manufacturer (2019-2024) & (USD Million)

Table 135. Global Cement Boards Average Price by Manufacturer (2019-2024) & (USD/Sqm)

Table 136. Market Position of Manufacturers in Cement Boards, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 137. Head Office and Cement Boards Production Site of Key Manufacturer

Table 138. Cement Boards Market: Company Product Type Footprint

Table 139. Cement Boards Market: Company Product Application Footprint

Table 140. Cement Boards New Market Entrants and Barriers to Market Entry

Table 141. Cement Boards Mergers, Acquisition, Agreements, and Collaborations

Table 142. Global Cement Boards Sales Quantity by Region (2019-2024) & (M Sqm)

Table 143. Global Cement Boards Sales Quantity by Region (2025-2030) & (M Sqm)

Table 144. Global Cement Boards Consumption Value by Region (2019-2024) & (USD Million)

Table 145. Global Cement Boards Consumption Value by Region (2025-2030) & (USD Million)

Table 146. Global Cement Boards Average Price by Region (2019-2024) & (USD/Sqm)

Table 147. Global Cement Boards Average Price by Region (2025-2030) & (USD/Sqm)

Table 148. Global Cement Boards Sales Quantity by Type (2019-2024) & (M Sqm)

Table 149. Global Cement Boards Sales Quantity by Type (2025-2030) & (M Sqm)

Table 150. Global Cement Boards Consumption Value by Type (2019-2024) & (USD Million)

Table 151. Global Cement Boards Consumption Value by Type (2025-2030) & (USD Million)

Table 152. Global Cement Boards Average Price by Type (2019-2024) & (USD/Sqm)

Table 153. Global Cement Boards Average Price by Type (2025-2030) & (USD/Sqm)

Table 154. Global Cement Boards Sales Quantity by Application (2019-2024) & (M Sqm)

Table 155. Global Cement Boards Sales Quantity by Application (2025-2030) & (M Sqm)

Table 156. Global Cement Boards Consumption Value by Application (2019-2024) & (USD Million)

Table 157. Global Cement Boards Consumption Value by Application (2025-2030) & (USD Million)

Table 158. Global Cement Boards Average Price by Application (2019-2024) & (USD/Sqm)

Table 159. Global Cement Boards Average Price by Application (2025-2030) & (USD/Sqm)

Table 160. North America Cement Boards Sales Quantity by Type (2019-2024) & (M Sqm)

Table 161. North America Cement Boards Sales Quantity by Type (2025-2030) & (M Sqm)

Table 162. North America Cement Boards Sales Quantity by Application (2019-2024) & (M Sqm)

Table 163. North America Cement Boards Sales Quantity by Application (2025-2030) & (M Sqm)

Table 164. North America Cement Boards Sales Quantity by Country (2019-2024) & (M Sqm)

Table 165. North America Cement Boards Sales Quantity by Country (2025-2030) & (M Sqm)

Table 166. North America Cement Boards Consumption Value by Country (2019-2024) & (USD Million)

Table 167. North America Cement Boards Consumption Value by Country (2025-2030) & (USD Million)

Table 168. Europe Cement Boards Sales Quantity by Type (2019-2024) & (M Sqm)

Table 169. Europe Cement Boards Sales Quantity by Type (2025-2030) & (M Sqm)

Table 170. Europe Cement Boards Sales Quantity by Application (2019-2024) & (M Sqm)

Table 171. Europe Cement Boards Sales Quantity by Application (2025-2030) & (M Sqm)

Table 172. Europe Cement Boards Sales Quantity by Country (2019-2024) & (M Sqm)

