

Global Cellulase Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cellulase market size is expected to reach \$ 2287 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Cellulase (CAS 9012-54-8) is a linear polysaccharide of glucose residues connected by β -1,4 linkages. Like chitin it is not cross-linked. Native crystalline cellulose is insoluble and occurs as fibers of densely packed, hydrogen bonded, anhydroglucose chains of 15 to 10,000 glucose units. Its density and complexity make it very resistant to hydrolysis without preliminary chemical or mechanical degradation or swelling. In nature cellulose is usually associated with other polysaccharides such as xylan or lignin. It is the skeletal basis of plant cell walls. Cellulose is the most abundant organic source of food, fuel and chemicals. However, its usefulness is dependent upon its hydrolysis to glucose. Acid and high temperature degradation are unsatisfactory in that the resulting sugars are decomposed; enzymatic degradation (cellulase) is the most effective means of degrading cellulose into useful components. Although cellulases are distributed throughout the biosphere, they are most prevalent in fungal and microbial sources.

The global sales of Cellulase increased from 322.21 K tons in 2023 to 549.37 K tons in 2030, at a CAGR of 7.97%. In 2023, the global Cellulase market size was increased to US\$ 1,316.9 million in 2023, and it will reach US\$ 2,009.3 million in 2030, growing at CAGR of 6.24% between 2024 and 2030.

Currently, there are many producing companies in the world. The main market players are Novozymes, Genencor (IFF), DSM, AB Enzymes, Amano Enzyme, BIO-CAT, Shandong Longda Bio-Products, ENMEX, Sunson Industry Group, Sinobios, etc. Top ten cellulose producers account for 63.13% of revenue share in 2023.

Cellulase downstream are wide and recently cellulase have acquired increasing significance in various fields of food and beverage, animal feed, textile, biofuels and others. Globally, the Cellulase market is mainly driven by growing demand for animal feed, health food; health beverage and bioenergy. Animal Feed hold about 25.68% of global downstream consumption of Cellulase in 2023.

Vendors should recognize the importance of emerging markets and potential applications, particularly in Asia Pacific, and are working towards penetrating this market by strengthening their sales and distribution networks. In the future, our research team predicts that more and more companies will join the industry due to its potential market size. But it is suggested that enterprises those have plans to enter this industry have careful analysis of this market and the advantages or disadvantages of themselves.

This report studies the global Cellulase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cellulase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cellulase that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cellulase total production and demand, 2021-2032, (Tons)

Global Cellulase total production value, 2021-2032, (USD Million)

Global Cellulase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cellulase consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cellulase domestic production, consumption, key domestic manufacturers and share

Global Cellulase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cellulase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cellulase production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cellulase market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novozymes, Genencor (IFF), DSM, AB Enzymes, Amano Enzyme, BIO-CAT, Shandong Longda Bio-Products, ENMEX (Kerry), Sunson Industry Group, Sinobios, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cellulase market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cellulase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cellulase Market, Segmentation by Type:

EG

CBH

BG

Global Cellulase Market, Segmentation by Application:

Animal Feed

Textile

Food & Beverage

Biofuels

Others

Companies Profiled:

Novozymes

Genencor (IFF)

DSM

AB Enzymes

Amano Enzyme

BIO-CAT

Shandong Longda Bio-Products

ENMEX (Kerry)

Sunson Industry Group

Sinobios

Key Questions Answered:

1. How big is the global Cellulase market?
2. What is the demand of the global Cellulase market?
3. What is the year over year growth of the global Cellulase market?
4. What is the production and production value of the global Cellulase market?
5. Who are the key producers in the global Cellulase market?
6. What are the growth factors driving the market demand?

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