

Global Cellular Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G8D11A27987BEN.html>

Date: January 2024

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G8D11A27987BEN

Abstracts

According to our (Global Info Research) latest study, the global Cellular Glass market size was valued at USD 935.3 million in 2023 and is forecast to a readjusted size of USD 1491.2 million by 2030 with a CAGR of 6.9% during review period.

Cellular Glass is a superior insulation material. It is characterized by small surface density, high strength, low thermal conductivity, heat resistance, anti-freeze-thaw resistance, low water absorption, no burning, sound absorption, good corrosion resistance and workability, not only widely used in petroleum, chemicals, refrigeration, defense and other fields, but also the construction of new energy-saving environmental protection, decorative materials. Cellular Glass is a block form and then fabricated into a wide range of shapes and sizes to satisfy industrial and commercial insulation requirements.

At present, the major manufacturers of Cellular Glass are concentrated in Corning, GLAPOR, Earthstone, REFAGLASS, Zhejiang DEHO, Huichang New Material, YaHong, ZhenShen, Zhong Tai Tian Cheng, ShouBang, YongLi, Hebei Thermal Insulation, Hebei Baimei New Materials, Zhenghao Thermal Insulation Materials, Jiangsu Zhenghe. Corning is the world leader, holding 37.42% sales market share in 2019. Asia Pacific was the largest consumption regional market for Cellular Glass, with revenue exceeding USD 371.15 million in 2019.

The Global Info Research report includes an overview of the development of the Cellular Glass industry chain, the market status of Cryogenic Systems (Black (Gray) Cellular Glass, White Cellular Glass), Heat Transfer Fluid Systems (Black (Gray) Cellular Glass, White Cellular Glass), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market

trends of Cellular Glass.

Regionally, the report analyzes the Cellular Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cellular Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cellular Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cellular Glass industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Cubic Meter), revenue generated, and market share of different by Type (e.g., Black (Gray) Cellular Glass, White Cellular Glass).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cellular Glass market.

Regional Analysis: The report involves examining the Cellular Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cellular Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cellular Glass:

Company Analysis: Report covers individual Cellular Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cellular Glass. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cryogenic Systems, Heat Transfer Fluid Systems).

Technology Analysis: Report covers specific technologies relevant to Cellular Glass. It assesses the current state, advancements, and potential future developments in Cellular Glass areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Cellular Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cellular Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Black (Gray) Cellular Glass

White Cellular Glass

Others (Multicolor)

Market segment by Application

Cryogenic Systems

Heat Transfer Fluid Systems

Chemical Processing Systems

Commercial Piping and Building

Others

Major players covered

Corning

GLAPOR

Earthstone

REFAGLASS

Zhejiang DEHO

Huichang New Material

YaHong

ZhenShen

Zhong Tai Tian Cheng

ShouBang

YongLi

Hebei Thermal Insulation

Hebei Baimei New Materials

Zhenghao Thermal Insulation Materials

Jiangsu Zhenghe

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cellular Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cellular Glass, with price, sales, revenue and global market share of Cellular Glass from 2019 to 2024.

Chapter 3, the Cellular Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cellular Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Cellular Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cellular Glass.

Chapter 14 and 15, to describe Cellular Glass sales channel, distributors, customers, research findings and conclusion.

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