- Table 173. Europe Cement Boards Sales Quantity by Country (2025-2030) & (M Sqm)
- Table 174. Europe Cement Boards Consumption Value by Country (2019-2024) & (USD Million)
- Table 175. Europe Cement Boards Consumption Value by Country (2025-2030) & (USD Million)
- Table 176. Asia-Pacific Cement Boards Sales Quantity by Type (2019-2024) & (M Sqm)
- Table 177. Asia-Pacific Cement Boards Sales Quantity by Type (2025-2030) & (M Sqm)
- Table 178. Asia-Pacific Cement Boards Sales Quantity by Application (2019-2024) & (M Sqm)
- Table 179. Asia-Pacific Cement Boards Sales Quantity by Application (2025-2030) & (M Sqm)
- Table 180. Asia-Pacific Cement Boards Sales Quantity by Region (2019-2024) & (M Sqm)
- Table 181. Asia-Pacific Cement Boards Sales Quantity by Region (2025-2030) & (M Sqm)
- Table 182. Asia-Pacific Cement Boards Consumption Value by Region (2019-2024) & (USD Million)
- Table 183. Asia-Pacific Cement Boards Consumption Value by Region (2025-2030) & (USD Million)
- Table 184. South America Cement Boards Sales Quantity by Type (2019-2024) & (M Sqm)
- Table 185. South America Cement Boards Sales Quantity by Type (2025-2030) & (M Sqm)
- Table 186. South America Cement Boards Sales Quantity by Application (2019-2024) & (M Sqm)
- Table 187. South America Cement Boards Sales Quantity by Application (2025-2030) & (M Sqm)
- Table 188. South America Cement Boards Sales Quantity by Country (2019-2024) & (M Sqm)
- Table 189. South America Cement Boards Sales Quantity by Country (2025-2030) & (M Sqm)
- Table 190. South America Cement Boards Consumption Value by Country (2019-2024) & (USD Million)
- Table 191. South America Cement Boards Consumption Value by Country (2025-2030) & (USD Million)
- Table 192. Middle East & Africa Cement Boards Sales Quantity by Type (2019-2024) & (M Sqm)
- Table 193. Middle East & Africa Cement Boards Sales Quantity by Type (2025-2030) & (M Sqm)

Table 194. Middle East & Africa Cement Boards Sales Quantity by Application (2019-2024) & (M Sqm)

Table 195. Middle East & Africa Cement Boards Sales Quantity by Application (2025-2030) & (M Sqm)

Table 196. Middle East & Africa Cement Boards Sales Quantity by Region (2019-2024) & (M Sqm)

Table 197. Middle East & Africa Cement Boards Sales Quantity by Region (2025-2030) & (M Sqm)

Table 198. Middle East & Africa Cement Boards Consumption Value by Region (2019-2024) & (USD Million)

Table 199. Middle East & Africa Cement Boards Consumption Value by Region (2025-2030) & (USD Million)

Table 200. Cement Boards Raw Material

Table 201. Key Manufacturers of Cement Boards Raw Materials

Table 202. Cement Boards Typical Distributors

Table 203. Cement Boards Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Cement Boards Picture

Figure 2. Global Cement Boards Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Cement Boards Consumption Value Market Share by Type in 2023

Figure 4. Fibre Cement Board Examples

Figure 5. Cement Bonded Particle Board Examples

Figure 6. Wood Based Cement Board Examples

Figure 7. Others Examples

Figure 8. Global Cement Boards Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Cement Boards Consumption Value Market Share by Application in 2023

Figure 10. Commercial Buildings Examples

Figure 11. Residential Buildings Examples

Figure 12. Others Examples

Figure 13. Global Cement Boards Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Cement Boards Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Cement Boards Sales Quantity (2019-2030) & (M Sqm)

Figure 16. Global Cement Boards Average Price (2019-2030) & (USD/Sqm)

Figure 17. Global Cement Boards Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Cement Boards Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Cement Boards by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Cement Boards Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Cement Boards Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Cement Boards Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Cement Boards Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Cement Boards Consumption Value (2019-2030) & (USD



Million)

Figure 25. Europe Cement Boards Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Cement Boards Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Cement Boards Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Cement Boards Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Cement Boards Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Cement Boards Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Cement Boards Average Price by Type (2019-2030) & (USD/Sqm)

Figure 32. Global Cement Boards Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Cement Boards Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Cement Boards Average Price by Application (2019-2030) & (USD/Sqm)

Figure 35. North America Cement Boards Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Cement Boards Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Cement Boards Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Cement Boards Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Cement Boards Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Cement Boards Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Cement Boards Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Cement Boards Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Cement Boards Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Cement Boards Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Cement Boards Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Cement Boards Consumption Value Market Share by Region (2019-2030)

Figure 55. China Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Cement Boards Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Cement Boards Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Cement Boards Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Cement Boards Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Cement Boards Consumption Value and Growth Rate (2019-2030) &

(USD Million)

Figure 66. Argentina Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Cement Boards Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Cement Boards Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Cement Boards Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Cement Boards Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Cement Boards Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Cement Boards Market Drivers

Figure 76. Cement Boards Market Restraints

Figure 77. Cement Boards Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Cement Boards in 2023

Figure 80. Manufacturing Process Analysis of Cement Boards

Figure 81. Cement Boards Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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